FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number: 3235-0076

Expires: April 30, 2008 Estimated average burden hours per response 16.00

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Filing Under (Check box(es) that apply): \square Ru		le 505 🗵	Rule 506	☐ Section	n 4(6) 🔲 U	LOE	
Type of Filing: New Filing Amendment A. BASIC IDENT		ATA				LINDIN PONLINI ROM	
1. Enter the information requested about the is		AIA_					
Name of Issuer (check if this is an amendr	ment and name l	_	, and indicate	change.)			1614 UNI UN UN UN UN UN 74406
Address of Executive Offices c/o One Viking Productions, Inc.	(Number a	and Street, (City, State, Zip , Suite 900 k 10036	Code)	Telephone N (212) 382-34	umber (Including	g Area Code)
Address of Principal Business Operations (if different from Executive Offices)	(Number	and Street,	City, State, 2	Zip Code)	Telephone N	umber (Including	Area Code)
Brief Description of Business Live stage entertainment event, entitled "Jur	np"						
Type of Business Organization corporation Limited Partner business trust Limited Liabi	ship, to be form		other			∕ (TH	0 9 2007 OMSON
		Month	Year			~-[I]	JANCIAL
Actual or Estimated Date of Incorporation or C	rganization:	May	2007	\mathbf{X}	Actual 🗆	Estimated	CHANGE
Jurisdiction of Incorporation or Organization:	(Enter two-lette CN for Canada	r U.S. Posta x; FN for ot	al Service abbi her foreign jui	eviation (for State:		A SECTION AND A
		_			NY	ጎ ልሀር	ਲ 2007 ਤ
GENERAL INSTRUCTIONS						·\$2\1	60 (69)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W. Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee. State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate Federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

	A. BASIC IDENT	IFICATION DATA		
 2. Enter the information requested for the formation are proposed for the issuer, if the issuer; Each beneficial owner having the proof the issuer; Each executive officer and director of Each general and managing partner. 	ssuer has been organized with ower to vote or dispose, or dispose, or dispose and of corporate issuers and other corp	irect the vote or disposition or orporate general and managi		
Check Box(es) that Apply: X Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	⊠General and/or Managing Partner
Full Name (Last name first, if individual) MALUSO, MARK, Manager, CAMI Vent	ures, LLC			
Business or Residence Address (Number and c/o ONE VIKING PRODUCTIONS, INC	Street, City, State, Zip Co., 234 West 44th Street, New	de v York, New York 10036		
Check Box(es) that Apply: X Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	⊠General and/or Managing Partner
Full Name (Last name first, if individual) WILFORD, RONALD, Manager, CAMI	Ventures, LLC		Tay.	
Business or Residence Address (Number and c/o ONE VIKING PRODUCTIONS, INC.	d Street, City, State, Zip Co, 234 West 44th Street, Ne	de w York, New York 10036		
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Number and	d Street, City, State, Zip Co	de)		
Check Box(es) that Apply: ☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Number and	d Street, City, State, Zip Co	de)		
Check Box(es) that Apply: ☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Number an	d Street, City, State, Zip Co	ode)		
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Number ar	nd Street, City, State, Zip Co	ode)		
Check Box(es) that Apply: ☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Number and	ad Street, City, State, Zip C	ode)		
		<u> </u>		

				B. IN	VFORMAT	ION ABO	UT OFFEI	RING				
										Yes	No	
1, 1	Has the issuer	sold, or do	es the issue	r intend to	sell, to non	-accredited	investors in	this offeri	ng?		X	
-,					in Appendiz				-			
2.	What is the m	inimum inv									minimum	
											No	
3.	Does the offer	ing permit	joint owner	ship of a si	ngle unit?	• • • • • • • • • • • • • • • • • • • •			•••••••	. 🗵		
1] (Enter the informemuneration person or ager than five (5) person or ager than five (5) person only.	for solicitat at of a brok ersons to b	ion of purch er or dealer e listed are	nasers in co registered	nnection wi with the SE	ith sales of C and/or w	securities in ith a state	n the offerin or states, lis	ng. If a per st the name	rson to be list of the broke	sted is an a er or deale	ssociated r. If more
Full Nam	e (Last name	first, if indi	vidual)		<u> </u>			 .			1.4	
Business (or Residence	Address (N	umber and	Street, City	, State, Zip	Code)						
				· · · · · · · · · · · · · · · · · · ·		<u> </u>	_				· · · · · · · · · · · · · · · · · · ·	
Name of	Associated Br	oker or Dea	aler						_			
States in '	Which Person	Listed Has	Solicited o	r Intends to	Solicit Pur	chasers						
(Cha	ck "All States	" or check i	ndividual S	tates)	□All State	ድና						
(Cnec		or check i	naividuai S [AR]	[CA]	[CO]	cs [CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]		[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Nam	ie (Last name	first, if ind	ividual)									
Business	or Residence	Address (N	umber and	Street, City	, State, Zip	Code)	-					
Name of	Associated Br	oker or De	aler							<u> </u>		
States in	Which Person	Listed Has	Solicited o	r Intends to	Solicit Pu	rchasers	· .	 -				
(Che	ck "All States	or check	individual S	tates)	□ All State	es						
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]		[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Nam	ne (Last name	first, if ind	ividual)									
Business	or Residence	Address (N	lumber and	Street, City	y, State, Zij	p Code)						
Name of	Associated B	roker or De	aler	· 		_,-						
States in	Which Person	Listed Ha	s Solicited o	r Intends to	o Solicit Pu	rchasers				···		
	ck "All States				☐ All Stat							
(CIIC		[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT] <u> </u>	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

•	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE	OF PROCEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \Box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$ <u> </u>	\$ <u> </u>
	Equity	\$ <u> </u>	\$ <u> </u>
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$ <u> </u>	\$ <u> </u>
	Limited Liability Company Interests	\$ <u> </u>	\$ <u> </u>
	Other (Specify: Limited Liability Company Interests)	\$ <u>1,300,000</u>	\$ <u> 0</u>
	Total	\$ <u>1,300,000</u>	\$ <u> </u>
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number	Aggregate
		Investors	Dollar Amount of Purchase
	Accredited Investors	-0-	-\$0-
	Non-accredited Investors	-0-	-\$0-
	Total (for filings under Rule 504 only)		
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$ <u>-0-</u>
	Printing and Engraving Costs		\$ <u>1,500</u>
	Legal Fees		\$ <u>20,000</u>
	Accounting Fees		\$ 2,500
	Engineering Fees		\$ <u>-0-</u>
	Sales Commissions (specify finders' fees separately)		\$ <u>-0-</u>
			\$ <u>-0-</u>
	Other Expenses (identify) Blue Sky Filing Fees		\$24,000

C. OFFERING PRICE, NUM	IBER OF INVESTORS, EXPENSES AND US	E OF PROCE	EDS		
b. Enter the differences between the aggregate Question 1 and total expenses furnished in resp is the "adjusted gross proceeds to the issuer."				\$1,276,000	
	ny purpose is not known, furnish an estimate and tal of the payments listed must equal the adjusted				
		Payments to Officers, Directors, & Affiliates		Payments To Others	
Salaries and fees		\$		\$ 	
Purchase of real estate		\$		\$ <u></u>	
Purchase, rental or leasing and installation	of machinery and equipment \square	\$		\$ <u> </u>	
Construction or leasing of plant buildings	and facilities	\$		\$	
that may be used in exchange for the asset	e value of securities involved in this offering s or securities of another issuer pursuant to a	\$		\$ <u>-</u> _	
Repayment of indebtedness		\$		\$	
Working capital		\$	X	\$1,276,000	
	ם	\$		¢1 274 000	
Column Totals		\$	X	\$1,276,000	
	D. FEDERAL SIGNATURE		•		
The issuer has duly caused this notice to be signed signature constitutes an undertaking by the issuer t information furnished by the issuer to any non-accr	o furnish to the U.S. Securities and Exchange C	ommission, upo	d und n writ	er Rule 505, the follow ten request of its staff,	
Issuer (Print or Type)	Signature		Da	ated as of	
SLAP HAPPY PRODUCTIONS LIMITED LIABILITY COMPANY					
Name of Signer (Print or Type):	Title of Signer (Print or Type):				
Mark Maluso	Co-Manager of CAMI Ventures, LL	C, Manager			
	ATTENTION				
Intentional misstatements or omissi	ons of fact constitute federal criminal	violations. (S	See 1	8 U.S.C. 1001.)	

