140 9355

FORM D



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPR	OVAL				
OMB Number:	3235-0076				
Expires:	April 30, 2008				
Estimated average burden					
hours per response.					

SEC USE ONLY				
1				
IVED				
1				

Name of Offering (check if this is an Limited Liability Company Membe Filing Under (Check box(es) that apply):	•	ion 4(6) ULOE
Type of Filing: New Filing A	Amendment	
	A. BASIC IDENTIFICATION DATA	
Enter the information requested about t	he issuer	07074382
Name of Issuer (check if this is an au Delaware Valley Financial Group, L	mendment and name has changed, and indicate change.) LC	
Address of Executive Offices	(Number and Street, City, State, Zip Code) One West First Avenue Suite 105 West Conshohocken, PA 19428	Telephone Number (Including Area Code) (610) 994-9771
Address of Principal Business Operations (if different from Executive Offices) N/A	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code) N/A
	LC is in the business of providing property and, including, but not limited to, providing broke	
Type of Business Organization corporation business trust	limited partnership, already formed othe	r (please specify): Limited Liability Company
Actual or Estimated Date of Incorporation or Jurisdiction of Incorporation or Organization:	MONTH YEAR Organization: [02] [16] [07] (Enter two-letter U.S. Postal Service abbreviation for S CN for Canada; FN for other foreign jurisdiction)	Estimated AUG 0 9 2007 THOMSON

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 1 5 U.S. C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

SEC1972(5-05)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA
2. Enter the information requested for the following:
Each promoter of the issuer, if the issuer has been organized within the past five years;
Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer.
Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
Each general and managing partner of partnership issuers.
Check Box(es) that Apply. Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual) DVFG Advisors, LLC
Business or Residence Address (Number and Street, City, State, Zip Code) 3200 Horizon Drive, King of Prussia, Pennsylvania 19406
Check Box(es) that Apply. Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual) Thomas Schirmer
Business or Residence Address (Number and Street, City, State, Zip Code)
One West First Avenue, Suite 105, West Conshohocken, PA 19428
Check Box(es) that Apply. Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual) Mark Smith
Business or Residence Address (Number and Street, City, State, Zip Code) One West First Avenue, Suite 105, West Conshohocken, PA 19428
Check Box(es) that Apply. Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Marsha Alessandrini
Business or Residence Address (Number and Street, City, State, Zip Code) One West First Avenue, Suite 105, West Conshohocken, PA 19428
Check Box(es) that Apply. Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual) Robert S. Bowen, Jr.
Business or Residence Address (Number and Street, City, State, Zip Code) One West First Avenue, Suite 105, West Conshohocken, PA 19428
Check Box(es) that Apply. Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Puringes or Pacidance Address (Number and Street City, State 7in Code)

Check Box(es) that Apply. Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply. Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply. Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply. Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply. Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
(Lise blank sheet or copy and use additional copies of this sheet as necessary)

B. INFORMATION ABOUT OFFERING		
	Yes	No
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?		⊠
Answer also in Appendix, column 2, if filing under ULOE.		
2. What is the minimum investment that will be accepted from any individual?		
3. Does the offering permit joint ownership of a single unit?	Yes ⊠	No □
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation or purchasers in connection with sales of securities in the offer If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a	ering. a state	
or states, list the name of the broker or dealer. If more than five(5) persons to be listed are associated persons of a broker or dealer, you may set forth the information for that broker or dealer only.	such	
Full Name (Last name first, if individual) N/A		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States)		All States
AL AK AZ AR CA CO CT DE DC FL GA	HI	[ID
IL IN TA KS KY LA ME MD MA MI MN	MS	MO
MT NE NV NH NJ NM NY NC ND OH OK	OR	PA
RI SC SD TN TX UT VT VA WA WV WI	WY]	PR
Full Name (Last name first, if individual)	·-	
N/A		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States)		All States
AL AK AZ AR CA CO CT DE DC FL GA	HI	[D]
IL IN IA KS KY LA ME MD MA MI MN	MS	МО
MT NE NV NH NJ NM NY NC ND OH OK	OR]	PA
RI SC SD TN TX UT VT VA WA WV WI	WY	PR
Full Name (Last name first, if individual)	-	
N/A		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

	(Check "All States" or check individual States)	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	All States
AL	AK AZ AR CA CO CT DE DC	FL GA	HI ID
IL	IN IA KS KY LA ME MD MA	MI MN	MS MO
		OH OK	OR PA
MT			
RI		WV WI	WY PR
	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND U	SE OF PROCEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total am sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offe this box \(\square\) and indicate in the columns below the amounts of the securities offered for already exchanged.	ring, check exchange and	Amount Alacedy
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$0	\$0
	Equity		\$0
	Common Preferred	9 <u>0</u>	<u> </u>
	Common Preferred		
	Convertible Securities (including warrants)	\$ <u>0</u>	\$ <u>0</u>
	Partnership Interests	\$ <u>0</u>	\$ <u>0</u>
	Other (SpecifyLimited Liability Company Membership Units)	\$ <u>1,000,000</u>	\$ <u>1,000,000</u>
	Total	\$ <u>1,000,000</u>	\$ <u>1,000,000</u>
	Answer also in Appendix, Column 3, if filing under ULOE.		
	Enter the number of accredited and non-accredited investors who have purchased secur offering and the aggregate dollar amounts of their purchases. For offerings under Rule the number of persons who have purchased securities and the aggregate dollar amount purchases on the total lines. Enter "0" if answer is "none" or "zero."	504, indicate	Aggregate
		Number Investors	Dollar Amount of Purchases
	Accredited Investors	11	\$ <u>1,000,000</u>
	Non-accredited Investors		\$0 \$
	Total (for filings under Rule 504 only)		₽ <u></u>
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.		
		Type of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505		\$ \$
	Non-accredited Investors Total		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
4.	a. Furnish a statement of all expenses in connection with the issuance and		
T .	distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		<u>\$</u>
	District Control of the control of t		
	Printing and Engraving Costs		
	Legal Fees	🗵	\$_7,500
	• •	🗵	\$_7,500 \$
	Legal Fees	🛭	\$_7,500 \$ \$

Other Expenses (identify:	Finder's Fee, Advisory Fee)		\$
Total		🗵	\$ <u>7,500</u>

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

5.

Question 1 and total expenses furnished in response to Part C – Question 4.a. the "adjusted gross proceeds to the issuer."		\$992,500
Indicate below the amount of the adjusted gross proceed to the issuer used or for each of the purposes shown. If the amount for any purpose is not known, the check the box to the left of the estimate. The total of the payments listed must gross proceeds to the issuer set forth in response to Part C – Question 4.b above	furnish an estimate and t equal the adjusted	
	Payments to Officers.	
	Directors, & Affiliates	•
Salaries and fees	s	\$
Purchase of real estate	S	\$ <u></u>
Purchase, rental or leasing and installation of machinery		
and equipment	🗆 \$	\$
Construction or leasing of plant buildings and facilities		\$
Acquisition of other businesses (including the value of securities involved in the	nis	
offering that may be used in exchange for the assets or securities of another		
issuer pursuant to a merger	S	\$
Repayment of indebtedness	[] \$	\$
Working capital	🛛 \$	<u>\$992,500</u>
Other (specify):		\$
Column Totals		<u>\$992,500</u>
Total Payments Listed (column totals added)	_	\$992,500

D. FEDERAL SIGNATURE						
signature constitutes an undertaking by the issu	ed by the undersigned duly authorized person. If the ter to furnish to the U.S. Securities and Exchange non-accredited investor pursuant to paragraph	Commission, upon written request of its staff,				
Issuer (Print or Type) Delaware Valley Financial Group, LLC	Signature Le Jehrens	Date August <u>L</u> , 2007				
Name of Signer (Print or Type) Thomas Schirmer	Title of Signer (Print or Type) President					
	•					
Intentional misstatements or	ATTENTION omissions of fact constitute federal criminal vio	lations. (See 18 U.S.C. 1001.)				
	E. STATE SIGNATURE					
Is any party described in 17 CFR 23 provisions of such rule?	0.262 presently subject to any of the disqualific	ation Yes No				
	See Appendix, Column 5, for state response.					
The undersigned issuer hereby undertakes to fu CFR 239.500) at such times as required by sta	mish to any state administrator of any state in whate law.	nich this notice is filed a notice on Form D (17				
The undersigned issuer hereby undertakes to fi issuer to offerees.	urnish to the state administrators, upon written	request, information furnished by the				
The undersigned issuer represents that the issulimited Offering Exemption (ULOE) of the sta of this exemption has the burden of establishing	ner is familiar with the conditions that must be sate in which this notice is filed and understandsing that these conditions have been satisfied.	atisfied to be entitled to the Uniform that the issuer claiming the availability				
The issuer has read this notification and knows undersigned duly authorized person.	the contents to be true and has duly caused this no	otice to be signed on its behalf by the				
Issuer (Print or Type) Delaware Valley Financial Group, LLC	Signature Showwafelin	Date August 6, 2007				
Name of Signer (Print or Type) Thomas Schirmer	Title of Signer (Print or Type) President					
Instruction:						

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				APPEN	NDIX				
1	Intend non-ac investor	to sell to credited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		4 Type of investor and amount purchased in State (Part C-Item 2)			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL AK					<u> </u>			-	
AZ		<u> </u>							
AR					i				
CA									
СО				<u> </u>			-	<u> </u>	
CT									
DE									
DC									:
FL									
GA									
HI									
ID									
IL					,				
IN									
lA					<u> </u>				
KS									
KY					_			ļ	
LA									
ME							<u> </u>		
MD									
МА									
Ml									
MN	-						·		
L		<u> </u>	<u> </u>	<u> </u>	L	<u> </u>		<u> </u>	<u> </u>

				APPEN	DIX		<u> </u>		
1	non-ac	to sell to ceredited rs in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		4 Type of investor and amount purchased in State (Part C-Item 2)			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
MS						1117	-	1	
МО							-		
MT									
NÉ									
NV		1							
NH								i i	
NJ		X	Limited Liability Company Membership Units \$100,000	1	\$100,000	0	\$0		X
NM									
NY									
NC									
ND									
ОН									
OK									
OR									
PA		Х	Limited Liability Company Membership Units \$900,000	10	\$900,000	0	\$0		Х
RI									
SC	,	<u> </u>							
SD									
TN									
TX		1							

٠

.

UT					
VT					
VA					
WA					
WV					
WI					
WY		-			
PR					

•

END