FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES

OMB Number: 3235-0076

SEC USE ONLY

Euriseas April 20, 2009
Expires: April 30, 2008
Estimated average burden
hours per response16.00

D Ε

Prefix Serial PURSUANT TO REGULATION D. SECTION 4(6), AND/OR DATE RECEIVED UNIFORM LIMITED OFFERING EXEMPTION (check if this is an amendment and name has changed, and indicate change.) Name of Offering The Native American Bancorporation Co. Section 4(6) ☐ ULOE ☐ Rule 504 ☐ Rule 505 Rule 506 Filing Under (Check box(es) that apply): □ Amendment ☑ New Filing Type of Filing: A. BASIC IDENTIFICATION DATA Enter the information requested about the issuer Name of Issuer (check if this is an amendment and name has changed, and indicate change.) The Native American Bancorporation Co. Address of Executive Offices(Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (303) 988-2727 999 18th Street, Suite 2460, Denver, Colorado 80202 Address of Principal Business Operations (Number and Street, City, State, Zip Telephone Number (Including Area Code) (if different from Executive Offices) Same as above. **Brief Description of Business Bank Holding Company** Type of Business Organization **⊠**corporation limited partnership, already formed THOMSON ☐ other (please specify): Limited Liability Company FINANCIA ■ business trust ☐ limited partnership, to be formed Month Year Ω 9 9 8 Actual or Estimated Date of Incorporation or Organization: ☐ Estimated

GENERAL INSTRUCTIONS

Jurisdiction of Incorporation or Organization:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

CN for Canada; FN for other foreign jurisdiction)

(Enter two-letter U.S. Postal Service abbreviation for State:

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years.
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer:
- · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

-			_		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Danforth, Christina S.	individual)				
Business or Residence Addre County Line Road, P.O. Box			ode)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer		☐ General and/or Managing Partner
Full Name (Last name first, if Anderson, Lewis A.	individual)				
Business or Residence Addre 424 Main Street, Onamia, MN	ess (Number and 1 56359	Street, City, State, Zip C	ode)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	⊠ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Barber, Wilson Jr.	individual)				
Business or Residence Address 313 E. Pine, Gallup, NM 8730		Street, City, State, Zip C	ode)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Kennerly, Leo M. III	individual)				
Business or Residence Address 101 Tata Street, Browning, M		f Street, City, State, Zip C	ode)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	⊠ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Noseep, Willie	individual)				
Business or Residence Address 15 North Fork Road, Fort Wa	ess (Number and shakie, WY 8251	l Street, City, State, Zip C 4	ode)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	⊠ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Reels, Kenneth M.	individual)				
Business or Residence Addre 2 Matts Path, Mashantucket,		Street, City, State, Zip C	ode)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	⊠ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Christensen, Emil, Sr.	individual)				
Business or Residence Addre 2702 Denali Street, Suite 100	ess (Number and), Anchorage, AK	d Street, City, State, Zip C 99503	ode)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Rinehart, Richard	individual)				
Business or Residence Addre One Sealaska Plaza, Suite 40			ode)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Hoffman, David	individual)				
Business or Residence Address 3900 C Street, Suite 302, And	ess (Number and chorage, AK 9950	i Street, City, State, Zip C 03	ode)		

A. BASIC IDENTIFICATION DATA

- 3. Enter the information requested for the following:
 - · Each promoter of the issuer, if the issuer has been organized within the past five years.
 - · Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

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Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer		☐ General and/or Managing Partner
Full Name (Last name first, if Stemp, Andrew	individual)				
Business or Residence Address 101 Main Street, Bethel, AK 9		Street, City, State, Zip C	ode)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Colbert, J.D.	individual)				
Business or Residence Addre 999 18th Street, Suite 2460, D	ss (Number and enver, CO 80202	Street, City, State, Zip C	ode)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Addre	ess (Number and	Street, City, State, Zip C	ode)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Addre	ess (Number and	Street, City, State, Zip C	ode)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Addre	ess (Number and	Street, City, State, Zip C	ode)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Addre	ess (Number and	Street, City, State, Zip C	ode)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/orManaging Partner
Full Name (Last name first, if	individual)				
Business or Residence Addre	ess (Number and	Street, City, State, Zip C	ode)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Addre	ess (Number and	Street, City, State, Zip C	ode)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Addre	ss (Number and	Street, City, State, Zip C	ode)		

				B. INF	ORMATIC	ON ABOU	T OFFERI	NG				
											Yes	No
1.Has the issue	er sold, or d	oes the issu	er intend to	sell, to nor	-accredited	investors ir	n this offerin	g?				X
Answer also in	Appendix, (Column 2, if	filing under	ULOE.								
2. What is the minimum investment that will be accepted from any individual?								\$ 250,	00.00			
											Yes	No
3.Does the offe	ering permit	joint owner	ship of a sin	gle unit?							X	
similar re an assoc broker o	emuneration ciated perso r dealer. If n	for solicitat n or agent on nore than five	ion of purch of a broker o	asers in cor r dealer reg ns to be liste	s been or wi nnection with gistered with ed are assoc	n sales of se the SEC a	ecurities in the nd/or with a	ne offering. state or sta	If a person to tes, list the r	obe listed is name of the	3	
Full Name (Las Not Applicable		, if individua	al)				<u></u>					
Business or Re	esidence Ad	dress (Num	ber and Str	eet, City, St	tate, Zip Cod	de)						
Name of Assoc	iated Broke	er or Dealer										
States in Which	h Person Lis	sted Has So	licited or In	ends to So	licit Purchas	ers						
(Check "A	ll States" or		ridual States	•							All States	
[AL]	[AK]	[AZ]	(AR)	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	(MS)	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI] Full Name (Las	[SC]	[SD]	[TN] al)	[XX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Business or Re				eet. Citv. St	tate. Zip Coo	de)			<u>-</u>			
Name of Assoc												
States in Which	h Person Lis	sted Has Sc	licited or Int	ends to So	licit Purchas	eers.						
			ridual States								All States	
[AL]	[AK]	[AZ]	[AR]	, [CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
(IL)	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	נעדן	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name (Las	st name first	i, if individua	al)						•			
Business or Re	esidence Ad	ldress (Num	ber and Str	eet, City, St	tate, Zip Co	de)						
Name of Assoc	ciated Broke	er or Dealer										
States in Which	h Person Li	sted Has So	olicited or Int	tends to So	licit Purchas	ers						
(Check "A	II States" or	check indiv	ridual States	s)								
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[!L]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use Blank Sheet, or copy and use additional copies of this sheet, as necessary.)

Total Co. 18		gregate		Amount Already
Type of Security		ring Price	_	Sold
Debt		0.00	\$	0.00
Equity	\$ 5,00	00,000.00	\$	901,900.00
⊠ Common □ Preferred				
Convertible Securities (including warrants)	\$	0	\$	0
Partnership Interests	1	0	\$	0
Other (Specify; units of notes and warrants)	\$	0	\$	0
Total	\$ 5,00	00.000,00	\$	901,900.00
Answer also in Appendix, Column 3, if filing under ULOE.				
Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
	•	iumber vestors		Aggregate Dollar Amount of Purchases
Accredited Investors		3	\$	901,900.00
Non-accredited Investors		0	\$	0
Total (for filings under Rule 504 only)		N/A	\$	N/A
Answer also in Appendix, Column 3, if filing under ULOE.				
If this filing is for an offering under Rule 504 or 505, enter the information required for all securities sold by the issuer, to date, in offering of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.				
Not Applicable Type of offering		Type of Security		Dollar Amount Sold
Rule 505		county	\$	00/4
Regulation A			\$	
Rule 504			\$	
Total			\$	0.00
a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
Transfer Agent's Fees			\$	0.00
Printing and Engraving Costs			\$	0.00
		X	\$	10,000.00
Legal Fees			\$	0.00
Legal Fees		1		
			\$	0.00
Accounting Fees		-+-	83	0.00
Accounting Fees		0	89	

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold.

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROC	EED	<u>s</u>				
 Enter the difference between the aggregate offering price given in response to Part C - Que 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adju gross proceeds to the issuer." 				\$	4,990,000.00	
5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate check the box to the left of the estimate. The total of the payments listed must equal the adjugross proceeds to the issuer set forth in response to Part C - Question 4.b above.						
			Payments to Officers, Directors, & Affiliates			Payments to Others
Salaries and fees	×	\$	125,000.00		\$	
Purchase of real estate		\$			\$	
Purchase, rental or leasing and installation of machinery and equipment		\$			\$	
Construction or leasing of plant buildings and facilities		\$			\$	
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issue pursuant to a merger)		\$			\$	
Repayment of indebtedness		\$		<u></u>	\$	
Advertising & Promotion		\$			\$	
Working capital	×	\$	4,865,000.00		\$	•
Research & Development		\$		<u></u>	\$	
Column Totals	×	\$	4,990,000.00	×	\$	0.00
Total Payments Listed (column totals added)			0 🗓 \$ 4,990,000.0			
	•			<u> </u>		
D. FEDERAL SIGNATURE						
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, uppy the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.	notic	e is vrjtk /	filed under Rule to an request of its sta	505, t aff, th	he e in	following signatur formation furnishe
ssuer (Print or Type) Signature	/	V	<u> </u>	Date		
The Native American Bancorporation Co.	/	_		Augu	st 1	, 2007
Name of Signer (Print or Type) Title of Signer (Print or Type)						
Tracie Davis Treasurer						<u></u>
ATTENTION						

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

END