AUG - 6 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

## **FORM D**

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
NIFORM LIMITED OFFERING EXEMPTION

OMB APP	ROVAL	
		<u> </u>
OMB Number:	3235-	0076
Expires:	April 30,	2008
Estimated average	burden ho	urs
per response	<u></u>	<u>16.0</u> 0

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Name of Offering	check if this is an amendment as	nd name has changed, and indi	cate change.	)		
Limited Partnershi	p Interest					
Filing Under (Check box	((es) that apply):	504 🔲 Rule 505	Rule 5	06 ☐ Section	n 4(6)	☐ ULOE
Type of Filing:	ew Filing				C	
	A. I	BASIC IDENTIFICATION	N DATA		Ū	いらつつつ
1. Enter the information	requested about the issuer				1)_	AUG 1 0 2007
Name of Issuer (□ c	heck if this is an amendment and	I name has changed, and indica	ate change.)		O	
MLF Partners 100,	L.P.					THOMSON
Address of Executive Of	fices (N	umber and Street, City, State,	Zip Code)	Telephone Number	r (Includ	ing Alea Classific
455 N. Indian Rock	cs Road, Suite B, Belleai	Bluffs, FL 33770		(727) 450-4950	)	
Address of Principal Bus	iness Operations (N	umber and Street, City, State,	Zip Code)	Telephone Numbe	r (Includ	ing Area Code)
(if different from Executi	ive Offices) same			same		
Brief Description of Busi	iness					······································
Investment Fund						
Type of Business Organi	zation		· ·			
☐ corporation	I limited partnership, alrea	dy formed 🔲 other (pl	ease specify)	: 111441	0707	7 A 10 S
☐ business trust	☐ limited partnership, to be	formed			0101	7130
	of Incorporation or Organizatio ion or Organization: (Enter two CN for Ca			State:	ΡE	

## **GENERAL INSTRUCTIONS**

## Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

## State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

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Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

(for footnote, if any)

	A. BASIC IDENT	TIFICATION DATA		
<ul> <li>Enter the information requested for the</li> <li>Each promoter of the issuer, if the iss</li> <li>Each beneficial owner having the pother</li> </ul>	suer has been organized with wer to vote or dispose, or dis	rect the vote or disposition of		
<ul> <li>Each executive officer and director o</li> <li>Each general and managing partner o</li> </ul>	f corporate issuers and of co of partnership issuers.	rporate general and managin	ng partners of part	nersnip issuers; and
Check Box(es) that Apply:   Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☑ General and/or Managing Partner
Full Name (Last name first, if individual)				
MLF Capital Management, L.P.				
Business or Residence Address (Number and	Street, City, State, Zip Code	e)		
455 N. Indian Rocks Road, Suite E	3, Belleair Bluffs, FL	33770	<u></u>	
Check Box(es) that Apply: ☐ Promoter	☐ Beneficial Owner	<b>★ E</b> Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)				
Feshbach, Matthew L.	· · · · · · · · · · · · · · · · · · ·			
Business or Residence Address (Number and	Street, City, State, Zip Code	e)		
455 N. Indian Rocks Road, Suite E	3, Belleair Bluffs, FL 3	33770		
Check Box(es) that Apply:   Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Number and	Street, City, State, Zip Code	:)		
Check Box(es) that Apply: ☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Number and	Street, City, State, Zip Code	·)		
Check Box(es) that Apply:   Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)			<del></del>	
Business or Residence Address (Number and	Street, City, State, Zip Code	)	<u> </u>	
Check Box(es) that Apply:   Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Number and	Street, City, State, Zip Code	)		
Check Box(es) that Apply:   Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Number and	Street, City, State, Zip Code	)		

of MLF Capital Management, L.P., the general partner of the issuer.

										B. IN	FOR	MAT	ION A	ABO	J <b>T O</b> I	FER	ING								
	1.	Has	the iss	uer s	old, o	r doe:	s the is				l, to no								•					res □	No 🗷
	2.	Wha	t is the	min	imum	inve	stment	that v	vill be	acce	ted fr	om ar	ny ind	ividua	al?					,			\$_	* 1	,000,000
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Bus	ines	ss or	Resid	ence .	Addre	ss (N	lumber	and S	Street,	City,	State,	Zip (	Code)									·			<u> </u>
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<sup>\*</sup> The General Partner has the discretion to waive or reduce this amount.

I.	sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\sigma\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity	\$	\$
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$	S
	Partnership Interests	<u>\$</u>	\$
	Other (Specify Limited Partnership Interest)	\$ 400,000,000	S <u>6,434,30</u>
	Total	\$400,000,000	\$6,434,30
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	10	\$ 6,434,30
	Non-accredited Investors	0	<u>s</u>
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.	Type of	Dollar Amount
	Type of offering	Security	Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees	<b>I</b>	\$ 20,000
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify) _ Blue Sky and miscellaneous fees	<b>1</b>	\$ 5,000
		ଲେ	\$ 25,000

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	D. OFFERING PRICE, NUMBER	OF INVESTORS, EXTENSES		0027	/I I I I I I I I	7171	<u> </u>	
	b. Enter the difference between the aggregate off Question I and total expenses furnished in response to the "adjusted gross proceeds to the issuer."	Part C - Question 4.a. This differe	nce is				<b>\$</b>	399,975,000
5.	Indicate below the amount of the adjusted gross proceed for each of the purposes shown. If the amount for any and check the box to the left of the estimate. The tadjusted gross proceeds to the issuer set forth in response	purpose is not known, furnish an esotal of the payments listed must eq	timate					
		·		Oi Dire	ments to fficers, ectors, & filiates		F	Payments To Others
	Salaries and fees	***************************************		\$	<del></del>	. 🗆	<b>\$</b> —-	<del></del>
	Purchase of real estate			<b>\$</b>	<del></del>		<b>\$</b>	<del></del>
	Purchase, rental or leasing and installation of mac	hinery and equipment		<b>\$</b> ——	<del></del>	. 🗆	<b>\$</b>	<del></del>
	Construction or leasing of plant buildings and faci	lities		\$		_	<b>\$</b> —-	·
	Acquisition of other businesses (including the value offering that may be used in exchange for the asset pursuant to a merger)	ts or securities of another issuer		\$			<b>\$</b>	
	Repayment of indebtedness			<b>s</b>			<b>s</b>	<del>-</del>
	Working capital			s	<del></del>		\$	399,975,000
	Other (specify):			<b>s</b>	<del></del>	. 🗆	<b>\$</b>	
	- ··· -		ם	\$		. 🗀	<u></u>	
	Column Totals			•			-	399,975,000
	Total Payments Listed (column totals added)			•	⊠ \$——	3	99,9	75,000
	D	FEDERAL SIGNATURE		<del>-</del> -	<del></del> -			
sig	e issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to furnis ormation furnished by the issuer to any non-accredited in	h to the U.S. Securities and Exchang	e Con	mission,	s filed unde upon writte	r Ru en re	le 50: quest	5, the following t of its staff, the
Iss	uer (Print or Type)	Signature			Date	_		
M	LF Partners 100, L.P.	(u/C		07/	1	/07		
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)			•			· · · · · · · · · · · · · · · · · · ·
B	y: MLF Capital Management, L.P. the general partner	General Partner						
В	y: MLF Holdings, LLC its general partner							
_	y: John Samoska, authorized signatory	1						

**END** 

ATTENTION .

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)