UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

1000					
OMB APPROVAL					
OMB Number: Expires:	3235-0076 April 30, 2008				
Estimated average	burden				

1368385

SEC USE ONLY					
Prefix		Serial			
DATE RECEIVED					

Name of Offering (check if this is an amend FrontPoint Offshore European Fund, Ltd.	ment and name ha	s changed, and indicate	change.)		
	[7] D. J. 504	ET Duty COE	[7] D. J. 500	T 0 1 4/0\	Thurse.
Filing Under (Check box(es) that apply):	☐ Rule 504	☐ Rule 505		Section 4(6)	☐ ULOE
Type of Filing: New Filing 🛛	Amendment				
	A. B	ASIC IDENTIFICATION	DATA		
1. Enter the information requested about the is	ssuer				
Name of Issuer (check if this is an ame	ndment and name	has changed, and indica	ite change.)		_
FrontPoint Offshore European Fund, Ltd.					
Address of Executive Offices	(Number and Str	eet, City, State, Zip Coo	le)	Telephone Number (Incl	udjng Area Code)
	•	,			
Address of Principal Business Operations	(Number and Str	eet, City, State, Zip Coo	le)	Telephone Number (Incl	ชติกัฐ Ārea Code)
(if different from Executive Offices)	•	• • • • • • • • • • • • • • • • • • • •	,	MAIL	
,				EG) RE	CEIVED
Brief Description of Business					
•				S Auc	
				/ AUG -	2007
				129	2007
				1851	
				18	e cion
				4.4.11	
Type of Business Organization					
☐ corporation	∐ limited partne	ership, already formed		other (please specify	محنا
☐ business trust	☐ limited partne	ership, to be formed		•	
		Month	Year	-	
			7,001		
Actual or Estimated Date of Incorporation or O	rganization:			☐ Actual	Estimated a good
·	-				□ EAU6°0 2 2007
Jurisdiction of Incorporation or Organization:	(Enter two-letter	U.S. Postal Service abb	reviation for Sta	te:	
	•	FN for other foreign juris		···	THOMSON
					FINANCIAL

GENERAL INSTRUCTIONS

Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: ☐ Executive Officer □ General and/or ☐ Promoter Beneficial Owner □ Director Managing Partner Full Name (Last name first, if individual) FrontPoint European Fund GP, LLC Business or Residence Address (Number and Street, City, State, Zip Code) Two Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: ☐ Beneficial Owner ☐ Executive Officer Director General and/or ☑ Promoter Managing Partner Full Name (Last name first, if individual) FrontPoint Partners LLC Business or Residence Address (Number and Street, City, State, Zip Code) Two Greenwich Plaza, Greenwich, CT 06830 □ Director Check Box(es) that Apply: ☐ Beneficial Owner General and/or □ Promoter Managing Partner Full Name (Last name first, if individual) Hagarty, John Business or Residence Address (Number and Street, City, State, Zip Code) Two Greenwich Plaza, Greenwich, CT 06830 □ Executive Officer ☐ Director General and/or Check Box(es) that Apply: Promoter ☐ Beneficial Owner Managing Partner Full Name (Last name first, if individual) Boyle, Geraldine Business or Residence Address (Number and Street, City, State, Zip Code) Two Greenwich Plaza, Greenwich, CT 06830 ☐ General and/or Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner □ Director Managing Partner Full Name (Last name first, if individual) McKinney, T.A. Business or Residence Address (Number and Street, City, State, Zip Code) Two Greenwich Plaza, Greenwich, CT 06830 ☐ Beneficial Owner Director ☐ General and/or Check Box(es) that Apply: ☐ Promoter Managing Partner Full Name (Last name first, if individual) Arnold, Jill Business or Residence Address (Number and Street, City, State, Zip Code) Two Greenwich Plaza, Greenwich, CT 06830 □ Executive Officer General and/or Check Box(es) that Apply: ☐ Promoter ■ Beneficial Owner □ Director Managing Partner Full Name (Last name first, if individual) Marmoll, Eric Business or Residence Address (Number and Street, City, State, Zip Code) Two Greenwich Plaza, Greenwich, CT 06830 Executive Officer Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Creaney, Robert Business or Residence Address (Number and Street, City, State, Zip Code) Two Greenwich Plaza, Greenwich, CT 06830

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		Director	General and/or Managing Partner
Full Name (Last name first, if Munno, Dawn	individual)		· · ·		
Business or Residence Addre	ess (Number and Stree	et, City, State, Zip Code)	1 = 1 = 1 : 1 : 1	 	- · · · ·
Two Greenwich Plaza, Green	•	, ,			
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner		Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Mendelsohn, Eric					
Business or Residence Addre	ess (Number and Stree	et, City, State, Zip Code)			
Two Greenwich Plaza, Green	wich, CT 06830				
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Webb, James G.					
Business or Residence Addre	•	et, City, State, Zip Code)			
Two Greenwich Plaza, Green	wich, CT 06830				
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Lang, Martin					
Business or Residence Addre	ess (Number and Stree	et, City, State, Zip Code)			
Two Greenwich Plaza, Green	wich, CT 06830				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer		☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Byrne, Martin					
Business or Residence Addre	=	et, City, State, Zip Code)			
Two Greenwich Plaza, Green					
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Joab, Samuel					
Business or Residence Addre	ess (Number and Stree	et, City, State, Zip Code)			
United Kingdom					
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Cohen, Dan A.					
Business or Residence Addre	ess (Number and Stree	et, City, State, Zip Code)			
United Kingdom					

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity	\$	\$
	☐ Common ☐ Preferred		<u>-</u>
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$3,902,771	\$3,902,771
	Other (Specify).	\$	\$
	Total	\$3,902,771	\$3,902,771
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		A ggrega te
		Number Investors	Dollar Amount of Purchases
	Accredited Investors	5	\$3,902,771
	Non-accredited Investors	0	\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.		
		Type of	Dollar Amount
	Type of offering	Security	Sold
	Rule 505		<u> </u>
	Regulation A		<u> </u>
	Rule 504		<u> </u>
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		<u> </u>
	Printing and Engraving Costs		
	Legal Fees		
	Accounting Fees		
	Engineering Fees		· · · · · · · · · · · · · · · · · · ·
	Sales Commissions (specify finders' fees separately)		
	Other Expenses (identify)		•
			- <u></u>

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

C OFFERING PRICE, NUMBER OF INVESTORS, EXP	ENSES AND	USE OF PROCEEDS	44	
 Enter the difference between the aggregate offening price given in response to Question 1 and total expenses in response to Part C – Question 4.a. This difference the *adjusted gross proceeds to the issuer.* 	ence is		\$3,902,771	
5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proto be used for each of the purposes shown. If the amount for any purpose is not a furnish an estimate and check the box to the left of the estimate. The total of the pay listed must equal the adjusted gross proceeds to the issuer set forth in response to — Question 4.b above.	known, ments			
		Payments to Officers, Directors & Affiliates		Payments To Others
Salaries and fees		\$. 0	\$
Purchase of real estate		\$. 🗆	\$
Purchase, rental or leasing and installation of machinery and equipment		\$		\$
Construction or leasing of plant buildings and facilities		\$		\$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another iss pursuant to a merger)	uer	\$		<u>s</u>
Repayment of indebtedness		\$		\$
Working capital		\$		\$
Other (specify): Investment in limited partnership interest of affiliated entity	=-	\$		\$3,902,771
		\$	0	\$
Column Totals		\$		\$3,902,771
Total Payments Listed (column totals added)	••••••	⊠ \$3,90	2,771	
D. FEDERAL SIGNATUR	EWARA			
The issuer has duly caused this notice to be signed by the undersigned duly authorized pe constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Co umished by the Issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule	erson. If this i	notice is filed under Rule	505, 1	the following signatur
ssuer (Print or Type) Signaldre // 01		Date		
rontPoint Offshore European Fund, Ltd.		July 31, 2007		
Name of Signer (Print or Type) Title of Signer (Print pr Type)				······································
.A. McKinney Director of the Issuer				

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

