

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

| OMB APPROVAL | | | | | |
|--------------|-----------|--|--|--|--|
| OMB Number: | 3235-0076 | | | | |
| | | | | | |

Estimated average burden

11/1/10/11/11

| SEC USE ONLY | | | | | |
|---------------|--|--------|--|--|--|
| Prefix | | Serial | | | |
| | | | | | |
| DATE RECEIVED | | | | | |
| | | | | | |

hours per response.....16.00

| Name of Offering (check this is an amendment and name has changed, and indicate change.) FrontPoint Offshore Healthcare Long Horizons Fund, Ltd. | | | | | | | | |
|--|---|---|------------|----------------------|---------------------|--|--|--|
| Filing Under (Check box(es) that apply): | Rule 504 | ☐ Rule 505 | □ Rule 506 | Section 4 | (6) ULOE | | | |
| | Amendment | _ | | _ | | | | |
| A. BASIC IDENTIFICATION DATA | | | | | | | | |
| 1. Enter the information requested about the is | | | | | | | | |
| Name of Issuer (check if this is an amendment and name has changed, and indicate change.) FrontPoint Offshore Healthcare Long Horizons Fund, Ltd. | | | | | | | | |
| Address of Executive Offices | | et, City, State, Zip Code | 9) | Telephone Number (I | ncluding Area Code) | | | |
| Address of Principal Business Operations (if different from Executive Offices) | (Number and Stree | et, City, State, Zip Code | 9) | Telephone Number (II | ncluding Area Code) | | | |
| Brief Description of Business | | | | 070740 | 047 | | | |
| Type of Business Organization | | | | | | | | |
| corporation | ☐ limited partners | ship, already formed | | other (please spec | olfy): | | | |
| ☐ business trust | ☐ limited partners | ship, to be formed | | | | | | |
| | | Month | Year | | | | | |
| Actual or Estimated Date of Incorporation or O | rganization: | | | ☐ Actual | PROCESSED | | | |
| Jurisdiction of Incorporation or Organization: | | .S. Postal Service abbr N for other foreign jurisc | | te: | AUG 0 2 2007 | | | |
| GENERAL INSTRUCTIONS | | | | | THOMSON FINANCIAL | | | |
| Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6). | | | | | | | | |
| When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address. | | | | | | | | |
| • | Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549. | | | | | | | |
| Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures. | | | | | | | | |
| Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC. | | | | | | | | |
| Filing Fee: There is no federal filing fee. | | | | | | | | |
| State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed. | | | | | | | | |
| | | ATTENTION | | | | | | |

SEC 1972 (05-05)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is

predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Beneficial Owner ☐ Executive Officer General and/or Check Box(es) that Apply: ☐ Promoter □ Director Managing Partner Full Name (Last name first, if individual) FrontPoint Healthcare Long Horizons Fund GP, LLC Business or Residence Address (Number and Street, City, State, Zip Code) Two Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: □ Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) FrontPoint Partners LLC Business or Residence Address (Number and Street, City, State, Zip Code) Two Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: ☐ Beneficial Owner □ Director ☐ General and/or □ Promoter Managing Partner Full Name (Last name first, if individual) Hagarty, John Business or Residence Address (Number and Street, City, State, Zip Code) Two Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner Director General and/or Managing Partner Full Name (Last name first, if individual) Boyle, Geraldine Business or Residence Address (Number and Street, City, State, Zip Code) Two Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: □ Promoter ■ Beneficial Owner ☐ General and/or Managing Partner Full Name (Last name first, if individual) McKinney, T.A. Business or Residence Address (Number and Street, City, State, Zip Code) Two Greenwich Plaza, Greenwich, CT 06830 Beneficial Owner Executive Officer General and/or Check Box(es) that Apply: ☐ Promoter □ Director Managing Partner Full Name (Last name first, if individual) Amold Jill Business or Residence Address (Number and Street, City, State, Zip Code) Two Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: ■ Beneficial Owner □ Director General and/or □ Promoter Managing Partner Full Name (Last name first, if individual) Marmoll, Eric Business or Residence Address (Number and Street, City, State, Zip Code) Two Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Creaney, Robert Business or Residence Address (Number and Street, City, State, Zip Code) Two Greenwich Plaza, Greenwich, CT 06830

| Check Box(es) that Apply: | Promoter | Beneficial Owner | ☑ Executive Officer | ☐ Director | General and/or Managing Partner | | | |
|--|-----------------------|---------------------------|---------------------------------------|------------|--------------------------------------|--|--|--|
| Full Name (Last name first, if individual) | | | | | | | | |
| Munno, Dawn | | | | | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | | | | | | |
| Two Greenwich Plaza, Greenwich, CT 06830 | | | | | | | | |
| Check Box(es) that Apply: | ☐ Promoter | Beneficial Owner | | Director | ☐ General and/or Managing Partner | | | |
| Full Name (Last name first, if | individual) | · · · | | | | | | |
| Mendelsohn, Eric | | | | | | | | |
| Business or Residence Addre | ess (Number and Stree | t, City, State, Zip Code) | | | | | | |
| Two Greenwich Plaza, Green | wich, CT 06830 | | | | | | | |
| Check Box(es) that Apply: | ☐ Promoter | ☐ Beneficial Owner | Executive Officer | Director | ☐ General and/or Managing Partner | | | |
| Full Name (Last name first, if | individual) | | | | | | | |
| Webb, James G. | | | | | | | | |
| Business or Residence Addre | ess (Number and Stree | t, City, State, Zip Code) | | | | | | |
| Two Greenwich Plaza, Green | wich, CT 06830 | | | | | | | |
| Check Box(es) that Apply: | ☐ Promoter | Beneficial Owner | ☐ Executive Officer | ☑ Director | ☐ General and/or Managing Partner | | | |
| Full Name (Last name first, if | individual) | | | | | | | |
| Lang, Martin | | | | | | | | |
| Business or Residence Addre | ess (Number and Stree | t, City, State, Zip Code) | | <u> </u> | | | | |
| Two Greenwich Plaza, Green | wich, CT 06830 | | | | | | | |
| Check Box(es) that Apply: | ☐ Promoter | Beneficial Owner | ☐ Executive Officer | □ Director | ☐ General and/or Managing Partner | | | |
| Full Name (Last name first, if | individual) | | | | | | | |
| Byrne, Martin | | | | | | | | |
| Business or Residence Addre | ess (Number and Stree | t, City, State, Zip Code) | | | | | | |
| Two Greenwich Plaza, Greenwich, CT 06830 | | | | | | | | |
| Check Box(es) that Apply: | ☐ Promoter | ⊠ Beneficial Owner | ☐ Executive Officer | ☐ Director | ☐ General and/or Managing Partner | | | |
| Full Name (Last name first, if | individual) | | · · · · · · · · · · · · · · · · · · · | | | | | |
| Canafund (FMS) Inc. | | | | | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | | | | | | |
| Canada | | | | | | | | |

| 1. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities | | |
|----|---|---------------------|-------------------------------|
| | offered for exchange and already exchanged. | Aggregate | Amount |
| | Type of Security | Offering Price | Already Sold |
| | Debt | \$ | \$ |
| | Equity | \$ | \$ |
| | ☐ Common ☐ Preferred | | - |
| | Convertible Securities (including warrants) | \$ | <u>\$</u> |
| | Partnership Interests | \$10,006,000 | \$10,006,000 |
| | Other (Specify). | \$ | \$ |
| | Total | \$10,006,000 | \$10,006,000 |
| | Answer also in Appendix, Column 3, if filing under ULOE. | | |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." | | Aggregate |
| | | Number Investors | Dollar Amount of Purchases |
| | Accredited Investors | 2 | \$10,006,000 |
| | Non-accredited Investors | | \$ |
| | Total (for filings under Rule 504 only) | | \$ |
| | Answer also in Appendix, Column 4, if filing under ULOE. | | |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. | | |
| | Type of offering | Type of Security | Dollar Amount Sold |
| | Rule 505 | | \$ |
| | Regulation A | | \$ |
| | Rule 504 | | \$ |
| | Total | | \$ |
| 4. | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. | | |
| | Transfer Agent's Fees | | \$ |
| | Printing and Engraving Costs | | |
| | Legal Fees | | \$ |
| | Accounting Fees | | \$ |
| | Engineering Fees | | \$ |
| | Sales Commissions (specify finders' fees separately) | _ | \$ |
| | Other Expenses (identify) | | \$ |
| | Total | | \$ |

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

| | | C OFFERINGIPRI | DE NUMBER OF INVESTO |)RS EXPENSES | AND ! | ISEROF PROGEEDS TO | | 非 非常的病物。以 |
|------|--|---|--|---|--------------|--|---------------------|--|
| | - Question 1 and tota | I expenses in response | ste offering price given in re to Part C – Question 4.a. | This difference is | | | \$ 10 | ,006,000 |
| 5. | to be used for each of furnish an estimate and | f the purposes shown. d check the box to the leadjusted gross proceeds | ss proceeds to the issuer user the amount for any purposit of the estimate. The totato to the issuer set forth in re | se is not known, of the payments | | | | |
| | | | | | | Payments to . Officers, Directors & Affiliates | | Payments To Others |
| | Salaries and fees | | | *************************************** | | <u>\$</u> | | \$ |
| | Purchase of real | estate | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | \$ | | \$ |
| | Purchase, rental of | or leasing and installation | n of machinery and equipme | ent | | \$ | | \$ |
| | Construction or le | easing of plant buildings | and facilitles | *************************************** | | \$ | | \$ |
| | offering that may | be used in exchange for | the value of securities invol the assets or securities of a | snother issuer | | \$ | П | \$ |
| | | • , | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | \$ | | \$ |
| | | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | \$ | | \$ |
| | Other (specify): | | nited by shares that invests | | | \$ | ⊠ | \$10,006,000 |
| | | | | | | \$ | | \$ |
| | Column Totals | | *************************************** | | | \$ | \boxtimes | \$10,006,000 |
| | Total Payments L | isted (column totals add | ed) | | | ⊠ \$10,00 | 6,000 | |
| | | | THE DETAIL | SIGNATURE | | | 場美 | |
| cons | stitutes an undertaking t | by the issuer to furnish to | by the undersigned duly au the U.S. Securities and Ex or pursuant to paragraph (b | change Commission | this non, up | otice is filed under Rule on written request of its s | 505, tl staff, t | he following signature he information |
| | er (Print or Type) | | Signature | | | Date | | |
| | ntPoint Offshore Healtho d, Ltd. | care Long Horizons | Hollich | | | July 31, 2007 | | |
| Nan | ne of Signer (Print or Ty | pe) | Title of Signer (Print or Ty | pe) | | | | |
| T.A. | McKinney | | Director of the Issuer | 1 | | | | |
| | | | _ | , | | | | |

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

