

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES **PURSUANT TO REGULATION D.** SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

100	1007					
OMB APPROVAL						
OMB Number: 3235-0076						
Expires:	April 30, 2008					

13(70)0

Estimated average burden

hours per response.. 16.00

	SEC USE ONLY					
Prefix		Serial				
	DATE RECEIVED					
	1					

Name of Offering (check in this is an amendment and name has changed, and indicate change.)							
FrontPoint Financial Horizons Fund, L.P.							
Filing Under (Check box(es) that apply):	☐ Rule 504	☐ Rule 505	□ Rule 506	Section 4(6)	☐ ULOE		
Type of Filing: New Filing	Amendment						
A. BASIC IDENTIFICATION DATA							
Enter the information requested about the issuer							
Name of Issuer (check if this is an an	nendment and name ha	s changed, and indica	ite change.)	•			
FrontPoint Financial Horizons Fund, L.P.			_				
Address of Executive Office	(Number and Stree	et, City, State, Zip Cod	e)	Telephone Number (Incl	uding Area Code)		
Address of Principal Business Operations	(Number and Stree	et, City, State, Zip Cod	le)	Telephone Number (Incl	uding Area Code)		
(if different from Executive Offices)							
Brief Description of Business		PROCESSI	- I N				
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		0 0 000	7 3)	B(B) BP)/4 B(B)B (IB) /BB(
		AUG 0 2 200	7 0				
		AUG 0 2 200	-}	07074			
		THOMSON	<i>\$</i>	07074			
Type of Business Organization			<i>\$</i>	07074	042		
Type of Business Organization ☐ corporation	☐ limited partnersl	THOMSON	<i>\$</i>	07074 ☐ other (please specify	· · · · · · · · · · · · · · · · · · ·		
	☐ limited partnersl	THOMSON FINANCIAL hip, already formed	<i>\$</i>		· · · · · · · · · · · · · · · · · · ·		
corporation		THOMSON FINANCIAL hip, already formed	<i>\$</i>		· · · · · · · · · · · · · · · · · · ·		
corporation business trust	limited partners	THOMSON FINANCIAL hip, already formed hip, to be formed	<i>\$</i>	other (please specify):		
corporation	limited partners	THOMSON FINANCIAL hip, already formed hip, to be formed	<i>\$</i>		· · · · · · · · · · · · · · · · · · ·		
corporation business trust Actual or Estimated Date of Incorporation or	☐ limited partnersl Organization:	THOMSON FINANCIAL hip, already formed hip, to be formed Month	Year	other (please specify):		
corporation business trust	☐ limited partnersl Organization: (Enter two-letter U.	THOMSON FINANCIAL hip, already formed hip, to be formed	Year reviation for Sta	other (please specify):		
corporation business trust Actual or Estimated Date of Incorporation or	☐ limited partnersl Organization: (Enter two-letter U.	THOMSON FINANCIAL hip, already formed hip, to be formed Month	Year reviation for Sta	other (please specify):		
corporation business trust Actual or Estimated Date of Incorporation or	☐ limited partnersl Organization: (Enter two-letter U.	THOMSON FINANCIAL hip, already formed hip, to be formed Month	Year reviation for Sta	other (please specify):		

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (05-05)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

		A. BASIC IDENTIFI	ICATION DATA					
Enter the information reque	ested for the following:							
·		een organized within the past five	•					
	- ·	or dispose, or direct the vote or			ties of the issuer;			
	Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and							
	naging partner of partners							
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director				
Full Name (Last name first, if	individual)				·			
FrontPoint Financial Horizons	s Fund GP, LLC							
Business or Residence Addre	Business or Residence Address (Number and Street, City, State, Zip Code)							
Two Greenwich Plaza, Green	wich, CT 06830							
Check Box(es) that Apply:		☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner			
Full Name (Last name first, if	individual)		• • •					
FrontPoint Partners LLC								
Business or Residence Addre	ess (Number and Stree	et, City, State, Zip Code)						
Two Greenwich Plaza, Green	wich, CT 06830	•						
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☑ Executive Officer	Director	☐ General and/or Managing Partner			
Full Name (Last name first, if	individual)							
Hagarty, John								
Business or Residence Addre	ess (Number and Stree	et, City, State, Zip Code)						
Two Greenwich Plaza, Green		, , , , ,						
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		Director	☐ General and/or			
Official Box(cs) that Apply.		Beriellaar Owner	Ed Excodure Officer	C) 51100t01	Managing Partner			
Full Name (Last name first, if	individual)							
Boyle, Geraldine	·							
Business or Residence Addre	ess (Number and Stree	et, City, State, Zip Code)	-					
Two Greenwich Plaza, Green	·	,						
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		Director	☐ General and/or			
onout box(ob) that rippry.	<u></u>		<u> </u>		Managing Partner			
Full Name (Last name first, if	individual)							
McKinney, T.A.								
Business or Residence Addre	ess (Number and Stree	et, City, State, Zip Code)	•					
Two Greenwich Plaza, Greenwich, CT 06830								
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		☐ Director	General and/or Managing Partner			
Full Name (Last name first, if	individual)							
Arnold, Jill								
Business or Residence Addre	ess (Number and Stree	t, City, State, Zip Code)						
Two Greenwich Plaza, Green	wich, CT 06830							
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		Director	☐ General and/or Managing Partner			
Full Name (Last name first, if	individual)							
Marmoll, Eric								
Business or Residence Addre	ess (Number and Stree	t, City, State, Zip Code)						
Two Greenwich Plaza, Green	wich, CT 06830							
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	Director	☐ General and/or Managing Partner			
Full Name (Last name first, if	individual)				·			
Creaney, Robert								
Business or Residence Address (Number and Street, City, State, Zip Code)								
Two Greenwich Plaza, Greenwich, CT 06830								
(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)								

A. BASIC IDENTIFICATION DATA							
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		Director	☐ General and/or Managing Partner		
Full Name (Last name first, if individual)							
Munno, Dawn							
Business or Residence Addre	•	et, City, State, Zip Code)					
Two Greenwich Plaza, Green	wich, CT 06830						
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner		☐ Director	☐ General and/or Managing Partner		
Full Name (Last name first, if	individual)						
Mendelsohn, Eric							
Business or Residence Addre	•	et, City, State, Zip Code)					
Two Greenwich Plaza, Green	wich, CT 06830						
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		Director	☐ General and/or Managing Partner		
Full Name (Last name first, if	individual)						
Webb, James G.							
Business or Residence Addre	ess (Number and Stree	et, City, State, Zip Code)					
Two Greenwich Plaza, Green	wich, CT 06830						
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		Director	☐ General and/or Managing Partner		
Full Name (Last name first, if	individual)						
Eisman, Steven							
Business or Residence Addre	ess (Number and Stree	et, City, State, Zip Code)					
Two Greenwich Plaza, Green	wich, CT 06830						
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		Director	☐ General and/or Managing Partner		
Full Name (Last name first, if	individual)		· · · · · · ·				
Berning, Bradley							
Business or Residence Addr	ess (Number and Stree	et, City, State, Zip Code)					
Two Greenwich Plaza, Green	nwich, CT 06830						
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner		Director	☐ General and/or Managing Partner		
Full Name (Last name first, if	individual)						
Daniel, Vincent							
Business or Residence Addre	ess (Number and Stree	et, City, State, Zip Code)		-			
Two Greenwich Plaza, Green	nwich, CT 06830						
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner		Director	☐ General and/or Managing Partner		
Full Name (Last name first, if	individual)						
Collins, Porter							
Business or Residence Addre	ess (Number and Stree	et, City, State, Zip Code)					
Two Greenwich Plaza, Green	Two Greenwich Plaza, Greenwich, CT 06830						
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner		
Full Name (Last name first, if	individual)	· · · · · · · · · · · · · · · · · · ·					
FrontPoint Multi-Strategy Ful	nd Series A, L.P.						
Business or Residence Addre	ess (Number and Stree	et, City, State, Zip Code)					
Two Greenwich Plaza, Green	•						

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Type of Security Offering Price Already Sold Debt..... \$ Equity ☐ Preferred ☐ Common Convertible Securities (including warrants) \$80,721,490 \$80,721,490 Partnership Interests..... \$ Other (Specify \$80,721,490 \$80,721,490 Total Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number **Dollar Amount** of Purchases Investors. \$80,721,490 Accredited Investors Non-accredited Investors Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of **Dollar Amount** Type of offering Security Sold \$ Rule 505 Regulation A..... \$ Rule 504..... Total Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Accounting Fees. Engineering Fees \$

Total 🖂 \$25,000

Other Expenses (identify)

	O OFFERINGER	GEENUMBER OF INVESTORS EXPENSES	AND,	USE OF PROCEEDS		
	Enter the difference between the aggreg Question 1 and total expenses in response the "adjusted gross proceeds to the issuer."		\$80,696,490			.696,490
5.	Indicate below the amount of the adjusted gn to be used for each of the purposes shown, furnish an estimate and check the box to the flisted must equal the adjusted gross proceeds – Question 4.b above.	If the amount for any purpose is not known, eft of the estimate. The total of the payments				
				Payments to Officers, Directors & Affiliates		Payments To Others
	Salaries and fees			\$. 🗆	\$
	Purchase of real estate			\$		\$
	Purchase, rental or leasing and installation	on of machinery and equipment		\$		\$
		and facilities		\$		\$
	Acquisition of other businesses (including offering that may be used in exchange fo			\$		\$
	·			\$	_	\$
				\$. 🗆	S
	Other (specify): Investments in equity,			S	. 🖂	\$80,696,490
	Other (specify): Investments in equity.	equity-related and other securities.			. 🖾	400,000,100
				\$		\$
				\$	Ø	\$80,696,490
		ied)		⊠ \$80,6	96,490	
		D FEDERAL SIGNATURE				
соп	issuer has duly caused this notice to be signed stitutes an undertaking by the issuer to furnish t ished by the issuer to any non-accredited inves	o the U.S. Securities and Exchange Commission	this r	notice is filed under Rule on written request of its	505, ti staff, ti	ne following signature he information
İssi	er (Print or Type)	Signature		Date		
Fro	ntPoint Financial Horizons Fund, L.P.	1 Haws		July 31 , 2007		
Nar	ne of Signer (Print or Type)	Title of Signer (Print or Type)				
т л	Mokinsov	Senior Vice President of FrontPoint Financial	! Hori:	zons Fund GP, LLC, gei	neral oa	artner of the Issuer

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

