

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR

OMB APPROVAL				
OMB Number:	3235-0076			

Expires:

hours per response......

April 30, 2008

16.00

Estimated average burden

SEC USE ONLY					
Prefix		Serial			
	1				
DATE RECEIVED					
	1 1				

	UNIFORM LIMI	TED OFFERING	EXCIMIPITON	_		
Name of Offering (check if this is an amend		hanged, and indicate	change.)			
FrontPoint Offshore Leveraged Multi-Strategy			<u> </u>			
Filing Under (Check box(es) that apply):	☐ Rule 504	Rule 505	Rule 506	☐ Section	n 4(6)	ULOE
Type of Filing: 🔲 New Filing 🛛	Amendment					
	A. BAS	IC IDENTIFICATION	DATA			
 Enter the information requested about the is 						
Name of Issuer (check if this is an ame FrontPoint Offshore Leveraged Multi-Strategy		changed, and indic	ate change.)	A		
Address of Executive Offices	(Number ar	nd Street, City, State	, Zip Code)	Telephone Number	(Including	Area Code)
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street	, City, State, Zip Co	de)	Telephone Number		Area Code)
Brief Description of Business				/	Y.	
				AUG - 1		PAREA
Type of Business Organization				\ <u>`</u>		MUCESSED
corporation	limited partnersh	ip, already formed		other (please s	pecify):	•
☐ business trust	limited partnersh	ip, to be formed				AUG 0 2 2007 o
Actual or Estimated Date of Incorporation or O	rganization;	Month	Year	☐ Actual		THOMSON OF
Jurisdiction of Incorporation or Organization:		S. Postal Service abl for other foreign juri		te:		
GENERAL INSTRUCTIONS		·-·				
Federal:	of socurities in reliance	o on an everation u	nder Regulation (Our Section 4/6) 1	7 CED 230	501 et sea, or 15

ho Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (05-05)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Beneficial Owner ☐ Executive Officer General and/or Check Box(es) that Apply: ☐ Promoter □ Director Managing Partner Full Name (Last name first, if individual) FrontPoint Leveraged Multi-Strategy Fund GP, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: Beneficial Owner ☑ Promoter ☐ Executive Officer Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) FrontPoint Partners LLC Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner □ Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Hagarty, John Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: □ Promoter ☐ Beneficial Owner Executive Officer Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Boyle, Geraldine Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: ☐ Promoter Beneficial Owner □ Director General and/or Managing Partner Full Name (Last name first, if individual) McKinney, T.A. Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: □ Promoter ■ Beneficial Owner Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Arnold, Jill Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: Promoter ☐ Beneficial Owner □ Director General and/or Managing Partner Full Name (Last name first, if individual) Marmoll, Eric Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: ☐ Promoter □ Beneficial Owner □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Creaney, Robert Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830 (Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Chéck Box(es) that Apply:	Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Munno, Dawn					
Business or Residence Addre	ess (Number and Street	, City, State, Zip Code)			
2 Greenwich Plaza, Greenwi	ch, CT 06830				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Mendelsohn, Eric					
Business or Residence Addre	ess (Number and Street	, City, State, Zip Code)			
2 Greenwich Plaza, Greenwi	ch, CT 06830				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Webb, James G.					
Business or Residence Addre	ess (Number and Street	City, State, Zip Code)			
2 Greenwich Plaza, Greenwi	ch, CT 06830				
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Fairfax County Employees' R	etirement System				
Business or Residence Addre	ess (Number and Street	, City, State, Zip Code)			
10680 Main Street, Suite 280), Fairfax, VA 22030				
Check Box(es) that Apply:	Promoter	☑ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
The Kresge Foundation					
Business or Residence Addre	ess (Number and Street,	, City, State, Zip Code)			
2701 Troy Center Drive, Suite	e 150, Troy, MA 48084				
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Wisconsion Alumni Research	Foundation				
Business or Residence Addre	•	City, State, Zip Code)	•		
614 Walnut Street, 13th Floor	, Madison, WI 53726				

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Amount Aggregate Type of Security Offering Price Already Sold Debt..... \$ Equity ☐ Preferred ☐ Common Convertible Securities (including warrants) Partnership Interests..... \$129,001,000 \$129,001,000 \$ Other (Specify _ \$ Total \$129,001,000 \$129,001,000 Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate **Dollar Amount** Number Investors of Purchases \$129,001,000 Accredited Investors..... Non-accredited Investors..... Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of **Dollar Amount** Type of offering Security Sold Rule 505..... Regulation A..... Rule 504 \$ Total Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

 Transfer Agent's Fees
 \$

 Printing and Engraving Costs
 \$

 Legal Fees
 \$

 Accounting Fees
 \$

 Engineering Fees
 \$

 Sales Commissions (specify finders' fees separately)
 \$

Total

\$

(NY) 08353/016/FORM.D/LFMS/LFMSOLP.amendment.07.07.doc

O OFFERING PR	OS NUMBERIOR INVESTORS EXPENSES A	NPI	JBE OF PRODEEDS		
 Enter the difference between the aggregation 1 and total expenses in response the *adjusted gross proceeds to the issuer.* 		\$129,001,000			
 indicate below the amount of the adjusted groto be used for each of the purposes shown. furnish an estimate and check the box to the leading the listed must equal the adjusted gross proceeds – Question 4.b above. 	If the amount for any purpose is not known, eft of the estimate. The total of the payments				
			Payments to Officers, Directors & Affiliates		Payments To Others
Salaries and fees	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$		\$
Purchase of real estate	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$		\$
Purchase, rental or leasing and installation	on of machinery and equipment		\$		\$
Construction or leasing of plant buildings	and facilities		\$		\$
Acquisition of other businesses (including	the value of securities involved in this				
offering that may be used in exchange to	r the assets or securities of another issuer		\$		\$
•			\$		\$
· · ·	***************************************		\$		\$
- -	partner interest of affiliated entity		\$	Ø	\$129,001,000
			s		s
Oakuma Tatala			\$	Ø	\$129,001,000
	ded)		⊠ \$129,0	_	
Total Payments Listed (column totals acc	3ea j		101 <u>V/101</u> 10		
	TO THE PROPERTY OF THE PARTY OF				
The issuer has duty caused this notice to be signed	by the undersigned duly authorized person. If	this r	notice is filed under Rule	505, t	he following signature
constitutes an undertaking by the issuer to furnish to furnished by the issuer to any non-accredited inves	to the U.S. Securities and Exchange Commission for pursuant to paragraph (b)(2) of Rule 502.	չո, պ	on whiten request or its	stan, t	ne mormadon
Issuer (Print or Type)	Signature		Date		
FrontPoint Offshore Leveraged Multi-Strategy Fund Series A, L.P.	Allicy		July 31, 2007		
Name of Signer (Print or Type)	Title of Signer (Print or Type)				
T.A. McKinney	Senior Vice President of FrontPoint Leverage Issuer	ed Mu	ulti-Strategy Fund GP, LI	.C, ge	neral partner of the

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

