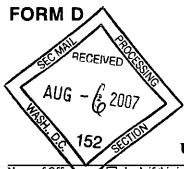
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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

### FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL								
OMB Num			5-0076					
Expires: Estimated	April	30,2	008					
Estimated	averaç	e bur	len					
hours per r	espon:	\$ <del>8</del>	16.00					

SEC L	ISE ONLY
Prefix	Serial
DATE	RECEIVED
1	1

Name of Offering ( check if this is an amendment and name has changed, and indicate change.)	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) UL Type of Filing: New Filing Amendment	OE
A. BASIC IDENTIFICATION DATA	07073615
1. Enter the information requested about the issuer	0,0,000
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)	
QuicKnowledge, Inc.	
Address of Executive Offices (Number and Street, City, State, Zip Code) Telep	ohone Number (Including Area Code)
517 East 1860 South, Provo, UT 84606 (801) 3	73-0004
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	phone Number (Including Area Code)
Brief Description of Business	
e-training company that provides soft skills training and performance support to corporations, small-individuals.	to-medium size businesses and
Type of Business Organization  Corporation   limited partnership, already formed   other (please specific partnership, to be formed	**************************************
Actual or Estimated Date of Incorporation or Organization: O 1 9 8 Actual Estimated  Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:  CN for Canada; FN for other foreign jurisdiction)	HOMSON

#### GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### - ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

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		A BASIC ID	ENTIFICATION DATA	<b>第一个人的</b>	
2. Enter the information re	quested for the fol	lowing:			
<ul> <li>Each promoter of t</li> </ul>	he issuer, if the is:	suer has been organized v	vithin the past five years;		
<ul> <li>Each beneficial ow</li> </ul>	ner having the pow	er to vote or dispose, or di	irect the vote or disposition	of, 10% or more o	fa class of equity securities of the issuer.
Each executive off	icer and director o	f corporate issuers and of	corporate general and man	naging partners of	partnership issuers; and
<ul> <li>Each general and n</li> </ul>	nanaging partner o	f partnership issuers.			
Check Box(es) that Apply:	Promoter	☑ Beneficial Owner	Executive Officer	✓ Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Miramontes, Michael J.					
Business or Residence Addre QuicKnowledge, Inc., 51	•		•		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Beharie, Carlos	f individual)				
Business or Residence Addre	ss (Number and	Street, City, State, Zip C	ode)		
101 Oak Grove, Morrovia,					
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Peterson, Judyth	f individual)			- 1517	
Business or Residence Addre	ss (Number and	Street, City, State, Zip C	ode)		
QuicKnowledge, Inc., 517	East 1860 Sou	th, Provo, UT 84606			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Business or Residence Addre	ss (Number and	Street, City, State, Zip C	ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Business or Residence Addre	ss (Number and	Street, City, State, Zip C	ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Business or Residence Addre	ss (Number and	Street, City, State, Zip C	ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Business or Residence Addre	ss (Number and	Street, City, State, Zip C	ode)	· · · · · · · · · · · · · · · · · · ·	

N	/mb. v		\$ 1 Ve	7.546	D-≪B:⊤I	NFORMATI	ON ABOU	i offeri	NG LYE	14.0	70 700 1		
1. Here the insure held an door the insure intend to hell to man according investors in this offering?									Yes	No =			
ł.	<ol> <li>Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?</li></ol>												
2.	What is	the minim	um invecto			pted from a		_				s 12,	500.00
۷.	A4 11 TT 12	me mmin	um mvesm	ient mat w	iii de acce	pica nom a	ny morvio	uai:	•••••			Yes	No No
3.	Does the	offering p	permit join	t ownershi	p of a sing	le unit?					•••••••	R	
4.						vho has bee of purchase							
	If a perso	on to be lis	ted is an ass	sociated pe	rson or age	nt of a brok	er or deale	registered	with the S	EC and/or	with a state		
						ore than five ion for that				ciated pers	ons of such		
Ful			first, if indi						·	<del></del>			
	ant Bettin			,									
			=			ity, State, Z	ip Code)						
			Suite 630, I oker or De		each, CA	92660					<del></del>		
Nai	ne oi Ass	ocialed Br	oker or De	ajer									
Sta	tes in Wh	ich Person	Listed Has	s Solicited	or Intends	to Solicit I	urchasers						
	(Check '	'All States	" or check	individual	States)	***************************************	•••••••	•••••	•••••••	•		☐ All	States
•	AL	AK	AZ	AR	C/A	CO	CT	DE	DC	FL	GA	HI	[ID]
	V	ĪN	ĪĀ	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	Zy)	NM	NY	NC	ND	OH	OK	OR	PA
	RI	SC	[SD]	TN	TX	(UT)	(VT)	VA	WA	WV	WI	WY	PR
Ful	l Name (I	ast name	first, if ind	ividual)									
		rn Securit			. <u></u>								
			Address (1 Floor, New			City, State, 2	Zip Code)						
			oker or De			···							
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Sta			-			to Solicit l						A1	l States
	(Спеск	All States	oreneck	maividuai	States)	•••••	••••••	****************	***************		,	[] AI	l States
	AL	AK	AZ	AR	GA	CO	CAT .	DE	DC	KZ.	GA	HI	ID
	MT	NE	IA NW	KS NH	KY NJ	LA NM	ME NY	MD NC	MA ND	MI OH	MN OK	MS OR	MO PA
	RI	SC	SD	TN	TX	UT	VT	VA)	WA	WV	WI	WY	PR
<del>[2]</del>													
ruı	1 149THE (1	Lasi name	first, if ind	ividualj									
Bu	siness or	Residence	Address (	Number an	d Street, C	City, State, 2	Zip Code)				<del> </del>		
<del></del>			1	-1							· · · · · · · · · · · · · · · · · · ·		
Na	me of Ass	ociated Bi	oker or De	aler									
Sta	tes in Wh	ich Person	Listed Ha	s Solicited	or Intend	s to Solicit	Purchasers						
(Check "All States" or check individual States)							□ A1	l States					
	AL AK AZ AR CA CO CT DE DC FL GA							HI	Œ				
	IL	ĪN	ĪĀ	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM TITE	NY	NC	ND	OH	OK)	OR	PA
	RI	SC	[SD]	TN	TX	UT	VT	VĀ	WA	WV	WI	WY	PR

# G. OFFERINGPRICE NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS:

	this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	Aggregate	Amount Already
	Type of Security	Offering Price	Sold
	Debt	\$_0.00	s_0.00
	Equity		<b>\$</b>
	☐ Common ☑ Preferred		
	Convertible Securities (including warrants)	\$	S
	Partnership Interests	s 0.00	\$_0.00
	Other (Specify Equity & Convertible Securities)	\$_2,300,000.00	§ 912,500.00
	Total	\$_2,300,000.00	§ 912,500.00
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate Dollar Amount of Purchases
	Accredited Investors	15	s 912,500.00
	Non-accredited Investors		\$ 0.00
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		Ψ
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505	<del></del>	\$
	Regulation A		\$
	Rule 504		\$
	Total	<del></del>	\$ <u>0.00</u>
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		s0.00
	Printing and Engraving Costs		\$ 25,000.00
	Legal Fees	_	\$ 60,000.00
	Accounting Fees		\$_0.00
	Engineering Fees		\$ 0.00
	Sales Commissions (specify finders' fees separately)	<del>-</del>	\$ 0.00
	Other Expenses (identify) Finder's fee & Management Expenses		\$ 260,000.00
	Total	<del></del>	\$ 345,000.00

	b. Enter the difference between the aggregate offer			
	and total expenses furnished in response to Part C — proceeds to the issuer."			\$
5.	Indicate below the amount of the adjusted gross pro each of the purposes shown. If the amount for any check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part	y purpose is not known, furnish an estimate an the payments listed must equal the adjusted gro	d	
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		🗾 \$ <u>0.00</u>	<b>₽</b> \$_0.00
	Purchase of real estate		🛂 💲 0.00	<b>☑</b> \$_0.00
	Purchase, rental or leasing and installation of macand equipment	hinery	[ <b>7</b> ] \$_0.00	<b>☑</b> \$ 63,928.50
	Construction or leasing of plant buildings and faci	lities	🗾 \$_0.00	<b>₽</b> \$ 0.00
	Acquisition of other businesses (including the value offering that may be used in exchange for the asset issuer pursuant to a merger)	ts or securities of another	<sub>[21]\$</sub> 0.00	<b>Ø</b> \$ 0.00
	Repayment of indebtedness			<b>224,043.00</b>
	Working capital	•••••••••••••••••••••••••••••••		Z \$ 204,297.50
	Other (specify): Sales and Marketing Expenses	, Continued Product/Course Development,		
	Costs Associated with IPO			
			📝 \$_0.00	Z \$ 1,462,731.0
	Column Totals		🗹 S_0.00	<b>2</b> \$ 1,955,000.0
	Total Payments Listed (column totals added)		🛭 🔀 \$	955,000.00
73		D FEDERAL SIGNATURE	## \$1 7° 98	
E.				
sig	sissuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to fur information furnished by the issuer to any non-acco	nish to the U.S. Securities and Exchange Comm	iission, upon writte	
İss	uer (Print or Type)	Signature	Date	
Qı	icKnowledge, Inc.	Michael Wument	08/ <b>2./</b> 07	
Na	ne of Signer (Print or Type)	Title of Signer (Print or Type)		
Mic	hael J. Miramontes	CEO, Chairman and President		

## - ATTENTION -

	A STATE SIGNATURE DE STATE SIGNATURE	i ki	74. 2. Si
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No <b>⊠</b>
	See Appendix, Column 5, for state response.		

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
QuicKnowledge, Inc.	Michael J. Merements	08/ <u>2/</u> 07
Name (Print or Type)	Title (Print or Type)	
Michael J. Miramontes	CEO, Chairman and President	

#### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

	rte (et			Y) YEE A	PENDIX			49/2	KEELD
1	Intend to non-a investor	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	4  Type of investor and  amount purchased in State  (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR									
CA		×	Series A Preferred Stock and Warrants at \$1 per unit	11	\$687,500.00	0	\$0.00		K
со									
СТ									
DE		×	Series A Preferred Stock and Warrants at \$1 per unit	1	\$25,000.00	0	\$0.00		×
DC									
FL									
GA									
н									
ID									
IL		×	Series A Preferred Stock and Warrants at \$1 per unit	1	\$100,000.00	0	\$0.00		×
IN									
IA									
KS									
KY									
LA									
ME									
MD									
MA									
MI									
MN									
MS									

10	4 44			APP	ENDIX'				
1	Intend to non-a investor	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
мо									
МТ									
NE									
NV									
NH									
NJ		×	Series A Preferred Stock and Warrants at \$1 per unit	1	\$50,000.00	o	\$0.00		×
NM									
NY									
NC									
ND									
ОН		<u></u>							
OK									
OR		×	Series A Preferred Stock and Warrants at \$1 per unit	1	\$50,000.00	0	\$0.00		×
PA									
RI									
sc									
SD									
TN									
тx									
UT									
VT									
VA									
WA			*						
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WI									

			· \	APP	ENDIX :	4			
•	Intend to sell and aggregate offering price investors in State (Part B-Item 1)  Type of security and aggregate offering price offered in state (Part C-Item 1)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
WY									
PR									

**END**