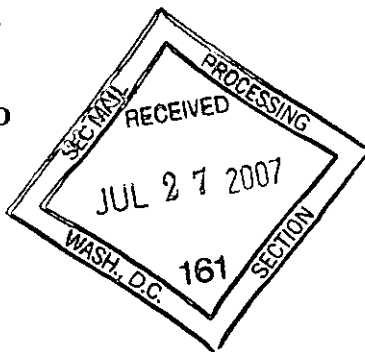


FORM D



13035265

U.S. SECURITIES AND EXCHANGE COMMISSION
Washington, D. C. 20549
FORM D
NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

Table with SEC USE ONLY header, Prefix, Serial, and DATE RECEIVED fields.

Name of Offering ( ) check if this is an amendment and name has changed, and indicate change.)

Tarpon Industries, Inc.

Filing Under (Check box(es) that apply: ) Rule 504 ( ) Rule 505 ( ) Rule 506 (X) Section 4(6) ( ) ULOE
Type of Filing: (X) New Filing ( ) Amendment

A. BASIC IDENTIFICATION DATA

I. Enter the information requested about the issuer

Name of Issuer ( ) check if this is an amendment and name has changed, and indicate change.)

Tarpon Industries, Inc.



Address of Executive Offices (Number and Street, City, State, Zip Code)
2420 Wills Street, Marysville, Michigan 48040

Telephone Number (Including Area Code, (810) 364-7421

Address of Principal Business Operations (Number and Street, City, State, Zip Code)
(if different from Executive Offices)

Telephone Number (Including Area Code)

Brief Description of Business:

The Company manufacturers and sells structural and mechanical steel tubing and storage rack systems. The Company also distributes and brokers the sale of structural and mechanical steel tubing manufactured by others.

Type of Business Organization

- (X) Corporation ( ) limited partnership, already formed ( ) other (please specify)
( ) business trust ( ) limited partnership, to be formed

PROCESSED

AUG 01 2007

Actual or Estimated Date of Incorporation or Organization: Month Year (0 1) (0 2) (X) Actual ( ) Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: MI)
CN for Canada: FN for other foreign jurisdiction)

THOMSON FINANCIAL

GENERAL INSTRUCTIONS

Federal:
Who must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. Or 15 U.S.C. 77d(6).
When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering.
Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed.
Information Required: A new filing must contain all information requested.
Filing Fees: There is no federal filing fee.

State:
This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

**A. BASIC IDENTIFICATION DATA**

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of 10% or more of a class of equity securities of the issuer.
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)

James W. Bradshaw

Business or Residence Address (Number and Street, City, State, Zip Code)

2420 Wills Street. Marysville, Michigan 48040

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)

Patrick J. Hook

Business or Residence Address (Number and Street, City, State, Zip Code)

2420 Wills Street. Marysville, Michigan 48040

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)

Michael Ard

Business or Residence Address (Number and Street, City, State, Zip Code)

2420 Wills Street. Marysville, Michigan 48040

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)

Frank Gesuale

Business or Residence Address (Number and Street, City, State, Zip Code)

2420 Wills Street. Marysville, Michigan 48040

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)

Tracy Shellabarger

Business or Residence Address (Number and Street, City, State, Zip Code)

2420 Wills Street. Marysville, Michigan 48040

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

**B. INFORMATION ABOUT OFFERING**

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? .....  Yes  No  
 Answer also in Appendix Column 2, if filing under ULOE

2. What is the minimum investment that will be accepted from any individual? ..... \$10,000 unless waived by the Company

3. Does the offering permit joint ownership of a single unit? .....  Yes  No

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed in an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the names of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Full Name (Last name first, if individual)

Joseph Gunnar & Co., LLC

Business or Residence Address (Number and Street, City, State, Zip Code)  
 30 Broad Street, New York, New York 10004

Name of Associated Broker or Dealer

States in Which Person Listed has solicited or Intends to Solicit Purchasers  
 (Check "All States" or check individual States)

All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed has solicited or Intends to Solicit Purchasers  
 (Check "All States" or check individual States)

All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed has solicited or Intends to Solicit Purchasers  
 (Check "All States" or check individual States)

All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

**C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS**

1. Enter the aggregate offering price of securities, included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box  and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt.....	\$1,700,000	\$1,700,000
Equity*.....	\$0	\$0
<input checked="" type="checkbox"/> Common <input type="checkbox"/> Preferred		
* The Company offered and sold \$1,700,000 worth of \$10,000 Units comprised of promissory notes and securities.		
Convertible Securities (including warrants).....		
Partnership Interests.....		
Other (Specify Warrants).....		
Total.....		

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors.....	57	\$1,700,000
Non-accredited Investors.....		
Total (for filings under Rule 504 only).....		

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering, classify securities by type in Part G Question 1.

Type of Offering	Type of Security	Dollar Amount Sold
Rule 505.....		
Regulation A.....		
Rule 504.....		
Total.....		

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees.....	<input checked="" type="checkbox"/> \$2,500
Printing and Engraving Costs.....	<input type="checkbox"/>
Legal Fees (estimated).....	<input checked="" type="checkbox"/> \$75,000
Accounting Fees (estimated).....	<input type="checkbox"/>
Engineering Fees.....	<input type="checkbox"/>
Sales Commissions (specify finders' fees separately).....	<input type="checkbox"/>
Other Expenses (identify).....	<input type="checkbox"/>
Total.....	\$77,500

**C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS**

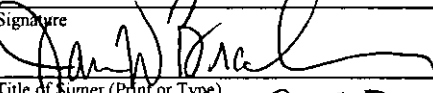
b. Enter the difference between the aggregate offering price given in response to Part C- Question 1 and total expenses furnished in response to Part C - Question 4 a. This difference is the "adjusted gross proceeds to the issuer." \$1,622,500

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C- Question 4 b above.

		Payments to Officers, Directors & Affiliates	Payments To Others
Salaries and fees.....	<input type="checkbox"/> \$		<input type="checkbox"/> \$
Purchase of real estate.....	<input type="checkbox"/> \$		<input type="checkbox"/> \$
Purchase, rental or leasing and installation of machinery and equipment.....	<input type="checkbox"/> \$		<input type="checkbox"/> \$
Construction or leasing of plant buildings and facilities.....	<input type="checkbox"/> \$		<input type="checkbox"/> \$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger).....	<input type="checkbox"/> \$		<input type="checkbox"/> \$
Repayment of indebtedness.....	<input type="checkbox"/> \$		<input type="checkbox"/>
Working capital.....	<input type="checkbox"/> \$		<input checked="" type="checkbox"/> \$1,622,500
Other (specify): _____	<input type="checkbox"/> \$		<input type="checkbox"/> \$
_____	<input type="checkbox"/> \$		<input type="checkbox"/> \$
Column Totals.....	<input type="checkbox"/> \$		<input checked="" type="checkbox"/> \$1,622,500
Total Payments Listed (column totals added).....	<input checked="" type="checkbox"/> \$1,622,500		

**D. FEDERAL SIGNATURE**

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) Tarpon Industries, Inc.	Signature 	Date 7-20-07
Name of Signer (Print or Type) James W. Bradshaw	Title of Signer (Print or Type) Chief Executive Officer CEO	

**ATTENTION**

**Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)**

E. STATE SIGNATURE

Yes  
No

1. Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualification provisions of such rule?.....

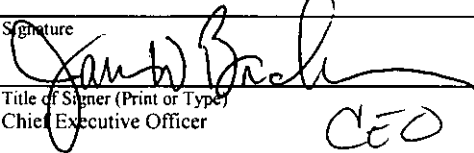
See Appendix, Column 5 for state response.

2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.

3. The undersigned issuer hereby undertakes to furnish to any state administrators, upon written request, information furnished by the issuer to offerees.

4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf of the undersigned duly authorized persons.

Issuer (Print or Type) Tarpon Industries, Inc.	Signature 	Date 7-20-07
Name of Signer (Print or Type) James W. Bradshaw	Title of Signer (Print or Type) Chief Executive Officer CEO	

APPENDIX

1 State	2 Intend to sell to non-accredited investors in State (Part B-Item 1)		3 Type of security and aggregate offering price offered in state (Part C-Item 1)  Units <sup>1</sup>	4 Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted (Part E-Item 1))	
	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR									
CA									
CO									
CT									
DE									
DC									
FL		X	14.3	3	\$143,000	0	0		X
GA		X	83.7	20	\$837,000	0	0		X
HI									
ID									
IL									
IN									
IA									
KS		X	1	1	\$10,000	0	0		X
KY									
LA		X	4.5	4	\$45,000	0	0		X
ME									
MD									
MA		X	.5	1	\$5,000	0	0		X
MI		X	.5	1	\$5,000	0	0		X
MN									
MS		X	.5	1	\$5,000	0	0		X
MO									

<sup>1</sup> Comprised of notes and securities.



APPENDIX

1 State	2 Intend to sell to non-accredited investors in State (Part B-Item 1)		3 Type of security and aggregate offering price offered in state (Part C-Item 1) Units	4 Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted (Part E-Item 1))	
	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
MT									
NE									
NV									
NH									
NJ		X	2.5	2	\$25,000	0	0		X
NM									
NY		X	50.5	18	\$505,000	0	0		X
NC									
ND									
OH		X	2.5	1	\$25,000	0	0		X
OK									
OR									
PA		X	3.5	2	\$35,000	0	0		X
RI									
SC		X	1	1	\$10,000	0	0		X
SD									
TN									
TX		X	5	2	\$50,000	0	0		X
UT									
VT									
VA									
WA									
WV									
WI									
WY									
PR									

**END**