

OMB APPROVAL OMB Number: Expires: April 30, 2008

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SEC USE ONLY						
Prefix		Serial				
DATE RECEIVED						

,	NOTICE OF SALE OF SECURITIES
	PURSUANT TO REGULATION D,
	SECTION 4(6), AND/OR
UN	IFORM LIMITED OFFERING EXEMPTION

Name of Offering ( check if this is an amendment and name has changed, and indicate change.)	
Series A-1 Preferred Stock and Common Stock Issuable upon Conversion thereof.	
File Under (Check box(cs) that apply): ☐ Rule 504 ☐ Rule 505 √ Rule 506 ☐ Section 4(6) ☐	ULOE
Type of Filing: √New Filing ☐ Amendment	
A. BASIC IDENTIFICATION DATA	
Enter the information requested about the issuer	
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)	07073282
Scrapblog, Inc.	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
2 Alhambra Plaza, Suite 700, Coral Gables, FL 33134	305-567-0310
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)	Same as above
Same as above	
Brief Description of Business	PROCESSED
Scrapbooks enriched with storytelling blog features	1 100E33ED
Type of Business Organization	JUL 27 2002
$$ corporation $\square$ limited partnership, already formed $\square$ other	(please specify):
business trust limited partnership, to be formed	THOMSON
Month Year	FINANCIAL
Actual or Estimated Date of Incorporation or Organization: $0$ 8 $0$ 6 $\sqrt{A}$	Actual Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:	
CN for Canada; FN for o	ther foreign jurisdiction) D E
CENTED AL INCEDITORIO	

## GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

		A. BASIC IDENT	IFICATION DATA							
<ul> <li>Each promoter of th</li> <li>Each beneficial ow securities of the issue</li> <li>Each executive office</li> </ul>	<ul> <li>Each promoter of the issuer, if the issuer has been organized within the past five years;</li> <li>Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;</li> </ul>									
Check Box(es) that Apply:	Promoter	√ Beneficial Owner	√ Executive Officer	√ Director	General and/or Managing Partner					
Full Name (Last name first, if Garcia, Carlos M.	individual)	•								
Business or Residence Addres c/o Scrapblog, Inc.	•	reet, City, State, Zip Code za, Suite 700, Coral Gabl								
Check Box(es) that Apply:	Promoter	√ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner					
Full Name (Last name first, if Fittipaldi, Jayson	individual)									
Business or Residence Addres c/o Scrapblog, Inc.	•	reet, City, State, Zip Code za, Suite 700, Coral Gabl								
Check Box(es) that Apply:	Promoter	√ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner					
Full Name (Last name first, if Longworth Ventur	•	с.Р.								
Business or Residence Addres 1050 Winter Stree	•	•	)							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	√ Director	General and/or Managing Partner					
Full Name (Last name first, if Savage, James	individual)									
Business or Residence Addres c/o Longworth Ver			) eet, Suite 2600, Waltham,	MA 02451						
Check Box(es) that Apply:	Promoter	√ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner					
Full Name (Last name first, if Steamboat Venture	•									
Business or Residence Addres 3601 West Olive A	•	reet, City, State, Zip Code Burbank, CA 91505	)							
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	√ Director	General and/or Managing Partner					
Full Name (Last name first, if David Min	individual)			-						
Business or Residence Addres	•		) uite 650, Burbank, CA 915	505						
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner					
Full Name (Last name first, if	individual)		***	-						
Business or Residence Address	ss (Number and Str	reet, City, State, Zip Code	)							
	(Use blank s	heet, or copy and use add	ditional copies of this shee	t, as necessary.)						

25255/00010/DOCS/1773718.1

					1	B. INFOR	MATION	ABOUT O	FFERING					
,	Una	·l. a . a			.au intand t	a aall ta n	an agaradit	ad investors	in this offs	min a?			Yes	No √
1.	mas	ine issuer	soia, or ao	es the issu					in uns one ling under U				ш	٧
2	W/ba	t is the mi	nimum ins	actment th		-	-		-			\$N/A		
2.	wna	t is the im	IIIIIIIIIII IIIV	esument a	iai wili be	accepted if	Oill ally illu	iividuai:	***************			\$ <u>147</u>	V	NI-
3.	Does	the offeri	ng permit	joint owne	ership of a	single unit	?						Yes	No √
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or														
	state	s, list the	name of tl	ne broker	or dealer.	If more the	nan five (5)	persons to dealer only	be listed a	re associated	d persons of	state of such a		
Full	Name	e (Last nai	me first, if	individual	l)				· · · · · ·					
Bus	iness	or Resider	ice Addres	s (Numbe	r and Stree	et, City, Sta	te, Zip Cod	le)	······································					
Nan	ne of a	Associated	Broker or	Dealer					<del></del>					
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-	-, [T]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[P/	-
•	]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PF	-
			me first, if									. ,		
ı un	Natio	c (Last na	ine mst, n	marvidua	· <i>)</i>									
Bus	iness	or Resider	nce Addres	s (Numbe	r and Stree	et, City, Sta	te, Zip Cod	le)			,		-	
Nan	ne of A	Associated	l Broker or	Dealer										-
State	es in '	Which Per	son Listed	Has Solic	ited or Int	ends to Sol	icit Purchas	sers		·				
((	Check	"All State	s" or chec	k individu	al States).								□ A	ll States
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Full	Name	e (Last nai	me first, if	individual	l)									
Bus	iness	or Resider	ice Addres	s (Numbe	r and Stree	et, City, Sta	te, Zip Cod	le)					<del> </del>	
Nam	ne of	Associated	Broker or	Dealer								·····		
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							icit Purchas		*******				Па	Il States
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."    Number   Investors	1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box $\square$ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
Equity		Type of Security		•
Convertible Securities (including warrants)   S   S     Partnership Interests   S   S     Partnership Interests   S   S     Other (Specify   S   S     Total		Debt	\$	\$
Convertible Securities (including warrants)   S   S     Partnership Interests   S   S     Partnership Interests   S   S     Other (Specify   S   S     Total		Equity	\$1,500.000.11	\$1,500,000.11
Convertible Securities (including warrants)  Partnership Interests.  Other (Specify)  Total		• •		_
Partnership Interests			\$	\$
Other (Specify			\$	<u> </u>
Total		•	\$	s
Answer also in Appendix, Column 3, if filing under ULOE.  2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "O" if answer is "none" or "zero."    Number		· · · · ——	\$1.500,000.11	\$1.500.000.11
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."    Number   Num			<u> </u>	
Accredited Investors Of Purchases  Accredited Investors Of Purchases  Non-accredited Investors In Total (for filings under Rule 504 only) Non-accredited Investors Investor Invest	2.	this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of		
Non-accredited Investors			•	Dollar Amount
Total (for filings under Rule 504 only)		Accredited Investors	2	\$1,500,000.11
Answer also in Appendix, Column 4, if filing under ULOE.  3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of offering Type of Security Sold  Rule 505. N/A \$ N/A  Regulation A N/A \$ N/A  Rule 504. N/A \$ N/A  Total N/A \$ N/A  Total N/A \$ N/A  4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees		Non-accredited Investors	N/A	\$ N/A
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of offering Type of Security Sold N/A \$ N/		Total (for filings under Rule 504 only)	N/A	\$ N/A
securities sold by the issuer_to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of offering  Type of Security  Sold  Rule 505		Answer also in Appendix, Column 4, if filing under ULOE.		
Rule 505	3.	securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.	Type of	Dollar Amount
Regulation A		Type of offering		
Rule 504		Rule 505	N/A	\$ N/A
Rule 504			N/A	\$ N/A
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees		Rule 504	N/A	\$ N/A
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees		Total	N/A	\$ N/A
Printing and Engraving Costs	4.	securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure		
Legal Fees √ \$To Be Determined   Accounting Fees □ \$   Engineering Fees □ \$   Sales Commissions (specify finder's fees separately) □ \$   Other Expenses (identify) □ \$		Transfer Agent's Fees	*********	<b>□</b> \$
Accounting Fees		Printing and Engraving Costs		□ \$
Engineering Fees	•	Legal Fees	••••	√ \$To Be Determined
Engineering Fees		Accounting Fees		□ \$
Sales Commissions (specify finder's fees separately) \$  Other Expenses (identify) \$  \$  \$				 
Other Expenses (identify)		•		 
· · · · · · · · · · · · · · · · · · ·				 □ \$
				√ \$To Be Determined

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Question 1 and total expenses fur	Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."								
used for each of the purposes she estimate and check the box to the	hown. If the a e left of the est	ass proceeds to the issuer used or proposed amount for any purpose is not known, furnitimate. The total of the payments listed must h in response to Part C - Question 4.b. above	nish an st equal						
		·		Payments to Officers, Directors, & Affiliates		P	ayments To Others		
Salaries and fees			□ \$_	N/A		\$_	N/A		
Purchase of real estate				N/A		_	N/A		
Purchase, rental or leasing a	ind installation	of machinery and equipment	□ \$_	N/A		\$	N/A		
Construction or leasing of pl	lant buildings a	and facilities	□ \$_	N/A		\$_	N/A		
offering that may be used in issuer pursuant to a merger) Repayment of indebtedness. Working capital	exchange for t	e value of securities involved in this he assets or securities of another	□ \$_ □ \$_ □ \$_	N/A N/A N/A	<b>□</b>	\$_ \$_ \$_	N/A N/A 1,500,000.11		
			<b>-</b> \$_	N/A		\$_	N/A		
			□ \$	N/A	√	\$_	1,500,000.11		
Total Payments Listed (colu	ımn totals adde	d)	_	N/A	√	\$_	1,500,000.11		
		D. FEDERAL SIGNATURE							
ollowing signature constitutes an und	lertaking by the	d by the undersigned duly authorized perse issuer to furnish to the U.S. Securities and y non-accredited investor pursuant to parag	l Exchan	ge Commission,	ed und upon	ler writ	Rule 505, the ten request of		
suer (Print or Type)	<u> </u>	Signature	Ε	Date	•				
crapblog, Inc.		15 mg	J	uly 🕰 2007					
Name of Signer (Print or Type)	7	Title of Signer (Print or Type)	-						
arlos M. Garcia	0	Chief Executive Officer							

# ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		E. STATE SIGNATUR	E			
1.	Is any party described in 17 CFR 230.262 presof such rule?		ification provisi	ons	Yes	No √
	See Appendix	, Column 5, for state response.				
2.	The undersigned issuer hereby undertakes to (17 CFR 239.500) at such times as required by		of any state in	which this notice is filed a n	otice on Fo	orm D
3.	The undersigned issuer hereby undertakes to to offerces.	furnish to the state administrators	, upon written r	equest, information furnished	d by the iss	uer to
4.	The undersigned issuer represents that the iss Offering Exemption (ULOE) of the state in exemption has the burden of establishing that	which this notice is filed and	understands that	atisfied to be entitled to the t the issuer claiming the av	Uniform Li ailability c	imited of this
	ne issuer has read this notification and knows the ally authorized person.	contents to be true and has duly c	aused this notice	e to be signed on its behalf by	the unders	signed
Isst	suer (Print or Type)	Signature		Date		
Scr	erapbiog, Inc.	pulm)	حكرا	July <u>/ S</u> , 2007		
Na	ame (Print or Type)	Title (Print or Type)	<del>5</del>	<u> </u>		

**Chief Executive Officer** 

Instruction:

Carlos M. Garcia

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				A	PPENDIX				]	
1		2	3			4		5		
	to non- investo	nd to sell -accredited rs in State B-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)			under Stat (if yes, explanat waiver g	Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
	,	,	,	Number of Accredited	· · · · · · · · · · · · · · · · · · ·	Number of Non-Accredited				
State	YES	NO		Investors	Amount	Investors	Amount	Yes	No	
AL										
AK										
AZ										
AR										
CA		⊠	Series A-1 Preferred Stock \$1,500,000.11	2	\$1,500,000.11	0	\$0.00		Ø	
со										
СТ										
DE			·							
DC										
FL										
GA				·						
HI										
ID										
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KS										
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1		2	3			4		5		
	to non- investo	nd to sell accredited rs in State B-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)			under Stat (if yes, a explanat waiver g	Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
		,		Number of Accredited		Number of Non-Accredited				
State	YES	NO	<u> </u>	Investors	Amount	Investors	Amount	Yes	No	
МО					<u> </u>					
MT										
NE										
NV										
NH										
NJ										
NM	ij									
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			<u></u>		APPENDIX			•	
1		2	3	4				5	
	to non- investo	nd to sell -accredited rs in State B-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		1 1 1				fication c ULOE attach tion of ranted) [tem 1)
State	YES	NO		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
WI									
WY									
PR									

END