1370702

FORM D

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFE-RING EXEMPTION

ОМВ АР	PROVAL
OMB Number:	3235-0076
Expires:	April 30, 2008
Estimated averag hours per respo	e burden nse16.00
SEC US	E ONLY
Prefix	Serial
DATE RE	CEIVED

Name of Offering (check if this is an amendment and name has changed, and indicate change.) Series B Preferred Stock Financing	•
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Type of Filing: Amendment	Section 4(6) ULOE
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Quantenna Communications, Inc. (formerly known as mySource Communications, Inc.)	07073019
Address of Executive Offices (Number and Street, City, State, Zip Code) 219 Moffett Park Drive, Sunnyvale, CA 94089	Telephone Number (Including Area Code) (408) 331-9289
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business Developer of disruptive next generation MIMO based wireless chips with game-changing size, por	ver, and performance.
Type of Business Organization	
corporation limited partnership, already formed	PROCESSED
business trust limited partnership, to be formed othe	r (please specify):
Actual or Estimated Date of Incorporation or Organization: Month Year	Actual Estimated THOMSON tate:
CONCOLL INCODUCEDO	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

4.1	ТТ	17	N	r T	$\overline{}$	7 .	
Δ.		М.	1	, ,	4 3	1	

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA	
 Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the iss Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. 	uer;
Check Box(es) that Apply: A Promoter Beneficial Owner Executive Officer Director General and/or Managing Partne	r
Full Name (Last name first, if individual) Rezvani, Behrooz	
Business or Residence Address (Number and Street, City, State, Zip Code)	
C/o Quantenna Communications, Inc., 219 Moffett Park Drive, Sunnyvale, CA 94089	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partne	r
Full Name (Last name first, if individual) Ansari, Saied	
Business or Residence Address (Number and Street, City, State, Zip Code)	
C/o Quantenna Communications, Inc., 219 Moffett Park Drive, Sunnyvale, CA 94089	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partne	r
Full Name (Last name first, if individual)	_
Farrokhi, Farrokh R.	
Business or Residence Address (Number and Street, City, State, Zip Code)	
C/o Quantenna Communications, Inc., 219 Moffett Park Drive, Sunnyvale, CA 94089	
Check Box(es) that Apply: 🛛 Promoter 🔲 Beneficial Owner 🔲 Executive Officer 🖾 Director 🔲 General and/or Managing Partne	г
Full Name (Last name first, if individual) Goldsmith, Andrea	
Business or Residence Address (Number and Street, City, State, Zip Code)	
C/o Quantenna Communications, Inc., 219 Moffett Park Drive, Sunnyvale, CA 94089	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partne	r
Full Name (Last name first, if individual) Rouhi, Safiali	
Business or Residence Address (Number and Street, City, State, Zip Code)	
C/o Quantenna Communications, Inc., 219 Moffett Park Drive, Sunnyvale, CA 94089	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner	
Full Name (Last name first, if individual) Schneiderman, Arthur F.	
Business or Residence Address (Number and Street, City, State, Zip Code)	
C/o Wilson Sonsini Goodrich & Rosati, Palo Alto, CA 94304	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or	
Managing Partner	Γ
Full Name (Last name first, if individual)	
Copeland, Eric	
Business or Residence Address (Number and Street, City, State, Zip Code)	
C/o Venrock Partners, 2494 Sand Hill Road, Suite 200, Menlo Park, CA 94025 (Use blank sheet, or copy and use additional copies of this sheet, as necessary)	
[Click]	
k a	

3917621_1.DOC

Check Box(es) that Apply:	Promoter	Beneficial Owner		Director	
• • • • • • • • • • • • • • • • • • •	Promoter	Beneficial Owner	Executive Officer		General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Diner, Fahri	•				
Business or Residence Addre	ess (Number and Stre	et, City, State, Zip Code)			
C/o Sigma Partners, 1600 E	l Camino Real, Sui	te 280, Menlo Park, CA 94	1025		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)		, <u></u> .	· · · · · · · · · · · · · · · · · · ·	
Goguen, Michael L.				,	
Business or Residence Addre	ss (Number and Stre	et, City, State, Zip Code)			
C/o Sequoia Capital, 3000 S	and Hill Road, Bld	g. 4, Suite 180, Menlo Park	s, CA 94025		
Check Box(cs) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Sequoia Capital					
Business or Residence Addre	ss (Number and Stree	et, City, State, Zip Code)	· -	- · · · -	
Attn: Michael L. Goguen, 3	3000 Sand Hill Road	i, Bldg. 4, Suite 180, Menlo	Park, CA 94025		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)		2,12,12		
Sigma Partners					
Business or Residence Addre	ss (Number and Stree	et, City, State, Zip Code)	12.		
Attn: Fahi Diner, 1600 El C	Camino Real, Suite 2	280, Menio Park, CA 9402	:5		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Venrock Partners					
Business or Residence Addre	ss (Number and Stree	et, City, State, Zip Code)			
Attn: Eric Copeland, 2494	Sand Hill Road, Sui	ite 200, Menlo Park, CA 9	4025		
Check Box(cs) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, it	f individual)				
					
Business or Residence Addre	ss (Number and Stree	et, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	D p	□ r :: om	[m] _p.	
		Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, it	individual)				
Business or Residence Addre	ss (Number and Stree	et, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Ruciness or Davidanaa Adda-	co (Number and Co	of City State 7th C. 1.)	·	· · · · · · · · · · · · · · · · · · ·	
Business or Residence Addre	ss (muniver and stree	n, City, State, Zip Code)			
	(Use blank	sheet, or copy and use add	itional copies of this sheet,	as necessary)	

[Click]

•				В.	INFOR	MATION.	ABOUT O	FFERING				
1. Has the	e issuer sold,	or does the i	ssuer intend				_	?			Yes □	No ⊠
2. What is	Answer also in Appendix, Column 2, if filing under ULOE. What is the minimum investment that will be accepted from any individual?							•	N/A			
Z. WHACK	s the minite	m mvesunen	it mat will be	accepted fre	nn any muiv		•••••••••				\$ Yes	No No
	•	•	•	_							\boxtimes	
remune person	eration for sol or agent of a ve (5) persons	licitation of p broker or dea	urchasers in d aler registered	connection w I with the SE	vith sales of s EC and/or wit	ecurities in t <mark>l</mark> h a state or st	ne offering. I	indirectly, an If a person to l name of the b orth the inform	oe listed is ar roker or dea	associated ler. If more		
Full Name (I		st, if individu	ual)		 .			<u> </u>				
Business or I	Residence Ac	idress (Num	ber and Stree	t, City, State	, Zip Code)	 -				·		
Name of Ass	sociated Brok	ter or Dealer				<u>-</u>		· • n.				
States in Wh	ich Person L	isted Has So	licited or Into	ends to Solic	it Purchasers	•			-			
(Check "A	All States" or	check indivi	duals States)	•	***************************************		***************************************				□ A	Il States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	{IA}	[KS]	[KY]	[LA]	[ME]	[MD]	[[MA]	[MI]	[MN]	[MS]	[MO]
	ENTER	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[MT]	[NE]	[,,,]	[]	[]								
[MT] [RI]	[SC]	[SD]	[TN]	[TX]	נעדן	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
	[SC]	[SD]	[TN]		[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
[RI]	[SC]	[SD] st, if individu	[TN]	[TX]		[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
[RI] Full Name (I	[SC] Last name fire Residence Ac	[SD] st, if individu	[TN]	[TX]		[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
[RI] Full Name (I Business or I	[SC] Last name fin Residence Accordated Brok	[SD] st, if individu ddress (Numl	[TN] ual) ber and Stree	[TX]	, Zip Code)		[VA]	[WA]	[WV]	[WI]	(WY)	[PR]
[RI] Full Name (I Business or F Name of Ass States in Wh	[SC] Last name fire Residence Accordated Brok	[SD] st, if individu ddress (Numl der or Dealer isted Has So	[TN] ber and Stree	[TX]	, Zip Code)			[WA]				[PR]
[RI] Full Name (I Business or F Name of Ass States in Wh	[SC] Last name fire Residence Accordated Brok	[SD] st, if individu ddress (Numl der or Dealer isted Has So	[TN] ber and Stree	[TX]	, Zip Code)							
[RI] Full Name (I Business or I Name of Ass States in Wh (Check "A	[SC] Last name fire Residence Accordated Broke ich Person L	[SD] st, if individu ddress (Numl ter or Dealer isted Has So check indivi	[TN] ber and Stree licited or Inte	t, City, State	, Zip Code) it Purchasers	[CT]	[DE]	[DC]	[FL]	[GA]	A	Il States
[RI] Full Name (I Business or I Name of Ass States in Wh (Check "A	[SC] Last name fin Residence Ac sociated Brok ich Person L till States" or [AK]	[SD] st, if individu ddress (Numl ter or Dealer isted Has So check indivi	[TN] ber and Stree licited or Inte duals States)	[TX]	it Purchasers						□ A· [HI] [MS]	States ID] MO]
[RI] Full Name (I Business or I Name of Ass States in Wh (Check "A [AL] [IL]	[SC] Last name fire Residence Accordated Brok ich Person L II States" or [AK] [IN]	[SD] st, if individu ddress (Numl der or Dealer isted Has So check indivi [AZ] [IA]	[TN] ber and Stree licited or Inte duals States) [AR] [KS]	t, City, State	it Purchasers [CO]	[CT] (ME)	[DE]	[DC] [[MA]	[FL]	[GA] [MN]	A	Il States
[RI] Full Name (I Business or I Name of Ass States in Wh (Check "A [AL] [IL] [MT]	[SC] Last name fire Residence Accordated Brok ich Person L All States" or [AK] [IN] [NE] [SC]	[SD] st, if individual	[TN] ber and Stree licited or Inte duals States) [AR] [KS] [NH] [TN]	t, City, State	it Purchasers [CO] [LA] [NM]	[CT] [ME] [NY]	[DE] [MD] [NC]	[DC] [[MA] [ND]	[FL] [MI] [OH]	[GA] [MN] [OK]	[HI] [MS] [OR]	Il States [ID] [MO] [PA]
[RI] Full Name (I Business or I Name of Ass States in Wh (Check "A [AL] [IL] [MT] [RI]	[SC] Last name fire Residence Accordated Brok sociated Brok Ltll States" or [AK] [IN] [NE] [SC] Last name fire	[SD] st, if individu ddress (Numl der or Dealer isted Has So check indivi [AZ] [IA] [NV] [SD]	[TN] ber and Stree licited or Inte duals States) [AR] [KS] [NH] [TN]	t, City, State ands to Solice [CA] [KY] [NJ] [TX]	it Purchasers [CO] [LA] [NM] [UT]	[CT] [ME] [NY]	[DE] [MD] [NC]	[DC] [[MA] [ND]	[FL] [MI] [OH]	[GA] [MN] [OK]	[HI] [MS] [OR]	Il States [ID] [MO] [PA]
[RI] Full Name (I Business or I Name of Ass States in Wh (Check "A [AL] [IL] [MT] [RI] Full Name (I	[SC] Last name fire Residence Act Cociated Broke ich Person L All States" or [AK] [IN] [NE] [SC] Last name fire Residence Act	[SD] st, if individual dress (Number or Dealer isted Has Soicheck indivity [AZ] [IA] [NV] [SD] st, if individual dress (Number of St.)	[TN] ber and Stree licited or Inte duals States) [AR] [KS] [NH] [TN]	t, City, State ands to Solice [CA] [KY] [NJ] [TX]	it Purchasers [CO] [LA] [NM] [UT]	[CT] [ME] [NY]	[DE] [MD] [NC]	[DC] [[MA] [ND]	[FL] [MI] [OH]	[GA] [MN] [OK]	[HI] [MS] [OR]	Il States [ID] [MO] [PA]
[RI] Full Name (I Business or I Name of Ass States in Wh (Check "A [AL] [IL] [MT] [RI] Full Name (I Business or I	[SC] Last name fire Residence Action Person Last States or [AK] [IN] [NE] [SC] Last name fire Residence Action ociated Brok	[SD] st, if individual dises (Number or Dealer isted Has Solicheck individual [NV] [NV] [SD] st, if individual dises (Number or Dealer	[TN] ber and Stree dicited or Inte duals States) [AR] [KS] [NH] [TN] per and Street	t, City, State cnds to Solice [CA] [KY] [TX]	(CO) [LA] [WT] Zip Code)	[CT] [ME] [NY]	[DE] [MD] [NC]	[DC] [[MA] [ND]	[FL] [MI] [OH]	[GA] [MN] [OK]	[HI] [MS] [OR]	Il States [ID] [MO] [PA]
[RI] Full Name (I Business or I Name of Ass States in Wh (Check "A [AL] [IL] [MT] [RI] Full Name (I Business or I Name of Ass	[SC] Last name fire Residence Action Person Last States or [AK] [IN] [NE] [SC] Last name fire Residence Action ociated Broke	[SD] st, if individual dress (Number or Dealer isted Has Soleck individual [IA] [IA] [NV] [SD] st, if individual dress (Number or Dealer isted Has Soleck isted Has Soleck isted Has Soleck individual dress (Number or Dealer individual dress (Number or	[TN] ber and Stree dicited or Inte duals States) [AR] [KS] [NH] [TN] per and Street	[TX] t, City, State conds to Solice [CA] [KY] [NJ] [TX]	it Purchasers [CO] [LA] [NM] [UT]	[CT] {ME} {NY} [VT]	[DE] [MD] [NC] [VA]	[DC] [[MA] [ND] [WA]	[FL] [MI] [OH]	[GA] [MN] [OK]	[HI] [MS] [OR] [WY]	Il States [ID] [MO] [PA]
[RI] Full Name (I Business or I Name of Ass States in Wh (Check "A [AL] [IL] [MT] [RI] Full Name (I Business or I Name of Ass	[SC] Last name fire Residence Action Person Last States or [AK] [IN] [NE] [SC] Last name fire Residence Action ociated Broke	[SD] st, if individual dress (Number or Dealer isted Has Soleck individual [IA] [IA] [NV] [SD] st, if individual dress (Number or Dealer isted Has Soleck isted Has Soleck isted Has Soleck individual dress (Number or Dealer individual dress (Number or	[TN] ber and Stree licited or Inte duals States) [AR] [KS] [NH] [TN] ber and Street	[TX] t, City, State conds to Solice [CA] [KY] [NJ] [TX]	it Purchasers [CO] [LA] [NM] [UT]	[CT] {ME} {NY} [VT]	[DE] [MD] [NC] [VA]	[DC] [[MA] [ND] [WA]	[FL] [MI] [OH]	[GA] [MN] [OK]	[HI] [MS] [OR] [WY]	Il States [ID] [MO] [PA] [PR]
[RI] Full Name (I Business or I Name of Ass States in Wh (Check "A [AL] [IL] [MT] [RI] Full Name (I Business or I Name of Ass States in Whi (Check "A	[SC] Last name fire Residence Action Person L. Ill States" or [AK] [IN] [NE] [SC] Last name fire Residence Action Action Person Line Ill States" or Ill States" or	[SD] st, if individual didress (Number or Dealer isted Has So (Namber of Dealer isted Has So) st, if individual didress (Number or Dealer isted Has So) check individ	[TN] alt) ber and Stree duals States) [AR] [KS] [NH] [TN] ber and Street duals States)	[TX] t, City, State cnds to Solice [CA] [KY] [NJ] [TX]	it Purchasers [CO] [LA] [NM] [UT]	[CT] {ME} [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [[MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR) [WY]	Il States [ID] [MO] [PA] [PR]
[RI] Full Name (I Business or I Name of Ass States in Wh (Check "A [AL] [IL] [MT] [RI] Full Name (I Business or I Name of Ass States in Whi (Check "A [AL]	[SC] Last name fire Residence Action Person Little States or [AK] [IN] [NE] [SC] Last name fire Residence Action Cociated Broke ich Person Little States or [AK]	[SD] st, if individual dress (Number or Dealer isted Has Solicheck	[TN] ber and Stree licited or Inte duals States) [AR] [KS] [NH] [TN] ber and Street duals States) [AR]	t, City, State (CA) [KY] [NJ] [TX]	it Purchasers [CO] [LA] [NM] [UT] , Zip Code)	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [[MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	Il States [ID] [MO] [PA] [PR]

[Click]

	. C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE	OF PROCEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	A =====4.	A
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	-	\$
	Equity	\$ <u>10,239,998.80</u>	\$ _10,239,998.80
	Common Preferred		
	Convertible Securities (including warrants)	S	\$
	Partnership Interests	\$	
	Other (Specify)	\$	\$
	Total		
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchase
	Accredited investors	13	\$10,239,998.80
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		s
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of Offering	Type of Security	Dollar Amount
	Rule 505	•	Sold \$
	Regulation A		•
	Rule 504		\$ \$
	Total		s
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		. 0
	Transfer Agent's Fees		s
	Printing and Engraving Costs	n	5
	Legal Fees	\boxtimes	S 89,000.00
	Accounting Fees		S
	Engineering Fees	П	S
	Sales Commissions (specify finders' fees separately)		s
	Other Expenses (identify)		s
	Total		5 00 000 00
		\boxtimes	\$89,000.00

	total expenses furnished in response to Part C - C	fering price given in response to Part C - Question 1 and suestion 4.a. This difference is the "adjusted gross	d		\$ <u>10,150,998.80</u>
i.	the purposes shown. If the amount for any ouroes	roceeds to the issuer used or proposed to be used for eac e is not known, furnish an estimate and check the box to ted must equal the adjusted gross proceeds to the issue	me		
				Payments to icers, Directors & Affiliates	Payments To Others
	Salaries and fees	<u></u>		\$	- S <u></u>
					□ s
	Purchase, rental or leasing and installation of ma	achinery and equipment	🔲	s	□ s
	Construction or leasing of plant buildings and fa	cilities	🔲	s	□ s
	A -quisition of other businesses (including the V	alue of securities involved in this offering that may be mother issuer pursuant to a merger)			s
					□ s
					⊠ \$ 10,150,998.8€
					□ s
					S 10,150,998.80
	Total Payments Listed (column totals adde	ed)	***	∑ \$ <u>10,13</u>	50,998.80
_		D. FEDERAL SIGNATURE	1- 1-		
Th	e issuer has duly caused this notice to be signed by the lertaking by the issuer to furnish the U.S. Securities redited investor pursuant to paragraph (b)(2) of Rule	e undersigned duly authorized person. If this notice is filed and Exchange Commission, upon written request of its states.		Rulc 505, the followin information furnished	g signature constitutes s by the issuer to any no
acc			Data		
Iss	uer (Print or Type)	Signature	Date	July 20, 2007	
Iss Qu	uer (Print or Type) antenna Communications, Inc. ame of Signer (Print or Type)	Signature Title of Signer (Print or Type)	Date	July 20, 2007	

ATTENTION ______
Intentional Misstatements or Omissions of Fact Constitute Federal Criminal Violations. (See 18. U.S.C. 1001.)

END