**FORM D** 



# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

No J	3	0
------	---	---

OMB APPROVAL

OMB Number: 3235-0076

Expires: April 30, 2008

Estimated average burden

SEC USE ONLY

DATE RECEIVED

Prefix

hours per response . . . . 16.00

Serial

	UNIFORM LIMITE	D OFFERING EX	EMPTION L	
Name of Offering ( check if this is an am	endment and name has changed, a	nd indicate change.)	<del></del>	
It's Your Nickel Exploration Inc. / Offering	ng of Common Shares			6. O.
Filing Under (Check box(es) that apply):  Type of Filing:	☐ Rule 504 ☐ Rule 5 ☐ Amendment	05 ⊠ Rule 506	☐ Section 4(6)	D Groe Jan Group
	A. BASIC IDEN	FIFICATION DATA		1 2007
1. Enter the information requested about the			\$ C - 5	
Name of Issuer (☐ check if this is an It's Your Nickel Exploration Inc.	amendment and name has changed	i, and indicate change.)	W. S.	200 /
Address of Executive Offices Suite 2400, 1111 West Georgia Street, V	• • • • • • • • • • • • • • • • • • • •	reet, City, State, Zip Code) nada V6E 4M3	Telephone Number (Include 604-681-5755	ling Area Code)
Address of Principal Business Operations (if different from Executive Offices)	(Number and St	reet, City, State, Zip Code)	Telephone Number (Includ	ling Area Code)
Acquisition and exploration of mineral p	oroperties.			
□ corporation	☐ limited partnership, already fo	rmed	se specify)	
□ business trust	☐ limited partnership, to be form	ned		PROCESSED
Actual or Estimated Date of Incorporation of Jurisdiction of Incorporation or Organization	r Organization: 0 4 0		Estimated	JUL 2 0 2007 THOMSON FINANCIAL
GENERAL INSTRUCTIONS				
Federal: Who Must File: All issuers making an offering of securities	in reliance on an exemption under Regulation	D or Section 4(6), 17 CFR 230.501 et	seq. or 15 U.S.C. 77d(6).	
When To File: A notice must be filed no later than 15 days the SEC at the address given below or, if received at that ad-				(SEC) on the earlier of the date it is received by
Where to File: U.S. Securities and Exchange Commission,	150 Fifth Street, N.W., Washington, D.C. 2054	9.		

Filing Fee: There is no federal filing fee.

the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filting must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from

#### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (5-05)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

1 of 8

			INTIFICATION DATA		
	EULES de la	A. BASIC IDE	hin the past five years; irect the vote or disposition o orporate general and managin	f, 10% or more of a c	lass of equity securities of the issuer ship issuers; and
information take	n dentre ficulty of the control of t	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or  Managing Partner
· V collect .	E.g. Sch. p				
	a trail in suc	et, City, State, Zip Code)			
	rect to de la recourse de la recta della recta de la recta della recta de la recta de la recta della recta de la recta dell	eet, City, State, Zip Code)  eer, B.C., Canada V6E 4M3  Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or  Managing Partner
	Fur nester	eet, City, State, Zip Code)		. <u></u>	
	;	ver, B.C., Canada V6E 4M3  ☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or  Managing Partner
	oer and Stre	eet, City, State, Zip Code)			- · · · · · · · · · · · · · · · · · · ·
Sime is	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
, aine nist, n	individual)				
ess or Residence Addre	ss (Number and Stre	et, City, State, Zip Code)		<u></u> -	
eck Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
ill Name (Last name first, if	individual)				
siness or Residence Addre	ss (Number and Stre	eet, City, State, Zip Code)			
neck Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
isiness or Residence Addre		eet, City, State, Zip Code)			· · · · · · · · · · · · · · · · · · ·
neck Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
Il Name (Last name first, il	individual)				Managing Partner
siness or Residence Addre	ss (Number and Stre	eet, City, State, Zip Code)			
		☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
neck Box(es) that Apply:	☐ Promoter				Managing Partner
		- Beleficial Owner			Managing Partner

			,	B.	INFORMA	TION ABO	UT OFFERI	NG				
											Yes <sup>(1)</sup>	No
I. Has the	issuer sold,	or does the		•				-			×	
2. What is	tha minim	um invactor			ppendix, Co		_				\$ no	minimum
Z. What is	s die minimi	mi mvesum	in that will	oe accepted	HOIR ally II	idividuai?	••••••	***************	• • • • • • • • • • • • • • • • • • • •	*****************	. <u>s iio.</u> Yes	No
3. Does th	e offering p	ermit joint o	ownership o	f a single ur	nit?				•••••	*****************		
								ectly or indi				
								es in the offer with a state				
								of such a bro				
set forth	h the inform	ation for tha	it broker or	dealer only.			•					
Full Name (L	ast name firs	t, if individua	J)								·	
·			·		NO	T 4 BBI 10 4	ni e					
Business or F	Residence Ad	dress (Numbe	r and Street,	City, State, Z		<u>T APPLICA</u>	DLE		· · · ·		<u></u> -	
Name of Ass	ociated Broke	er or Dealer	······	······································								
States in Whi	ich Person Lis	sted Has Solid	cited or Inten	ds to Solicit P	urchasers		· · · - ·	·				
	I States" or cl		•									All States
[AL] [IL]	[AK] [[N]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	(HI] [MS]	[ID] [MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	įοκj	[OR]	[PA]
[RI]	[SC]	[SD]	[NT]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name (L	ast name firs	t, if individua	1)						<del></del>			
										<u>-</u>		
Business or F	Residence Ad	dress (Numbe	er and Street,	City, State, Z	ip Code)							
Name of Ass	a sinted Deale	or or Donlor								···		
Name of Ass	ocialed Broke	er or Dealer										
States in Wh	ich Person Lis	sted Has Solie	cited or Intend	ds to Solicit F	urchasers							
(Check "Al	ll States" or cl	heck individu	al States)									🗆 All States
[AL] [!L]	[AK] [IN]	[AZ] [lA]	[AR] [KS]	[CA] [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	[HI] [MS]	[ID] [MO]
[MT]	[NE]	[NV]	[NH]	[ru]	[NM]	[NY]	[NC]	[ND]	(OH)	[OK]	[OR]	[PA]
(RI)	[SC]	[SD]	[TN]	[TX]	(UT)	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name (L	ast name firs	t, if individua	J)									
Business or F	Residence Ad	dress (Numbe	er and Street,	City, State, Z	ip Code)							
Name of Acc	ociated Broke	er or Dealer									<del>-</del>	
Nume of res	ocialed Broke	or Dealer										
States in Whi										.=		T All Care
(Check "Al	I States" or ch [AK]	neck individu: [AZ]	al States) [AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	All States [ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	(MN)	[MS]	[MO]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	(NM) (UT)	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
լայ	اعدا	ניניון	[114]	[1A]	[01]	[ 4 1 ]	[+4]	נייטו	[1, 1]	[ 1]	[""]	(i v)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

(1) All non-accredited investors are non-U.S. persons.

### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box					
	and indicate in the columns below the amounts of the securities offered for exchange and already					
	exchanged.	Agg	egate	Z	Amount Alread	dν
	Type of Security		ng Price	,	Sold	17
	Debt	<b>\$</b>		<b>s</b> _		
	Equity	\$ <u>109,575</u>	·	<b>S_</b> 1	109,575*	
	☑ Common ☐ Preferred					
	Convertible Securities (including Warrants)	\$	<del></del>	\$_		
	Partnership Interests	\$		<b>\$</b> _		
	Other (Specify)	\$		\$_		_
	Total	\$ 109,575	<u> </u>	<b>\$_</b>	109,575*	_
	Answer also in Appendix, Column 3, if filing under ULOE.					
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	•				
			Number Investors		Aggregate Dollar Amous of Purchases	ınt
	Accredited Investors				\$ 75,255*	3
	Non-accredited Investors				\$ 34,320	_
	Total (for filings under Rule 504 only)		-		S N/A	_
	Total (10) things under Rule 304 only)	***************************************			·	_
	Answer also in Appendix, Column 4, if filing under ULOE.					
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.					
	Type of offering		Type of Security		Dollar Amou Sold	ınt
	Rule 505		N/A		\$ N/A	
	Regulation A		N/A		S N/A	_
	Rule 504		N/A		S N/A	
	Total		N/A		S N/A	
	Total		11/21			
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is no known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees	t t	C	3	<b>S</b>	
	Printing and Engraving Costs			3	\$	
	Legal Fees (including filing fees)			)	s	
	Accounting Fees		_	)	\$	_
	Engineering Fees			]	\$	
	Sales Commissions (specify finders' fees separately)			)	\$	_
	Other Expenses (identify) (2)		_	3	\$ <u>1,134*</u>	_
	Total			3	\$ 1,134*	_
	All non-accredited investors are non-U.S. persons. Includes legal and accounting fees, printing costs and miscellaneous offering expenses. dn\$					

4 of 8

	the "adjusted gross proceeds to the issuer."	***************************************					\$ <u>108,441*</u>
5.	Indicate below the amount of the adjusted gross proceed used for each of the purposes shown. If the amount for estimate and check the box to the left of the estimate. The the adjusted gross proceeds to the issuer set forth in respon	any purpose is not know total of the payments list	vn, furn ted must	ish an equal			
					Payments to Officers, Directors & Affiliates		Payments to Others
	Salaries and Fees			<b>S</b>			\$
	Purchase of real estate			<b>s</b>			\$
	Purchase, rental or leasing and installation of machinery and				<del></del>		\$
	Construction or lease of plant buildings and facilities			\$		□	\$
	Acquisition of other businesses (including the value of secur offering that may be used in exchange for the assets or secur issuer pursuant to a merger)	ities of another		s	<del></del>	0	\$
	Repayment of indebtedness			\$			\$
	Other (specify)			s		×	\$ <u>108,441*</u>
				<b>\$</b>			\$
	Column Totals		_	<b>S</b>		X	\$_108,441*
	Total Payments Listed (column totals added)			⊠ \$ <u>108</u>	<u>,441*</u>		
	D. FEE	ERAL SIGNATURE					
natui	uer has duly caused this notice to be signed by the undersigner constitutes an undertaking by the issuer to furnish to the tion furnished by the issuer to any non-accredited investor pursue.	U.S. Securities and Excl	hange C	ommi			
suer	(Print or Type)	ignature )					Date
	our Nickel Exploration Inc.	SHS	7_		_		Jul 101
lame	of Signer (Print or Type)	Fitle of Signer (Print or T	ype)				
	n Maskerine	President					

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

\*Cdn\$

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

END