

1166138 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549



FORM D NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR INIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL								
OMB Number:3235-0076 Expires:April 30, 2008 Estimated average burden hours per form16.00								
SEC USE ONLY								
Prefix	Serial							
1	1							
DATE RECEIVED								
1	ı							

Name of Offering (□	check if this is an amend	ment and name	has changed, and in	dicate change.)						
Limited Partnership Inte	erests of Maple Leaf Parti	ers, LP								
Filing Under (Check box(e	es) that apply):] Rule 504	☐ Rule 505	☑ Rule 506	☐ Section 4(6) / ☐ ULOE					
Type of Filing:	New Filing	Amendment		_						
		A. BASI	CIDENTIFICATI	ON DATA	RECEIVED					
Enter the information requested about the issuer										
Name of Issuer	check if this is an amendo	erit and name h	as changed, and ind	icate change.	(< JUL (3 2007 >>					
Maple Leaf Partners, LP	·									
Address of Executive Office	ces		(Number and Street	t, City, State, Zip Coo	de) Telephone Number (including Area Code)					
c/o Maple Leaf Partners	I, L.L.C., 450 Laurel Stree	et, Suite 2105, E	Baton Rouge, LA 70	0801	225.706.1600					
Address of Principal Office	es		(Number and Street	HOCESSE	de) Telephone Number (Including Area Code)					
(if different from Executive	Offices)		វ	THUUESSE	:D					
Brief Description of Busine	ess: private investme	nt company		JUL 19 2007	B					
Type of Business Organiz	ation			THOMSUN	-					
□ co	prporation	🛛 limited p	eartnership, already f	FMANCIAL	other (please specify)					
bu	usiness trust		partnership, to be for							
Actual or Estimated Date	of Incorporation or Organiz	ation:	Month 1	Year 0	1 Actual Estimated					
Jurisdiction of Incorporation	on or Organization: (Enter			•						
		Cl	N for Canada; FN for	other foreign jurisdic	tion) D E					

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are

not required to respond unless the form displays a currently valid OMB control number. A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: □ Promoter ■ Beneficial Owner ☐ Executive Officer □ Director □ General and/or Managing Partner Full Name (Last name first, if individual): Maple Leaf Partners I, L.L.C. Business or Residence Address (Number and Street, City, State, Zip Code): 450 Laurel Street, Suite 2105, Baton Rouge, LA 70801 Check Box(es) that Apply: □ Promoter ☐ Beneficial Owner □ Executive Officer ☐ Director Managing Member Full Name (Last name first, if individual): Dane C. Andreeff Business or Residence Address (Number and Street, City, State, Zip Code): c/o Maple Leaf Partners I, L.L.C., 450 Laurel Street, Suite 2105, Baton Rouge, LA 70801 Check Box(es) that Apply: ☐ Promoter ☑ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual): Tiger Partners, L.P. Business or Residence Address (Number and Street, City, State, Zip Code): c/o Maple Leaf Partners I, L.L.C., 450 Laurel Street, Suite 2105, Baton Rouge, LA 70801 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual): Business or Residence Address (Number and Street, City, State, Zip Code): Check Box(es) that Apply: □ Promoter ■ Beneficial Owner ☐ Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual): Business or Residence Address (Number and Street, City, State, Zip Code): Check Box(es) that Apply: □ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual): Business or Residence Address (Number and Street, City, State, Zip Code): Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ■ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual): Business or Residence Address (Number and Street, City, State, Zip Code): Check Box(es) that Apply: □ Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual): Business or Residence Address (Number and Street, City, State, Zip Code):

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

□ Executive Officer

□ Director

Check Box(es) that Apply:

□ Promoter

■ Beneficial Owner

☐ General and/or Managing Partner

	1				13.	INFORM	MATION	ABOUT	OFFER	IING				
1. Ha	s the issue	r sold, or o	does the is	suer inten	d to sell, to Answer	o non-accr also in Ap _l	edited inve pendix, Co	estors in th Jumn 2, if	nis offering filing unde	? r ULOE.		☐ Yes	⊠ No	
What is the minimum investment that will be accepted from any individual?								•••••	\$1,000,000° *May be waived					
3. Do	es the offe	ring permi	t joint own	ership of a	single uni	it?						⊠ Yes □ No		
any offe and	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.													
Full Nan	ne (Last na	ıme first, if	individual)						,				
Busines	s or Reside	ence Addr	ess (Numb	per and Sti	eet, City,	State, Zip	Code)							
Name o	f Associate	d Broker o	or Dealer		1					-				
	n Which Peneck "All St												☐ All States	
(O.		[AZ]						D[DC]		[GA]	☐ [HI]	☐ [ID]	☐ All Otales	
□ (IL)	[IN]	□ [IA]	[KS]	□ [KY]	□ [LA]	☐ [ME]	☐ [MD]	☐ [MA]	[MI]	☐ [MN]		[MO]		
[MT]	□ [NE]	□ [NV]	□ [NH]	□ [NJ]	□ [NM]	[YN]	☐ [NC]	□ [ND]	□ (OH)	□ [OK]		□ [PA]		
🗌 [RI]	☐ [SC]	☐ [SD]	□ [TN]	□ [ТХ]	[[[[VT]	□ [VA]	[[WA]	□ [WV]	[WI]	[WY]	□ [PR]		
Full Nan	ne (Last na	ıme first, if	individual)	,									
Busines	s or Reside	ence Addr	ess (Numb	per and Str	eet, City, S	State, Zip	Code)							
Name of	f Associate	d Broker o	or Dealer					•		·				
	Which Peneck "All St												☐ All States	
[AL]	□ [AK]	☐ [AZ]	☐ [AR]	☐ [CA]			□ [DE]		[FL]	☐ [GA]	□ [HI]	□ [ID]		
	[NI]	[AI]	☐ [KS]	[KY]		☐ [ME]	☐ [MD]	☐ [MA]	[MI]	☐ [MN]	☐ [MS]	[MO]		
□ [MT]	☐ [NE]	□ [NV]	□ [NH]	[ил]	[MM]	□ [NY]	□ [NC]	[ND]		□ (OK)	□ (OR)	□ [PA]		
☐ [RI]	[SC]	[SD]	[מדן		[נוח]	□ [VT]	□ (VA)	□ [WA]	[M∧]	[WI]	□ [WY]	☐ [PR]		
Full Nan	ne (Last na	me first, if	individual)										
Busines	s or Reside	ence Addre	ess (Numb	er and Str	eet, City, S	State, Zip (Code)							
Name of	Associate	d Broker o	or Dealer		,									
	Which Pe												All States	
□ [AL]	□ [AK]	□ [AZ]	☐ [AR]	☐ [CA]		[CT]	[DE]		□ (FL)	∏ [GA]	[HI]	[ID]		
	☐ [IN]	☐ [IA]	☐ [KS]	□ [KY]	☐ [LA]		☐ [MD]	☐ [MA]	[MI]	☐ [MN]	☐ [MS]	[MO]		
	□ (NE)	[NV]	□ [NH]	[NJ]	☐ [NM]	☐ [NY]						☐ [PA]		
□ [RI]	☐ [SC]	SD]	[NT]	[XT]	[ניט] 🔲	[\(\text{\L}\)]	□ [VA]	□ [WA]	[WV]	□ [Mi]	[WY]	□ [PR]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security		Aggregate Offering Price		Amount Already Sold
	Debt	. <u>\$</u>	0	\$	0
	Equity	. <u>\$</u>	0	<u>\$</u>	0
	☐ Common ☐ Preferred				
	Convertible Securities (including warrants)	. <u>\$</u>	0	\$	0
	Partnership Interests	. <u>\$</u>	100,000,000	<u>\$</u>	477,465,050
	Other (Specify)	. <u>\$</u>	0	<u>\$</u>	0
	Total	\$	100,000,000	\$	477,465,050
	Answer also in Appendix, Column 3, if filing under ULOE		· · · · · · · · · · · · · · · · · · ·		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				Aggregate
	1		Number Investors		Dollar Amount of Purchases
	Accredited Investors		175	<u>\$</u>	477,465,050
	Non-accredited Investors	·	0	<u>\$</u>	0
	Total (for filings under Rule 504 only)		0	<u>\$</u>	0
	Answer also in Appendix, Column 4, if filing under ULOE				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.				
	Time of Official		Types of		Dollar Amount
	Type of Offering		Security		Sold .
	Rule 505		·	<u>\$</u>	n/a
	Regulation A		n/a	<u>\$</u>	n/a
	Rule 504		n/a	<u>\$</u>	n/a
	Total	·	n/a	\$	n/a
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees		🗆	\$	0
	Printing and Engraving Costs		🗆	\$	0
	Legal Fees		🛮	<u>\$</u>	16,318
	Accounting Fees		🗆	\$	0
	Engineering Fees		🗆	\$	0
	Sales Commissions (specify finders' fees separately)			\$	0
	Other Expenses (identify)			\$	_ 0
	Total			\$	16,318

	. C. OFFERING PRICE, NUMBI	ER OF INVESTORS, EXPE	ENSES	AND USE OF PE	ROCEEDS	,
4	b. Enter the difference between the aggregate offering Question 1 and total expenses fumished in response to the difference between the aggregate offering Question 1 and total expenses fumished in response to the issuer."	Part C—Question 4.a. This differe	nce is the	3	<u>\$</u>	99,983,682
5	Indicate below the amount of the adjusted gross proceed used for each of the purposes shown. If the amount for estimate and check the box to the left of the estimate. The adjusted gross proceeds to the issuer set forth in res	any purpose is not known, furnish he total of the payments listed mu	an ist equal			
	the adjusted group proceeds to the issuel set total in res	polise to Fart C = Guestion 4.b. a		Payments to Officers, Directors & Affiliates		Payments to Others
	Salaries and fees			\$	🖵	\$
	Purchase of real estate	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$	🗆	\$
	Purchase, rental or leasing and installation of ma	chinery and equipment		\$		\$
	Construction or leasing of plant buildings and faci	ilities		\$	🗆	\$
	Acquisition of other businesses (including the val- offering that may be used in exchange for the ass	sets or securities of another issue		•	_	
	pursuant to a merger			\$		\$
	Repayment of indebtedness			\$		\$
	Working capital			\$	🛛	\$ 99,983,682
	Other (specify):			\$	🖳	<u>\$</u>
				\$	🗆	\$
	Column Totals			<u>\$</u>	🗵	\$ 99,983,682
	Total payments Listed (column totals added)				\$ 99 , 98	3,682
		D. FEDERAL SIGNATUR	RE			
co	is issuer has duly caused this notice to be signed by the unstitutes an undertaking by the issuer to furnish to the U.S the issuer to any non-accredited investor pursuant to para	 Securities and Exchange Comm 	on. If this	notice is filed under R pon written request of	tule 505, the its staff, the	following signature information furnished
lss	suer (Print or Type)	Signature		X	Date	
	aple Leaf Partners, LP	W/ 40	<u> </u>	1)	July 12	2, 2007
	me of Signer (Print or Type) ine C. Andreeff	Title of Signer (Print or Type) Managing Member of Maple L		// ital I. L.L.C., its Gene	ral Partner	
				, 2.2.3, 1.0 55115		
	·				•	
		ATTENTION				
	Intentional misstatements or omissi	ions of fact constitute federal c	riminal v	riolations. (See 18 U	.S.C. 1001.)	

	,	E. STATE SIGNATURE						
1.	Is any party described in 17 CFR 230.26 provisions of such rule?	62 presently subject to any of the disqualification	Yes 🛛 No					
		See Appendix, Column 5, for state response.						
2.	The undersigned issuer hereby underta (17 CFR 239.500) at such times as requ	kes to furnish to any state administrator of any state in which this r uired by state law.	notice is filed a notice on Form D					
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees							
4.	The undersigned issuer represents that Exemption (ULOE) of the state in which of establishing that these conditions have	the issuer is familiar with the conditions that must be satisfied to be this notice is filed and understands that the issuer claiming the average been satisfied.	e entitled to the Uniform limited Offering allability of this exemption has the burden					
	suer has read this notification and knows thrized person.	e contents to be true and has duly caused this notice to be signed	on its behalf by the undersigned duly					
	(Print or Type) Leaf Partners, LP	Signature	Date July 12, 2007					
Name	of Signer (Print or Type)	Title of Signer (Print or Type)	Title of Signer (Print or Type)					
Dane	C Andreeff	Managing Member of Manle Leaf Capital I. L.L.C	Managing Member of Maple Leaf Capital I. L.L.C., its General Partner					

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

•	,		 	AP	PENDIX				
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1 1	2	2	3			4		5	i
	investors	to sell ccredited s in State - Item 1)	Type of security and aggregate offering price offered in state (Part C – Item 1)		amount purch	vestor and nased in State – Item 2)		Disquali under Sta (if yes, explana waiver g (Part E –	te ULOE attach ition of ranted)
State	Yes	No	Limited Partnership Interests	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ		Х	\$100,000,000	11	\$1,022,447	0	\$0		х
AR		X	\$100,000,000	1	\$6,206,265	. 0	\$0		х
CA		х	\$100,000,000	10	\$15,643,081	0	\$0		х
СО		Х	\$100,000,000	2	\$10,504,579	0	\$0		х
СТ		X	\$100,000,000	4	\$24,369,000	0	\$0		х
DE									
DC		х	\$100,000,000	2	\$3,602,590	0	\$0	-	х
FL		Х	\$100,000,000	13	\$30,182,877	0	\$0		х
GA		Х	\$100,000,000	1	\$2,216,690	0	\$0		х
н									
ID									i
IL	·	Х	\$100,000,000	2	\$2,897,222	0	\$0		Х
IN		Х	\$100,000,000	1	\$1,436,490	0	\$0		х
_IA		х	\$100,000,000	1	\$16,937,211	0	\$0		х
KS		Х	\$100,000,000	1	\$519,055	0	\$0		Х
KY		Х	\$100,000,000	3	\$2,690,018	0	\$0		х
LA		Х	\$100,000,000	12	\$33,016,003	0	\$0		х
ME									
MD		х	\$100,000,000	1	\$2,857,026	0	\$0		X
MA		Х	\$100,000,000	1	\$300,000	0	\$0		Х
МІ		x	\$100,000,000	1	\$1,492,800	. 0	\$0		Х
MN									
MS		_ x	\$100,000,000	2	\$2,659,121	0	\$0		Х
МО									
МТ				,					
NE									
NV		х	\$100,000,000	6	\$26,571,549	0	\$0		х
NH									
NJ		х	\$100,000,000	5	\$8,063,480	0	\$0		х
NM		į							

	,		1	АР	PENDIX					
	<u></u>				,	•		,		
1	1	2	3		Type of investor and Amount purchased in State (Part C – Item 2)					
	to non-a	to sell ccredited s in State - Item 1)	Type of security and aggregate offering price offered in state (Part C – Item 1)							
State	Yes	No	Limited Partnership Interests	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
NY		х	\$100,000,000	25	\$133,450,037	0	\$0		х	
NC		Х	\$100,000,000	7	\$9,317,113	0	\$0		х	
ND										
ОН										
ок										
OR										
PA		_x	\$100,000,000	1	\$3,502,056	0	\$0		х	
RI										
sc									<u> </u>	
SD			_							
TN		Х	\$100,000,000	12	\$27,931,203	0	\$0		Х	
тх		X	\$100,000,000	54	\$78,234,910	0	\$0		Х	
UT		Х	\$100,000,000	1	\$2,140,029	0	\$0	<u> </u>	Х	
VT		_								
VA		X	\$100,000,000	4	\$27,602,770	0	\$0		X	
WA							··-·			
WV									<u> </u>	
WI WY			 	<u> </u>						
Non						<u> </u>				
US		×	\$100,000,000	1	\$395,845	, o	\$0		X	

