UNITED STATES
UNITED STATES
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UNITED STATES
Washington, D.C. 20549
FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number: 3235-0076

Expires April 30, 2008

Estimated average burden
hours per response: 16.00

SEC USE ONLY							
Prefix			Serial				
			l				
	DAT	E RECEIVE	D				

Name of Offering (☐ check if this is an amendment and Private Placement of Units	d name has changed, and indicate change.)	
Filing Under (Check box(es) that apply): Rule 5	04 □ Rule 505 ☑ Rule 506 □ 5	Section 4(6) ULOE
Type of Filing: ☑ New Filing □ Amendment		
	A. BASIC IDENTIFICATION DATA	I IDDIN FRAN NOM ORDIN JERTE MEDI MADE RIMO KOM MODE
1. Enter the information requested about the issuer		
Name of Issuer (check if this is an amendment and	d name has changed, and indicate change.)	
Deutsche Bank Private Equity Glob	oal Select Fund V (U.S.)	07072169
Address of Executive Offices	(Number and Street, City, State Zip Code)	Telephone Number (including Area Code)
c/o Caledonian Trust (Cayman) Lim P.O. Box 1043 GT; Grand Cayman		(345) 914-4915
Address of Principal Business Operations	(Number and Street, City, State and Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)	PROCES	SED
Brief Description of Business	Ot an die	7
Investment Fund	JUL 192	
Type of Business Organization	<u></u>	אכ
☐ corporation	☐ limited partnership, already formed FINANCI	At other (please specify): Unit Trust
☐ business trust	☐ limited partnership, to be formed	
Actual or Estimated Date of Incorporation or Organizat	ion: Month Year 0 7	☑ Actual □ Estimated
Jurisdiction of Incorporation or Organization:	(Enter two-letter U.S. Postal Service abbreviation for CN for Canada; FN for other foreign jurisdiction	
GENERAL INSTRUCTIONS		

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

			A. BASIC IDEN'	rifi	CATION DATA				
2. Enter the information reques	ited for the following	ng:							
Each promoter of the i	ssuer, if the issuer	has be	een organized within th	ne pas	t five years;				
Each beneficial owner	having the power t	to vote	e or dispose, or direct (he vo	te or disposition of, 10	% or 1	more of a cla	ass of e	quity securities of the issuer;
Each executive officer	- '		•		•				
		•	•	ate ge	neral and managing p	ar tricis	or partiters	mp 1330	icis, and
Each general and man Class B. Constant Applications			•		Executive Officer		Director		General and/or
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner	(X)	Executive Officer		Director		Managing Partner
Full Name (Last name first, if ind	ividual)								
Kiley, Charles									
Business or Residence Address	(Number and Stre	et, Cit	ty, State, Zip Code)						
280 Park Avenue, New	York, New Yo	ork	10017						
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner	Ø	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if ind	ividual)								
Sellers, Colleen			···						·
Business or Residence Address	(Number and Stre	et, Ci	ty, State, Zip Code)						
280 Park Avenue, New	York, New Yo	ork	10017						
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner	☑	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if ind	ividual)								
Sturdevant, Wes									
Business or Residence Address			ty, State, Zip Code)						
280 Park Avenue, New	York, New Yo	ork	10017						
Check Box(es) that Apply:	☐ Promoter	<u> </u>	Beneficial Owner	Ø	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if ind	ividual)								
Bizzozero, Marco									
Business or Residence Address	-		ty, State, Zip Code)						
Bahnhofquai 9/11, 14 th	Floor, Zurich	, 80	23, Switzerland		<u></u>				
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner	<u> </u>	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if ind	ividual)								
Pfister, Peter F.									
Business or Residence Address	*		ty, State, Zip Code)						
Bahnhofquai 9/11, 14 th	Floor, Zurich	, 80							
Check Box(es) that Apply:	□ Promoter		Beneficial Owner	Ø	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if ind	ividual)								
Plimpton, David									
Business or Residence Address	-		ty, State, Zip Code)						
1 South Street, 23 rd Flo	or, Baltimore	e, Ma							
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner	Ø	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if ind	ividual)								
Wang, Pying-Huan C.									
Business or Residence Address			ty, State, Zip Code)						
Bahnhofquai 9/11, 14 th					-1				
(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)									

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			A. BASIC IDEN	TIFI	CATION DATA	·-··					
2. Enter the information reque	sted for the followi	ng:									
Each promoter of the	 Each promoter of the issuer, if the issuer has been organized within the past five years; 										
Each beneficial owner	• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;										
• Each executive office	• Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and										
Each general and man	aging partner of pa	rtners	hip issuers.								
Check Box(es) that Apply:											
Full Name (Last name first, if individual)											
O'Grady, Joanie											
Business or Residence Address			y, State, Zip Code)								
280 Park Avenue, New					Executive Officer		Diameter		General and/or		
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner	Ø	Executive Officer		Director	Ц	Managing Partner		
Full Name (Last name first, if inc	lividual)										
Doyle, Ann											
Business or Residence Address	•		y, State, Zip Code)								
280 Park Avenue, New											
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner		
Full Name (Last name first, if inc	lividual)										
Business or Residence Address	(Number and Stre	et, Ci	ty, State, Zip Code)								
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner	0	Executive Officer		Director	۵	General and/or Managing Partner		
Full Name (Last name first, if inc	lividual)										
Business or Residence Address	(Number and Stre	et, Ci	ty, State, Zip Code)								
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner		
Full Name (Last name first, if inc	lividual)					·					
Business or Residence Address	(Number and Stre	et, Ci	ty, State, Zip Code)								
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner	Ö	Executive Officer		Director	0	General and/or Managing Partner		
Full Name (Last name first, if inc	tividual)				-						
Business or Residence Address	(Number and Stre	et, Ci	ty, State, Zip Code)								
Check Box(es) that Apply:	□ Promoter		Beneficial Owner	0	Executive Officer		Director		General and/or Managing Partner		
Full Name (Last name first, if individual)											

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Business or Residence Address (Number and Street, City, State, Zip Code)

					B. INI	FORMAT	ION ABO	UT OFFI	ERING			-		
												Yes	No	
1. Has	the issi	uer sold,	or does th	e issuer inte	end to sell, t	o non-accre	edited inves	tors in this	offering?				团	
				A	Answer also	in Appendi	ix, Column	2, if filing ι	ınder ULOE	Σ.				
					l be accepte may be acce		individual? estment.					\$ 500,000*		
												Yes	No	
3. Do	es the of	ffering p	ermit joint	ownership	of a single	unit?					,	\square		
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.														
Full Na	me (La	st name i	first, if indi	ividual)										
Busine	ss or Re	sidence.	Address (N	lumber and	Street, City	, State, Zip	Code)							
60 Wa	all Stre	eet, Ne	w York,	New Yor	k 10005									
Name o	of Assoc	ciated Br	oker or De	aler					_ .					
Deuts	che B	ank Se	curities	Inc.										
					or Intends to								1.0	
													l States	
[AL]	_	AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	(FL)	[GA]	[HI]	[ID]	
[IL]	-	[IN]	[IA]	[KS]	[KY]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]	
[MT] [RI]		NEJ [SC]	[NV] [SD]	[NH] (TN]	[t/d] [TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
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				,,,										
Rusine	ss or Re	sidence	Address (N	Jumber and	Street, City	State Zin	Code)							
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					ork 100	17								
Name (oi Assoc	ciated Br	oker or De	aier										
				npany An										
					or Intends to							D A1	I States	
√ [Al		[AK]	[AZ]	√ [AR]	✓ [CA]	✓ [CO]	✓ [CT]	✓ [DE]	✓ [DC]	[FL]	✓ [GA]	(HI)	✓ [IĐ]	
[IL]	•	[N]	(AZ) ✓ [IA]	✓ [KS]	✓ [KY]	[LA]	✓ [ME]	✓ [MD]	✓ [MA]	√ [MI]	√ [MN]	✓ [MS]	✓ [MO]	
√ [M]		[NE]	✓ [NV]	√ [NH]	√ [NJ]	[NM]	✓ [NY]	✓ [NC]	[ND]	✓ [OH]	✓ [OK]	✓ [OR]	✓ [PA]	
[RI]	-	[SC]	✓ [SD]	✓ [TN]	[TX]	√ [UT]	✓ [VT]	✓ [VA]	✓ [WA]	✓ [WV]	✓ [WI]	✓ [WY]	✓ [PR]	
Full Na	ıme (La	st name	first, if ind	ividual)										
Busine	ss or Re	esidence	Address (N	Number and	Street, City	y, State, Zip	Code)	·, ·						
Name o	of Assoc	ciated Br	oker or De	aler										
					or Intends t						1*************		All States	
[AL]] [AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
[IL]	1	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
[MT] [NE}	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
(R1)	ı	ISC1	ISDI	ITNI	ITX1	IUTI	(VT)	IVAL	(WA)	(WV)	[WI]	[WY]	[PR]	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

١.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security		Aggregate Offering Price		Amount Already Sold
	Debt	\$	0	\$_	0
	Equity	s –	0	\$	0
	□ Common □ Preferred				
	Convertible Securities (including warrants)	\$ _	0	\$_	0
	Partnership Interests	\$_	0	\$_	0
	Other (Specify Units of Unit Trust	s _	300,000,000	\$_	101,700,000
	Total	\$	300,000,000	\$_	101,700,000
	Answer also in Appendix, Column 3, if filing under ULOE.	_		_	
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				Aggregate
			Number Investors		Dollar Amount of Purchases
	Accredited Investors		152	\$	101,700,000
	Non-accredited Investors		0	\$	0
	Total (for filings under Rule 504 only)		N/A	\$	N/A
	Answer also in Appendix, Column 4, if filing under ULOE.	_		_	
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		Type of Security		Dollar Amount
	Type of Offering				Sold
	Rule 505	_	N/A	\$ _	N/A
	Regulation A	-	N/A	\$_	N/A
	Rule 504	_	N/A	\$_	N/A
	Total	_	N/A	\$_	N/A
Se ir	a. Furnish a statement of all expenses in connection with the issuance and distribution of the ecurities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not nown, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees			\$_	
	Printing and Engraving Costs		Ø	\$_	98,500
	Legal Fees		☑	\$_	119,640
	Accounting Fees			\$_	
	Engineering Fees			\$_	
	Sales Commissions (specify finders' fees separately)			\$_	
	Other Expenses (identify) Miscellaneous		Ø	\$_	115,000
	Total		図	\$_	333,140

	C. OFFERING PRICE, I	NUMBER OF INVESTORS, EX	PENS	ES	AND USE OF PR	OCE	EDS	}
	b. Enter the difference between the aggregate of and total expenses furnished in response to Pargross proceeds to the issuer."	rt C - Question 4.a. This difference is the "	adjuste	:d		\$:	299,666,860
5.	Indicate below the amount of the adjusted gross for each of the purposes shown. If the amount and check the box to the left of the estimate, adjusted gross proceeds to the issuer set forth in	for any purpose is not known, furnish and The total of the payments listed must e	estima	te		_		
					Payments to Officers, Directors, & Affiliates			Payments To Others
	Salaries and Fees			\$		Ø	\$_	7,627,500*
	Purchase of real estate			\$			\$	
	Purchase, rental or leasing and installation of ma	chinery and equipment		\$			\$	
	Construction or leasing of plant buildings and fa	cilities		\$			\$	-
	Acquisition of other businesses (including the offering that may be used in exchange for the pursuant to a merger)	assets or securities of another issuer	_			_	•	
			_	_		_	٠,	
	Repayment of indebtedness			\$			\$.	
	Working capital		Ō	\$.	···		\$.	
	Other (specify): Investments in private	e equity funds						
				\$		Ø	\$	292,039,360
	Column Totals			•		Ø	\$	299,666,860
				•			•	
	Total Payments Listed (column totals added)				☑ \$	299 <u>,</u> 66	56,8	60
		D. FEDERAL SIGNATU	RE					
C	the issuer has duly caused this notice to be signed constitutes an undertaking by the issuer to furnish to by the issuer to any non-accredited investor pursuan	o the U.S. Securities and Exchange Comm	ission,	upor	written request of its	staff, th		
ssu	er (Print or Type)	Signature			Date			
	utsche Bank Private Equity bbal Select Fund V (U.S.)	Sowy Chysmidn	<u> </u>		10th Ju	ly.	2α	57
	ne of Signer (Print or Type)	Title of Signer (Print or Type)						
	bina Jerrybandan and nanda Scott	Authorized Signatories of Caledonia	an Tru	ıst (¢	Cayman) Limited so	lely in	its c	apacity as
		Trustee of the Fund			,			•

END

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001).

*This number represents the management fee, which is an amount equal to 1.5% of total capital commitments per year for the first five years of the Fund. Thereafter, the management fee will be equal to 1.5% of unreturned capital, if any.