### FORM D



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

## FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

01	434	13
1	1 0	. —

OMB APPROVAI	ON	ИB	AP	PR	O.	V A	I
--------------	----	----	----	----	----	-----	---

OMB Number: 3235-0076 Expires: April 30, 2008 Estimated average burden hours per response......16.00

SEC USE ONLY						
Prefix	I	Serial				
DA	E RECEIV	/ED				

Filing Under (Check box(es) that apply):	☐ Rule 50	4 🔲 Rule 505	X Rule 506	☐ Section 4(6)	□ ULOE
Type of Filing:		X New Filing		☐ Amendment	
	A. B	BASIC IDENTIFICATION	N DATA		1
1. Enter the information requested abo	ut the issuer	-			DYN FRONKE HINNE HINNE BIHLI BERKELLER.
Name of Issuer ( check if this is an am	nendment and name has char	nged, and indicate change.)			
Organic To Go Food Corporation					
Address of Executive Offices	(Number an	d Street, City, State, Zip Co	ode) Telephone Numbe	er (Inch	072154
3317 Third Avenue South, Seattle, Wa	shington 98134		(206) 838-4670		
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, S	State, Zip Code)	Telephone Number	er (Including Area Code)	
Same as above			Same as above		
Brief Description of Business Food distributor and retailer				15	BOCECOE
Type of Business Organization				<u></u>	TOOESOF
X corporation	☐ limited partnership, all	ready formed		□ other (please specify)	
	☐ limited partnership, to	be formed			`
☐ business trust					HOMSON

## GENERAL INSTRUCTIONS

### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

CN for Canada; FN for other foreign jurisdiction)

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 100 F Street, N.E., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

### A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	Promoter	Beneficial Owner	X Executive Officer	X Director	General and/or Managing Partner					
•	name first, if individual)									
Brown, Jason  Business or Residence Address (Number and Street, City, State, Zip Code)										
	enue South, Seattle, Washing									
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	X Executive Officer	☐ Director	☐ General and/or Managing Partner					
Full Name (Last	name first, if individual)	· · · · · · · · · · · · · · · · · · ·			•					
Johnson, Mich										
	idence Address (Number and S									
Check Boxes that Apply:	Promoter Promoter	Beneficial Owner	X Executive Officer	☐ Director	General and/or Managing Partner					
	name first, if individual)	-								
Business or Res	idence Address (Number and Senue South, Seattle, Washing	•								
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	X Executive Officer	Director	☐ General and/or Managing Partner					
Campbell, Paul										
	dence Address (Number and S									
	nue South, Seattle, Washing		Tr	Director	General and/or					
Check Boxes that Apply:	Promoter	Beneficial Owner	X Executive Officer	Director	Managing Partner					
Full Name (Last Jacobs, Andrew	name first, if individual)									
	dence Address (Number and Senue South, Seattle, Washing									
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	X Director	General and/or Managing Partner					
Full Name (Last Smith, David	name first, if individual)			-						
	dence Address (Number and Senue South, Seattle, Washing									
Check Boxes that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	X Director	General and/or Managing Partner					
Full Name (Last Mechan, Peter	name first, if individual)									
	dence Address (Number and Strue South, Seattle, Washing									
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	X Director	General and/or Managing Partner					
	name first, if individual)									
Business or Resi	dence Address (Number and	* * * * * * * * * * * * * * * * * * * *								
3317 Third Ave	nue South, Seattle, Washing	ton 98134								

Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	X Director	General and/or Managing Partner
	name first, if individual)				
Lioon, Douglas					
	idence Address (Number and				<del></del>
3317 Third Ave	enue South, Seattle, Washing	gton 98134			
Check Box(es) t Apply:		☐ Beneficial Owner	☐ Executive Officer	X Director	General and/or Managing Partner
Full Name (Last	name first, if individual)				
Hassan, S.M. H	lass		· · · · · · · · · · · · · · · · · · ·		
	idence Address (Number and enue South, Seattle, Washing				
Check Box(es) that Apply:	☐ Promoter	X Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Trellus Offshor					
Business or Resi	dence Address (Number and	Street, City, State, Zip Code)			· · · · · · · · · · · · · · · · · · ·
	ve. 9th Floor, New York, NY	10017			
Check Box(es) that Apply:	☐ Promoter	X Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
•	name first, if individual)				
Trellus Partners					· · · · · · · · · · · · · · · · · · ·
350 Medicon A	dence Address (Number and See, 9th Floor, New York, NY	Street, City, State, Zip Code)			
-Check	Promoter				
Box(es) that Apply:	☐ Promoter	X Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last	name first, if individual)	<u></u>			· · · · · · · · · · · · · · · · · · ·
	ap Opportunity Fund LP				
	dence Address (Number and S				
	e. 9th Floor, New York, NY	·			
Check Box(es) that Apply:	☐ Promoter	X Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
	name first, if individual)		· · · · · · · · · · · · · · · · · · ·	·	
	op Opportunity Offshore Fu			<u></u>	
350 Madison Av	lence Address (Number and S e. 9 <sup>th</sup> Floor, New York, NY 1	treet, City, State, Zip Code)			
Box(es) that Apply:	☐ Promoter	X Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
	ame first, if individual)				· · · · · · · · · · · · · · · · · · ·
Trellus Partners			<u> </u>		
	ence Address (Number and S e. 9 <sup>th</sup> Floor, New York, NY 1				
330 Madison AV	e. y rioor, New York, NY 1	VV17			

					B. INFOR	MATION A	BOUT OFF	ERING			·	
l. Ha	s the issuer sold,	or does the is	ssuer intend t					g? ng under ULC			Yes N	lo <u>X</u>
2. W	hat is the minimu	m investment	t that will be	accepted fro	om any indi	vidual?					No minim	ım
3. Do	es the offering po	ermit joint ow	mership of a	single unit?		***************************************					Yes X N	0
sol: reg	icitation of purch	hasers in con SEC and/or w	nection with	sales of so states, list	curities in the name of	the offering. the broker o	If a person	n to be listed	l is an associa	ited person o	r agent of a	remuneration for broker or dealer persons of such a
Full Nan	ne (Last name fir	st, if individu	al)				<u></u>			<del></del> _		
	or Residence Ac			-	, Zip Code)		-		<del></del>	· -		
	orate Plaza Driv		Beach, CA 9	92660		_						
	Associated Brok			- <del></del>							<del>-</del>	
	pital Partners, I											
	Which Person Li											
	'All States" or che											All States
(III)	[AK]	[AZ]	[AR]	<u>[CA]</u>	[CO]	[CT]	[DE]	[DC]	(FL)	[GA]	[HI]	liDl
uuu [MT]	(IN) (NE)	[IA] [NV]	ĮKSĮ	(KY)	[LA]	[ME]	[MD]	[MA]	[MI]	( <u>MN</u> )	[MS]	[MO]
[RI]	(NE) [SC]	[SD]	[NH] [TN]	( <u>TX</u> )	(NM) (UT)	ĮŃYJ [VT]	[NC]	[ND]	[OH]	[OK]	[OR]	( <u>PA</u> )
	ne (Last name firs			1201	1011	[ 1 1 ]	[VA]	[WA]	<u>wi</u> j	[WY]	[PR]	
Business	or Residence Ad	dress (Numbe	er and Street.	. City. State	Zip Code)	<del>.</del>	, - <del>-</del>					
			•	. J.	, ,							
Name of	Associated Broke	er or Dealer		-		· ·	<del></del>			<u>.                                      </u>		
States in	Which Person Lis	sted Has Solid	cited or Inten	ıds to Solici	t Purchasers	 ;			<del> </del>		<del></del> .	
(Check "A	All States" or che	ck individual	States)			••••••						All States
[AL]		[AZ]				[CT]			(FL)	[GA]	[HI]	[ID]
(IL)	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[MM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	נעדן	[VT]	ĮVAJ	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name	e (Last name first	, if individua	1)					-				
Rusiness (	or Residence Add	tress (Numbe	r and Street	City State	Zin Cada)							
	or residence ride	11035 (14011100)	and succi,	City, State,	Zip Code)							
Name of A	Associated Broke	r or Dealer				<u></u>		·- <u>-</u>	·			
States in V	Which Person Lis	ted Has Solic	ited or Inten	ds to Solicit	Purchasers				<del></del>			
(Check "A	All States" or chec	k individual	States)				*	• • • • • • • • • • • • • • • • • • • •			*******************************	All States
AL	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[QC]	(FL)	[GA]	[HI]	[ID]
	ĮINJ	[IA]	ĮKSJ	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
MTI	[NE]	ĮNVJ	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	{PA}
Rij	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	(WY)	(PR)

#### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box 🔲 and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Type of Security Aggregate Amount Already Offering Price Sold \$6,700,000 Equity (Common Stock and Warrants to Purchase Common Stock)..... \$6,700,000 ☐ Preferred Convertible Securities (including warrants)..... Partnership Interests Other (Specify \_\_\_\_\_) Total 6,700,000 \$ 6,700,000 Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Aggregate Investors Dollar Amount of Purchases Accredited Investors \$6,700,000 13 Non-accredited Investors 0 0 Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Security Sold Type of Offering Rule 505..... Regulation A..... Rule 504..... Total..... a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs

\$ 50,000

\$ 84,000

\$41,140

\$ 175,440

 $\mathbf{X}$ 

X

X

X

Legal Fees

Accounting Fees

Engineering Fees.....

Sales Commissions (specify finders' fees separately)

Other Expenses (Identify) Blue Sky Fees, Misc. Expenses

Total .....

	AND USE OF PROCEEDS	·
<ul> <li>Enter the difference between the aggregate offering price given in response to Part C - Question in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issue</li> </ul>	a"(includes cash received only	ሳ
<ol> <li>Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used fif the amount for any purpose is not known, furnish an estimate and check the box to the left of payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Q</li> </ol>	for each of the purposes shown	
	Payment to Officers, Directors, & Affiliates	Payment To Others
Salaries and fees		□ s0.00
Purchase of real estate	··· 🗆 \$0.00	s <u>0.00</u>
Purchase, rental or leasing and installation of machinery and equipment	s	□ \$ <u>0.00</u>
Construction or leasing of plant buildings and facilities	s	□ s0.00
Acquisition of other businesses (including the value of securities involved in this offering that may be us in exchange for the assets or securities of another issuer pursuant to a merger)	ed □ \$ <u>0.00</u>	□s <u>0.00</u>
Working capital		□ \$0 <u>,00</u>
	🗆 s0.00	X \$6,524,560
Other (specify):	s	
	🗆 s	
Column Totals	··· 🗆 \$	
Total Payments Listed (column totals added)	\$6,524,560	12 40,524,500
D. FEDERAL SIGNATURE		
The issuer had duly caused this notice to be signed by the undersigned duly authorized person. If this not an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written requorance-accredited investor pursuant to paragraph (b)(2) of Rule 502.	ice is filed under Rule 505, the ruest of its staff, the information	e following signature constitute on furnished by the issuer to an
Issuer (Print or Type)		Date
Organic to Go Food Corporation	<del>)</del>	July <u>10</u> ., 2007
Name of Signer (Print or Type)  Title of Signer (Print of Type)	œ)	

# ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualification provisions of such	h rule? Yes	No
			X
	See Appendix, Column 5, for state response.		
2.	The undersigned issuer hereby undertakes to furnish to the state administrator of any state in which the notice is filed, a such times as required by state law.	notice on Form D (17 CFR	239.500) at
3.	The undersigned issuer hereby undertakes to furnish to any state administrators, upon written request, information furnished	by the issuer to offerees.	
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to to (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption conditions have been satisfied.	he Uniform limited Offering has the burden of establishin	Exemption g that these
	the issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its be erson.	half by the undersigned duly	authorized
İssı	suer (Print or Type)	Date	**
Or	rganic To Go Food Corporation	July <u>jO</u> , :	2007
Na	ame (Print or Type)  Title (Print or Type)		
Jas	son Brown Chief Executive Officer		

### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Type of security and aggregate to non-accredited investors in State (Part B-Item 1)  State Yes No  Type of security and aggregate offering price offered in state (Part C-Item 1)  Type of investor and amount purchased in State (Part C-Item 2)  Number of Accredited Non-		und ULO a expla waive	alification er State E (if yes, ttach nation of r granted E-Item 1)
Intend to sell and aggregate offering price offering price investors in State (Part B-Item 1) (Part C-Item 1) (Part C-Item 2)  State Yes No . Number of Amount Number of Company of the Number of Co		und ULO a expla waive (Part	er State E (if yes, ttach nation of r granted
Intend to sell and aggregate offering price offering price investors in State (Part B-Item 1) (Part C-Item 1) (Part C-Item 2)  State Yes No . Number of Amount Number of Company of the Number of Co		und ULO a expla waive (Part	er State E (if yes, ttach nation of r granted
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			
Investors Accredite Investor			No
AL		ļ <u> </u>	<del> </del>
AK		<del> </del>	┼
AZ AZ		<del>                                     </del>	<del>                                     </del>
AR		-	<del> </del> -
CA X Common Stock and Warrants S1,000,000 S1,000,000			Х
СО			ļ
СТ		<del> </del>	<del></del>
DE.			
DC			
FL			
GA .		<u> </u>	
HI			
ID ID	<del> </del>		
IL X Common Stock and Warrants \$400,000 \$ \$400,000			х
IN I			
IA I			
KS			
KY LA			
			ĺ
ME MD			
MD .			
MA			
MI NOTE TO A STATE OF THE STATE			
MN			
MS		-	
мо			

1		· .	-		APPENDIX		· -	'	1	
Intend to sell to near-secretical investors in State (Part E-Hem I)	1	·	2	3		4			,	5
Accredited   Investors   Nature   Nat		to non- investo	-accredited ors in State	and aggregate offering price offered in state		Type of investor and amount purchased in State (Part C-Item 2)				er State E (if yes, Itach nation of r granted
NE	State	Yes	No		Accredited	Amount	Non- Accredited	Amount	Yes	No
NH	MT									<u> </u>
NH	NE									1
NJ	NV									
NM	NH									
NM	NJ		Х	Warrants	2	Warrants	0		_	х
Warrants   S4,250,000   S4,25	NM									
ND	NY		Х	Warrants	6	Warrants	0			Х
OH OK OK OR	NC									
OK OR OR PA										
OR         PA           RI         SC           SD         SD           TN         X         Common Stock and Warrants \$350,000         Common Stock and Warrants \$350,000           UT         VT         VA           WA         WA         WA           WV         WI         WY										
PA	OK									
Ri										
SC   SD   SD   SD   SD   SD   SD   SD	PA									
SD	RI									_
TN	SC									
TX	SD				·			·		
TX	TN		<del></del> -	1	<del></del>					
VT			X	Warrants	1	Warrants	0			Х
WA         .           WY         .           WI         .           WY         .										
WA										
WV	VA									
WI WY	WA									
WY	WV	<u>-                                      </u>	<del></del>	<del>                                     </del>		-				
	WI				**					
PR	WY	-			·	+ -		<del></del>		
	PR	-	<del></del>		<del>-</del>					