# FORM D



# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

### FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB	APPROVAL	

OMB Number: 3235-0076 Expires: April 30, 2008

<u>.</u>	
SEC US	E ONLY
Prefix	Serial
DATE R	CEIVED
	1

Name of Offering ( check if	this is an amendment ar	nd name has cha	anged, and indi-	cate change.)		
Series B-1 and B-2 Preferred S	Stock Financing					
Filing Under (Check box(es) that	at apply):   Rule 504	☐ Rule 505	□ Rule 506	☐ Section 4(6)	□ ULOE	
Type of Filing:   New Filing	g 🛘 Amendment					1 12 2 M COSTA 12 CH A FRON 12 2 CH A FRON 12 CH A
		A. BASIC IDE	NTIFICATIO	N DATA		1 144 W 1890 1440 1490 1890 1880 1891 1894 1890 1890
1. Enter the information reques	ted about the issuer					<u> </u>
Name of Issuer (  check if th	is is an amendment and	name has chan	ged, and indica	te change.)		07071985
STION CORPORATION						01011200
Address of Executive Offices	(	Number and S	treet, City, State	e, Zip Code)	Telephone ?	Number (Including Area Code)
3603 Haven Ave., Suite A, Menlo Park, CA 94025 (650) 36						366
Address of Principal Business C	perations (	Number and St	treet, City, State	e, Zip Code)	Telephone ?	Number (Including Area Code)
(if different from Executive Off			•	•		
Brief Description of Business						
Development of thin-film phot	ovoltaic modules.					PPOOF
Type of Business Organization						* TOUCESSED -
⊠ corporation	☐ limited partnership,	already formed	d [	other (please spe	ecify):	- 020
☐ business trust	☐ limited partnership,	-		(F F	ملا الله	JUL 17 2007
					•	Tive
		_ N	Month Y	'ear		THOMSON
Actual or Estimated Date of Inco	orporation or Organizati	ion: $\overline{0}$	2 0	6	☑ Actual □	THOMSON ESTAMANCIAL
				<del></del>		
Jurisdiction of Incorporation or	Organization: (Enter tw	o-letter U.S. Pe	ostal Service ab	breviation for Sta	ite:	
•	-		for other foreign		DE	
	V. 1 . C				1 - 1 - 1	

## **GENERAL INSTRUCTIONS**

#### Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (6-02) 1 of 8

		A. BASIC IDEN	TIFICATION DATA		
2. Enter the information req	uested for the fol	llowing:			
<ul> <li>Each promoter of</li> </ul>	the issuer, if the is	ssuer has been organized	d within the past five ye	ars;	
<ul> <li>Each beneficial ov securities of the is:</li> </ul>		ower to vote or dispose,	or direct the vote or dis	position of, 10%	or more of a class of equity
Each executive off	ficer and director	of corporate issuers and	of corporate general an	d managing parti	ners of partnership issuers; and
<ul> <li>Each general and r</li> </ul>	nanaging partner	of partnership issuers.			
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner		☑ Director	☐ General and/or
Full Name (Last name first, Farris, Chester A.	if individual)	<del></del>			Managing Partner
Business or Residence Addr 3603 Haven Ave., Suite A, I			Code)		· · · · · · · · · · · · · · · · · · ·
Check Box(es) that Apply	☐ Promoter	⊠ Beneficial Owner	■ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, Lee, Howard W.H.	if individual)				
Business or Residence Addr 3603 Haven Ave., Suite A, I			Code)		
Check Box(es) that Apply	☐ Promoter	⊠ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, Steding, Thomas	if individual)				
Business or Residence Addr 3603 Haven Ave., Suite A, I			Code)		
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, Nieh, Peter	if individual)				
Business or Residence Addr c/o Lightspeed Venture Pa				25	
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, Reichenbach, George	if individual)				
Business or Residence Addr c/o Braemar Energy Ventu			•	17	
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	⊠ Director	☐ General and/or Managing Partner
Full Name (Last name first, Kaul, Samir	if individual)				
Business or Residence Addr c/o Khosla Ventures II, LP					
Check Box(es) that Apply	□ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, Braemar Energy Ventures					
Business or Residence Addr 340 Madison Avenue, 18th	•		Code)		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.) 2a of 8

		A. BASIC IDEN	TIFICATION DATA		
2. Enter the information req	uested for the fol	lowing:			
<ul> <li>Each promoter of t</li> </ul>	the issuer, if the is	ssuer has been organized	d within the past five ye	ars;	
<ul> <li>Each beneficial ov securities of the iss</li> </ul>		ower to vote or dispose,	or direct the vote or dis	position of, 10%	or more of a class of equity
<ul> <li>Each executive off</li> </ul>	icer and director	of corporate issuers and	of corporate general an	d managing partı	ners of partnership issuers; and
<ul> <li>Each general and r</li> </ul>	nanaging partner	of partnership issuers.			
Check Box(es) that Apply	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, Khosla Ventures II, LP	if individual)				
Business or Residence Addr 2750 Sand Hill Road, Men			Code)		
Check Box(es) that Apply	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, Lightspeed Venture Partne	,				
Business or Residence Addr 2200 Sand Hill Road, Men			Code)		
Check Box(es) that Apply	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, Perasoft Ltd.	if individual)				
Business or Residence Addr c/o Moser Baer India Ltd,					
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addr	ess (Number and	Street, City, State, Zip	Code)		
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addr	ess (Number and	Street, City, State, Zip	Code)		
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addre	ess (Number and	Street, City, State, Zip	Code)		
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addr	ess (Number and	Street, City, State, Zip	Code)		
	(Use blank s	heet, or copy and use ad	ditional copies of this sh	eet, as necessary.	

				<del></del>	В, П	NFORM	ATION A	BOUT O	FFERIN	G				
													Yes	No
1. H	as the iss	suer sold,	or does	the issuer	intend to	sell, to no	n-accredit	ed investo	ors in this	offering?.				X
				er also in A	• •				OE.					
2. \	What is th	e minim	um inves	tment that	will be a	ccepted fr	om any in	idividual?					\$ <u>N/A</u>	<u> </u>
													<u>Yes</u>	<u>No</u>
3. D	oes the o	ffering p	ermit joi	nt owners	hip of a si	ngle unit?			•••••••				X	
o li o	or similar isted is an of the bro	remuner n associa ker or de	ation for ted perso aler. If r	solicitation or agent	on of purc of a brok five (5) p	hasers in er or deal ersons to	connectio er register	n with sal ed with th	es of secu ne SEC an	rities in the	he offerin a state or	ely, any commission g. If a person to be states, list the name or dealer, you may	:	
Full Nan	ne (Last n	ame first	if individ	iual)										
Business	or Reside	ence Add	ress (Nun	nber and S	treet, City,	State, Zip	Code)							
Name of	Associate	ed Broke	or Deale	r			-							<u>,</u>
States in	Which Po	erson List	ted Has Se	olicited or	Intends to	Solicit Pu	rchasers			<del> </del>	<del></del>			
(Chec	k "All Sta	ates" or cl	neck indiv	zidual State	es)								□ All	States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
[IL]	[IL]	[lA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	(NM) [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	(OH) [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]		
Full Nan	ne (Last n	ame first,	if individ	lual)				•						
Business	or Reside	ence Add	ress (Nun	nber and S	treet, City,	State, Zip	Code)							
Name of	Associate	ed Broke	or Deale	r										
States in	Which Pe	erson List	ed Has So	olicited or	Intends to	Solicit Pu	rchasers							
(Chec	k "All Sta	ites" or cl	neck indiv	idual State	es)		**************	*************						States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
[IL]		[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[M]]	[MN]	[MS]	[MO]		
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]		
Full Nan	ne (Last n	ame first,	if individ	lual)	<del></del>									
Business	or Reside	ence Add	ress (Nun	ber and S	treet, City,	State, Zip	Code)							
Name of	Associate	ed Broker	or Deale	r	<u> </u>	· · · · · · · · · · · · · · · · · · ·							<del> · ·</del>	<del></del> -
States in	Which Pe	erson List	ed Has So	olicited or	Intends to	Solicit Pu	rchasers							
(Chec	k "All Sta	ites" or cl	neck indiv	idual State	es)			***************************************					□ All :	States
[AL] [IL]	[AK] [IL]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[CO] [LA]	[CT] [ME]	(DE) (MD)	[DC] [MA]	[FL] [MI]	[GA] [MN]	[HI] [MS]	[ID] [MO]		
[MT]	[NE]	[NV]	[HN]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]		
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.) 3 of 8

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE O	OF PROCEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box <sup>TM</sup> and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	<u> </u>
	Equity	\$14,999,983.37	\$ <u>5,809,467.38</u>
	☐ Common ☑ Preferred		
	Convertible Securities (including warrants)	\$	_ \$
	Partnership Interests	\$	_ \$
	Other (Specify))	\$	_ \$
	Total		
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Nlumbar	Anguagata
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	4	\$ <u>5,809,467.38</u>
	Non-accredited Investors		
	Total (for filings under Rule 504 only)	4	\$ <u>5,809,467.38</u>
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part $C$ – Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505	•	¢.
	Regulation A		- \$ \$
	Rule 504		
	Total		 S
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees		\$ <u>100,000.00</u>
	Accounting Fees.		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		<b>\$</b>
	Other Expenses (identify)		<b>\$</b>
	Total		\$100,000.00

C. OFFERING PRICE	E, NUMBER OF INVESTORS, EXPENS	ES AN	D USE OF PROCE	EDS	
b. Enter the difference between the aggregate total expenses furnished in response to Part proceeds to the issuer."	C - Question 4.a. This difference is the	'adjust	ed gross		\$ <u>14,899,983.37</u>
5. Indicate below the amount of the adjusted greach of the purposes shown. If the amount for the box to the left of the estimate. The to proceeds to the issuer set forth in response to I					
			Payments to Officers, Directors & Affiliates		Payments to Others
Salaries and fees			\$		\$
Purchase of real estate			\$	_ 🗆	\$
Purchase, rental or leasing and installation	of machinery and equipment		\$	_ 🗆	\$
Construction or leasing of plant buildings	and facilities		\$	_ 🗆	\$
Acquisition of other businesses (including offering that may be used in exchange for pursuant to a merger)	the value of securities involved in this the assets or securities of another issuer		\$		\$
Repayment of indebtedness			\$		\$
Working capital			\$	_ 🗵	\$ <u>14,899,983.37</u>
Other (specify):		_ 🗆	\$	_ 🗆	\$
-			\$		\$
			\$	×	\$14,899,983.37
	:d)		⊠ \$14,899	_	•
	,				
	D. FEDERAL SIGNATURE				
The issuer has duly caused this notice to be sign signature constitutes an undertaking by the issue information furnished by the issuer to any non-ac-	er to furnish to the U.S. Securities and Exc	hange	Commission, upon w		
Issuer (Print or Type) STION CORPORATION	Signature Signature	L	J. J	Date July 9	, 2007
Name of Signer (Print or Type) Chester A. Farris	Title of Signer (Print or Type) President and CEO				

**ATTENTION** 

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

F2	CT	or or	CLON	ATURE	
г	3 P	L I L	OIL III	AIUKE	

<u>.                                    </u>	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	. Yes	No
			I⊽I

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) STION CORPORATION	Signature A. T.	Date July 9, 2007
Name of Signer (Print or Type) Chester A. Farris	Title of Signer (Print or Type)  President and CEO	

#### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

# APPENDIX

1		2	3			4			5
	Intend to sell and aggregate to non-accredited investors in State (Part B-Item 1)  Type of security and aggregate offering price offered in state (Part C-Item 1)			gregate g price Type of investor and in state amount purchased in State					
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR									
CA		Х	Series B-1 at \$2.29773.00 per share	2	\$3,961,866. 15	0			Х
СО									
СТ									
DE									<del></del>
DC									
FL									
GA							· · · · · · · · · · · · · · · · · · ·		
HI									
ID									
IL									
ĪN									
IA									
KS				<u> </u>					
KY	:								
LA									
ME									
MD									
MA		X	Series B-1 at \$2.29773.00 per share	1	\$1,599,984. 45	0			Х
MI									
MN									
MS									
МО									

## APPENDIX

1	2		3	4			5 Disqualification		
			Type of security	Type of investor and			under State ULOE		
	Intend to sell to non-accredited		and aggregate offering price				(if yes, attach explanation of		
	investors in State		offered in state	amount purchased in State			waiver granted)		
	(Part B-Item 1)		(Part C-Item 1)	(Part C-Item 2)			(Part E-Item 1)		
				Number of Accredited		Number of Non-Accredited			
State	Yes	No		Investors	Amount	Investors	Amount	Yes	No
MT									
NE									
NV									
NH									
NJ									
NM									
NY		X	Series B-1 at \$2.29773.00 per share	1	\$247,616.78	0			Х
NC							-		
ND									
ОН									
OK									
OR									
PA									
RI	-								
SC									
SD									
TN									
TX									
UT									
VT									
VA									
WA									
WV									
WI					<u></u>	دُنگُ ا	NU J		
WY									
PR									