FORM D

UNITED STATES / 2 4 99 2
SECURITIES AND EXCHANGE
COMMISSION
Washington, D.C. 20549

FORM D



NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY						
Prefix		Serial				
DAT	E RECEI	VED				

OMB APPROVAL

Name of Offering (check if this is an amendment and name has changed, and indicate change.) Membership units and warrants of MCM Technology, LLC								
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Type of Filing: New Filing Amendment	Section 4(6) ULOE							
A. BASIC IDENTIFICATION DA	TA (AMI TOWN AND THE OWN AND AND AND AND AND AND AND AND AND AN							
1. Enter the information requested about the issuer								
Name of Issuer (check if this is an amendment and name has changed, and indicate check Technology, LLC	hange.) 07071947							
Address of Executive Offices (Number and Street, City, State, Zip Code) 3510 Vann Road, Suite 105, Birmingham, Alabama 35235	Telephone Number (Including Area Code) (205) 655-8949							
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)							
Brief Description of Business Asset management software development	PROCESSED							
Type of Business Organization	JUL 1 3 2007							
☐ corporation ☐ limited partnership, already formed ☐ business trust ☐ limited partnership, to be formed	other (please specify) LLC HOMSON							
Actual or Estimated Date of Incorporation or Organization: Month Year 0 9 0 2 Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbr	eviation for State:							
CN for Canada; FN for other foreign jurisdiction)	D E							

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice. A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Executive Officer Director General and/or Managing Partner Check Box(es) that Apply: Promoter Beneficial Owner Full Name (Last name first, if individual) MCM Technology, Inc. Business or Residence Address (Number and Street, City, State, Zip Code) 5401 Carrington Circle, Trussville, Alabama 35173 Check Box(es) that Apply: Director ☐ Beneficial Owner Executive Officer ☐ General and/or Managing Partner Promoter Full Name (Last name first, if individual) McMaster, Patrick A. Business or Residence Address (Number and Street, City, State, Zip Code) 5401 Carrington Circle, Trussville, Alabama 35173 ☐ Executive Officer Director General and/or Managing Partner Check Box(es) that Apply: Promoter ☐ Beneficial Owner

☐ Executive Officer

☐ Executive Officer

Executive Officer

Director

Director

Director

Full Name (Last name first, if individual)

7 Pamona Drive, Birmingham, Alabama 35209

2921 Lincolnton Road, Washington, Georgia 30673

2825 Canterbury Road, Birmingham, Alabama 35223

Business or Residence Address (Number and Street, City, State, Zip Code)

Beneficial Owner

■Beneficial Owner

⊠Beneficial Owner

Promoter

Business or Residence Address (Number and Street, City, State, Zip Code)

□Promoter

Business or Residence Address (Number and Street, City, State, Zip Code)

Promoter

Business or Residence Address (Number and Street, City, State, Zip Code) 1608 13th Avenue South, Suite 300, Birmingham, Alabama 35205

Cravens, David

Clark, Charles C.

Walker, Clete

Roberts, Johnny

Check Box(es) that Apply:

Check Box(es) that Apply:

Check Box(es) that Apply:

General and/or Managing Partner

□ General and/or Managing Partner

General and/or Managing Partner

Check Box(es) tha	t Apply:	Promoter	Beneficial Owner	☐Executive Officer	Director	General and/or Managing Partner
Full Name (Last na Logan, Jeff	ame first,	if individual)				
Business or Reside	1	•	d Street, City, State, Zip bama 35213	Code)		
Check Box(es) that	t Apply:	Promoter	Beneficial Owner	⊠Executive Officer	Director	General and/or Managing Partner
Full Name (Last na Bartels, Thomas		if individual)				
Business or Reside		•	d Street, City, State, Zip	Code)		
Check Box(es) tha	t Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last na Catan, Daniel E.	ame first,	if individual)				
Business or Reside			d Street, City, State, Zip	Code)		

	•				В. 1	INFORMA	TION AB	OUT OFF	ERING				V N
1.	Has th	ne issuer s	old, or does	the issuer i	intend to se	ell, to non-a	accredited i	investors in	this offerin	ıg?	•1•1-1		Yes No □ ⊠
			,			o in Appen							
2.	What	is the mir	nimum inves	stment that	will be acc	epted from	any indivi	dual?		.,			<u>\$N/A</u>
						-							Yes No
			ng permit jo										
4.	or sin listed of the	nilar remu is an asso broker o	mation requented in reaction for the contract of the contract	r solicitation on or agent more than	n of purch of a broke five (5) pe	asers in cor r or dealer : rsons to be	nnection ware registered v	ith sales of with the SE	securities i C and/or w	n the offer ith a state	ing. If a poor states, lis	erson to be at the name	
Ful	l Nam	e (Last na	me first, if	individual)						 			
N/A	4												
Bu	siness	or Reside	nce Address	(Number a	and Street,	City, State	, Zip Code))		1.57.		· ••	
Na	me of	Associate	d Broker or	Dealer									<u> </u>
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			rson Listed ' or check ii										All States
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Ful	l Nam	e (Last na	me first, if	individual)									
Bu	siness	or Reside	nce Address	s (Number a	and Street,	City, State	, Zip Code))					
Na	me of	Associate	d Broker or	Dealer									
		:	_										
			rson Listed ' or check in				it Purchase	rs				Г	All States
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		·	•	ŕ									
Bu	siness	or Reside	nce Address	s (Number a	and Street,	City, State	, Zip Code))			-		
Na	me of	Associate	d Broker or	Dealer									
Sta	tes in	Which Pe	rson Listed	Has Solicit	ed or Inten	nds to Solici	it Purchase	rs	,				
			" or check in							•••••	· · · · · · · · · · · · · · · · · · ·	[All States
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C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check to box and indicate in the columns below the amounts of the securities offered for exchange already exchanged.	his			
	Type of Security	C	Aggregate Offering Price		nount Already Sold
	Debt	\$	0	. \$	0
	Equity	\$_	0	\$	0
	Convertible Securities	\$_	0	\$	0
	Partnership interests.	\$	0	\$	0
	Other (Specify: Membership Units)		190,000	\$	190,000
	Total	\$			190,000
	Answer also in Appendix, Column 3, if filing under ULOE.	_			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in to offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate number of persons who have purchased securities and the aggregate dollar amount of the purchases on the total lines. Enter "0" if answer is "none" or "zero."	ate	Aggregate		
			Number Investors		ollar Amount f Purchases
	Accredited investors		4	\$	190,000
	Non-accredited investors		0	\$	0
	Total (for filings under Rule 504 only)			\$	
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities s by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale securities in this offering. Classify securities by type listed in Part C - Question 1.	old e of	T £	De	ollar Amount
	Type of offering		Type of Security	DC	Sold
	Rule 505			\$	
	Regulation A			\$	
	Rule 504			\$	
	Total			\$	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities this offering. Exclude amounts relating solely to organization expenses of the issuer. The information rule given as subject to future contingencies. If the amount of an expenditure is not known, furnish estimate and check the box to the left of the estimate.	nay			
	Transfer Agent's Fee			\$	0
	Printing and Engraving Costs			□ \$	0
	Legal Fees	•••••		⊠ \$	5,000
	Accounting Fees			□ \$	00
	Engineering Fees			□ \$	0
	Sales Commissions (specify finders' fees separately)			<u></u> \$	0
	Other Expenses (identify)			\$ _	0
	Total			ସ ୧	5.000

response to Pa	art C - Question 4.a. Th	aggregate offering price given in re- is difference is the "adjusted gross pro-	oceeds to the issuer.	T .	l expenses furnished in \$185,000
amount for an	ny purpose is not known	sted gross proceeds to the issuer used, furnish an estimate and check the bs to the issuer set forth in response to	ox to the left of the	estimate. The tota b above. Payments to Officers, Directors, &	I of the payments listed Payments to
Salaries a	and fees			Affiliates ☐ \$ 0	Others
		***************************************		□\$ <u> </u>	S 0
		stallation of machinery and equipmen		□ \$ <u>0</u>	□\$ 0
	. –	uildings and facilities		□\$ 0	□\$ 0
	•	ncluding the value of securities invol-		<u> </u>	<u> </u>
that may	be used in exchange for	the assets or securities of another issu	er pursuant to a	□\$ <u>0</u>	5 0
		•••••		s 0	\$ <u></u> 0
Working	capital	•••••	•••••	s 0	⊠ \$ <u>185,000</u>
Other (sp	ecify):			\$ 0	\$ 0
Column	Totals			□ \$ <u> </u>	⊠ \$ <u>185,000</u>
Total Pay	yments Listed (column to	otals added)		⊠ \$	185,000
	· · · · · · · · · · · · · · · · · · ·	D. FEDERAL SIGNA	ATURE		
following signatu	re constitutes and under	be signed by the undersigned duly automaking by the issuer to furnish to the Uned by the issuer to any non-accredite	J.S. Securities and E	Exchange Commissi	on, upon written
Issuer (Print or T	ype)	Signature	Da	ate	
MCM Technolog	gy, LLC	I Til A St	Ju	ıly 6, 2007	
Name of Signer Thomas A. Bart e	·	Title of Signer (Print or Type) Vice President of MCM Tech			

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

<u>`</u>		E. STATE SIGNATURE	
1.		30.262presently subject to any of the disqualification Yes	No ⊠
		See Appendix, Column 5, for state response.	
2.	The undersigned issuer hereby und (17 CFR 239.500) at such time as a	ertakes to furnish to any state administrator of any state in which this notice is filed, a notic equired by state law.	e on Form D
3.	The undersigned issuer hereby uncofferees.	ertakes to furnish to the state administrators, upon written request, information furnished by	the issuer to
4.	Offering Exemption (ULOE) of t	that the issuer is familiar with the conditions that must be satisfied to be entitled to the Unif the state in which this notice is filed and understands that the issuer claiming the availa- ishing that these conditions have been satisfied.	
	uer has read this notification and kno thorized person.	ows the contents to be true and has duly caused this notice to be signed on its behalf by the	undersigned
	ner (Print or Type) CM Technology, LLC	Signature Date July 6, 2007	
	ne (Print or Type) omas A. Bartels	Title (Print or Type) Vice President of MCM Technology, LLC	

Instructions

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				APPEN	DIX				
1	Inten to accr inves State	d to sell non- edited stors in (Part B- em 1)	3 Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of amount pu (Part	5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL		Х	Membership Units and Warrants - \$190,000	4	\$190,000	N/A	N/A		Х
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				APPE	NDIX				
1	to acci investo	d to sell non- redited rs in State B-Item 1)	3 Type of security and aggregate offering price offered in state (Part C-Item 1)		4 Type of investor and amount purchased in State (Part C-Item 2)				otion under DE (if yes, lanation of granted) -Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
МТ									
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