

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

14567

OMB APPROVA OMB Number: 3235-0076 Expires: April 30, 2008 Estimated average burden nours per response.....16,00

SEC USE ONLY				
Prefix		Serial		
DAT	E RECEI	VED		

Name of Offering (☐ check if	this is an amendment and name has changed, and it	ndicate change.)	
Units of Beneficial Interest in	the Mercator International Fund		1 P       0       10     24     10   0
Filing Under (Check box(es) th	at apply): 🔲 Rule 504 🔲 Rule 505 🔀 Rule 506	Section 4(6) ULOE	
Type of Filing: New Filing			
		TIFICATION DATA	: [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [
1. Enter the information reque	sted about the issuer		07071833
Name of Issuer ( check if the	s is an amendment and name has changed, and indi	icate change.)	
Mercator International Fund		• ,	
Address of Executive Offices c/o Mercator Asset Managem 5200 Town Center Circle, Su Boca Raton, FL 33486	· · ·	Telephone Number (in (561) 361-1079	cluding Area Code)
Address of Principal Business (if different from Executive Of	Operations (Number and Street, City, State, Zip Confices)	de) Telephone Number (in	cluding Area Code)
Brief Description of Business			
Private investment fund.			
Type of Business Organization  corporation	☐limited partnership, already formed	☑ other (please specify): New Ha	mnshire Investment Trust
☐ business trust	☐limited partnership, to be formed	(	•
Actual or Estimated Date of Inc	Month Yea	I	PROCESSE!  3 JUL 2 4 2007
GENERAL INSTRUCTIONS		ier roreign jurisdiction)	THOMSON
			FINANCIAL

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state remires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (5/91)

	<del></del>	A RASIC II	DENTIFICATION DAT	ra ·	
<ul><li>X Each beneficial ov of the issuer;</li><li>X Each executive of</li></ul>	the issuer, if the wner having the	following: e issuer has been organiz e power to vote or dispos	zed within the past five yee, or direct the vote or direct and of corporate general ar	ears; sposition of, 10	% or more of a class of equity securities rtners of partnership issuers; and
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, Mercator Asset Management,	, L.P.				
Business or Residence Addr 5200 Town Center Circle, Sui			Code)		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, Spano, Peter F.	if individual)				
Business or Residence Addr c/o Mercator Asset Managem				i	
Check Box(es) that Apply:	□Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, Chaney, James E.	if individual)				
Business or Residence Addr c/o Mercator Asset Managem				;	· · · · · · · · · · · · · · · · · · ·
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, Shaver, Kevin J.	,	· ·			
Business or Residence Addr c/o Mercator Asset Managem				6	
	Promoter	☐ Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

☐ Executive Officer

☐ Executive Officer

☐ Director

☐ Director

☐ General and/or Managing Partner

General and/or Managing Partner

10602873\_1

Thompson, John G.

Trebbi, Barbara J.

Clemons, Gary R.

Check Box(es) that Apply:

Check Box(es) that Apply:

Full Name (Last name first, if individual)

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Promoter

Business or Residence Address (Number and Street, City, State, Zip Code)

Business or Residence Address (Number and Street, City, State, Zip Code)

Promoter

c/o Mercator Asset Management, L.P., 5200 Town Center Circle, Suite 550, Boca Raton, FL 33486

c/o Mercator Asset Management, L.P., 5200 Town Center Circle, Suite 550, Boca Raton, FL 33486

c/o Mercaior Asset Management, L.P., 5200 Town Center Circle, Suite 550, Boca Raton, FL 33486

☐ Beneficial Owner

Beneficial Owner

						B. INFO	RMATIO	N ABOU	T OFFER	RING					
l.	Has the	issuer sol	d, or does t	he issuer in	tend to sell,	to non-acc	redited inve	estors in thi	s offering?.			,		Yes	No ⊠
					A	Answer also	in Append	lix, Column	2, if filing	under ULO	E.				
2.	2. What is the minimum investment that will be accepted from any individual?								\$ N/A						
3.	Does th	e offering	permit join	t ownership	of a single	unit?								Yes	No
			•											$\boxtimes$	
	remune person ( five (5) only.	ration for a or agent of persons to	solicitation f a broker o be listed a	of purchase r dealer reg re associate	ers in conne istered with	ction with the the SEC a	sales of sec nd/or with a	urities in the	e offering. ites, list the	If a person name of th	to be listed e broker or	ission or sin is an assoct dealer. If m broker or de	ated ore than		
Full Na N/A	ame (La	st name fi	rst, if indiv	idual)											
	ss or Re	sidence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)	- <del></del>				•			
Name	of Asso	iated Bro	ker or Deal	er			<u>.</u>		<del></del>					<del></del>	
States	in Whic	h Person I	isted Has S	Solicited or	Intends to	Solicit Purc	hasers			•		······································		·	
(Check	c "All St	ates" or cl	neck individ	lual States)	.,				.,			All States			
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Full Na	ame (La	st name fi	rst, if indivi	idual)				, ,	,	•					
Busine	ss or Re	sidence A	ddress (Nu	mber and S	treet, City,	State, Zip C	ode)		-			`			-
Name	of Assoc	ciated Bro	ker or Deal	er		-				·		·· <del></del> -		•	<del></del>
States i	in Whic	h Person L	isted Has S	Solicited or	Intends to	Solicit Purc	hasers		<u> </u>	<del></del>					
(Check	: "All St	ates" or cl	neck individ	lual States)		***********						All States			
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \( \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	<b>s</b>
	Equity	\$	\$
	☐ Common ☐ Preferred		1
	Convertible Securities (including warrants)	\$	<b>!</b> s
	Partnership Interests		s
	Other (Specify) Units of Beneficial Interest		\$ 1,267,643,952
	Total		\$ 1,267,643,952
	Answer also in Appendix, Column 3, if filing under ULOE.	31,207,043,7.52	J 1,201,043,732
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	89	\$ 1,267,643,952
	Non-accredited Investors	<del> </del>	s
	Total (for filings under Rule 504 only)		s
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of offering	Type of	Dollar Amount
		Security	Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504.		\$
<b>1</b> .	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		1.2
	Transfer Agent's Fees	<b>C</b> ]	\$
	Printing and Engraving Costs		\$
	Legal Fees	[]	\$
	Accounting Fees		\$
	Engineering Fees	Ć	\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify)	[]	\$
	Total	[2]	\$ 0

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
4.	b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		\$ 1,267,643,952
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b. above.		
		Payments to Officers, Directors, & Affiliates	Payments To Others
	Salaries and fees	□ \$	□ \$
	Purchase of real estate	□ s	
	Purchase, rental or leasing and installation of machinery and equipment	□ s	□ \$
	Construction or leasing of plant buildings and facilities	□ <b>s</b>	□s
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	□ s	□ <b>s</b>
	Repayment of indebtedness	□ s	□ <b>s</b>
	Working capital	□ <b>s</b>	□ S
	Other (specify): Investments in portfolio securities.	□ \$	⊠ \$ 1,267,643,952
	Column Totals	□ s	<b>⊠</b> \$ 1,267,643,952
	Total Payments Listed (column totals added)	⊠ \$ 1,267,643,952	
	·		
_	D. FEDERAL SIGNATURE issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed undersigned duly authorized person.	les Dule 505, the following	ng signature constitutes
an u	issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is fried that indertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its state accredited investor pursuant to paragraph (b)(2) of Rule 502	ff, the information furnis	hed by the issuer to any
	uer (Print or Type) Sign (ture Date		
M	ercator International Fund July	17,2007	
	ime of Signer (Print or Type)  Title of Signer (Print or Type)	TVO Com	_
_	Tames E. Chaney President General Partner	JXC CORP	)
	7	·	

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

ATTENTION

**END**