SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number: 3235-0076

Expires: April 30, 2008
Estimated average burden
hours per response: 16.00

SEC USE ONLY Prefix Serial				
Serial				
CEIVED				

Name of Offering (check if this is an amendme		
GS TACS Enhanced Dividend (U.S. La	arge Cap), LLC: Limited Liability Comp	any Units
Filing Under (Check box(es) that apply): R	ule 504 □ Rule 505 ☑ Rule 506 □	☐ Section 4(6) ☐ ULOE
Type of Filing: ☐ New Filing ☑ Amendm	nent	
	A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issue	er	
Name of Issuer (check if this is an amendme	ent and name has changed, and indicate change.)	
GS TACS Enhanced Dividend (U.S. La	arge Cap), LLC	07071791
Address of Executive Offices (Nu	mber and Street, City, State, Zip Code)	Telephone Number (including Area Code)
32 Old Slip, New York, New York 100	05	(212) 902-1000
Address of Principal Business Operations (1	Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)	-	
Brief Description of Business		
To operate as a private investment fun	d.	
•		·
Type of Business Organization		PROCECO.
□ corporation	☐ limited partnership, already formed	☑other (please specify):
☐ business trust	☐ limited partnership, to be formed	Limited Liability Company JUL 2 5 2007
		700 2 3 2007
Actual on Estimated Data of Incomparation on One	Month Year anization: 0 8 0 6	Actual Estimated THOMSON
Actual or Estimated Date of Incorporation or Org	anization: 0 8 0 6	FINANCIAL
Jurisdiction of Incorporation or Organization:	(Enter two-letter U.S. Postal Service abbrevia	
	State: CN for Canada; FN for other foreign jur	isdiction) D E

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collections of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

2.	Enter the information requested for the following:	
	* . Each promoter of the issuer, if the issuer has been organized within the past five years;	
	* Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of e of the issuer;	equity securities
	* Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers	ers; and
	* Each general and managing partner of partnership issuers.	
Che	ck Box(es) that Apply:	
	Name (Last name first, if individual) dman Sachs Asset Management, L.P. (the Issuer's Managing Member)	
	iness or Residence Address (Number and Street, City, State, Zip Code) Old Slip, New York, NY 10005	
Che	ck Box(cs) that Apply:	
	Name (Last name first, if individual) Indis Securities, a CA G.P.	
Bus	iness or Residence Address (Number and Street, City, State, Zip Code) W. Colorado Blvd., Ste. 230, Pasadena, CA 91105-1855	
	ck Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General Par Managing P	
	Name (Last name first, if individual) C Chandler Trust No. 1 UTA Dtd 6/26/35	
	iness or Residence Address (Number and Street, City, State, Zip Code)	
	W. Colorado Blvd., Stc. 230, Pasadena, CA 91105-1855 ck Box(cs) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director ☐ General Par	tnam and/an
Che	ck Box(es) that Apply:	
	Name (Last name first, if individual) copukva, Gary	
	iness or Residence Address (Number and Street, City, State, Zip Code) Old Slip, New York, NY 10005	
	ck Box(es) that Apply:	
	Name (Last name first, if individual) npsey, Thomas	
	iness or Residence Address (Number and Street, City, State, Zip Code)	-
	Old Slip, New York, NY 10005	1/
	cck Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Managing P	
	Name (Last name first, if individual)	
	iness or Residence Address (Number and Street, City, State, Zip Code) Old Slip, New York, NY 10005	
Che	cck Box(es) that Apply:	
	Name (Last name first, if individual) es, Robert	
	ciness or Residence Address (Number and Street, City, State, Zip Code) Old Slip, New York, NY 19005	
	eck Box(es) that Apply:	
	l Name (Last name first, if individual) terman, Robert B.	
	siness or Residence Address (Number and Street, City, State, Zip Code) Old Slip, New York, NY 10005	

A. BASIC IDENTIFICATION DATA

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer: Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. □ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director General Partner and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Mulvihill, Donald Business or Residence Address (Number and Street, City, State, Zip Code) 32 Old Slip, New York, NY 10005 Beneficial Owner ☑ Executive Officer □ General Partner and/or Check Box(cs) that Apply: ☐ Promoter Director Managing Partner Full Name (Last name first, if individual) Wianecki, Karl D. Business or Residence Address (Number and Street, City, State, Zip Code) 32 Old Slip, New York, NY 10005 Check Box(es) that Apply: ☐ Promoter Beneficial Owner □ Executive Officer □ Director General Partner and/or Managing Partner Full Name (Last name first, if individual) **Business or Residence Address** (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Promoter Beneficial Owner Executive Officer Director General Partner and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Promoter Director General Partner and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Promoter Beneficial Owner □ Executive Officer □ Director General Partner and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Promoter Beneficial Owner □ Executive Officer □ Director General Partner and/or Managing Partner Full Name (Last name first, if individual) **Business or Residence Address** (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Promoter Beneficial Owner □ Executive Officer □ Director General Partner and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

				B. IN	FORMAT	TON ABO	OUT OFF	ERING			·	
	•										Yes	No
1. Has th	ne issuer sol	d, or does th										Ø
			4	Answer also	o in Append	ix, Column	2, if filing	under ULO	E.			
	s the minimum fund may a						etion of the	e Managins	g Member.		\$ 1.00	*000,000
											Yes	No
3. Does t	the offering	permit join	t ownership	of a single	unit?						Ø	
comm If a pe or stat	the informatission or sincerson to be less, list the reter or dealer.	nilar remun isted is an a name of the	eration for s ssociated po broker or d	solicitation erson or age caler. If me	of purchase ent of a brok ore than five	ers in conne (er or dealer (5) person	ction with s registered is to be liste	ales of secu with the SE	rities in the C and/or w	offering.		
	e (Last name , Sachs & C		dividual)								•	
Business	or Residence	e Address (Number and	Street. Cit	v. State, Zir	Code)						
	Street, Nev				,, ₁	,						
Name of A	Associated E	Broker or D	ealer									
	Which Perso 'All States"									·		ll States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	(VT)	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name	e (Last name	e first, if inc	lividual)									
Business	or Residence	Address (1	Number and	Street, Cit	y, State, Zip	Code)						
Name of A	Associated E	Broker or De	ealer		-10							
	Which Perso 'All States''										П Δ1	l States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[BE] [MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name	(Last name	first, if ind	lividual)							····		
Business of	or Residence	Address (1	Number and	Street, City	y, State, Zip	Code)						
Name of A	Associated E	roker or De	ealer									
	Which Perso											
	All States"			-								All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL] [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[R1]	[SC]	[SD]	[NI]	נאון [TX]	(UT)	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Already Offering Price Type of Security Sold Debt Equity ☐ Common ☐ Preferred Convertible Securities (including warrants) 0 0 Partnership Interests Other (Specify) Limited Liability Company Units\$ 376,926,592 376,926,592 376,926,592 376,926,592 Total\$ Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount Investors of Purchases 74 Accredited Investors 376,926,592 0 0 Non-accredited Investors N/A N/A Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Type of Dollar Amount Type of offering Security Sold Rule 505..... N/A N/A N/A N/A Regulation A Rule 504 N/A N/A Total N/A N/A 4.a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees 0 Printing and Engraving Costs.... 50,720 Legal Fees. Accounting Fees Engineering Fees. Sales Commissions (specify finders' fees separately)..... Other Expenses (identify) legal and miscellaneous 0 50,720 Total

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	. C. OFFERING PRICE, NUMBER OF INVESTORS, EXP	ENS	SES A	AND USE OF P	ROCE	EDS	<u>i </u>
	 b. Enter the difference between the aggregate offering price given in response to Question 1 and total expenses furnished in response to Part C - Question 4.a difference is the "adjusted gross proceeds to the issuer." 	. Th	is		\$		376,875,872
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or pr to be used for each of the purposes shown. If the amount for any purpose is not furnish an estimate and check the box to the left of the estimate. The total payments listed must equal the adjusted gross proceeds to the issuer set forth in re to Part C - Question 4.b. above.	knowi of th	n, ie		-	-	
				Payments to Officers, Directors, & Affiliates			Payments To Others
	Salaries and Fees		\$_	0	_ 🗆	\$_	0
	Purchase of real estate		\$_	0	🗆	\$_	0
	Purchase, rental or leasing and installation of machinery and equipment		\$_	0		\$_	0
	Construction or leasing of plant buildings and facilities		\$_	0		\$_	0
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		\$	0		\$	0
	Repayment of indebtedness		\$	0		\$	0
	Working capital	□	\$	0		\$	0
	Other (specify): Investment capital		\$	0	- ☑	\$	376,875,872
	Column Totals	0	\$_	0	_ 	\$_	376,875,872
	Total Payments Listed (column totals added)	*********		፟	376,8	75,87	2
	D. FEDERAL SIGNATUI	RE					
fo	he issuer has duly caused this notice to be signed by the undersigned duly authorallowing signature constitutes an undertaking by the issuer to furnish to the U.S. Secus staff, the information furnished by the issuer to any non-accredited investor pursua	urities	and	Exchange Commi	ssion, u		
GS	rer (Print or Type) TACS Enhanced Dividend (U.S. rge Cap), LLC			Date July 16, 2007			
	ne of Signer (Print or Type) hard Cundiff Title of Signer (Print or Type) Authorized Person						

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001).