**FORM D** 



# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

### FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

1381575
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OMB APPROVAL

OMB Number:

3235-0076

Expires: April 30, 2008

Estimated average burden

hours per response:

16.00

SEC USE ONLY								
Prefix Serial								
	DATE RECEIVED							

Name of Offering (☐ check if this is an amendment and name has changed, and indicate change.)	
GS TACS Active Continuous (U.S. Large Cap), LLC: Limited Liability Compa	ny Units
	☐ Section 4(6) ☐ ULOE
Type of Filing: ☐ New Filing ☐ Amendment	
A. BASIC IDENTIFICATION DATA	
Enter the information requested about the issuer	
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)	
GS TACS Active Continuous (U.S. Large Cap), LLC	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (including Area Code)
32 Old Slip, New York, New York 10005	(212) 902-1000
Address of Principal Business Operations (if different from Executive Offices)  (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
Brief Description of Business	PROCESSEL
To operate as a private investment fund.	JUL 2 5 2007
Type of Business Organization	
□ corporation □ limited partnership, already formed	☑other (please specify):
□ business trust □ limited partnership, to be formed.	Limited Liability CompanyNANCIAL
Month Year	
Actual or Estimated Date of Incorporation or Organization:  0 7 0 6	☑ Actual ☐ Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbrevia	tion for
State: CN for Canada; FN for other foreign ju	risdiction) D E

#### GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collections of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

2. E	Enter the information rec	quested for the fol	lowi	ng:									
*	* Each promoter of the issuer, if the issuer has been organized within the past five years;												
1	* Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;												
	* Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and												
	* Each general and managing partner of partnership issuers.												
Check	Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☑ General Partner and/or Managing Partner												
	Full Name (Last name first, if individual)  Goldman Sachs Asset Management, L.P. (the Issuer's Managing Member)												
	ess or Residence Addre	•	l Stre	ect, City, State, Zip C	(ode								
	d Slip, New York, NY	□ Promoter	_	Beneficial Owner		Executive Officer		Director		General Partner and/or			
	Box(es) that Apply:			Beneficial Owner		Executive Officer		Director		Managing Partner			
	lame (Last name first, if pukva, Gary	individual)											
	ess or Residence Addre	ss (Number and	1 Stre	et. City. State. Zip C	lode)	<del>_</del> .							
	d Slip, New York, NY	•											
Checl	Box(es) that Apply:	☐ Promoter		Beneficial Owner	☑	Executive Officer		Director	0	General Partner and/or Managing Partner			
	lame (Last name first, it	individual)											
	ess or Residence Addre	· ·	i Stro	eet, City, State, Zip C	Code)								
	d Slip, New York, NY Box(es) that Apply:	☐ Promoter		Beneficial Owner	Ø	Executive Officer		Director		General Partner and/or Managing Partner			
Full N	lame (Last name first, it	individual)	• •										
Busin	ess or Residence Addre d Slip, New York, NY		1 Stro	eet, City, State, Zip C	Code)								
`	Box(es) that Apply:	☐ Promoter		Beneficial Owner	Ø	Executive Officer		Director		General Partner and/or Managing Partner			
	lame (Last name first, it	individual)											
Busin	ess or Residence Addre d Slip, New York, NY	•	Stre	et, City, State, Zip C	Code)								
	Box(es) that Apply:	☐ Promoter	0	Beneficial Owner	Ø	Executive Officer		Director		General Partner and/or Managing Partner			
	lame (Last name first, it	individual)											
	ess or Residence Addre d Slip, New York, NY	•	i Stre	eet, City, State, Zip C	Code)								
Checl	Box(es) that Apply:	☐ Promoter		Beneficial Owner	Ø	Executive Officer		Director		General Partner and/or Managing Partner			
	lame (Last name first, it	findividual)											
Busin	ess or Residence Addre d Slip, New York, NY	•	d Stre	eet, City, State, Zip (	Code)	) 							
	Box(es) that Apply:	☐ Promoter	0	Beneficial Owner	Ø	Executive Officer		Director		General Partner and/or Managing Partner			
	lame (Last name first, it ecki, Karl D.	findividual)											
	ess or Residence Addre d Slip, New York, NY		d Stre	ect, City, State, Zip (	Code)	)							

A. BASIC IDENTIFICATION DATA

				B. IN	FORMAT	ION ABO	UT OFF	ERING	<del></del>			
											Yes	No
I. Has th	e issuer solo	d, or does th	e issuer inte									☑
					in Append	•	2, if filing t	inder ULOI	Ξ.			
2. What is	s the minimur	n investment	that will be a	ccepted from	n any individi	ual? e sole discr	ation of the	Managing	Member		\$ 3,00	*000,000
*The fund may accept subscriptions for lesser amounts in the sole discretion of the Managing Member.												
Does the offering permit joint ownership of a single unit?											Yes ☑	No
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any												
commi If a pe or state	ission or sin rson to be li es, list the n	nilar remun isted is an a same of the	eration for s ssociated po broker or do et forth the i	solicitation erson or age caler. If mo	of purchase int of a brok ore than five	rs in connecter or dealer (5) person	ction with s registered s to be liste	ales of secu with the SE	rities in the C and/or wi	offering. th a state		
	(Last name , Sachs & C		lividual)									
Business	or Residence	e Address (1	Number and	Street, Cit	y, State, Zip	Code)		_ ****				_
	Street, Nev				•	·						
Name of A	Associated E	Broker or D	ealer						<u> </u>			
			is Solicited : dividual Sta							.,	🗹 A	ll States
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Full Name	(Last name	e first, if inc	lividual)									
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Business (	or Residence	e Address (1	Number and	Street, Cit	y, State, Zip	(Code)						
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Full Name	(Last name	e first, if inc	lividual)		-							
Business of	or Residence	e Address (1	Number and	Street, Cit	y, State, Zip	Code)						
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\sigma\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security		Aggregate Offering Price	Amount Already Sold
	Debt	\$	0	\$ 0
	Equity	\$_	0	\$ 0
	☐ Common ☐ Preferred			
	Convertible Securities (including warrants)	\$	0	\$ 0
	Partnership Interests	\$_	0	\$ 0
	Other (Specify) Limited Liability Company Units	\$_	529,655,019	\$ 529,655,019
	Total	\$	529,655,019	\$ 529,655,019
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			
			Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	_	167	\$ 529,655,019
	Non-accredited Investors	_	0	\$ 0
	Total (for filings under Rule 504 only)		N/A	\$ N/A
	Answer also in Appendix, Column 4, if filing under ULOE.	_		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		Type of	Dollar Amount
	Type of offering		Security	Sold
	Rule 505		N/A	\$ N/A
	Regulation A		N/A	\$ N/A
	Rule 504	_	N/A	\$ N/A
	Total	_	N/A	\$ N/A
tl tl	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of the expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees			\$ 0
	Printing and Engraving Costs			\$ 0
	Legal Fees		Ø	\$ 152,246
	Accounting Fees			\$ 0
	Engineering Fees			\$ 0
	Sales Commissions (specify finders' fees separately)			\$ 0
	Other Expenses (identify) legal and miscellaneous			\$ 0
	Total		ゼ	\$ 152,246

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXP	ENS	ES A	AND USE OF PI	ROCE	<u>EDS</u>	
	b. Enter the difference between the aggregate offering price given in response to - Question 1 and total expenses furnished in response to Part C - Question 4.a. difference is the "adjusted gross proceeds to the issuer."	. Thi	S		\$_		529,502,773
<b>;</b> .	Indicate below the amount of the adjusted gross proceeds to the issuer used or proto be used for each of the purposes shown. If the amount for any purpose is not k furnish an estimate and check the box to the left of the estimate. The total payments listed must equal the adjusted gross proceeds to the issuer set forth in reto Part C - Question 4.b. above.	of the	ı, e				
				Payments to Officers, Directors, & Affiliates			Payments To Others
	Salaries and Fees		\$_	0		\$_	0
	Purchase of real estate		\$_	0		\$_	0
	Purchase, rental or leasing and installation of machinery and equipment		\$_	0		\$_	0
	Construction or leasing of plant buildings and facilities		\$_	0		\$_	0
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	Ö	\$	0		\$_	0
	Repayment of indebtedness		\$	0		\$	0
	Working capital		<b>\$</b>	0		\$	0
	Other (specify): Investment capital		\$	0		\$	529,502,773
	Column Totals		\$_	0	Ø	\$_	529,502,773
	Total Payments Listed (column totals added)	******		<b>S</b> \$	529,50	02,77	3
	D. FEDERAL SIGNATUR	RE					
fc	he issuer has duly caused this notice to be signed by the undersigned duly authorollowing signature constitutes an undertaking by the issuer to furnish to the U.S. Secus staff, the information furnished by the issuer to any non-accredited investor pursuant	arities	and	Exchange Commis	sion, up		
GS U.	TACS Active Continuous S. Large Cap), LLC			Date July <u>/6</u> , 2007			
	ne of Signer (Print or Type)  hard Cundiff  Title of Signer (Print or Type)  Authorized Person						

**ATTENTION** 

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001).