

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

| OMB Ap | proval |
|--|----------------|
| OMB Number: | 3235-0076 |
| Expires: | April 30, 2008 |
| Estimated average burde hours per response | |
| SEC USE | ONLY |
| Prefix | Serial |

DATE RECEIVED

| Name of Offering (offeck if this is an amendment LIMITED PARTNERSHIP INTERESTS | ent and name has changed, and indicate change. | | |
|---|--|------------------------------------|----------------------|
| Filing Under (Check box(es) that apply): Ru | le 504 🔲 Rule 505 🗵 Rule 506 | Section 4(6) | ☑ ULOE |
| Type of Filing: New Filing: Amendment | | | |
| | A. BASIC IDENTIFICATION DAT | ΓΑ |] |
| 1. Enter the information requested about the issue | т | | |
| Name of Issuer (check if this is an amend | ment and name has changed, and indicate chang | (c.) | |
| CCM MLP FUND, LP | | | 07071748 |
| Address of Executive Offices (Number and Street | , City, State, Zip Code) | Telephone Numb | |
| 6075 Poplar Avenue, Suite 402, Memphis, | TN 38119 | (901) 537-1866 | |
| Address of Principal Business Operations (Number | r and Street, City, State, Zip Code) | Telephone Number (| Including Area Code) |
| (if different from Executive Offices) | | | - |
| Brief Description of Business | | | |
| INVESTMENTS | | | |
| Type of Business Organization | | | PROCESSED |
| ☐ corporation | limited partnership, already formed | other (please spe | ecify) |
| ☐ business trust | limited partnership, to be formed | | JUL 2 0 2007 |
| - Gasmess Bast | Month | Year | <u> </u> |
| Actual or Estimated Date of Incorporation or Orga | | $\frac{12a}{07}$ \boxtimes Actua | I EstHat@MSUN |
| Jurisdiction of Incorporation or Organization: (En | | | FINANCIAL |
| barroan or acorporation of Organization. (En | | other foreign jurisdiction) | DE HIMMONE |
| 1 | CIV IOI Callada, FIN IOI | OUTCO TOTCOM [UITSUICTION] | 112164 |

Federal:

GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 100 F Street, N.E., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure To file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

| A. BASIC IDENTIFICATION DATA |
|---|
| 2. Enter the information requested for the following: |
| • Each promoter of the issuer, if the issuer has been organized within the past five years; |
| Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; |
| Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and |
| Each general and managing partner of partnership issuers |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner |
| Full Name (Last name first, if individual) |
| CHICKASAW CAPITAL MANAGEMENT, LLC |
| Business or Residence Address (Number and Street, City, State, Zip Code) |
| 6075 Poplar Avenue, Suite 402, Memphis, TN 38119 |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Co-Manager of the General Partner |
| Full Name (Last name first, if individual) |
| MEAD, MATTHEW G. |
| Business or Residence Address (Number and Street, City, State, Zip Code) |
| 6075 Poplar Avenue, Suite 402, Memphis, TN 38119 |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Co-Manager of the General Partner |
| Full Name (Last name first, if individual) |
| MAVAR, GEOFFREY P. |
| Business or Residence Address (Number and Street, City, State, Zip Code) |
| 6075 Poplar Avenue, Suite 402, Memphis, TN 38119 |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Member of the General Partner |
| Full Name (Last name first, if individual) |
| FLEISCHER, DAVID N. |
| Business or Residence Address (Number and Street, City, State, Zip Code) |
| 6075 Poplar Avenue, Suite 402, Memphis, TN 38119 |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner |
| Full Name (Last name first, if individual) |
| |
| Business or Residence Address (Number and Street, City, State, Zip Code) |
| |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner |
| Full Name (Last name first, if individual) |
| |
| Business or Residence Address (Number and Street, City, State, Zip Code) |
| |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner |
| Full Name (Last name first, if individual) |
| |
| Business or Residence Address (Number and Street, City, State, Zip Code) |
| |
| (Lise blank sheet or conviand use additional conies of this sheet as necessary) |

| | | | | | B. IN | FORMA | ATION A | BOUT O | FFERIN | G | | • | |
|-------------------|---|---|--|---|---|--------------------------------------|--|--|--|--|--------------|---------------|----------------|
| 1, 1 | Has the issu | er sold or | does the is | suer intend | to sell, to | non-accre | lited inves | tors in this | offering? | | | Yes | No ⊠ |
| | | - , | | | | | Column 2 | | _ | | | _ | _ |
| 2. \ | What is the r | ninimum i | nyactmant | | | •• | | _ | dei obob | | | \$1.00 | 0,000 <u>*</u> |
| | | | | | e accepted | пошану | marviduar | | | | | <u>31,000</u> | <u>0,000-</u> |
| | * May be wa | • | | | | | | | | | | | |
| 3. I | Does the off | ering perm | iit joint ow | nership of | a single ur | riQ | | | | | | Yes ⊠ | No □ |
| a t S I: | Enter the inf any commiss he offering. SEC and/or v isted are ass dealer only. | sion or sim If a perso with a state | nilar remun n to be liste or states, | eration for ed is an ass list the nan | solicitatio sociated pe ne of the b | n of purcharson or ag roker or de | asers in cor ent of a bro ealer. If me | nnection worker or dea ore than fiv | ith sales of ler register ve (5) perso | securities ed with the ons to be | in e | | |
| Full N | lame (Last n | ame first, | if individu | al) | | | | | <u> </u> | | | · ·· · · · | |
| Du-1 | D 13 | 11 | ()! ¹ | | -1 C' 5 | | - 1-1 | | | | | | |
| מוצנום | ess or Resid | ence Addr | ess (Numb | er and Stre | et, City, Si | ate, Zip C | ode) | | | | | | |
| Name | of Associat | ed Broker | or Dealer | | · | | | | | | | | |
| Carri | != 110 ' 1 S | | 117- 0 " | -34 2 | 1 | .12.12.19. * | <u> </u> | | <u>-</u> | | | | · |
| | in Which Pa k "All States | | | | | | | | | | | | All States |
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | (HI) | [ID] | |
| [IL] [MT] | [IN] [NE] | [IA] [NV] | [KS] [NH] | [KY] [NJ] | (LA) (NM) | [ME] [NY] | [MD] [NC] | [MA] [ND] | [MI] [OH] | [MN] [OK] | [MS] [OR] | [MO] [PA] | |
| [RI] | [SC] | [SD] | (TN) | [TX] | [UT] | [VT] | [VA] | [WA] | (WV) | [WI] | [WY] | [PR] | |
| Full N | ame (Last n | ame first, i | if individua | al) | | | | | | | | | |
| Busine | ess or Reside | ence Addre | ess (Numbe | er and Stre | et. City. St | ate, Zip Co | ode) | | | | | | |
| | | | | | ,,, | , , | | | | | | | |
| Name | of Associate | ed Broker | or Dealer | | | | | | | | | | |
| States | in Which Pe | rson Liste | d Has Soli | cited or Int | ends to So | licit Purch | asers | | | | | | |
| ` | k "All States | | | , | | | | | | | | | J All States |
| [AL] [IL] | [AK] [IN] | [AZ] [IA] | [AR] [KS] | [CA] [KY] | [CO] [LA] | [CT] [ME] | [DE] [MD] | [DC] [MA] | [FL] [MI] | [GA] [MN] | [HI] [MS] | [ID] [MO] | |
| [MT] | [NE] | [NV] | [NH] | [NJ] | (NM) | [NY] | [NC] | [ND] | [OH] | [OK] | (OR) | [PA] | |
| [RI] Full Na | [SC] ame (Last na | [SD] | [TN] | [TX] | (UT) | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] | |
| i uii IN | aine (Last Na | ame mist, i | i marvida | " , | | | | | | | | | |
| Busine | ss or Reside | nce Addre | ss (Numbe | r and Stree | t, City, Sta | ite, Zip Co | ode) | · | | | | | · |
| | | | | | | | | | | | | · | _ |
| Name (| of Associate | d Broker o | or Dealer | | | | | | | | | | |
| States i | in Which Pe | rson Liste | d Has Solic | ited or Inte | ends to So | licit Purcha | asers | - | | | | | |
| • | "All States | | | , | | | | | | | | | All States |
| [AL] [IL] | [AK] [IN] | [AZ] [IA] | [AR] [KS] | [CA] [KY] | [CO] [LA] | [CT] [ME] | [DE] [MD] | [DC] [MA] | [FL] [MI] | [GA] [MN] | [HI] [MS] | [ID] [MO] | |
| [MT] | [NE] | [NV] | [NH] | [NJ] | [LA] [NM] | [ME] | [MD] | [MA] [ND] | [MI] | [OK] | [MS] | [PA] | |
| (หา) ๋ | เรต | isdi | ใหญ่ | TXI | ใบไท | ίντί | ίναί | [WA] | เงพา | iwi | [WY] | [PR] | |

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

| l. | | | |
|--------------|--|--|---|
| | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the column below the amounts of the securities offered for exchange and already exchanged. | | |
| | Type of Security | Aggregate Offering Price | Amount Already Sold |
| | Debt | <u>so</u> | \$0 |
| | Equity | \$0 | \$0 |
| | ☐ Common ☐ Preferred | \$0 | \$0 |
| | Convertible Securities (including warrants) | \$0 | \$0 |
| | Partnership Interests | \$100,000,000.00 | \$600,000.00 |
| | Other (Specify) | \$0 | 50 |
| | Total | \$100,000,000.00 | \$600,000.00 |
| | Answer also in Appendix, Column 3, if filing under ULOE | | <u> </u> |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." | Number | Aggregate Dollar |
| | | Investors | Amount of Purchases |
| | Accredited Investors | 2 | \$600,000.00 |
| | Non-accredited Investors | 0 | \$0 |
| | Total (for filing under Rule 504 only) | 0 | \$0 |
| | Answer also in Appendix, Column 4, if filing under ULOE | | |
| | | | |
| | securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Type of offering | Type of Security | Dollar Amount |
| | prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Type of offering | | Sold |
| | prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Type of offering Rule 505 | N/A | Sold N/A |
| | prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Type of offering Rule 505 | N/A N/A | Sold N/A N/A |
| | prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Type of offering Rule 505 | N/A N/A N/A | Sold N/A N/A N/A |
| 4 .a. | prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Type of offering Rule 505 | N/A N/A | Sold N/A N/A |
| 4. a. | prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Type of offering Rule 505 | N/A N/A N/A | Sold N/A N/A N/A |
| 4.a. | prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Type of offering Rule 505 Regulation A Rule 504 Total Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees | N/A N/A N/A N/A | Sold N/A N/A N/A N/A |
| 4.a. | prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Type of offering Rule 505 Regulation A Total Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs | N/A N/A N/A N/A | Sold N/A N/A N/A N/A S0 \$2,500.00 |
| 4.a. | prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Type of offering Rule 505 | N/A N/A N/A N/A | Sold N/A N/A N/A N/A |
| 4.a. | prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Type of offering Rule 505 | N/A N/A N/A N/A S S S S S S S S S S S S S S S S S S | Sold N/A N/A N/A N/A S0 \$2,500.00 |
| 4. a. | prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Type of offering Rule 505 | N/A N/A N/A N/A S S S S S S S S S S S S S S S S S S | \$0 \$1,500.00 \$35,000.00 \$35,000.00 \$35,000.00 |
| 4.a. | prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Type of offering Rule 505 | N/A N/A N/A N/A | \$0 \$1,500.00 \$2,500.00 \$35,000.00 \$50 \$0 |
| 4. a. | prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Type of offering Rule 505 | N/A N/A N/A N/A O O O O O O O O O O O O O | \$0 \$1,4 \$1,4 \$1,4 \$1,4 \$1,4 \$1,4 \$1,4 \$1,4 |
| | prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Type of offering Rule 505 | N/A N/A N/A N/A | \$0 \$1,500.00 \$2,500.00 \$35,000.00 \$50 \$0 |
| | prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Type of offering Rule 505 | N/A N/A N/A N/A O O O O O O O O O O O O O | \$0 \$1,500.00 \$2,500.00 \$35,000.00 \$5,500.00 \$5,000.00 |

| Intentional misstatements or omissions of fact cons | | 18 U.S.C | . 1001.) | | | |
|--|---|----------------|--|--------|----------------------|---|
| ATTI | ENTION | | | | | |
| MATTHEW G. MEAD | CO-MANAGER of GENERAL PA | RTNER | <u> </u> | | | - |
| Name of Signer (Print or Type) | Title of Signer (Print or Type) | · | | | | |
| Issuer (Print or Type) CCM MLP FUND, LP BY: CHICKASAW CAPITAL MANAGEMENT, LLC ITS GENERAL PARTNER | Signature | | Date | -2- | 20 | 07 |
| The issuer has duly caused this notice to be signed by the under the following signature constitutes an undertaking by the issuer written request of its staff, the information furnished by the issue 502. | r to furnish to the U.S. Securities and E | xchange | Commission, | проп | | |
| | AL SIGNATURE | | | • | | |
| Column Totals Total Payments Listed (column totals added) | | □ s | 0 □\$993 | 950,00 | \$\$99 | <u>,950,000.00</u> , <u>950,000.00</u> |
| Repayment of indebtedness Working Capital Other (specify) | | □s □s □s | 0 0 | | s s s | <u>0</u> <u>0</u> 0 |
| Salaries and Fees Purchase of real estate Purchase, rental or leasing and installation of machiner Construction or leasing of plant buildings and facilities Acquisition of other businesses (including the value of may be used in exchange for the assets or securities of | ry and equipment | | 0 0 0 0 0 | | \$ \$ \$ \$ | 0 0 0 0 0 |
| Indicate below the amount of the adjusted gross proceeds to for each of the purposes shown. If the amount for any pur and check the box to the left of the estimate. The total adjusted gross proceeds to the issuer set forth in response to | rpose is not known, furnish an estimate of the payments listed must equal the | Officer | yments to s, Directors, & Affiliates | | P | ayments To |

