1392963

# FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# FORM D



NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

| OMB APPROVAL      |           |  |  |  |  |  |  |  |  |
|-------------------|-----------|--|--|--|--|--|--|--|--|
| OMB Number:       | 3235-0076 |  |  |  |  |  |  |  |  |
| Expires:          |           |  |  |  |  |  |  |  |  |
| Estimated average | e burden  |  |  |  |  |  |  |  |  |
| hours per respons | e16.00    |  |  |  |  |  |  |  |  |

| SEC USE ONLY |         |  |  |  |  |  |  |  |  |
|--------------|---------|--|--|--|--|--|--|--|--|
| Prefix       | Serial  |  |  |  |  |  |  |  |  |
| DATE RI      | ECEIVED |  |  |  |  |  |  |  |  |
| l i          |         |  |  |  |  |  |  |  |  |

| Name of Offering ( check if this is an amendment and name has changed, and indicate change.)  | 1.15                             | 7 /                |
|---|----------------------------------|--------------------|
| LITTLE DIX FLYING FISH  | 45 6                             | # ~ <b>3</b>       |
| Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6)  | ULOE > -U                        | INED VOL           |
| Type of Filing: New Filing Amendment  |                                  | 180                |
|   | $\sim$ $\sim$ $\mathcal{M}_{CC}$ | 181                |
| A. BASIC IDENTIFICATION DATA  | , X                              | 1011/              |
| 1. Enter the information requested about the issuer   | •                                |                    |
| Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)  |                                  | £671012            |
| FLYING FISH NO. 6 LTD   |                                  | 3                  |
| Address of Executive Offices (Number and Street, City, State, Zip Code)   | Telephone Number (In             | cluding Area Code) |
| 8226 DOUGLAS AVE #311 DALLAS TX 75225   | 214-969-9                        | 357                |
| Address of Principal Business Operations (Number and Street, City, State, Zip Code)   | Telephone Number (I              |                    |
| (if different from Executive Offices)   | •                                | •                  |
| SAME  |                                  |                    |
| Brief Description of Business   | *                                |                    |
|   |                                  |                    |
| RESTAURANT  | _                                |                    |
| Type of Business Organization   | 3                                | ROCESSED           |
| _ ``  | lease specify):                  |                    |
| imited partnership, already formed other (p   |                                  | JUL 19 2007        |
| V <sub>G-4</sub> V <sub></sub>  |                                  | JOE 13 ZWW         |
| Month Year  Actual or Estimated Date of Incorporation or Organization:  | nated                            | JHOMSON            |
| Actual or Estimated Date of Incorporation or Organization: [[] [] [] [] Actual [] Estimated Date of Incorporation or Organization: [Enter two-letter U.S. Postal Service abbreviation for State |                                  |                    |
| CN for Canada; FN for other foreign jurisdiction)   |                                  | FINANCIAL          |
|   | шы                               |                    |
| GENERAL INSTRUCTIONS  |                                  |                    |

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

## State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

| 53.45                                  | a side of the         | The straight of the straight o | ANTIQUE (NEOTION DAYS)         |                   |   |
|--|-----------------------|--|--------------------------------|-------------------|---|
| 2. Enter the information re            | equested for the fol  | lowing:  |                                |                   |   |
| •                                      |                       | uer has been organized w   |                                |                   |   |
| <ul> <li>Each beneficial ow</li> </ul> | rner having the pow   | er to vote or dispose, or di   | rect the vote or disposition ( | of, 10% or more o | of a class of equity securities of the issuer |
| <ul> <li>Each executive of</li> </ul>  | ficer and director of | f corporate issuers and of   | corporate general and man      | aging partners of | f partnership issuers; and                    |
| Each general and                       | managing partner o    | f partnership issuers.   |                                |                   |   |
| Check Box(es) that Apply:              | Promoter              | Beneficial Owner   | Executive Officer              | Director          | General and/or Managing Partner               |
| Full Name (Last name first,            | if individual)        |  |                                |                   |   |
| ,                                      | •                     | MO   | CHANGE TO                      | PART              | Α   |
| Business or Residence Addre            | ess (Number and       | Street, City, State, Zip Co  |                                | 17 11 21          |   |
|  | -                     |  |                                |                   |   |
| Check Box(es) that Apply:              | Promoter              | Beneficial Owner   | Executive Officer              | Director          | General and/or Managing Partner               |
| Full Name (Last name first,            | if individual)        |  |                                |                   |   |
| ·                                      |                       |  |                                |                   |   |
| Business or Residence Addr             | ess (Number and       | Street, City, State, Zip Co  | ode)                           |                   |   |
| Check Box(es) that Apply:              | Promoter              | Beneficial Owner   | Executive Officer              | ☐ Director        | General and/or Managing Partner               |
| Full Name (Last name first,            | if individual)        |  |                                |                   |   |
| run rame (Last name mist,              | ii iiidividaaij       |  |                                |                   |   |
| Business or Residence Addr             | ess (Number and       | Street, City, State, Zip C   | ode)                           |                   |   |
| Check Box(es) that Apply:              | Promoter              | Beneficial Owner   | Executive Officer              | Director          | General and/or Managing Partner               |
| Full Name (Last name first,            | if individual)        | 4 96.  | <u>-</u>                       |                   |   |
| Business or Residence Addr             | ess (Number and       | Street, City, State, Zip C   | ode)                           |                   |   |
| Check Box(es) that Apply:              | Promoter              | Beneficial Owner   | Executive Officer              | ☐ Director        | General and/or Managing Partner               |
| Full Name (Last name first,            | if individual)        |  |                                | <u>. ·</u>        |   |
| Business or Residence Addr             | ress (Number and      | Street, City, State, Zip C   | ode)                           | <u> </u>          |   |
| Check Box(es) that Apply:              | Promoter              | Beneficial Owner   | Executive Officer              | Director          | General and/or Managing Partner               |
| Full Name (Last name first,            | if individual)        | <u> </u>   | ·····                          | · ·               | -   |
| Business or Residence Add              | ress (Number and      | Street, City, State, Zip C   | Code)                          |                   |   |
| Check Box(es) that Apply:              | Promoter              | Beneficial Owner   | Executive Officer              | Director          | General and/or Managing Partner               |
| Full Name (Last name first,            | if individual)        | ···  | <del></del>                    |                   |   |
| Business or Residence Add              | ress (Number and      | Street, City, State, Zip C   | Code)                          |                   | + 1991  |
|  | (Use bla              | ank sheet, or copy and use   | additional copies of this      | sheet, as necessa | <u></u>                                       |

| PV <sub>P</sub> T<br>Vius | ا<br>المساور واريوسيدووو  |             | 3.4.           |             | Tr. G.      | FORMATI      | ON ABOUT                                | OFFERIN      | GANTAN      | out was  | Principal Section                       | -             | ed in and a |
|---------------------------|---|-------------|----------------|-------------|-------------|--------------|---|--------------|-------------|--|---|---------------|-------------|
|                           | . Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?   |             |                |             |             |              |   |              |             |  |   | Yes           | No<br>□     |
| 1.                        | Answer also in Appendix, Column 2, if filing under ULOE.  |             |                |             |             |              |   |              |             |  | *************************************** | _             |             |
| 2.                        |   |             |                |             |             |              |   |              |             |  |   | s             |             |
|                           | Does the offering permit joint ownership of a single unit?  |             |                |             |             |              |   |              |             |  |   | Yes           | No          |
| 3.                        |   |             |                |             |             |              |   |              |             |  |   |               |             |
| 4.                        | Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. |             |                |             |             |              |   |              |             |  |   |               |             |
| Ful                       | Full Name (Last name first, if individual)  NO CHANCE TO PART B   |             |                |             |             |              |   |              |             |  |   |               |             |
| Bus                       | siness or l   | Residence   | Address (N     | umber and   | Street, Ci  |              |   | ١٥ عم        | <u> </u>    | ب  | ,                                       | <del>-,</del> |             |
| _                         |   |             |                |             |             |              |   |              |             | <u>,</u> ,   |   | _             |             |
| Na                        | me of Ass   | ociated Br  | oker or Dea    | ıler        |             |              |   |              |             |  |   |               |             |
| Sta                       | ites in Wh  | ich Person  | Listed Has     | Solicited   | or Intends  | to Solicit I | Purchasers                              |              |             |  | <del></del>                             |               | <del></del> |
|                           | (Check  | "All States | " or check     | individual  | States)     |              |   | ·····        | ••••••      |  | *************************************** | ☐ All         | States      |
|                           | AL  | AK          | AZ             | AR          | CA          | CO           | CT                                      | DE           | DC          | FL   | GA                                      | HI            | ID          |
|                           | IL  | ĪN          | ĪA             | KS          | KY          | LA           | ME                                      | MD           | MA          | MI   | MN                                      | MS            | MO          |
|                           | MT<br>RI  | NE<br>SC    | NV<br>SD       | NH)<br>TN   | NJ<br>TX    | NM)<br>[UT]  | NY<br>VT                                | NC<br>VA     | ND<br>WA    | OH<br>WV   | OK<br>WI                                | OR<br>WY      | PA<br>PR    |
|                           |   | 130         | رطق            |             |             |              | لئنا                                    |              | رعدنت       |  |   |               |             |
| Fu.                       | II Name (I  | Last name   | first, if indi | vidual)     |             |              |   |              |             |  |   |               |             |
| Bu                        | siness or   | Residence   | Address (N     | Number an   | d Street, C | City, State, | Zip Code)                               | ·            | <u> </u>    |  |   |               |             |
| <del></del>               | C A =   |             | l D.           |             |             |              | , <del></del>                           |              |             | ·-   |   | -             |             |
| Na                        | ime of As   | sociated Bi | oker or De     | aici        |             |              |   |              |             |  |   |               |             |
| Sta                       |   |             | Listed Has     |             |             |              |   |              |             |  |   |               |             |
|                           | (Check  | "All State: | s" or check    | individual  | States)     | ************ | • |              |             | ***************************************            | *******                                 | ☐ AI          | l States    |
|                           | AL  | AK          | AZ             | AR          | CA          | CO           | CT                                      | DE           | DC          | FL   | GA                                      | HI            | (ID         |
|                           |   | [N]         | IA<br>DIV      | KS          | KY          | LA<br>NM     | ME<br>NY                                | MD<br>NC     | MA<br>ND    | <u>Мі</u><br>(ОН                                   | MN<br>OK                                | MS<br>OR      | MO<br>PA    |
|                           | MT<br>RI  | NE<br>SC    | NV<br>SD       | NH<br>TN    | NJ<br>TX    | UT           | VT                                      | VA           | WA          | WV   | WI                                      | WY            | PR          |
| Fu                        | II Name (   | Last name   | first, if ind  | ividual)    |             |              |   |              |             |  |   |               | ·           |
|                           |   |             |                |             |             |              |   |              |             | , <del>, , , , , , , , , , , , , , , , , , ,</del> |   |               |             |
| В                         | isiness oi  | Residence   | Address (      | Number an   | d Street, ( | City, State, | Zip Code)                               |              |             |  |   |               |             |
| Na                        | ame of As   | sociated B  | roker or De    | aler        |             |              |   | <del>-</del> |             |  |   |               | ·           |
| St                        | ates in W   | hich Person | n Listed Ha    | s Solicited | or Intend   | s to Solicit | Purchasers                              | <u> </u>     | <del></del> | _  |   |               |             |
|                           | (Check  | "All State  | s" or check    | individua   | l States)   |              |   |              |             |  |   | .   A1        | I States    |
|                           | AL  | AK          | AZ             | ĀR          | CA          | CO           | CT                                      | DE           | DC          | FL   | GA                                      | HI            | ID          |
|                           | IL  | IN          | IA             | KS          | KY          | LA           | ME                                      | MD           | MA          | MI   | MN                                      | MS            | MO          |
|                           | MT<br>RI  | NE<br>SC    | NV<br>SD       | NH)<br>TN   | TX)         | NM<br>UT     | NY<br>VT                                | NC<br>VA     | ND<br>WA    | OH)<br>WV  | OK<br>WI                                | OR<br>WY      | PA<br>PR    |

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

| 1. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.  |   |   |                      |                       |            |
|----|--|---|---|----------------------|-----------------------|------------|
|    | •  | Aggregate<br>Offering Price             |   | Am                   | ount Alre<br>Sold     | eady       |
|    | Debt   |   |   | <b>s</b> _           |                       |            |
|    | Equity   |   | _ | s                    |                       |            |
|    | ☐ Common ☐ Preferred   | •                                       |   |                      |                       |            |
|    | Convertible Securities (including warrants)  |   |   | <b>s</b>             |                       |            |
|    | Partnership Interests  |   | 0 | <u>\$_5</u>          | 57500                 | 00         |
|    | Other (Specify)  | ,                                       |   | <b>s</b>             |                       |            |
|    | Total  |   |   | \$ <u>_</u> <u> </u> | 750                   | 00         |
|    | Answer also in Appendix, Column 3, if filing under ULOE.   | •                                       |   |                      |                       |            |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."             |   |   |                      | Aggregi               | ate        |
|    |  | Number<br>Investors                     |   |                      | ollar Am<br>of Purcha | ount       |
|    | Accredited Investors   | <u> </u>                                |   | <b>S</b> _           |                       |            |
|    | Non-accredited Investors   |   |   | <b>S</b> _           |                       |            |
|    | Total (for filings under Rule 504 only)  | 22                                      | _ | <b>S_</b>            | <u>575,</u>           | <u>700</u> |
|    | Answer also in Appendix, Column 4, if filing under ULOE.   |   |   |                      |                       |            |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.   |   |   |                      |                       |            |
|    |  | Type of                                 |   | E                    | ollar Ar              | попи       |
|    | Type of Offering   | Security                                |   |                      | Sold                  |            |
|    | Rule 505   |   | _ | \$_                  | <del></del> .         |            |
|    | Regulation A   |   | _ | <b>S</b> _           |                       |            |
|    | Rule 504   | <u> </u>                                | _ | <b>S</b> _           |                       |            |
|    | Total  | <i>∧/</i> A_                            | _ | <b>S</b> _           | <u> </u>              |            |
| 4  | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. |   |   |                      |                       |            |
|    | Transfer Agent's Fees  | *************************************** |   | <b>s</b> _           | -0                    | -          |
|    | Printing and Engraving Costs   |   |   | <b>S</b> _           | <del>-0</del>         | -          |
|    | Legal Fees   |   | X | <b>S</b> _           | 100                   | 00         |
|    | Accounting Fees  |   |   | \$_                  | <u>'+</u>             |            |
|    | Engineering Fees   |   | П | S                    | 0                     | •          |

□ \$\_

<del>-0-</del>

□ \$ 10000

Sales Commissions (specify finders' fees separately)......

Other Expenses (identify) \_\_\_\_\_\_.....

Total .....

|               | b. Enter the difference between the aggregate offering price given in response to Part C — Question and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted groproceeds to the issuer."   | SS  | <u>s 565000</u>                                  |
|---------------|---|---|--|
| 5.            | Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used it each of the purposes shown. If the amount for any purpose is not known, furnish an estimate a check the box to the left of the estimate. The total of the payments listed must equal the adjusted group proceeds to the issuer set forth in response to Part C — Question 4.b above. | nd  |  |
|               |   | Payments to<br>Officers,<br>Directors, &<br>Affiliates  | Payments to<br>Others                            |
|               | Salaries and fees   | 🗆 \$  | □ <b>\$</b>                                      |
|               | Purchase of real estate   | 🗆 <b>S</b>  | s  |
|               | Purchase, rental or leasing and installation of machinery and equipment   | 🗆 \$  | ⊠\$ <u>136000</u>                                |
|               | Construction or leasing of plant buildings and facilities   | 🗆 \$  | ⊠ <b>2</b> 3 ≥ 8 000                             |
|               | Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)  |   |  |
|               | Repayment of indebtedness   | ·   |  |
|               | Working capital   |   |  |
|               | Other (specify): PREOPENING EXPENSES (TRAINING ETC)   | _ 🗆 \$  | . № <u>27,000</u>                                |
|               | PREOPENING MANAGEMENT FEE   | _<br>⊠\$ <u>10,000                                 </u> | s  |
|               | Column Totals   | ⊠\$ <u>10,000</u>                                       | <b>⊠\$</b> 555000                                |
|               | Total Payments Listed (column totals added)   | 🛭 🛣 \$  | 565,000  |
| 1             | in and marken of the first of   |   |  |
| si            | he issuer has duly caused this notice to be signed by the undersigned duly asthorized person. If this no gnature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Combe information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2)  | mission, upon writte                                    | ule 505, the followin<br>en request of its stafi |
|               | Signature  Signature  Signature   | Date 7/6/6  | <u></u><br>っつ                                    |
| $\frac{I}{N}$ | ame of Signer (Print or Type)  Title of Signer (Print or Type) FLYING   |   | L _  |
|               | SHANNON WYNNE PRESIDENT OF GENER  |   |  |

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

|             | E STATE SIGNATURE  |                     |                                       |
|-------------|--|---------------------|---------------------------------------|
| 1.          | Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?   | Yes                 | No.                                   |
|             | See Appendix, Column 5, for state response.  |                     |                                       |
| 2.          | The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this no D (17 CFR 239.500) at such times as required by state law.  | otice is filed a no | tice on Form                          |
| 3.          | The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, i issuer to offerees.   | nformation furn     | ished by the                          |
| 4.          | The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied the limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issue of this exemption has the burden of establishing that these conditions have been satisfied. |                     |                                       |
|             | suer has read this notification and knows the contents to be true and has duly caused this notice to be signed on<br>athorized person.   | its behalf by the   | undersigned                           |
|             | (Print or Type)    Signature   Date  | 16/07               |                                       |
|             | (Print or Type) Title (Print or Type) FLYING FISH, INC   |                     | · · · · · · · · · · · · · · · · · · · |
| <u>SH</u> 1 | ANNON WYNNE PRESIDENT OF GENERAL PAR   | THERE               |                                       |

## Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

|       | The second s | Personal Contract Con |   | , and the second                     | PENDIXA  |  |                                       |     |    |
|-------|--|--|---|--------------------------------------|--|--|---------------------------------------|-----|----|
| 1     | Intend<br>to non-a<br>investor   | to sell<br>accredited<br>is in State<br>i-Item 1)  | Type of securit<br>and aggregate<br>offering price<br>offered in state<br>(Part C-Item 1) |                                      | Type of investor and amount purchased in State (Part C-Item 2) |  |                                       |     |    |
| State | Yes  | No   |   | Number of<br>Accredited<br>Investors | Amount   | Number of<br>Non-Accredited<br>Investors | Amount                                | Yes | No |
| AL    |  |  |   |                                      |  |  |                                       |     |    |
| AK    |  |  | NO C  | HANGE T                              | APPE   | いジメ                                      |                                       |     |    |
| AZ    |  |  |   |                                      |  |  |                                       |     |    |
| AR    |  |  |   |                                      |  |  |                                       |     |    |
| CA    |  |  |   |                                      |  |  |                                       |     |    |
| со    |  |  |   |                                      |  |  |                                       |     |    |
| СТ    |  |  |   |                                      |  |  |                                       |     |    |
| DE    |  |  |   |                                      |  |  |                                       |     |    |
| DC    |  |  |   |                                      |  |  |                                       |     |    |
| FL    |  |  |   |                                      |  |  | · · · · · · · · · · · · · · · · · · · |     |    |
| GA    |  |  |   |                                      |  |  |                                       |     |    |
| ні    |  |  |   |                                      |  |  |                                       |     |    |
| ID    |  |  |   |                                      |  |  |                                       |     |    |
| IL    |  |  |   |                                      |  | •  |                                       |     |    |
| IN    |  |  |   |                                      |  |  |                                       |     |    |
| IA    |  |  | -   |                                      |  |  |                                       |     |    |
| KS    |  |  |   |                                      |  |  |                                       |     |    |
| KY    |  |  |   |                                      |  |  |                                       |     |    |
| LA    |  |  |   |                                      |  |  |                                       |     |    |
| ME    |  |  |   |                                      |  |  |                                       |     |    |
| MD    |  |  |   |                                      |  |  |                                       |     |    |
| MA    |  |  |   |                                      |  |  |                                       |     |    |
| MI    |  |  |   |                                      |  |  |                                       |     |    |
| MN    |  |  |   |                                      |  |  |                                       |     |    |
| MS    |  |  |   |                                      |  |  |                                       |     |    |

|       | The state of the second        |  | at often the state of the state of  |                                      | ONDEX     |  |        |                                  |                   |
|-------|--------------------------------|--|---|--------------------------------------|-----------|--|--------|----------------------------------|-------------------|
| 1     | Intend<br>to non-a<br>investor | to sell<br>ccredited<br>s in State<br>-Item 1) | Type of securit<br>and aggregate<br>offering price<br>offered in state<br>(Part C-Item 1) | e                                    | amount pu | investor and rchased in State C-Item 2)  |        | under Sta<br>(if yes,<br>explana | ation of granted) |
| State | Yes                            | No   |   | Number of<br>Accredited<br>Investors | Amount    | Number of<br>Non-Accredited<br>Investors | Amount | Yes                              | No                |
| мо    |                                |  |   |                                      |           |  |        |                                  |                   |
| MT    |                                |  |   |                                      |           |  |        |                                  |                   |
| NE    |                                |  |   |                                      |           |  |        |                                  |                   |
| NV    |                                |  |   |                                      |           |  |        |                                  |                   |
| NH    |                                |  |   |                                      |           |  |        |                                  |                   |
| NJ    |                                |  |   |                                      |           |  |        |                                  |                   |
| NM    |                                |  |   |                                      |           |  |        |                                  |                   |
| NY    |                                |  |   |                                      |           |  |        |                                  |                   |
| NC    |                                |  |   |                                      |           |  |        |                                  |                   |
| ND    |                                |  |   |                                      |           |  |        |                                  |                   |
| ОН    |                                |  |   |                                      |           |  |        |                                  |                   |
| ок    |                                |  |   |                                      |           |  |        |                                  |                   |
| OR    |                                |  | ;   |                                      |           |  |        |                                  |                   |
| PA    |                                |  |   |                                      |           |  |        |                                  |                   |
| RI    |                                |  |   |                                      |           |  |        |                                  |                   |
| SC    |                                |  |   |                                      |           |  |        |                                  |                   |
| SD    |                                |  |   |                                      |           |  |        |                                  |                   |
| TN    |                                |  |   |                                      |           |  |        |                                  |                   |
| TX    |                                |  |   |                                      |           |  |        |                                  |                   |
| UT    |                                |  |   |                                      |           |  |        |                                  |                   |
| VT    |                                |  |   |                                      |           |  |        |                                  |                   |
| VA    |                                |  |   |                                      |           |  |        |                                  |                   |
| WA    |                                |  |   |                                      |           |  |        |                                  |                   |
| wv    |                                |  |   |                                      |           |  |        |                                  |                   |
| WI    |                                |  |   |                                      |           |  |        |                                  |                   |

|       |  |    |  | * APP                                | ENDIX, |  | 10年1月1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年1日<br>10年 |     |    |
|-------|--|----|--|--------------------------------------|--------|--|---|-----|----|
| 1     | Type of security and aggregate to non-accredited investors in State (Part B-Item 1)  3  Type of security and aggregate offering price offered in state (Part C-Item 1) |    | Type of investor and amount purchased in State (Part C-Item 2) |                                      |        | under St<br>(if yes,<br>explan<br>waiver | 5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)  |     |    |
| State | Yes  | No |  | Number of<br>Accredited<br>Investors | Amount | Number of<br>Non-Accredited<br>Investors | Amount  | Yes | No |
| WY    |  |    | _  |                                      |        |  |   |     |    |
| PR    |  |    |  |                                      |        |  |   |     |    |

