

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

# FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

1370752

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SEC USE ONLY							
Prefix	Serial						
	l						
DATE RECEIVED							

Name of Offering ( check if this is an amendment and name has changed, and indicate change.)  Limited Partnership Interests  Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE							
Type of Filing: New Filing Amendment							
A. BASIC IDENTIFICATION DATA							
1. Enter the information requested about the issuer							
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.) Concordia Asia-Pacific Multi-Strategy Fund I, L.P.							
Address of Executive Offices (Number and Street, City, State, Zip Code)  1350 Avenue of the Americas, Suite 3202							
New York NV 10010 (212) 421-9303							
Address of Principal Business Operations (Number and Street, City, State CESSED)  Address of Principal Business Operations (Number and Street, City, State CESSED)  Same as executive offices							
Brief Description of Business Investment in global fixed income strategies.							
Type of Business Organization  Corporation  Dusiness trust  Imited partnership, already formed  Thomson  other (please specify):  Limited Liability Company							
Actual or Estimated Date of Incorporation or Organization  Month Year  0 2 0 6							

## **GENERAL INSTRUCTIONS:**

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying upon ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

2. Enter the information requested for the following:
<ul> <li>Each promoter of the issuer, if the issuer has been organized within the past five years;</li> </ul>
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% of more of a class of equity securities of the issuer;
<ul> <li>Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and</li> </ul>
Each general and managing partner of partnership issuers.
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner/Managing Member
Full Name (Last name first, if individual)
Concordia Asia-Pacific Multi-Strategy Management, LLC
Business or Residence Address (Number and Street, City, State, Zip Code)
1350 Avenue of the Americas, Suite 3202, New York, NY 10019
Check Box(es) that Apply: Promoter Beneficial Owner 🗵 Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Williams, Basil C.
Business or Residence Address (Number and Street, City, State, Zip Code)
1350 Avenue of the Americas, Suite 3202, New York, NY 10019
Check Box(es) that Apply: Promoter 🗵 Beneficial Owner 🗆 Executive Officer 🗀 Director 🗀 General and/or Managing Partner
Full Name (Last name first, if individual)
Manns, Sean and Jennifer
Business or Residence Address (Number and Street, City, State, Zip Code)
75 Burlington Road, Murray Hill, NJ 07974
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Puri, Arunabh and Bindia
Business or Residence Address (Number and Street, City, State, Zip Code)
130 Orchard Lane, Berkeley Heights, NJ 07922
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer* Director General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Dustiless of Residence Address (Adminer and Street, City, State, 21) Code)
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

A. BASIC IDENTIFICATION DATA

				1	3. INFORMA	TION ABO	OUT OFFER	RING				
	s the issuer sole swer also in A <sub>I</sub>					nvestors in t	his offering?				Yes	No ⊠
	What is the minimum investment that will be accepted from any individual?							\$ <u>1,000,000</u> *				
3. Do	es the offering	permit joint o	ownership of	a single unit?	·		······				Yes ⊠	No
sol reg	ter the informaticitation of purposes is the contract of the c	rchasers in co e SEC and/or	onnection with a state	th sales of se or states, list	curities in the	e offering. he broker or	lf a person t dealer. If m	o be listed i	s an associat	ted person of	ragent of a	broker or dea
Full Nan	ne (Last name i	first, if individ	iual)					·				
Business	or Residence	Address (Nun	nber and Stre	et, City, State	e, Zip Code)					·		
Name of	Associated Br	oker or Deale	r									
	Which Person "All States" or											All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[Mi]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM] [UT]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
	ne (Last name i			et, City, State	e, Zip Code)							
Name of	`Associated Br	oker or Deale	г									
	Which Person									-	· · · · · · · · · · · · · · · · · · ·	
	'All States" or											All States
[AL]	[AK]	[AZ]	[AR]	[CA] [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	[HI] [MS]	[ID] [MO]
[IL] [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OII]	[MN] [OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Nan	ne (Last name t	first, if individ	iual)									
Business	or Residence	Address (Nun	nber and Stre	et, City, State	e, Zip Code)					<del></del>		
Name of	Associated Br	oker or Deale	г									<u>-</u>
States in	Which Person	Listed Has S	olicited or In	tends to Solid	eit Purchasers						-	
	'All States" or											All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

#### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Already Offering Price Sold Type of Security Debt 0 Equity..... ☐ Common ☐ Preferred Convertible Securities (including warrants)..... 0 Partnership Interests \$1,000,000,000 2,900,000 Other (Membership Interests) 0 \$1,000,000,000 2,900,000 Total ..... Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount Investors of Purchases 2,900,000 Accredited Investors 0 0 Non-accredited Investors Total (for filings under Rule 504 only) -0--0-Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Security Sold Type of offering Rule 505 -0-Regulation A -0--0-Rule 504 -0--0--0--0-Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs.....

Legal Fees.....

Accounting Fees.....

Other Expenses (identify) Tax Services

Total .....

П

10,000

50,000

0

60,000

	C. OFFERING	PRICE, NUMBER OF INVESTORS, EXPENSES AND	USE OF	PROCEEDS		
	and total expenses furnished in response to Pa	e offering price given in response to Part C – Question 1 rt C – Question 4.a. This difference is the "adjusted gross				\$999,940,000
5.	each of the purposes shown. If the amount fo	ess proceeds to the issuer used or proposed to be used for any purpose is not known, furnish an estimate and check all of the payments listed must equal the adjusted gross eart C – Question 4.b above.				
				Payments to		
				Officers, Directors, & Affiliates	P	ayments To Others
	Salaries and fees		🗆 s		□ <b>s</b>	0
						0
		n of machinery and equipment				0
		s and facilities				0
			<b></b>		. ⊔.	
		ng the value of securities involved in this r the assets or securities of another issuer				
			🔲 💲	0	□ \$	0
	Repayment of indebtedness		🗀 💲	0	. 🗆 s_	0
	Working capital		🔲 💲	0	□ \$ <u></u>	0
	Other (specify): Capital		×	999,940,000	□ s_	0
					_	
				0		0
	Column Totals:			999,940,000		
	Total Payments Listed (column totals ad	Jed)	••••	🛛 \$ <u>999,94</u>	0,000	
		D. FEDERAL SIGNATURE				
an i	e issuer has duly caused this notice to be signed andertaking by the issuer to furnish to the U.S. Straceredited investor pursuant to paragraph (b)(2)	by the undersigned duly authorized person. If this notice is ecurities and Exchange Commission, upon written request to of Rule 504.	filed unde f its staff	r Rule 505, the , the informatio	following sign in furnished by	ature constitutes the issuer to any
Issı	ner (Print or Type)	Signature /		Date		
Ca-	anandia Ania DaniGa Muhi Cemena, Fund I. J. D.	1//4		July 12,	2007	
	ne of Signer (Print or Type)	Title of Signer (Print or Type)		July 124,	2007	
Day	iil C. Williams	Proffest of the Congrel Bostons				
Das	are, williams	President of the General Partner				
(the the In mo per price due	"Master Fund"), including (without limitation) Master Fund will be borne by the limited partner consideration for their services, Concordia Ad thly asset-based fee (the "Management Fee") cent (2%) per annum rate) of the sum of all of th or to allocation of Management or Incentive Fee with respect to any investment. The Investme	e general administration and operation of the Issuer and Cot administration fees and expenses and all accounting audit is of the Issuer, directly or indirectly, in accordance with the isors (Bermuda) Ltd. and Concordia Advisors, L.L.C. (the from the Issuer at the end of each calendar month in an an e Issuers' capital attributable to the Interests, determined afts. An Investment Advisor may, in its sole discretion, waivent Advisors also receive between them a performance-base the Investment Profit (as defined in the Partnership Agreement	and legal if pro rate e "Investre mount equer the Iss e or rebate ed fee (the	fees in relation a ownership of ment Advisors' ual to one-sixtluer's monthly a e all or part of	to the affairs of the Issuer and to ") will receive the (1/6th) of one allocations have the Managemen	of the Issuer and the Master Fund. between them a experient (a two been made, but at Fee otherwise
				EI	(D	

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)