1406706

FORM D



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL					
OMB Num		3235-0076			
Expires:	April	1 30,2008			
Expires: April 30,2008 Estimated average burden					
hours per response16.00					

SEC USE ONLY						
Prefix		Serial				
DATE RECEIVED						

Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
Dial Ford County Bio-Renewable Fuels, LLC	TAIL
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6)	ULOG SECTIVED CO
Type of Filing: New Filing Amendment	JUI SENEDIS
A. BASIC IDENTIFICATION DATA	图 1/2 图
1. Enter the information requested about the issuer	(00)
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	186 CTON
Dial Ford County Bio-Renewable Fuels, LLC	SECTION
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
11506 Nicholas Street, Suite 200, Omaha Nebraska 68154	(402) 493-2800
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Same	Same
Brief Description of Business	
The company has been formed for the purpose of completing the first phase of developing a City, Kansas	and operating a bio fuel energy center in Dodg
Type of Business Organization	
	olease specify): PROCESSITE
business trust limited partnership, to be formed Limited Liab	ility Company
Month Year	JUL 13 2000
	mated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State CN for Canada; FN for other foreign jurisdiction)	THOMSUN FINANCIAL

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

- Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer.

	Promoter	☑ Beneficial Owne	Executive Office	T Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
ial Bio-Renewable Fue	ls, LLC, a Nebra	ska limited liability co	ompany		
usiness or Residence Addr 1506 Nicholas Street, S		•	Code)	-	
Check Box(es) that Apply:	✓ Promoter	Beneficial Owne	Executive Office	er Director	General and/or Managing Partner
ull Name (Last name first,	if individual)		<u> </u>		
Thornburn, James					
susiness or Residence Addr	ess (Number and	Street, City, State, Zip	Code)		
1506 Nicholas Street, S	uite 200, Omaha	, Nebraska 68154			
Check Box(es) that Apply:	✓ Promoter	Beneficial Owne	Executive Office	er Director	General and/or Managing Partner
ull Name (Last name first. Wehner, David	if individual)		**···		
Business or Residence Addr	ess (Number and	Street, City, State, Zip	Code)		
1506 Nicholas Street, S	Suite 200, Omaha	ı, Nebraska 68154			
heck Box(es) that Apply:	Promoter	Beneficial Owne	Executive Office	er Director	General and/or Managing Partner
ull Name (Last name first,	if individual)				
ughes, John J.					
Business or Residence Addr	ress (Number and	Street, City, State, Zip	Code)		
1506 Nicholas Street,	Suite 200, Omah	a, Nebraska 68154			
Theck Box(es) that Apply:	Promoter	Beneficial Owne	Executive Office	er Director	General and/or Managing Partner
Full Name (Last name first, Clauff, Terry L.	if individual)				
	ress (Number and	Street, City, State, Zip	Code)		
Business or Residence Addi					
Business or Residence Addr 11506 Nicholas Street, S	Suite 200, Omah	a, Nebraska 68154			
	Suite 200, Omah	a, Nebraska 68154 Beneficial Owne	er Executive Office	er Director	General and/or Managing Partner
11506 Nicholas Street, S Check Box(es) that Apply:	Promoter		Executive Office	er Director	
11506 Nicholas Street, Scheck Box(es) that Apply: Full Name (Last name first,	Promoter			er Director	<u> </u>
11506 Nicholas Street, S Check Box(es) that Apply: Full Name (Last name first, Business or Residence Addr	Promoter	Beneficial Owner	Code)		<u> </u>
11506 Nicholas Street, S	Promoter if individual) ress (Number and Promoter	Beneficial Owner	Code)		Managing Partne

	B. INFORMATION ABOUT OFFERING											
Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?								Yes	No			
	Answer also in Appendix, Column 2, if filing under ULOE.								<u> </u>			
2. What								\$_ ^{50,}	00.00			
								Yes	No			
	the offering										K	
comr If a p or sta	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.											
Full Nam N/A	e (Last name	first, if ind	ividual)									
	or Residence	Address (N	Jumber and	Street, Ci	tv. State, Z	ip Code)						
		_				.						
Name of	Associated B	roker or De	aler									
States in	Which Persor	Listed Ha	s Solicited	or Intends	to Solicit l	Purchasers						
(Che	ck "All State	s" or check	individual	States)					· · · · · · · · · · · · · · · · · · ·		☐ Al	l States
AL	AK	ΑZ	AR	CA	CO	CT	DE	DC	FL	GA	HII	[D]
IL	_	IA	[KS]	KY	LA	ME	MD	MA	Ml	MN	MS	MO
MT	==	[NV]	NH	NJ	NM)	NY	NC	ND	OH OH	OK]	OR	PA
RI	SC	SD	[TN]	TX	ŪT]	VT	VA	WA	WV	[WI]	WY	PR
Full Nam	e (Last name	first, if ind	ividual)									
Business	or Residence	Address ()	Number an	d Street, C	ity, State, 2	Zip Code)	 					
									_			
Name of	Associated B	roker or De	aler									
States in	Which Person	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers				-		, ,
(Che	ck "All State	s" or check	individual	States)	*******						☐ Al	l States
AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
IL	ĪN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MÖ
MT		NV	NH	NJ	NM	NY	NC	ND	OH	OK)	OR	PA
<u>R1</u>	[SC]	SD	[TN]	TX	UT)	<u>VT</u>	[VA]	WA	ŴV _	WI]	WY	PR
Full Nam	e (Last name	first, if ind	ividual)			-						
Business or Residence Address (Number and Street, City, State, Zip Code)												
Name of Associated Broker or Dealer												
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)												
AL		[AZ]	(AR)	CA	CO	CT	DE	DC.	FL	(GA) (MN)	HI	[ID]
IL MT		NV	KS NH	KY NJ	LA) NM	ME NY	MD NC	MA ND	MI OH	OK	MS OR	MO PA
RI		SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, chec this box and indicate in the columns below the amounts of the securities offered for exchange an already exchanged.	k	
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$ 0.00	s_0.00
	Equity	\$ 0.00	\$ 0.00
	Common Preferred Convertible Securities (including warrants)		0.00
	Partnership Interests		0.00
	Other (Specify LLC Membership Units		
	Total		
	Answer also in Appendix, Column 3, if filing under ULOE.		_ •
2.	Enter the number of accredited and non-accredited investors who have purchased securities in the offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of the purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors		\$ 150,000.00
	Non-accredited Investors		_ \$ <u></u>
	Total (for filings under Rule 504 only)	·	_ \$
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.	e	Delles Assessed
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505	0	\$ 0.00
	Regulation A	. 0	\$ 0.00
	Rule 504	_	\$ 0.00
	Total		\$ 0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insure. The information may be given as subject to future contingencies. If the amount of an expenditure not known, furnish an estimate and check the box to the left of the estimate.	e r.	
	Transfer Agent's Fees	.	Z s 0.00
	Printing and Engraving Costs		Z § 2,500.00
	Legal Fees		\$ 50,000.00
	Accounting Fees		Z \$ 0.00
	Engineering Fees		Z \$_0.00
	Sales Commissions (specify finders' fees separately)		Z \$ 0.00
	Other Expenses (identify)		Z \$ 0.00
	Total		\$ 52,500.00

	b. Enter the difference between the aggregate offering price given in response to Part C — Question and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted g proceeds to the issuer."	iross	\$ <u>3,947,500.</u> 00
5.	Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used each of the purposes shown. If the amount for any purpose is not known, furnish an estimate check the box to the left of the estimate. The total of the payments listed must equal the adjusted g proceeds to the issuer set forth in response to Part C — Question 4.b above.	and	
		Payments to Officers, Directors, &	Payments to
		Affiliates	Others 591,150.00
	Salaries and fees	_	✓ \$ 80,000.00
	Purchase of real estate	<u>V</u> 3 <u>- 0.00</u>	<u> </u>
	Purchase, rental or leasing and installation of machinery and equipment	[7] \$0.00	Z \$_0.00
	Construction or leasing of plant buildings and facilities		S 6,000.00
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	🗸 \$_0.00	∠ \$_0.00
	Repayment of indebtedness		▽ \$_0.00
	Working capital	Z \$ 0.00	y \$ 2,800,000.00
	Other (specify): Application for Permits, Project Development Fees, Technical Reports,	<u></u>	
	Consulting Fees, Surveys, Office Rent, Utilities, Project Manager Fees, Web page,		
	Reimbursement of Development Expenses, Water Acquisition	[] \$_0.00	_ 🗷 \$
	Column Totals	0.00	 ▼ \$3,947,500.00
	Total Payments Listed (column totals added)	<u>s</u> 3	,947,500.00
	D. FEDERAL SIGNATURE		
sig	e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Core information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2)	mmission. upon writt	
ss	uer (Print or Type) Signature	Date /	
Di	al Ford County Bio-Renewable Fuels, LLC	116	107
Na	me of Signer (Print or Type) Title of Signer (Print or Type)		(
Ĺ	Pavid A. Wehner Managing Member	erof Ma	nager.

- ATTENTION ----

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)