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SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
FORM 19b-4(e)  
SEC / MR

**Information Required of a Self-Regulatory Organization Listing and Trading New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934**

**READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM**

**Part I Initial Listing Report**

- 1. Name of Self-Regulatory Organization Listing New Derivative Securities Product:  
American Stock Exchange LLC.
- 2. Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):  
Corporation
- 3. Class of New Derivative Securities Product: Index-Linked Note
- Name of Underlying Instrument: Russell 2000® Index
- 5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow Based: Broad-Based.
- 6. Ticker Symbol(s) of New Derivative Product: REK
- 7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades:  
The New York Stock Exchange, American Stock Exchange, or Nasdaq.
- 8. Settlement Methodology of New Derivative Securities Product:  
Cash settlement on regular-way trades on the American Stock Exchange and settled through the National Securities Clearing corporation ("NSCC") on T+3.
- 9. Position Limits of New Derivative Securities Product (if applicable): Not Applicable.

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**Part II Execution**

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form: Dennis Meekins  
Title: Vice President  
Telephone Number: (212) 306-1302  
Manual Signature of Official Responsible for Form:  
Date: September 4, 2007

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	SEP - 5 2007



**AMERICAN  
STOCK EXCHANGE\***  
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2007 SEP -5 AM 11:19

SEC / MR

American Stock Exchange  
86 Trinity Place  
New York, New York 10006-1872

Bryan Fischer  
Managing Director  
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September 4, 2007

**BY FACSIMILE AND OVERNIGHT COURIER  
202/ 772-9273**

Securities and Exchange Commission  
Division of Market Regulations  
100 F. Street NE – Room 6628  
Washington DC 20549  
Attn: Gail Jackson – Paralegal Specialist

Re: Form 19b-4(e)

Dear Ms. Jackson:

The American Stock Exchange LLC hereby files Form 19b-4(e) originally with respect to the following:

- Merrill Lynch & Co., Accelerated Return Notes linked to the S&P 500 Index (AGW)
- Merrill Lynch & Co., Accelerated Return Notes linked to the Russell 2000 Index (REK)
- Merrill Lynch & Co., Accelerated Return Bear Market Notes linked to the Russell 3000 Index (RTC)
- Merrill Lynch & Co., Accelerated Return Notes linked to the Dow Jones STOXX Index (DXI)

listed pursuant to the Amex Company Guide Section 107.

Sincerely,

*Bryan Fischer*

Attachment

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	SEP - 5 2007

END