

For Internal Use Only  
SEC File No. 91-

RECEIVED

Submit 1 Original  
And 9 Copies

OMB Approval No.: 3235-0504  
Expires 07/31/20xx  
Estimated average burden per response: 2.00

2007 NOV -6 PM 11:44

SEC / MR

U.S. SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
FORM 19b-4(e)



07070800

**Information Required of a Self-Regulatory Organization Listing and Trading New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934**

**READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM**

**Part I Initial Listing Report**

- Name of Self-Regulatory Organization Listing New Derivative Securities Product:  
American Stock Exchange LLC.
- Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):  
Corporation
- Class of New Derivative Securities Product: Index-Linked Securities
- Name of Underlying Instrument: Russell 1000 Growth Index
- If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow Based: Broad-Based.
- Ticker Symbol(s) of New Derivative Product: GOC
- Market or Markets Upon Which Securities Comprising Underlying Instrument Trades:  
The New York Stock Exchange, American Stock Exchange, or Nasdaq.
- Settlement Methodology of New Derivative Securities Product:  
Cash settlement on regular-way trades on the American Stock Exchange and settled through the National Securities Clearing corporation ("NSCC") on T+3.
- Position Limits of New Derivative Securities Product (if applicable): Not Applicable.

PROCESSED

DEC 03 2007

THOMSON FINANCIAL

**Part II Execution**

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form: Dennis Meekins

Title: Vice President

Telephone Number: (212) 306-1302

Manual Signature of Official Responsible for Form:

Date: November 5, 2007

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	NOV - 6 2007



**AMERICAN  
STOCK EXCHANGE\***  
Equities Options ETFs

RECEIVED

2007 NOV -6 PM 11:45

American Stock Exchange  
86 Trinity Place  
New York, NY 10006-1872

SEC / MR

Bryan Fischer  
Managing Director  
212.306.2434 T  
212.306.5325 F  
bryan.fischer@amex.com

November 5, 2007

**BY FACSIMILE AND OVERNIGHT COURIER**

**202/ 772-9273**

Securities and Exchange Commission  
Division of Market Regulations  
100 F. Street NE – Room 6628  
Washington DC 20549  
Attn: Gail Jackson – Paralegal Specialist

Re: Form 19b-4(e)

Dear Ms. Jackson:

The American Stock Exchange LLC hereby files Form 19b-4(e) originally with respect to the following:

- Merrill Lynch & Co., Strategic Return Notes linked to the Merrill Lynch Factor Model (HFB)
- Merrill Lynch & Co., Accelerated Return Notes linked to the PHLX Gold and Silver Index (GZV)
- Merrill Lynch & Co., Accelerated Return Notes linked to the MSCI EAFE Index (EOF)
- Merrill Lynch & Co., Accelerated Return Notes linked to the S&P 500 Index (SOT)
- Merrill Lynch & Co., Accelerated Return Notes linked to the Russell 1000 Growth Index (GOC)

listed pursuant to the Amex Company Guide Section 107.

Sincerely,

Attachment

*END*

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	NOV - 6 2007