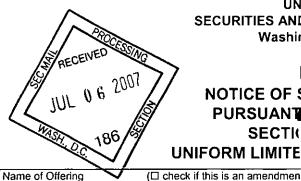
FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES

PURSUANT SECTION

UNIFORM LIMITE

13205/8

OMB APPROVAL

OMB Number:

3235-0076

Expires: April 30, 2008 Estimated average burden hours per response......16.00

S	EC USE OF	NLY
Prefix		Serial
	ATE RECEIV	/ED

Textroni	cs, Inc	Series /	4-07 Pref	erred Stock

☑ New Filing

Filing Under (Check box(es) that apply):

☐ Rule 504 Amendment

□ Rule 505

A. BASIC IDENTIFICATION DATA

☑ Rule 506

٧

iange.)

☐ Section 4(6)

□ ULOE

Estimated

Enter the information requested about the issuer

Name of Issuer

(Check if this is an amendment and name has changed, and indicate change.)

Textronics, Inc.

Type of Filing:

Address of Executive Offices (Number and Street, City, State, Zip Code)

Telephone Number (Indula 16 Sea Code) (3027) BEAIA2T09:

3825 Lancaster Pike, Suite 201, Wilmington, DE 19805 Address of Principal Business Operations (Number and Street, City, State, Zip Code)

Telephone Number (Including Area Code)

(if different from Executive Offices)

Brief Description of Business:

Development of wearable sensors for use in fitness and health monitoring. Textronics™ Inc. sells sensor components and markets its own line of clothes for personal monitoring under the brand name NuMetrex™.

Type of Business Organization:

☐ limited partnership, already formed

□ other (please specify):

□ business trust

☐ limited partnership, to be formed

Year

Actual or Estimated Date of Incorporation or Organization:

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

CN for Canada; FN for other foreign jurisdiction)

Month

D E

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United Stated registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (6-02)

			A. BASIC IDENTIFI	CATION DATA		
2.	 Each beneficial or of equity securitie Each executive or partnership issued 	the issuer, if the wner having the s of the issuer; fficer and directors; and	issuer has been organi	e, or direct the vote or and of corporate general	disposition of,	10% or more of a class
Ch	eck Box(es) that Apply:		☐ Beneficial Owner	☑Executive Officer	⊠Director	☐ General and/or Managing Partner
	l Name (Last name first, rr, Stacey	if individual)				
			and Street, City, State, Z , Suite 201, Wilmington			
Ch	eck Box(es) that Apply:	☐ Promoter	□Beneficial Owner	□Executive Officer	☑ Director	□General and/or Managing Partner
	Name (Last name first, ubstein, Peter	if individual)				
			and Street, City, State, Z L.P., 1114 State Street,		bara, CA 93	101
Ch	eck Box(es) that Apply:	☐ Promoter	□Beneficial Owner	□Executive Officer	☑ Director	□General and/or Managing Partner
	l Name (Last name first, eles, John H.	if individual)				
			and Street, City, State, Z reet, Boca Raton, FL 3			
Ch	eck Box(es) that Apply:	☐ Promoter	□Beneficial Owner	□Executive Officer	☑ Director	□General and/or Managing Partner
	Name (Last name first, get, Emily	if individual)			·	
	siness or Residence Add Greenoaks Dr., Ather		and Street, City, State, Z	ip Code)		
Ch	eck Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	□Executive Officer	⊠Director	□General and/or Managing Partner
	Name (Last name first, otstein, Josh	if individual)				
Bus c/o	siness or Residence Add Silicon Alley Seed Inv	dress (Number a estors, L.P., 36	and Street, City, State, Z 3 Seventh Avenue, 12 ^{tt}	ip Code) Floor, New York, NY	′ 10001	
Ch	eck Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	□Executive Officer	⊠Director	□General and/or Managing Partner
	Name (Last name first, sler, Phil	if individual)				
			and Street, City, State, Z usen Hinterbergstrass		itzerland	
Ch	eck Box(es) that Apply:	☐ Promoter	■ Beneficial Owner	□Executive Officer	□Director	□General and/or Managing Partner
Sili	Name (Last name first, con Alley Seed Investe	ors, L.P.				
	siness or Residence Add Seventh Avenue, 12 th		and Street, City, State, Z k, NY 10001	ip Code)		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

partnership issuer		or of partnership issuers	_		
Check Box(es) that Apply:	☐ Promoter	er of partnership issuers Beneficial Owner	□Executive Officer	□Director	☐ General and/or Managing Partner
Full Name (Last name first, NGEN II, LLC	if individual)				
Business or Residence Add 1114 State Street, Suite 24	,		(ip Code)		
Check Box(es) that Apply:	☐ Promoter	☑Beneficial Owner	□Executive Officer	□Director	□General and/or Managing Partner
Full Name (Last name first, NGEN Enabling Technology)					
Business or Residence Add 1114 State Street, Suite 24			ip Code)		
Check Box(es) that Apply:	☐ Promoter	⊠Beneficial Owner	□Executive Officer	□Director	□General and/or Managing Partner
Full Name (Last name first, Unilever Swiss Holdings A					
Business or Residence Add Steinhausen Hinterbergst			(ip Code)	•	
Check Box(es) that Apply:	☐ Promoter	□Beneficial Owner	□Executive Officer	□Director	□General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Add	ress (Number a	nd Street, City, State, Z	(ip Code)		
Check Box(es) that Apply:	☐ Promoter	□Beneficial Owner	□Executive Officer	□Director	□General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Add	ress (Number a	nd Street, City, State, Z	ip Code)		
Check Box(es) that Apply:	☐ Promoter	☐Beneficial Owner	□Executive Officer	□Director	□General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Add	ress (Number a	nd Street, City, State, Z	ip Code)		
Check Box(es) that Apply:	□ Promoter	□Beneficial Owner	□Executive Officer	□Director	□General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Add	ress (Number a	nd Street, City, State, Z	ip Code)		

		. <u> </u>		11	B. IN	FORMAT	ION ABC	UT OFF	ERING				
Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?									Yes	No ⊠			
••	rido tire	, 10000									, , , , , , , , , , , , , , , , , , , ,		
Answer also in Appendix, Column 2, if filing under ULOE. 2. What is the minimum investment that will be accepted from any individual?										\$ N/	A		
						·	•					Yes	No
3.	Does th	ne offerin	ng permit	joint owne	ership of a	single uni	t?					X	
4.	commiss If a pers state or	sion or sir son to be l states, lis	milar remu listed is ar at the nam	ineration fo n associated e of the bro	r solicitatio d person or ker or deal	ragent of a	sers in coni broker or o than five (5	nection with dealer regis i) persons t	sales of se tered with t o be listed a	ecurities in the SEC and	the offering.		
Full	Name (l	Last nam	ne first, if	individual)		Not Appli	cable						
Busi	ness or	Residen	ce Addre	ess (Numb		reet, City,		Code)					
Non	o of Asi	nociotod	Broker o	r Doolor					-				
ivan	ie oi As	socialed	broker o	ir Dealei									
						tends to S		hasers				П.	II States
(A)		[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL	-)	[IN]	[IA]	[KS]	[[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[M	Τ] [[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[R	[1]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full	Name (l	Last nam	ne first, if	individual)							<u>-</u>		
Busi	ness or	Residen	ce Addre	ess (Numb	er and Str	reet, City,	State, Zip	Code)					
Nam	ne of Ass	sociated	Broker o	r Dealer									
						tends to S							11 04-4
(Che		States" o [AK]	r cneck i [AZ]	ndividual : [AR]	otates) [CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	⊔ <i>F</i> [HI]	ll States [ID]
[וل	_]	[IN]	[IA]	[KS]	[[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[M	Τ] [[NE]	[NV]	[NH]	[NJ]	[MM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[R	[]	[SC]	[SD]	[TN]	[XT]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full	Name (l	_ast nam	e first, if	individual))								
Busi	ness or	Residen	ce Addre	ess (Numb	er and Str	reet, City,	State, Zip	Code)				·	
Nam	ne of Ass	sociated	Broker o	r Dealer									
State	es in Wh	nich Pers	on Lister	d Has Soli	cited or In	tends to S	olicit Purcl	nasers					
(Che		States" o [AK]	r check i [AZ]	ndividual ([AR]	States) [CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	□ <i>A</i> [HI]	ll States [ID]
رب. [ال		[IN]	[IA]	[KS]	[[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[Ø/1] [MN]	[MS]	[MO]
[M]		NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[R	-	sc]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[AW]	[wv]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES	AND	USE OF P	RO	CEEDS
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero". If the transaction is an exchange offering, check this box □ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security		Aggregate Offering Pri		Amount Already Sold
	Debt	\$			_ \$
	Equity	\$	5,500,000		\$_2,000,000
	☐ Common ☒ Preferred Convertible Securities (including warrants)	\$			\$
	Partnership Interests	\$			- \$
	Other (Specify)	\$			\$
	Total	\$	5,500,000		\$ 2,000,000
	Answer also in Appendix, Column 3, if filing under ULOE.				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero".				
			Number		Aggregate Dollar Amount
			Investors		of Purchases
	Accredited Investors	-	4*		\$ 2,000,000*
	Non-accredited Investors	-	0		\$_0
	Total (for filings under Rule 504 only)	•		_	\$
	requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		Type of	D	ollar Amount Sold
	Type of offering		Security		shar / whoark oold
	Rule 505	_	N/A	\$	N/A
	Regulation A	_	N/A	\$	N/A
	Rule 504	_	N/A	\$	N/A
	Total	_		\$	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees			\$	
	Printing and Engraving Costs			\$	
	Legal Fees		X	\$	40,000
	Accounting Fees			\$	
	Engineering Fees			\$	
	Sales Commissions (specify finders' fees separately)			\$	
	Other Expenses (identify)			\$	
	Total		X	\$	40,000
*In	cludes foreign investors				_

b. Enter the difference between the aggregate offer Question 1 and total expenses furnished in responsible is the "adjusted gross proceeds to the issuer."	onse to Part C	- Qu	estio	n 4.a. This differer		\$	5,460,000
5. Indicate below the amount of the adjusted gross proceeds of the purposes shown. If the amount for any puthe box to the left of the estimate. The total of the pay proceeds to the issuer set forth in response to Part C.	urpose is not kno ments listed mu	own, f ust eq	urnish ual th	n an estimate and ch			
				Payments to Officers Directors, & Affiliates			Payments to Others
Salaries and fees	***************************************		\$ <u>-</u>			\$ _	· · · · · · · · · · · · · · · · · · ·
Purchase of real estate	***************************************		\$_			\$ _	
Purchase, rental or leasing and installation of machinery and equi	pment		\$_		. 📮	\$ _	
Construction or leasing of plant buildings and facilities			\$ _			\$_	
Acquisition of other businesses (including the value of securities in offering that may be used in exchange for the assets or securities issuer pursuant to a merger)	of another		s _			\$	
Repayment of indebtedness	••••••		\$_		0	\$	
Working capital Other (specify)			\$ _		X	\$_	5,460,000
			\$_			\$_	
Column Totals			s _		X	\$_	5,460,000
Total Payments Listed (column totals added)				⊠ \$		5	,460,000
D.	FEDERAL SI	IGN/	ATUI	RE			
ne issuer has duly caused this notice to be signed by 5, the following signature constitutes an undertaking on written request of its staff, the information furnished (2) of Rule 502.	by the issuer t	to fur	nish	to the U.S. Securiti	ies an	d Exc	hange Commis
Issuer (Print or Type)	ignature				C	ate	
Textronics, Inc.	Show	大	_			une	27,2007
	itle of Signer (F	Print	or Ty	rpe)			<i>></i>
_	resident	•					
Stacey Burr Pi	resiment						

 $\mathbb{E}\mathcal{N}\mathcal{D}$