FORM D

UNITED STATES
SECURITIES AND EXCHANGE
COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

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OMB APPROVAL

OMB Number: 3235-0076 Expires: April 30, 2008 Estimated average burden hours per response....16.00

SEC USE ONLY

Prefix

Serial



	EXEMPTION	DATE RECEIVED
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C-3 Int'l, LLC Offer to Rescind Limited Liability Com		M DECENIES CAL
Filing Under (Check box(es) that apply):	□ Rule 504  □ Rule 505  □ Rule 50	)6 /空室 Section 4(6) ×②、ULOE
Type of Filing: New Filing Amend	dment	
	A. BASIC IDENTIFICATION DATA	\( \) \(
1. Enter the information requested about the issue	er	(4)
Name of Issuer ( check if this is an amendr	nent and name has changed, and indicate change.)	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\
C-3 Int'l, LLC		<u> </u>
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
1370 Union Hill Industrial Court, Suite F	Alpharetta, Georgia 30004	678-624 <b>7050CESSED</b>
Address of Principal Business Operations	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)	Same	1 3 2007
Brief Description of Business: Real estate investr	nent.	10L 10 2001
Type of Business Organization		M THOMSON
corporation	limited partnership, already formed	Souther (please Anicial
business trust	☐ limited partnership, to be formed	Limited liability company, already formed
	Month Year	<b>□</b>
Actual or Estimated Date of Incorporation or Organization		Actual Estimated
Jurisdiction of Incorporation or Organization: (E	nter two-letter U.S. Postal Service abbreviation for	State: G A
	CN for Canada; FN for other foreign jurisdiction)	<u> </u>

## **GENERAL INSTRUCTIONS**

### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

#### A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each general and managing partner of partnership issuers. ☐ Director ☐ General Check Box(es) that Apply: □ Promoter ■ Beneficial Owner Partner/Manager Full Name (Last name first, if individual) Deininger, Mark Business or Residence Address (Number and Street, City, State, Zip Code) 1370 Union Hill Industrial Court, Suite F, Alpharetta, GA 30004 ☐ Director General and/or Check Box(es) that Apply: ☐ Promoter Beneficial Owner Managing Partner Full Name (Last name first, if individual) Garrett, Norman Business or Residence Address (Number and Street, City, State, Zip Code) 1370 Union Hill Industrial Court, Suite F, Alpharetta, GA 30004 □ Director ☐ General and/or Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner Managing Partner Full Name (Last name first, if individual) Keenan, Joseph R. Business or Residence Address (Number and Street, City, State, Zip Code) 1370 Union Hill Industrial Court, Suite F, Alpharetta, GA 30004 General and/or ☐ Director Check Box(es) that Apply: Promoter Beneficial Owner Managing Partner Full Name (Last name first, if individual) Ray, James H. Business or Residence Address (Number and Street, City, State, Zip Code) 1370 Union Hill Industrial Court, Suite F, Alpharetta, GA 30004 ■ Executive Officer ☐ Director General and/or Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner Managing Partner Full Name (Last name first, if individual) Horning, Arthur A. Business or Residence Address (Number and Street, City, State, Zip Code) 1370 Union Hill Industrial Court, Suite F, Alpharetta, GA 30004 General and/or Check Box(es) that Apply: □ Promoter Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Shoffner, Mann Business or Residence Address (Number and Street, City, State, Zip Code) 1370 Union Hill Industrial Court, Suite F, Alpharetta, GA 30004 General and/or □ Executive Officer ☐ Director Check Box(es) that Apply: ☐ Promoter Beneficial Owner Managing Partner Full Name (Last name first, if individual) Tidwell, Vince Business or Residence Address (Number and Street, City, State, Zip Code) 1370 Union Hill Industrial Court, Suite F, Alpharetta, GA 30004 Check Box(es) that Apply: Promoter Beneficial Owner □ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Fisher, Paul Business or Residence Address (Number and Street, City, State, Zip Code) 1370 Union Hill Industrial Court, Suite F, Alpharetta, GA 30004

,		A. BASIC IDENT	IFICATION DATA		
3. Enter the information r	•	•		•	
•	•	uer has been organized within	•	004	
the issuer;		·	ct the vote or disposition of, 1	0% or more of a clas	s of equity securities of
<del></del> <del>.</del>	<del></del>	f partnership issuers.			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General Partner/Manager
Full Name (Last name first, it Russian-American	f individual) i Technology Allianc	e			
Business or Residence Addre 1370 Union Hill Industrial Co					
Check Box(es) that Apply:	Promoter	☑ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, it Long, L. Donald	f individual)				
Business or Residence Addre 119 Brookstown Avenue, On	•	et, City, State, Zip Code) e 301, Winston-Salem, NC 27101	-5207		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	findividual)				
Business or Residence Addre	ss (Number and Stree	et, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	îndividual)				
Business or Residence Addre	ss (Number and Stree	et, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	findividual)				
Business or Residence Addre	ss (Number and Stree	et, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	findividual)				
Business or Residence Addre	ss (Number and Stree	et, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	findividual)				
Business or Residence Addre	ss (Number and Stree	et, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
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	Answer also in Appendix, Column 2, if filing under ULOE.																														
2.	2. What is the minimum investment that will be accepted from any individual?													\$ n/a	<u> </u>																
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

B. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total number already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Rescission Offer. Aggregate Amount Type of Security Offering Price Already Sold Debt..... 0 0 0 Common Preferred Convertible Securities (Including warrants)..... \$ 0 Partnership Interests \$ 0 \$ 0 **\$** 0 Other (Specify: Limited liability company membership interests - Rescission Offier) ...... \$ 0 \$ 0 Total ..... Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Dollar Number Amount of Purchases Investors 29 **\$** 0 Accredited Investors.... Non-accredited Investors \$ 0 Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C -Question 1. Type of Dollar Amount Type of offering Sold Security Rule 505..... Regulation A ..... Rule 504 ..... Total ..... a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs.  $\boxtimes$ 800 Legal Fees  $\boxtimes$ \$ 70,000 Accounting Fees.... 囟 \$ 30,000 Engineering Fees.... Sales Commissions (specify finders' fees separately)\*  $\boxtimes$ Other Expenses (mailing expenses)..... 500  $\boxtimes$ \$ 101,300 Total .....

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE	OF P	ROCEEDS		
	b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."			\$	<u>(101,300)</u>
	Note: Rescission offer - Issuer will not receive proceeds but will pay offering expenses				
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.				
	Note: Rescission offer - Issuer will not receive proceeds but will pay offering expenses		ments to Officers, ctors & Affiliates	Pa	yments To Other:
	Salaries and fees		\$		s
	Purchase of real estate		s		<b>s</b>
	Purchase, rental or leasing and installation of machinery and equipment		s		\$
	Construction or leasing of plant buildings and facilities		<b>s</b>		\$
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		<b>s</b>		\$
	Repayment of indebtedness		s		\$
	Working capital		s		<b>S</b>
	Other (specify): Expenses of rescission offering				<del></del>
			s	$\boxtimes$	<b>\$</b> (101,300)
	Column Totals		<b>s</b>	$\boxtimes$	<b>\$</b> (101,300)
	Total Payments Listed (column totals added)		⊠ s	<u>(101, </u>	<u>300)</u>
_	C. FEDERAL SIGNATURE				
an	e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed und undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its so non-accredited investor pursuant to paragraph (b)(2) of Rule 502.				
C3	Int'l, LLC Signature  Signature  Osal Recenon	7/9	107		
	ne of Signer (Print or Type)  Title of Signer (Print or Type)  Vice President Transport & CEO	,			
10:	seph R. Keenan Vice President, Treasurer & CFO				

**END** 

# **ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)