FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

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OMB APPROVAL OMB Number 3235-0076 April 30, 2008 Expires: Estimated average burden hours per response 16.00

SEC USE ONLY							
Prefix	· · · · · · · · · · · · · · · · · · ·	Serial					
DA	TE RECEIV	ED					

Filing Under (Check box(es) that apply):	Rule 504 Rule 505 Rule 5	06 Section 4(6) ULOE
Type of Filing: New Filing Am	nendment	
	A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the is	suer	
Name of Issuer (check if this is an ame BRCP Dolce Investors, LLC	ndment and name has changed, and indicate change.)	
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone ì
c/o Broadreach Capital Partners, LLC, 248	Homer Avenue, Palo Alto, CA 94301	650-331-2500
Address of Principal Business Operations	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
c/o Broadreach Capital Partners, LLC, 248	Homer Avenue, Palo Alto, CA 94301	650-331-2500
To invest in a limited partnership interest in	n BRCP Dolce II, L.P., a Delaware limited partne	rship, which will invest in real estate related
To invest in a limited partnership interest in assets. Type of Business Organization		
To invest in a limited partnership interest in assets. Type of Business Organization corporation	limited partnership, already formed	other (please specify): Limited
To invest in a limited partnership interest in assets. Type of Business Organization corporation business trust	limited partnership, already formed Imited partnership, to be formed Month Year	other (please specify): Limited Liability Company, already formed Actual
assets. Type of Business Organization corporation	limited partnership, already formed limited partnership, to be formed Month Year	other (please specify): Limited Liability Company, already formed Actual
To invest in a limited partnership interest in assets. Type of Business Organization corporation business trust Actual or Estimated Date of Incorporation or Co	limited partnership, already formed limited partnership, to be formed Month Year Organization: 0 4 0 7 (Enter two-letter U.S. Postal Service Abbreviation	
To invest in a limited partnership interest in assets. Type of Business Organization	limited partnership, already formed limited partnership, to be formed Month Year Organization: 0 4 0 7 (Enter two-letter U.S. Postal Service Abbreviation	

15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

		A. BASIC IDE	NTIFICATION DATA		•
2. Enter the information red	quested for the fol	lowing:			
Each promoter of t	he issuer, if the is	suer has been organized w	ithin the past five years;		
 Each beneficial or securities of the iss 		power to vote or dispos	se, or direct the vote or	disposition of, 1	0% or more of a class of equity
Each executive off	icer and director of	of corporate issuers and of	corporate general and mana	aging partners of p	partnership issuers; and
 Each general and n 	nanaging partner	of partnership issuers.			
Check Box(es) that Apply:	Promoter Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, Broadreach Capital Parte	,				
Business or Residence Add 248 Homer Avenue, Palo	•	. •	de)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer Of the Manager	Director	General and/or Managing Partner
Full Name (Last name first, Foster, John A.	if individual)		"		
Business or Residence Add 248 Homer Avenue, Palo			de)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer Of the Manager	Director	General and/or Managing Partner
Full Name (Last name first, Khour III, Eli	if individual)				
Business or Residence Add 248 Homer Avenue, Palo	•		de)		
Cl. I.B. () il . A. I.			[2] m 0.67		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer Of the Manager	☐ Director	General and/or Managing Partner
Full Name (Last name first, Vought, Craig G.	if individual)				
Business or Residence Add 248 Homer Avenue, Palo	•	• • •	de)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer Of the Manager	Director	General and/or Managing Partner
Full Name (Last name first, Maritz, Philip	if individual)				
Business or Residence Add 7701 Forsyth Blvd., Suite	•		de)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	Manager
Full Name (Last name first, BRCP Dolce Gen-Par, Ll	,				
Business or Residence Add 248 Homer Avenue, Palo	•		de)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, The Trustees of Princetor	•				
Business or Residence Add 22 Chambers Street, Prin			de)		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

•		A. BASIC IDENTI	FICATION DATA (Co	1't)	·
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, The Board of Trustees of		ford Junior University			
Business or Residence Addr 2770 Sand Hill Road, Med	•		de)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addr	ess (Number and	Street, City, State, Zip Co	de)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Adda	ess (Number and	Street, City, State, Zip Co	de)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addr	ess (Number and	Street, City, State, Zip Co	de)		-
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addr	ess (Number and	Street, City, State, Zip Co	de)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addr	ess (Number and	Street, City, State, Zip Co	de)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addr	ess (Number and	Street, City, State, Zip Co	de)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addr	ess (Number and	Street, City, State, Zip Co	de)		
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•				B. I	NFORMA'	TION ABO	UT OFFER	RING				
1 114		4 4		14							Yes	No
i. Has th	e issuer solo							ering?				\boxtimes
			wer also in	• •		-						
2. What	is the minim	ium investm	ent that will	be accepted	I from any ir	ndividual?			•••••			
			• •								Yes	_
	the offering		•	_								Ш
simila associ dealer	the informat r remunerati ated person . If more that of broker or o	on for solic or agent of a an five (5) p	itation of pu a broker or c	rchasers in d lealer registe	connection wered with the	vith sales of e SEC and/o	securities in r with a stat	the offering e or states, l	g. If a personist the name	n to be listed of the broke	d is an er or	
Full Name	e (Last name	first, if ind	ividual)		•							
3 7774												
N/A												
Business	or Residence	Address (N	Number and	Street, City,	State, Zip C	Code)						
Name of A	Associated E	Broker or De	aler									
States in \	Which Perso	n Listed Ha	s Solicited o	r Intends to	Solicit Purc	hasers						
(Check "A	All States" or	r check indi	vidual States	s)	************	******					∏Al	1 States
(AL) [IL] [MT]	[AK] [IN] [NE]	[AZ] [IA] [NV]	[AR] [KS] [NH]	[CA] [KY] [NJ]	[CO] [LA] [NM]	[CT] [ME] [NY]	[DE] [MD] [NC]	[DC] [MA] [ND]	[FL] [MI] [OH]	[GA] [MN] [OK]	[HI] [MS] [OR]	(ID) [MO] [PA]
[RI]	[SC] e (Last name	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
	or Residence			Street, City,	State, Zip C	Code)						
States in \	Which Perso	n Listed Ha	s Solicited o	r Intends to	Solicit Purc	hasers						<u> </u>
	All States" or										Паі	1 States
(AL) (IL) (MT) (RI)	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	{FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
Business of	or Residence	: Address (N	lumber and	Street, City,	State, Zip C	Code)	<u> </u>					
Name of A	Associated B	Broker or De	aler			· · · · · · · · · · · · · · · · · · ·		- 1867 - 11 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -				
States in V	Which Perso	n Listed Has	s Solicited o	r Intends to	Solicit Purc	hasers						
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[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security	Aggregate Offering Pric	e	Am	ount Already Sold
	Debt	\$		\$	
	Equity	\$		\$	
	Common Preferred				
	Convertible Securities (including warrants)	\$		\$	
	Partnership Interests	\$		\$	
	Other (Specify LLC Membership Interests)	\$ 24,000,000		\$ 24	,000,000
	Total	\$ 24,000,000		\$ 24	,000,000
	Answer also in Appendix, Column 3, if filing under ULOE.		_		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number		Do	Aggregate Ilar Amount
	A sour Black Transport	Investors			Purchases
	Accredited Investors	8			,000,000
	Non-accredited Investors	<u>-0-</u>		\$	-0-
	Total (for filings under Rule 504 only)	<i>N/A</i>		\$	N/A
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.				
	Transfer Co.	Type of		Do	llar Amount
	Type of offering Rule 505	Security		æ	Sold
	Regulation A		_	<u>\$</u> \$	
	Rule 504		_	<u>-</u>	
	Total	**************************************	_	\$	
	i Otal			3	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees	***********		\$	N/A
	Printing and Engraving Costs	·····	\boxtimes	\$	N/A
	Legal Fees		\boxtimes	\$ 1	30,000
	Accounting Fees/Administrative		\boxtimes		10,000
	Engineering Fees			s	N/A
	Sales Commissions (specify finders' fees separately)	**********		\$	N/A
	Other Expenses (identify) Filing Fees	***********	\boxtimes	<u>s</u>	1,700
	Total		X	<u>S</u> 1	41.700

	b. Enter the difference between the aggregate of Question 1 and total expenses furnished in responsis the "adjusted gross proceeds to the issuer."	se to Part C - Question 4.a. This d	iffere	nce		\$ 23,	,858,300	
j.	Indicate below the amount of the adjusted gross pused for each of the purposes shown. If the amount estimate and check the box to the left of the estimate equal the adjusted gross proceeds to the issuer seabove.	ant for any purpose is not known, mate. The total of the payments li	furnis isted	sh an must				
				Payments to Officers, Directors, & Affiliates		P	ayments To Others	
	Salaries and fees	••••••		\$ N/A		_\$_	N/A	
	Purchase of real estate			\$ N/A		\$	N/A	
	Purchase, rental or leasing and installation of	of machinery and equipment		S N/A		_\$	N/A	
	Construction or leasing of plant buildings ar	nd facilities		\$ N/A		_\$_	N/A	
	Acquisition of other businesses (including this offering that may be used in exchange fanother issuer pursuant to a merger)	or the assets or securities of		\$ N/A		_\$_	N/A	
	Repayment of indebtedness			\$ N/A		\$	N/A	
	Working capital			\$ N/A		\$	N/A	
	Other (specify): Investment in limited part	nership interests	\boxtimes	\$ 23,858,300		\$	N/A	
	Column Totals		\boxtimes	\$ 23,858,300		\$	N/A	
	Total Payments Listed (column totals added	l)			23,8	58,3	00	
		D. FEDERAL SIGNATURE	3					_
igi	e issuer has duly caused this notice to be signed by nature constitutes an undertaking by the issuer to fo ormation furnished by the issuer to any non-accredit	arnish to the U.S. Securities and E	xcha	nge Commission,	filed upon	unde writt	er Rule 505, the ten request of its	following s staff, the
ssı	uer (Print or Type)	Signature					Date	·- ,
BR	RCP Dolce Investors, LLC	124	_			-	JULY A, 2	2007
Var	me of Signer (Print or Type)	Title of Signer (Print of Type))	<u></u>			···	
Eli	i Khouri	Managing Director of E	RCI	P Dolce Gen-P	ar, L	LC,	, Manager of	the

Intentional misstatements or omissions of fact Constitute federal criminal violations. (See 18 U.S.C. 1001.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS