FORM D

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6) AND/OR**



OMB APPROVAL

INIFORM LIMITED OFFERING EXEMPTION

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i i	
Date Rec	eived
1	1

Filing Under (Check box(es) that app Type of Filing: New Filing	ly): ☐ Rule 504 ☐ Rule 505 🖾 Rule 506 ☐ S ☐ Amendment	Section 4(6) ULOE
	A. BASIC IDENTIFICATION DATA	
1. Enter the information requested ab	out the issuer	
Name of Issuer (☐ Check if this is CMEA Ventures VII (Parallel), L.P.	an amendment and name has changed, and indicate change.)	
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
c/o CMEA Ventures VII GP, L. P., O	ne Embarcadero Center, Suite 3250, San Francisco, CA	415-352-1520
Address of Principal Business Operat	ions (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)		
Brief Description of Business		R PROCESSE
Investment fund focused on investme	nts in middle-market companies.	PROCESSEI
Type of Business Organization		JUL 1 1 2007
□ corporation	<u> </u>	other (please specify): THOMSON
_ · · · · · ·	☐ limited partnership, to be formed	
□ business trust		
☐ business trust Actual or Estimated Date of Incorpor	ation or Grganization: Month 9 6 0 7	ar Z

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those state that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
 Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

Each general and managing partner of partnership issuers.

Check Box(es) that Apply:		☐ Executive Officer	□ Director	☑ General Partner	
Full Name (Last name first, if ind: CMEA Ventures VII GP, L.P.	ividual)	······································			
Business or Residence Address One Embarcadero Center, Suite 3		er and Street, City, State, Z o, CA 94111	ip Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Office	cer 🗖 Director	☑ General Partner of General Partner
Full Name (Last name first, if ind CMEA Ventures VII GP, LLC	ividual)				
Business or Residence Address One Embarcadero Center, Suite 3		er and Street, City, State, Z o, CA 94111	Lip Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Office		Managing Director ter of the General Partner
Full Name (Last name first, if ind Baruch, Thomas R.	ividual)		<u> </u>		
Business or Residence Address One Embarcadero Center, Suite 3					
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Offi		
Full Name (Last name first, if ind Collier, David J.					
Business or Residence Address One Embarcadero Center, Suite 3		er and Street, City, State, 2 o, CA 94111			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Offi	cer	
Full Name (Last name first, if ind Handelsman, Karl D.	ividual)				
Business or Residence Address One Embarcadero Center, Suite 3		er and Street, City, State, 2 o, CA 94111	Zip Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Offi	cer	
Full Name (Last name first, if ind Sohail, Faysal A.	ividual)				
Business or Residence Address		er and Street, City, State, 2	Zip Code)		
One Embarcadero Center, Suite 3 Check Box(es) that Apply:	☐ Promoter	□ Beneficial Owner	☐ Executive Offi		
Full Name (Last name first, if ind Watson, James F.	ividual)				
Business or Residence Address One Embarcadero Center, Suite 3		er and Street, City, State, 2 o, CA 94111	Lip Code)		

·············				B. INFO	ORMATIO	N ABOUT	OFFERI	NG		•		
												10
1. Has the iss	uer sold, o	r does the is	suer intend	to sell, to 1	ion accredit	ed investor	s in this of	ering?				3
			Ans	wer also in	Appendix, (Column 2,	f filing und	ler ULOE.				
2. What is the	e minimum	investmen	t that will b	e accepted	from any in	dividual?					\$ N/A	
2												 No
3. Does the o	ffering per	mit joint ow	nership of	a single un	it?						Ø (כ
4. Enter the iremuneration agent of a bropersons to be Full Name (La	for solicita ker or deal listed are a	tion of pure er registered ssociated pe	thasers in co with the Sersons of su	onnection v EC and/or	vith sales of with a state	securities : or states, li	n the offeri st the name	ing. If a per of the brol	rson to be li ker or deale	isted is an r. If more	associated than five	person or
Park Hill Gro												
Business or R	esidence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)						
101 California	a Street, Su	ite 2880, S	an Francisc	o, CA 9411	1							
Name of Asso	ciated Bro	ker or Deale	er									
Park Hill Gro	up LLC											
States in Whi												4 D Cana
(Check "/	All States" [AK]	or check in: [AZ]	dividual Sta [AR]	ates) [CA]	[CO]	[CT]	[DE]	[DC]	(FL)	[GA]	(HI)	All States [ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	(NE)	[NV]	[NH]	[NJ]	[MM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
(RI)	(SC)	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name (L Business or R				treet, City,	State, Zip (Code)						
Name of Asso	ociated Bro	ker or Deal	er									
States in Whi	ah Darson I	Lated Hee 9	Colinited or	Intende to	Solicit Durg	hacerc						
		or check in										All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[נא]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	(PA)
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name (L	ast name fi	rst, if indiv	idual)									
Business or R	Residence A	Address (Nu	mber and S	treet, City,	State, Zip (Code)						
Name of Asse	ociated Bro	ker or Deal	er				·	-:-			-	
States in Whi		Listed Has : or check in						. <u>.</u>		····		All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	(ID)
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	(ME)	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	(NE)	[NV]	[NH]	[KN]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
IRII	(SC)	(SDI	ITNI	ITXI	IUTI	(VT)	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\sigma\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security	Aggregate Offering Price			t Already Sold
	Debt	\$ <u>0</u>	5	S	0
	Equity	\$_0	5	 .	0
	□ Common □ Preferred				
	Convertible Securities (including warrants)	\$ <u>0</u>	_ \$	S	0
	Partnership Interests	\$400,000,000		S	0
	Other (Specify)		_	S	0
	Total	\$400,000,000		S	0
	Answer also in Appendix, Column 3, if filing under ULOE.				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	J	Doll	ggregate ar Amount Purchases
	Accredited Investors	0	\$	s	0
	Non-accredited Investors	_0	5	S	0
	Total (for filings under Rule 504 only)	N/A	5	\$	<u>N/A</u>
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.				
	Type of offering Rule 505	Type of Security N/A		-	ar Amount Sold I/A
	Regulation A	N/A			J/A
	Rule 504	N/A			I/A
	Total				I/A
4.	 a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. 		•	~	
	Transfer Agent's Fees		- :	s	N/A
	Printing and Engraving Costs		×	\$ <u>2</u>	0,000
	Legal Fees		3 :	\$_ 7:	50,000
	Accounting Fees			S	N/A
	Engineering Fees			\$	N/A
	Sales Commissions (specify finders' fees separately)	,		\$	N/A
	Other Expenses (identify) blue sky filing fees, travel and other miscellaneous expenses		⊠ :	\$ <u>_5</u>	0,000
	Total		⊠	\$ <u>8</u>	20,000

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."	.\$	399,180,000	
Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.		Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees	. 🛭	\$_*	□ \$ <u>0</u>
Purchase of real estate	. 🗆	\$ <u>0</u>	□ \$ <u>0</u>
Purchase, rental or leasing and installation of machinery and equipment	. 🛮	\$ <u>0</u>	□ \$ _0
Construction or leasing of plant buildings and facilities	🗖	\$ _0	□ \$ <u>0</u>
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger).		\$ <u>0</u>	- \$ <u>0</u>
Repayment of indebtedness	. \square	\$_0	□ \$ <u>0</u>
Working Capital	. 🗖	\$_0	\$ 0
Other (specify): Investments in middle-market companies		\$ _0	⊠ \$ <u>**</u>
Column Totals		\$_**	⊠ \$ <u>**</u>

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

5.

^{*}It is anticipated that an affiliate of the General Partner will receive a fee for management services (the "Management Fee") payable by the Issuer, in advance, on the first day of each fiscal quarter, equal to a percentage, as specified in the Management Agreement, multiplied by the aggregate Subscriptions of all Limited Partners of the Issuer.

^{** \$399,180,000} minus the Management Fee.

signature constitutes an undertaking by the issue	or to furnish to the U.S. Securities and Exchange Commis corrected investor pursuam to paragraph (b)(2) of Rule 5	ssion, upon written request of its staff, the
Issuer (Print or Type)	Signature	Date
CMEA Ventures VII (Parallel), L.P.	Wille	6/28/07
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
CMEA Ventures VII GP, L.P., as general partner of the issuer By: CMEA Ventures VII GP, LLC, as general partner CMEA Ventures VII GP, L.P.	General Partner	

D. FEDERAL SIGNATURE

— ATTENTION —

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

END