FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

34776





# FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

	SEC	SEC USE ONLY						
ĺ	Prefix	<u> </u>	Serial					
ŀ								
	DAT	ΓΕ RECEI	VED					

Name of Offering (D'check if this is an am	nendment and name ha	is changed, and	l indicate o	change.)			
The Column Group, LP Private Placeme	ent						
Filing Under (Check box(es) that apply): [	Rule 504 🗆 Rule 5	505 ☑ Rule 50	6 🗆 Sect	ion 4(6) 🗆 ULC	DE		
Type of Filing: ☐ New Filing ☑ Amendr	nent						
	A. BA	SIC IDENTIF	ICATIO	N DATA	-		
1. Enter the information requested about th	ie issuer						
Name of Issuer ( check if this is an amer	ndment and name has	changed, and i	ndicate ch	ange.)		·	
The Column Group, LP							
Address of Executive Offices	(N	umber and Stre	et, City, S	tate, Zip Code)	Telephone Number (I	ncluding Area Code)	
1249 NW Elford Drive, Seattle, WA 981	77						
Address of Principal Business Operations	(N	umber and Stre	eet, City, S	tate, Zip Code)	Telephone Number (I	ncluding Area Code)	
(if different from Executive Offices)							
Brief Description of Business							
Biotechnology Venture Capital Fund					P	ROCESSED	
Type of Business Organization					•		
□ corporation	☑ limited partnership	p, already form	ed	🗅 other (	please specify):	IUL 1 1 2007	
☐ business trust	☐ limited partnership	p, to be formed				2001	
		Month	Year			THUNSON	
		ดด		☑ Actual □	Estimated	<b>PERANCIAL</b>	
Actual or Estimated Date of Incorporation or Organization:							
Jurisdiction of Incorporation or Organization	on:	(Enter two-	letter U.S	. Postal Service a	abbreviation for State:	ᆔ	
		CN for Car	iada; FN f	or other foreign j	jurisdiction)	D E	

## GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA									
2. Enter the information requested for the following:									
• Each promoter of the issuer, if the issuer has been organized within the past five years;									
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;									
<ul> <li>Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and</li> </ul>									
Each general and managing partner of partnership issuers.									
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☑ General and/or Managing Partner									
Full Name (Last name first, if individual)									
The Column Group GP, LP									
Business or Residence Address (Number and Street, City, State, Zip Code)									
1249 NW Elford Drive, Seattle, WA 98177									
Check Box(es) that Apply:									
Full Name (Last name first, if individual).									
Baxter, Jeff									
Business or Residence Address (Number and Street, City, State, Zip Code)									
1249 NW Elford Drive, Seattle, WA 98177									
Check Box(es) that Apply:									
Full Name (Last name first, if individual)									
Ekman, Harald									
Business or Residence Address (Number and Street, City, State, Zip Code)									
1249 NW Elford Drive, Seattle, WA 98177									
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director ☐ General and/or Managing Partner									
Full Name (Last name first, if individual)									
Klausner, M.D., Richard									
Business or Residence Address (Number and Street, City, State, Zip Code)									
1249 NW Elford Drive, Seattle, WA 98177									
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director ☐ General and/or Managing Partner									
Full Name (Last name first, if individual)									
Rapeport, M.D., William G.									
Business or Residence Address (Number and Street, City, State, Zip Code)									
1249 NW Elford Drive, Seattle, WA 98177									
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director ☐ General and/or Managing Partner									
Full Name (Last name first, if individual)									
Svennilson, Peter									
Business or Residence Address (Number and Street, City, State, Zip Code)									
1249 NW Elford Drive, Seattle, WA 98177									
Check Box(es) that Apply: $\square$ Promoter $\square$ Beneficial Owner $\boxtimes$ Executive Officer $\square$ Director $\square$ General and/or Managing Partner									
Full Name (Last name first, if individual)									
Goeddel, Ph.D., David V.									
Business or Residence Address (Number and Street, City, State, Zip Code)									
1249 NW Elford Drive, Seattle, WA 98177									

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					B. 13	NFORMA	TION AB	OUT OFF	ERING					
				-								<u>-</u>	Yes	No
1.	Has the	issuer solo	l, or does t	he issuer ir	itend to sel	ll, to non-a	credited i	nvestors in	this offerin	ng?				☑
				Answer al	so in Appe	endix, Colu	ımn 2, if fi	ling under	ULOE					
2.	2. What is the minimum investment that will be accepted from any individual?(lesser amounts may be accepted at discretion of the general partner)								*\$ 5,000,000 for individual					
	e gen	p	<b>~~ ,</b>										investo	
													\$10,000 institut investo	ional
													Yes	No
3.	Does th	e offering	permit join	ıt ownershi	p of a sing	le uni <i>t</i>				•••••			☑	
4.	similar is an ass broker o	remunerati sociated pe or dealer.	on for solic rson or again of more that	citation of ent of a bro	purchasers oker or dea persons to	in connect ler register	ion with s ed with the	ales of secu e SEC and/	urities in th or with a s	e offering. tate or state	If a perso es, list the	commission or in to be listed name of the nay set forth		
Full Nan <b>N/A</b>	ne (Last n	ame first, i	f individua	al)										
Business	or Reside	ence Addre	ess (Numbe	er and Stre	et, City, St	ate, Zip Co	de)		<u> </u>					
Name of	Associate	ed Broker	or Dealer								***			
Canana in	Which D	I :aa-	d Use Cali	ما ما ما	ands to Co	licit Purcha						<u></u>		
•												🗆 All S	States	
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	[MT]	[NE]	[NV]	[NH]	[KN]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]		PA]	
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Business	or Reside	ence Addre	ess (Numbe	er and Stre	et, City, St	ate, Zip Co	de)						. <del>-</del>	
Name of	Associate	ed Broker	or Dealer											
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	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	(FL)	[GA]		ID]	
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	[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]		PA]	
	ſŖŊ	[SC]	(SD)	[TN]	[TX]	(UT)	[VT]	[VA]	[WA]	[WV]	[WI]	[WY] [I	PRI	

(Use blank sheet, or copy and use additional copies of this sheet, if necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PR	OCEEDS			
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\sigma\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security	Aggregate		Ai	mount Already Sold
		Offering Price	_		
		\$ -0-	. 2	<u> </u>	-0-
	Equity	<u>\$ -0-</u>	- 3		-0-
	□ Common □ Preferred				
	Convertible Securities (including warrants)		. \$	<u> </u>	-0-
	Partnership Interests (*the general partner, at its discretion, may accept lesser amounts)		2 \$		74,500
	Other (Specify)	<u>\$ -0-</u>	. \$		-0
	Total	\$ 350,000,000	2 \$		74,500
	Answer also in Appendix, Column 3, if filing under ULOE.				
2.	Enter the number of accredited and non-accredited investors, who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
		Number Investors			Aggregate Pollar Amount of Purchases
	Accredited Investors		_ \$		74,500
	Non-accredited Investors	-0-	_ 1	5	-0-
	Total (for filings under Rule 504 only)	-0-	_	<u> </u>	-0-
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.				
	Type of offering	Type of		ב	Oollar Amount
		Security			Sold
	Rule 505		_ \$	<u> </u>	
	Regulation A		_ \$	<u> </u>	
	Rules 504		_ \$	_	
	Total		. \$	<u> </u>	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees		<b></b>	<u>s</u>	-0-
	Printing and Engraving Costs				25,000
	Legal Fees				500,000
	Accounting Fees				25,000
	Engineering Fees				-0-

450,000 1,000,000

issucr."	•	the aggregate offering price given in response to Part C- Question 1 C - Question 4.a. This difference is the "adjusted gross proceeds t	the		¥	<u>349,000,000</u>
5.	of the purposes shown. If the arr	adjusted gross proceeds to the issuer used or proposed to be used for count of any purpose is not known, furnish an estimate and check the of the payments listed must equal the adjusted gross proceeds to the Question 4.b above.	e box t	0		
				Payments : Officers, Directors, Affiliates	<b>Q</b>	Payments to Others
	Salaries and fees		Ø	<u>s -0-</u>	_ 0	<u>s -0-</u>
	Purchase of real estate		Ø	<u>s</u>	_ Ø	<u>\$</u>
	Purchase, rental or leasing and in	stallation of machinery and equipment	<b>2</b>	<u>s -0-</u>	_ <b>Ø</b>	<u>s -0-</u>
	Construction or leasing of plant b	ouildings and facilities	Ø	<u>s -0-</u>	Ø	<u>s -0-</u>
		including the value of securities involved in this offering that may be securities of another issuer pursuant to a merger)	c Ø	<u>\$ -0-</u>	_ Ø	\$ 336,500,000
	Repayment of indebtedness		20	<u>\$ -0-</u>	_ Ø	<u>s -0-</u>
	Working capital		☑	<u>\$ -0-</u>	🗵	<u>\$ 12.500.000</u>
	Other (specify):		Ø	\$ -0-	_ Ø	<u>s -0-</u>
	Column Totals		<b>Ø</b>	\$ -0-	_ 🛮	\$ 349,000,000
	Total Payments Listed (column to	otals added)		Ø <u>\$34</u>	9.000.00	20
		D. FEDERAL SIGNATURE				
constitut	es an undertaking by the issuer to t	signed by the undersigned duly authorized person. If this notice is furnish to the U.S. Securities and Exchange Commission, upon writed investor pursuant to paragraph (b)(2) of Rule 502.				
Issuer (P	rint of Type)	Signature ////// Dat	e			
The Col	umn Group, LP	Shill Lift Jun	e 29, 2	2007		
Name of	Signer (Print or Type)	Title of Signer (Print or Type)				
Harald I	Ekman	Principal of The Column Group GP, LP, the general	partne	r of the Issuer		

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

 $\mathbb{END}$