FORM D

1402345

OMB APPROVAL

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

OMB Number: 3235-0076
Expires: April 30, 2008
Estimated average burden
hours per response.16.00

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NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
FORM LIMITED OFFERING EXEMPTION

SEC USE ONLY						
Prefix	Serial					
1						
DATE RECEIV	ED					

Name of Offering (B) check if this is an amendment and name has changed, and indi-	cate change.)	
Global Environment Emerging Markets Fund III-A, L.P Offer and Sale of Limite	d Partnership Interests	
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 [Section 4(6) ULOE	L LORDIN BENJA 1880 SERVE BINGS LAVIE BINGS FELLER LAVIE 1861
Type of Filing: New Filing Amendment #2		1
A. BASIC IDENTIFICATION	DATA	111444444444144444444444444444444444444
1. Enter the information requested about the issuer		07069698
Name of Issuer (check if this is an amendment and name has changed, and indicat	e change.)	01008080
Global Environment Emerging Markets Fund III-A, L.P.		
Address of Executive Offices (Number and Street, City, State, Zip Code	Telephone Number (Including	Area Code)
c/o GEF Management Corporation, 1225 Eye Street, N.W., Washington, D.C. 20005	(202) 789-4500	
Address of Principal Business Operations (Number and Street, City, State, Zip Code	Telephone Number (Including	Area Code)
(if different from Executive Offices) same	same	
Brief Description of Business Investment Fund		
Type of Business Organization		PROCESSED
☐ corporation ☐ limited partnership, already formed	other (please spe	cify):
☐ business trust ☐ limited partnership, to be formed		. // ### @ = 000=
Month Year	· · · · · · · · · · · · · · · · · · ·	11 JUL U 5 2007
Actual or Estimated Date of Incorporation or Organization: 0 2 0 7	Actual Estimated	MI TURNON
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abb	reviation for State:	THOMSON
CN for Canada; FN for other foreign ju		FINANCIAL FINANCIAL

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

		A. BASIC IDE	NTIFICATION DATA							
2. Enter the information re	-	_								
=		issuer has been organized								
of the issuer;	•	·			more of a class of equity securities					
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	☐ General and/or					
Check Box(cs) that Apply.					Managing Partner					
Full Name (Last name first, GEEMF III GP Limited	if individual)									
Business or Residence Add c/o GEF Management Cor	•	-								
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner					
Full Name (Last name first, GEEMF III Partners, L.P.	if individual)									
Business or Residence Add										
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner					
Full Name (Last name first, Leonard, H. Jeffrey	if individual)		•							
Business or Residence Addr c/o GEF Management Cor	•									
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director	☐ General and/or Managing Partner					
Full Name (Last name first, Foist, Brian	if individual)		•							
Business or Residence Adda c/o GEF Management Cor	•		•							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner					
Full Name (Last name first, Nederlandse Financiering	•	voor Ontwikkelingsland	ien N.V.							
Business or Residence Add Anna van Saksenlaan 71,										
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner					
Full Name (Last name first, CDC Group ple	if individual)									
Business or Residence Add 6 Duke Street St. James's,			Code)							
Check Box(es) that Apply:	Promoter	⊠ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner					
Full Name (Last name first, DEG - Deutsche Investitio		eklungsgesellschaft mbH								
Business or Residence Adda Belvederestrasse 40, 50933			Code)							
	(Use blar	ik sheet, or copy and use a	additional copies of this sh		y.)					

B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Answer also in Appendix, Column 2, if filing under ULOE.												
2. What is the minimum investment that will be accepted from any individual?										\$ N/A		
3. Does the offering permit joint ownership of a single unit?									Yes	No		
commis a perso states,	the informatession or sime to be liste list the name or dealer, ye	ilar remune d is an asso e of the bro	ration for se ociated personker or deal	olicitation of on or agent er. If more	of purchaser of a broker than five (s in connec or dealer r 5) persons	tion with sa egistered w to be listed	iles of secur ith the SEC	ities in the and/or wit	offering. If h a state or		
Full Name N/A	(Last name	first, if ind	ividual)									
Business o	or Residence	Address (N	Number and	Street, City	y, State, Zip	Code)			· · · ·			,
Name of A	Associated B	roker or De	ealer									
	Vhich Person					rchasers						All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] . [TN]	[NJ] [TX]	[MM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
Full Name	(Last name	first, if ind	ividual)									
Business o	r Residence	Address (N	Number and	Street, City	y, State, Zip	Code)						
Name of A	Associated B	roker or De	ealer									
	Which Person							· -				□ All Ct-4
	All States (All States
(IL)	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[он]	[OK]	[OR]	[PA]
[RI]	[SC]	. [SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name	(Last name	first, if ind	ividual)	·			. =					
Business o	r Residence	Address (N	Number and	Street, City	y, State, Zip	Code)						<u> </u>
Name of A	Associated B	roker or De	aler									
States in W	Vhich Persor	n Listed Ha	s Solicited (or Intends t	o Solicit Pur	rchasers			•			
	All States" o											All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[IL]								E 175 7	E 45 1 13	50.17	ron.	ED 4.3
[IL] [MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$0.00	\$0.00
	Equity	\$0.00	<u>\$0.00</u>
	Convertible Securities (including warrants)	\$0.00	<u>\$0.00</u>
	Partnership Interests	\$ 350,000,000.00	\$ 70,000,000.00
	Other (Specify)		<u>\$0.00</u>
	TotalAnswer also in Appendix, Column 3, if filing under ULOE.	\$ 350,000,000.00	\$ 70,000,000.00
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number	Aggregate Dollar Amount
		Investors	of Purchases
	Accredited Investors	<u>1</u>	\$ 70,000,000.00
	Non-accredited Investors	. <u>0</u>	\$0.00
	Total (for filings under Rule 504 only)	·	
	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505		
	Rule 505		
		·	
	Regulation A		
	Regulation A		
	Rule 504		\$0.00
	Rule 504		\$0.00 \$0.00
	Regulation A		
	Regulation A		\$0.00
	Regulation A		\$0.00 \$85,000.00
	Regulation A		\$0.00 \$85,000.00 \$0.00
	Regulation A		\$0.00 \$85,000.00 \$0.00 \$0.00

	C. OFFERING PRICE,	NUMBER OF INVESTORS, EXPENSES AN	DL	JSE OF F	PROCEEDS		<u></u>
	b. Enter the difference between the aggregate of and total expenses furnished in response to Part C proceeds to the issuer."	fering price given in response to Part C - Quest - Question 4.a. This difference is the "adjusted	ion gros	1			\$ 349,830,000.
5.	Indicate below the amount of the adjusted gross proc the purposes shown. If the amount for any purpose is left of the estimate. The total of the payments listed forth in response to Part C - Question 4.b above.	not known, furnish an estimate and check the box	to th	e			
	Total in response to Fair C - Question 4.0 above.			O Dire	ments to fficers, ectors, & filiates		Payments to Others
	Salaries and fees			\$0.00			<u>\$0.00</u>
	Purchase of real estate			\$0.00			<u>\$0.00</u>
	Purchase, rental or leasing and installation of n	nachinery and equipment		\$0.00			\$0.00
	Construction or leasing of plant buildings and	facilities		\$0.00			<u>\$0.00</u>
	Acquisition of other business (including the va offering that may be used in exchange for the a	ssets or securities of another	_				
				\$0.00			<u>\$0.00</u>
	• •			<u>\$0.00</u>			<u>\$0.00</u>
	- ,			<u>\$0.00</u>		\boxtimes	\$ 349,830,000
	Other (specify):						
				\$0.00			\$0.00
	Column Totals			\$0.00		\boxtimes	\$ 349,830,000.
	Total Payments Listed (column totals added)			\boxtimes	\$ 349,830	0,00	00.00
		D. FEDERAL SIGNATURE					
sig	e issuer has duly caused this notice to be signed by nature constitutes an undertaking by the issuer to formation furnished by the issuer to any non-accredi	arnish to the U.S. Securities and Exchange Com-	miss	ion, upor			
ss	uer (Print or Type)	Signature		ı	Date		
	obal Environment Emerging Markets Fund III- L.P.	1355			June 2	27	2007
٧a	me of Signer (Print or Type)	Title of Signer (Print or Type)					
Br	an J. Foist	Director of GEEMF III GP Limited, the Gene the General Partner of Global Environment E					

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

