OMB Number:

Expires:

OMB APPROVAL

Estimated average burden

hours per response . . .

# FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION RECEIVED Washington, D.C. 20549

**SECTION 4(6), AND/OR** 

UNIFORM LIMITED OFFERING EXEMP

FORM D

JUN 1 5 2007

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION

SEC USE ONLY refix Serial

DATE RECEIVED

Name of Offering (□ check if this is an	amendment and name h	as changed, a	nd indicate	change.)		
Private Placement of Limited Partner	ship Interests of Core l	Plus Real Es	tate Fund	· Q, L.P.		
Filing Under (Check box(es) that apply)	: 🗆 Rule 504 🗆 Rule	505 🗹 Rule 5	506 □ Sec	tion 4(6) 🛚	ULOE	,
Type of Filing: ☐ New Filing ☑ Amen	dment					
	A. BA	SIC IDENT	IFICATIO	N DATA		
1. Enter the information requested about	the issuer					
Name of Issuer ( check if this is an an	nendment and name has	changed, and	d indicate o	hange.)		
Core Plus Real Estate Fund - Q, L.P.						
Address of Executive Offices	(I	Number and	Street, City	, State, Zip C	ode) Telephone Numbe	r (Including Area Code)
c/o The Townsend Group, Inc., Skylig Cleveland, OH 44113	ht Office Tower, 1660	West Second	l Street, St	ite 450,	(216) 781-9090	,
Address of Principal Business Operation	s (I	Number and	Street, City	, State, Zip C	ode) Telephone Numbe	r (Including Area Code)
(if different from Executive Offices)						
Brief Description of Business					_ PMO(	ESSED
To operate as an open end private investant invest in real estate and related as	•	invest in otl	her private	equity fund	S NUL &	5 2007
Type of Business Organization					<b>1-</b> 4	2007
☐ corporation	☑ limited partnership	, already for	med	□ oth	er (please specify). $\mathbf{O}\lambda$	ASO <sub>R</sub>
☐ business trust	☐ limited partnership	, to be forme	d		PHYAR	CIAI
	-	Month	Year			
Actual or Estimated Date of Incorporation	on or Organization:	06	04	☑ Actual	☐ Estimated	
Jurisdiction of Incorporation or Organiza	ation:	(Enter two	-letter U.S	. Postal Servi	ce abbreviation for State:	DE
		CN for Ca	nada; FN f	cr other forei	gn jurisdiction)	P P

## GENERAL INSTRUCTIONS

### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or cartified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on UOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes apart of this notice and must be completed.

## **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA
2. Enter the information requested for the following:
<ul> <li>Each promoter of the issuer, if the issuer has been organized within the past five years;</li> </ul>
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
• Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
Each general and managing partner of partnership issuers.
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual)
Core Plus Partners, L.P.
Business or Residence Address (Number and Street, City, State, Zip Code)
c/o The Townsend Group, Inc., Skylight Office Tower, 1660 West Second Street, Suite 450, Cleveland, OH 44113
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner of the General Partner
Full Name (Last name first, if individual)
TTG Core Plus Investments, LLC
Business or Residence Address (Number and Street, City, State, Zip Code)
c/o The Townsend Group, Inc., Skylight Office Tower, 1660 West Second Street, Suite 450, Cleveland, OH 44113
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director ☐ General and/or Maraging Partner
Full Name (Last name first, if individual).
Ahern, Terrance R.
Business or Residence Address (Number and Street, City, State, Zip Code)
c/o Townsend Group, Inc., Skylight Office Tower, 1660 West Second Street, Suite 450, Cleveland, Ohio 44113
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual)
Lynch, Kevin W.
Business or Residence Address (Number and Street, City, State, Zip Code)
c/o Townsend Group, Inc., Skylight Office Tower, 1660 West Second Street, Suite 450, Cleveland, Ohio 44113
Check Box(es) that Apply: $\square$ Promoter $\square$ Beneficial Owner $\boxtimes$ Executive Officer $\square$ Director $\square$ General and/or Maraging Partner
Full Name (Last name first, if individual)
Blaschka, Francis L.
Business or Residence Address (Number and Street, City, State, Zip Code)
c/o Townsend Group, Inc., Skylight Office Tower, 1660 West Second Street, Suite 450, Cleveland, Ohio 44113
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director ☐ General and/or Maraging Partner
Full Name (Last name first, if individual)
Long, Jay E.
Business or Residence Address (Number and Street, City, State, Zip Code)
c/o Townsend Group, Inc., Skylight Office Tower, 1660 West Second Street, Suite 150, Cleveland, Ohio 44113
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director ☐ General and/or Maraging Partner
Full Name (Last name first, if individual)
Myer, F.C. Neil
Business or Residence Address (Number and Street, City, State, Zip Code)
c/o Townsend Group, Inc., Skylight Office Tower, 1660 West Second Street, Suite 450, Cleveland, Ohio 44113
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director ☐ General and/or Maraging Partner
Full Name (Last name first, if individual)
Brown, Richard W.
Business or Residence Address (Number and Street, City, State, Zip Code)

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c/o Townsend Group, Inc., Sky	light Office To	ower, 1660 West Secon	d Street, Suite	450, Clevela	ind, Ohio 44113	
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive	Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	dividual)					
McCoy, Quincy						
Business or Residence Address c/o Townsend Group, Inc., Sky				450, Clevela	and, Ohio 44113	
Check Box(es) that Apply:	☑ Promoter	☐ Beneficial Owner	☐ Executive	Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	dividual)				•	
The Townsend Group, Inc.						
Business or Residence Address	(Number and S	Street, City, State, Zip Co	ode)			
Skylight Office Tower, 1660 W	est Second Str	eet, Suite 450, Clevelan	ıd, Ohio 44113			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive	Officer	☐ Director	General and/or Maraging Partner
Full Name (Last name first, if in	dividual).					
Business or Residence Address	(Number and S	Street, City, State, Zip Q	ode)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive	Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	dividual)				·	<del></del>
Business or Residence Address	(Number and S	Street, City, State, Zip O	ode)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive	Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	dividual)					
		<del></del>				
Business or Residence Address	(Number and S	Street, City, State, Zip O	ode)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive	Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	dividual)					
Business or Residence Address	(Number and S	Street, City, State, Zip C	ode)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive	))fficer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	dividual)					
Business or Residence Address	(Number and S	Street, City, State, Zip C	bde)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive	Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	diviđual)	<u>.</u>	<u>, , , , , , , , , , , , , , , , , , , </u>		· · · · · ·	
Business or Residence Address	(Number and S	Street, City, State, Zip G	ode)			

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					B.	INFORMA	ATION A	BOUT ()	FFERING	;			•	
													Yes	No
1.	Has the	issuer sol	d, or does	the issuer	intend to	sell, to non-	accredited	linvestors	in this of	ering?			🗆	☑
				Answer	also in A	pendix, Co	luman 2, if	filing und	er ULOE					
2.	What is	the minir	num inves	tment that	will be ac	cepted fron	n any indiv	/idual?					\$ 25,00	0
													Yes	No
3.	Does th	e offering	, permit joi	int owners	hip of a si	ngle unit?	•••••						☑	
	similar an asso broker	remunerat ciated per or dealer.	tion for sol	icitation on t of a broan five (5)	f purchase ker or dea persons t	ers in conne der registere	ction with d with the	sales of se SEC and	curities in or with a	n the offerin	directly, any c ng. If a person es, list the nau dealer, you n	n to be liste ne of the	ed is	
Full Name	e (Last n	ame first,	if individu	ıal)										
N/A – no	commis	sion or o	ther remu	neration	paid or gi	ven directly	y or indire	ectly						
Business of	or Resid	ence Addi	ress (Numl	ber and St	reet, City,	State, Zip	Code)							
Name of A	Associat	ed Broker	or Dealer						•••	, . <del>-</del>		, ,	,	
						Solicit Purc								
(Che	ck"All	States" or	check ind	ividual St	ates)			•••••						
	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
	[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
	[MT]	[NE]	[NV]	[NH]	[1/1]	[NM]	[NY]	[NC]	[ND]		[OK]	[OR]	[PA]	
	[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
Full Name	e (Last n	ame first,	if individu	ial)										
Business	or Resid	ence Add	ress (Numl	ber and St	reet, City,	State, ZipC	Code)							
Name of A	Associat	ed Broker	or Dealer											
States in V	Which P	erson List	ed Has Sol	icited or I	ntends to	Solicit Purc	hasers			,				
(Che	ck "All	States" or	check ind	ividual St	ates)			,				🗀 A	All States	
	[AL]	[AK]	[AZ] .	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
	[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
	[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
	[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
Full Name	e (Last n	ame first,	if individu	ıal)										
Business of	or Resid	ence Add	ress (Numl	ber and St	reet, City,	State, Zip	Code)					•		
Name of A	Associat	ed Broker	or Dealer			<del></del> \-			***					
States in \	Which P	erson List	ed Has Sol	icited or I	ntends to	Solicit Purc	hasers							
										***************		A	All States	
	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]		[GA]	(HII)	[ID]	
	[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]		[MN]	[MS]	[MO]	
	[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
	[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[wv]	(wi)	[WY]	[PR]	

(Use blank sheet, or copy and use additional copies of this sheet, if necessary.)

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	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEED
1.	Enter the aggregate offering price of securities included in this offering and the to al amount already sold.
	Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box 0 and
	indicate in the columns below the amounts of the securities offered for exchange and already exchanged

Type of Security		Aggregate	An	nount Already
	O	ffering Price		Sold
Debt	<u>\$</u>	-0-	\$	-0-
Equity	<u>\$</u>	-0-	<u>\$</u>	-0-
□ Common □ Preferred				
Convertible Securities (including warrants)	<u>s</u>	-0-	<u>s</u>	-0-
Partnership Interests	<u>\$ 8</u>	1,750,000	<u>\$ 81.</u>	,750,000
Other (Specify)	<u>s</u>	-0	<u>s</u>	-0-
Total	\$ 8	1,750,000	<u>\$ 81.</u>	,750,000
Answer also in Appendix, Column 3, if filing under ULOE.				
Enter the number of accredited and non-accredited investors, who have purchased securities in this offering an the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	i			
				Aggregate
		Number		ollar Amount
		Investors	C	of Purchases
Accredited Investors		-143-	<u>\$ 81.</u>	,750,000
Non-accredited Investors		-0-	<u>s</u>	-0-
Total (for filings under Rule 504 only)			s	N/A
Answer also in Appendix, Column 4, if filing under ULOE.				
If this filing is for an offering under Rule 504 or 505, enter the information reques ed for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12)months proor to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1				
Type of offering		Type of	D	ollar Amount
		Security		Sold
Rule 505			<u>s</u>	
Regulation A			<u>s</u>	
Rules 504			\$	
Total			<u>\$</u>	
a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of he issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
Transfer Agent's Fees		હ	ă <u>\$</u>	-0-
Printing and Engraving Costs		🗹	<u> </u>	6,000
Legal Fees		🖫	₫ <u>\$</u>	49,145
Accounting Fees				6,800
Engineering Fees		<u>G</u>	Ø <u>\$</u>	-0-
Sales Commissions (specify finders' fees separately)				-0-
Other Expenses (identify) blue sky filing fees				3,200
Total				65,145

total exp	enses furnished in response to Part C - Ques	gate offering price given in response to Part C- Question 1 a stion 4.a. This difference is the "adjusted gross proceeds to	the			<u>\$ 8</u>	1,684	1,855
5.	Indicate below the amount of the adjusted of the purposes shown. If the amount of a	gross proceeds to the issuer used or proposed to be used fo ny purpose is not known, furnish an estimate and check the syments listed must equal the adjusted gross proceeds to the	r each box to	0				
					Payments to Officers, Directors, & Affiliates		Pa	yments to Others
	Salaries and fees		🗆	<u>s</u>	-0-		<u>s_</u>	-0-
	Purchase of real estate		🗆	<u>s</u>	-0-		<u>s</u>	-0-
	Purchase, rental or leasing and installation	of machinery and equipment	🗆	<u>\$</u>	-0-		<u>s</u>	-0-
	Construction or leasing of plant buildings	and facilities	🗆	<u>\$</u>	-0-		<u>\$</u>	-0-
		the value of securities involved in this offering that may be sof another issuer pursuant to a merger)		<u>\$</u>	-0-		<u>s</u>	-0-
	Repayment of indebtedness		🗆	<u>s</u>	-0-		<u>s</u>	-0-
	Working capital		🗆	<u>\$</u>	-0-		<u>s</u>	-0-
	Other (specify): (Investment Capital)		🗖	<u>\$</u>	-0-	$\square$	\$ 81	,684,855
	Column Totals		🗆	\$	-0-		<b>\$</b> 81	,684,855
	Total Payments Listed (column totals adde	ed)			☑ <u>\$ 81,68</u>	4,855	į	
		D. FEDERAL SIGNATURE						
constitut		y the undersigned duly authorized person. If this notice is the U.S. Securities and Exchange Commission, upon writter pursuant to paragraph (b)(2) of Rule 502.						
Issuer (F	rint of Type)	Signature Date						
Core Pl	us Real Estate Fund - Q, L.P.	Ruhard W Brown June	12	<b>, 2</b> 00	7			
By: Cor	e Plus Partners, L.P., as GP	Maria C						
By: TTO	G Core Plus Investments, LLC (its GP)							
	Signer (Print or Type)  Nard W. Brown	Title of Signer (Print or Type) Vice President						
			·		<del></del>			

### ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		E. STATE SIGNATU	RE			
l.	Is any party described in 17 CFR 230.252		•	-	Yes	No
	of such rule?					
		See Appendix, Column 5, for sta	te response.			
2.	The undersigned issuer hereby undertakes (17 CFR 239.500) at such times as require		of any state in w	hich this notice is filed, a noti	ice on Form D	
3.	The undersigned issuer hereby undertakes offerees.	s to furnish to the state administrators,	upon written rec	quest, information furnished	by the issuer to	
4.	The undersigned issuer represents that the Exemption (ULOE) of the state in which burden of establishing that these condition	this notice is filed and understands th				
	suer has read this notification and knows the rized person.	contents to betrue and has duly cause	d this notice to b	e signed on its behalf by the	undersigned dul	у
Issuer	(Print of Type)	Signature		Date		
Core	Plus Real Estate Fund - Q, L.P.			June <u>/ 22.,</u> 2007		
By: C	ore Plus Partners, L.P., as GP	Red Just	R	]		
By: T	TG Core Plus Investments, LLC (its GP)	1 Junior 16				
Name	(Print or Type)	Title (Print or Type)			:	
Ri	chard W. Brown	Vice President				

### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

## APPENDIX

1	2		3			4			5
		Intend to sell Type of security Type of investor and							ification
	to non-ac		and aggregate					under State ULOE (if yes, attach	
	investors (Part B-l		offering price offered in state		(Par	t C-Item 2)		!	, attach ation of
	(rart D-)	icem 1)	(Part C-Item 1)						granted)
			(Fair C-item )					1	-Item 1)
		<u> </u>		Number of		Number of		(*****	
				Accredited		Non-Accredited			
State	Yes	No	Limited Partnership Interests	Investors	Amount	Investors	Amount	Yes	No
AL									
AK				<u></u>			<u> </u>		
AZ		1	limited partnership interests (unlimited)	1	\$375,000	0	0		1
AR									
CA		√	limited partnership interests (unlimited)	8	\$7,180,000	0	0		4
СО							· 		
CT									
DE								ļ	
DC									
FL		1	limited partnership interests (unlimited)	1	\$25(,000	0	0		1
GA									
н									
ID									
IL		<b>V</b>	limited partnership interests (unlimited)	11	\$3,025,000	0	0		1
IN		1	limited partnership interests (unlimited)	1	\$200,000	0	0		1
lA									
KS									
KY									
LA									
ME									
MD									
MA									ļ
MI		√	limited partnership interests (unlimited)	2	\$500 000	0	0		1
MN				ļ					
MS								<u> </u>	
МО									

# APPENDIX

1	2		3				4			5
	Intend	to sell	Type of security		7	Disqual	ification			
	to non-ac	credited	and aggregate		amo	under Sta	ate ULOE			
	investors	in State	offering price			(Par	t C-Item 2)		(if yes,	attach
	(Part B-	ltem 1)	offered in state						explan	ation of
			(Part C-Item 1)							granted)
<u> </u>		1					<del>                                     </del>		(Part E	-Item 1)
				Number of			Number of			
State	Yes	No	Limited Partnership Interests	Accredited Investors	Amo	unt	Non-Accredited Investors	Amount	Yes	No
MT	163	110	interests	THVCStO13	AIII 9		Tuvestors	Amount	169	
									-	
NE		<u> </u>					-			
NV										
NH	<u> </u>									
NJ		1	limited partnership interests (unlimited)	1	\$120	,000	0	0		1
NM										
NY		1	limited partnership interests (unlimited)	3	\$95(	,000	0	0		1
NC										
ND										
ОН		1	limited partnership interests (unlimited)	2	\$350	,000	0	0		1
ок										
OR										
PA										
RI										
SC										
SD										
TN										
TX	<u> </u>									
UT	•									
VT										
VA										
WA		1	limited partnership interests (unlimited)	1	\$25,	100	0	0		1
wv										
WI										
WY										
PR										

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