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April 30, 2008

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FORM D

4.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549



FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY Prefix Serial DATE RECEIVED

check if this is an amendment and name has changed, and indicate change.) Name of Offering

All offering of minuted partitership interests			***	
Filing Under (Check box(es) that apply): □ Rule	504 🔲 Rule 505	□ Rule 506	☐ Section 4(6)	ULOE
Type of Filing: New Filing Amendment				
	7A. BASIC IDENTI	IFICATION DATA	<u> </u>	
1. Enter the information requested about the issuer				
Name of Issuer (check if this is an amendm	ent and name has changed, a	and indicate change.)		
Research Affiliates Fundamental Index - Er	nerging Markets, L.P.			
Address of Executive Offices (Number and Street, 6	City, State, Zip Code)		Telephone Number (07066741
155 N. Lake Avenue, Suite 900, Pasadena, G	CA 91101		(626) 584-2100	•
Address of Principal Business Operations (Number	and Street, City, State, Zip (Code)	Telephone Number (In	cluding Area Code)
(if different from Executive Offices)				
Brief Description of Business				
Investment fund				
Type of Business Organization				
☐ corporation		eady formed	other (please speci	fy):
business trust	limited partnership, to	be formed		
		Month .	<u>Year</u>	
Actual or Estimated Date of Incorporation or Organ		<u> 0 4</u>	10 4	☐ Estimated
Jurisdiction of Incorporation or Organization: (Enter				
	CN for Canada; FN for o	ther foreign jurisdiction	on) _	

GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers retying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure To file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

PROCESSED JUN 1 5 2007 THOMSON

		A. BASIC ID	ENTIFICATION DA	TA	
 Each beneficial own issuer; 	e issuer, if the issuer having the power and director of	uer has been organized wer to vote or dispose, or corporate issuers and of	•	ition of, 10% or n	nore of a class of equity securities of the of partnership issuers; and
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if it Research Affiliates Manag Business or Residence Address 155 N. Lake Avenue, Suit	gement, LLC s (Number and St		de)		
<u></u>		_ _		☐ Director	Canaral and/or Managing Portner
Check Box(es) that Apply: Full Name (Last name first, if	Promoter individual)	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Robert D. Arnott					
Business or Residence Address	(Number and St	reet, City, State, Zip Coo	de)	 	
155 N. Lake Avenue, Suit	e 900, Pasaden	a, CA 91101			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Nesbit, Janine					
Business or Residence Address	(Number and St	rect, City, State, Zip Coo	de)		
155 N. Lake Avenue, Suit	e 900, Pasaden	a. CA 91101			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Address	(Number and St	reet, City, State, Zip Coo	de)		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Address	s (Number and St	reet, City, State, Zip Coo	de)		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Address	s (Number and St	reel, City, State, Zip Coo	de)		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

		· · · · · ·		-		B. INI	ORMA	TION AB	OUT OF	FERING	1			
1.	Has t	he issuer s	old or doc	es the issue	er intend to	sell, to no	on-accredit	ed investor	rs in this of	ffering?			Yes	No 🔯
					Answer	also in Ap	pendix, Co	olumn 2, if	filing unde	er ULOE				
2.	What	is the mir	imum inv	estment th	at will be	accepted f	rom any in	dividual?					\$1,000,	000*
													*may be	e waived
													-	
3.	Does	the offeri	ng permit	joint owne	rship of a	single unit	1?						Yes	No □
4.	any control of the of SEC :	ommissio ffering. If and/or wit	n or simila a person i h a state o	ar remuner to be listed or states, lis	ation for s is an asso at the name	olicitation sciated per e of the bro	of purchas son or age oker or dea	vill be paid sers in cont nt of a brok tler. If mon et forth the	nection wit ker or deale re than five	h sales of s r registere (5) persor	ecurities in d with the us to be	n		
	Name f~issu	•	ne first, if	individual)									
Bus	iness c	or Residen	ce Addres	s (Number	and Stree	t, City, Sta	ite, Zip Co	de)						· · · · · · · · · · · · · · · · · · ·
Nan	ne of A	Associated	Broker o	r Dealer										
(Che	eck "A			Has Solic individual			•••••						_	All States
[AL		[AK] [IN]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[CO] [LA]	[CT] [ME]	(DE) [MD]	[DC] [MA]	[FL] [Ml]	[GA] [MN]	[HI] [MS]	[ID] [MO]	
[MT	Γ]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
[R1]		[SC]	[SD]	[TN]	[TX]	(UT)	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
Full	Name	e (Last nar	ne first, if	individual)									
Bus	iness c	or Residen	ce Addres	s (Number	and Stree	et, City, Sta	ate, Zip Co	de)						
Nan	ne of A	Associated	Broker or	r Dealer										
				Has Solic										All States
				[AR]						[FL]		[HI]	[ID]	
[IL] [M]		(IN] (NE)	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]	
[RI]		[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
Full	Name	(Last nar	ne first, if	individual)									
Bus	iness o	or Residen	ce Addres	ss (Number	r and Stree	et, City, St	ate, Zip Co	rde)			<u> </u>			_
Nan	ne of A	Associated	Broker o	r Dealer										
				Has Solic						******				l All States
[AL	-	(AK)	[AZ]	[AR]	[CA]	[CO]	[CT]	(DE)	[DC]	[FL]	[GA]	[HI]	[ID]	
(IL) (M)		(IN) [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	(LA) (NM)	[ME] [NY]	[MĐ] [NC]	[MA] [ND]	[Mi] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]	
[RI]		[SC]	(SD)	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the column below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity	\$	\$
	☐ Common ☐ Preferred	\$	\$
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$500,000,000	\$93,050,000
	Other (Specify:)	\$	\$
	Total	\$500,000,000	\$93,050,000
2.	Answer also in Appendix, Column 3, if filing under ULOE Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	4	\$93,050,000
	Non-accredited Investors	0	\$0
	Total (for filing under Rule 504 only)	N/A	N/A
	Answer also in Appendix, Column 4, if filing under ULOE	<u> </u>	•
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505	. N/A	N/A
	Regulation A	. N/A	N/A
	Rule 504	. N/A	N/A
	Total	. N/A	N/A
4.a.	Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$0
	Printing and Engraving Costs		\$0
	Legal Fees		\$30,000
	Accounting Fees		\$10,000
	Engineering Fees		\$0
	Sales Commissions (Specify finder's fees separately)		\$0
	Other Expenses (identify):		\$0
	Total	Ø	\$40,000

C. OFFERING PRICE, NO. OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b.	Enter the difference between the aggregate offering price g and total expenses furnished in response to Part C-Question gross proceeds to the issuer."	given in response to Part C-Question 1 n 4.a. This difference is the "adjusted		Ճ	\$499,96 <u>0,000</u>
5.	Indicate below the amount of the adjusted gross proceeds used for each of the purposes shown. If the amount for estimate and check the box to the left of the estimate. The the adjusted gross proceeds to the issuer set forth in respons	any purpose is not known, furnish an total of the payments listed must equal			
			Payments to Officers, Directors, & Affiliates		Payments To Others
	Salaries and Fees		□\$ <u>0</u>		\$ <u>0</u>
	Purchase of real estate		\$ 0		\$ <u>0</u>
	Purchase, rental or leasing and installation of machiner	ry and equipment	\$0		\$ <u>0</u>
	Construction or leasing of plant buildings and facilities		\$0		\$ <u>0</u>
	Acquisition of other businesses (including the value of that may be used in exchange for the assets or securitie merger	es of another issuer pursuant to a	□\$ <u>0</u>		\$0
	Repayment of indebtedness		\$0		\$0
	Working Capital		□ \$0	\boxtimes	\$ <u>499,960,000</u>
	Other (specify):		□\$ <u>0</u>	\boxtimes	\$0
	Column Totals		□\$ <u>0</u>		\$0
	Total Payments Listed (column totals added)		⊠ \$4	99,960	,000
	D. FEDERA	AL SIGNATURE			
the	e issuer has duly caused this notice to be signed by the under following signature constitutes an undertaking by the issue tren request of its staff, the information furnished by the issue 2.	r to furnish to the U.S. Securities and	Exchange Commission,	upon	
Issi	uer (Print or Type)	Signature	Date		
	search Affiliates Fundamental Index - Emerging arkets, L.P.	Y	5	/30	107
Na	nie of Signer (Print or Type)	Title of Signer (Print or Type)			
Jar	nine Nesbit	Principal and Director of Admi Affiliates Management, LLC, it		h	
	ATT	ENTION			
	Intentional misstatements or omissions of fact con	stitute federal criminal violations.	(See 18 U.S.C. 1001	.)	

	E. STATE SIGNATURE		
۱.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification	No ⊠	
_			

See Appendix, Column 5, for state response

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date		
Research Affiliates Fundamental Index – Emerging Markets, L.P.		5130/07		
Name of Signer (Print or Type)	Title of Signer (Print or Type)			
Janine Nesbit	Principal and Director of Administration of Research Affiliates Management, LLC, its General Partner			

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

END