

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

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OMB APPROVAL	
OMB Number 3235-0076	

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SEC USE ONLY									
Prefix	Serial								
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Name of Offering (Chock if this is an amendment and name has changed, and indicate chan	pe.)	
Warrants issued in connection with the settlement of a litigation		
	tion 4(6) ULOP	
Type of Filing: New Filing Amendment	119901	
A. BASIC IDENTIFICATION DATA		
Enter the information requested about the issuer		
Name of Issuer (check if this is an amendment and name has changed, and indicate change.		07066422
Noizen, Inc.	,	U 103
Address of Executive Offices (Number and Street, City, State, Zip	Code) Telephone Number (Inc	hiding Area Code)
1042 Divisadero Street, San Francisco, CA 94115	415 595 1193	-
Address of Principal Business Operations (Number and Street, City, State, Zig (if different from Executive Offices)	Code) Telephone Number (In	cluding Area Code)
Brief Description of Business]	•
Internet based digital music sales	· (i	PROCESSED
Type of Business Organization	ather (alance and if)	
corporation limited partnership, already formed business trust limited partnership, to be formed	other (please specify):	JUN 0 5 2007
Month Year	_ 2_	THOMSON
Actual or Estimated Date of Incorporation or Organization: 05 DIT Actual Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation	Festimated T	FINANCIAL
CN for Canada; FN for other foreign jurisdiction		, iid atonte
GENERAL INSTRUCTIONS	123.00	
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regu 77d(6). When To File: A notice must be filed no later than 15 days after the first sale of securities in the	offering. A notice is deemed filed	with the U.S. Socurities
and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address which it is due, on the date it was mailed by United States registered or certified mail to that add		iddress after the date on
Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington,	D.C. 20549.	
Copies Required: <u>Five (5) copies</u> of this notice must be filed with the SEC, one of which must be photocopies of the manually signed copy or bear typed or printed signatures.	manually signed. Any copies not u	namially signed must be
Information Required: A new filing must contain all information requested. Amendments need thereto, the information requested in Part C, and any material changes from the information previous not be filed with the SEC.		
Filing Fee: There is no federal filing fee.		
State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULU-ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice of are to be, or have been made. If a state requires the payment of a fee as a precondition to the accompany this form. This notice shall be filed in the appropriate states in accordance with a this notice and must be completed.	with the Securities Administrator is claim for the exemption, a fee in t	each state where sales he proper amount shall
ATTENTION	•	
Failure to file notice in the appropriate states will not result in a loss of the fe appropriate federal notice will not result in a loss of an available state exempt filing of a federal notice.	deral exemption. Conversely, ion unless such exemption is p	failure to file the predictated on the
SEC 1972 (6-02) Persons who respond to the collection of information correquired to respond unless the form displays a currently visit of the collection of information corrections.	tained in this form are not ralid OMB control number.	1 of 9

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TECHOLOGY LAW GROUP

A. BASIC SUPSTIFICATION DATA	
2. Enter the information requested for the following:	·
 Each promoter of the issuer, if the issuer has been organized within the past five years; 	
 Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of 	a class of equity securities of the issuer.
 Lach executive officer and director of corporate issuers and of corporate general and managing partners of p 	partnership issuers; and
• Each general and managing partner of partnership issuers.	
Check Box(cs) that Apply: Promoter Beneficial Owner Executive Officer Director	General and/or Managing Partner
Pull Name (Last name first, if individual)	
Lazar Joshua David	
Business or Residence Address (Number and Street, City, State, Zip Code) 1042 Divisadero Street San Francisco CA 94115	
Check Box(cs) that Apply: Promoter Beneficial Owner Executive Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	·
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual)	·
<u>·</u>	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Check Box(cs) that Apply: Promoter Beneficial Owner Executive Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
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Business of Residence Address (Number and Street, City, State, Zip Code)	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
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4												Yes	№ []
1. Hz	s the i	issuer sold,	or does th			l, to non-ac					***************************************	X	F-Y
	Answer also in Appendix, Column 2, if filing under ULOE.									\$ 0.00)		
2. W	What is the minimum investment that will be accepted from any individual?							*******	Yes	No			
3. Do	Does the offering permit joint ownership of a single unit?									园	5 2		
4. Er	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering								rectly, any				
co	rumiss	ion or simi	lar remuner	ation for so	dicitation	of purchase nt of a brok	rs în conno	ction with :	ales of sec	wities in th	e offering.		
CIT	states,	list the na	me of the b	oker or dea	eler. Il mo	re than five	(5) person	s to be liste	ed are assoc	iated perso	ns of such		
a 1	roker	or dealer,	you may se	t forth the	informatio	on for that	broker or d	lealer only.					
Full N	ame (L	ast name f	irst, if indi	vidual)									
Busine	ss or F	Residence /	Address (N	umber and	Street Ci	ty, State, Z	ip Code)						
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. DEFENDAL PRICE, STABLE POPTA PRITURE, EXPLORES AND USE OF PARAMETER Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Amount Already Aggregate Type of Security Offering Price Sold Debt _______S . Common Preferred 0.00 Other (Specify) ______S 0.00 0.00 Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Dollar Amount Number of Purchases Investors Accredited Investors 9.00 0.00 Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOB. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Dollar Amount Type of Sold Security Type of Offering 0.00 Rule 505 0.00 Regulation A 0.00 Rule 504 Total Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees □ \$ _ Printing and Engraving Costs 700.00 Legal Fccs

700.00

Accounting Fees

Total

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and total expenses furnished in response to	regate officing price given in response to Part C — Question Part C — Question 4.a. This difference is the "adjusted part C — Question 4.a."	द्रापञ्ड	s700.00
each of the purposes shown. If the amo	ed gross proceed to the issuer used or proposed to be used out for any purpose is not known, furnish an extimate. The total of the payments listed must equal the adjusted gase to Part C — Question 4.b above.	and	
		Payments to	
	;	Officers, Directors, & Affiliates	Payments to Others
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Purchase of real estate		s	s
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	igs and facilities		_
offering that may be used in exchange i	ing the value of securities involved in this for the assets or securities of another		
Repayment of indebtedness		\$	
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signature constitutes an undertaking by the in- the information furnished by the issuer to an Issuer (Print or Type)	gned by the undersigned duly authorized person. If this is ssuer to furnish to the U.S. Securities and Exchange Cony non-accredited investor pursuant to paragraph (b)(2	notice is filed under Rimunission, upon writt c) of Rule 502. Date	ule 505, the followin on request of its staf
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1.	Is any party described in 17 CFR 230.262 proprovisions of such rule?				Yes	· No
	See	Appendix, Column 5, for s	ate response.			
2.	The undersigned issuer hereby undertakes to fi D (17 CFR 239.500) at such times as require		ator of any state in w	hich this notice is fi	led a no	tice on Form
3.	The undersigned issuer hereby undertakes to issuer to offeroes.	furnish to the state adminis	strators, upon writte	n request, informat	ion fum	ished by the
4.	The undersigned issuer represents that the isc limited Offering Exemption (ULOE) of the st of this exemption has the burden of establish	ate in which this notice is fi	led and understands	e satisfied to be ent that the issuer claim	itled to ming the	the Uniform availability
	er has read this notification and knows the conte thorized person.	ants to be true and has duly co	uused this notice to b	e signed on its beha	lf by the	undersigned
Issucr (Print or Type)	Signature /		Date		
Noizen,	Inc.	MADO	In 1	5/11/2007		
Name (Print or Type)	Title (Print or Type)	7			
Joshua	Lazar	President	, U			•

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				A.	PENDO				
	to non-acinvestors	to sell corodited s in State -Itom 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			Disquali under Sta (if yes, explana waiver (Part E-	ification the ULOE attach tion of granted)	
'State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Ameunt	Yes	No
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	Intend to non-a investor	to sell coredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)					Disqualification under State UT.OE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No	4	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
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	to non-a investor	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
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