

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

OMB APP	ROVAL
OMB Number:	3235-0076
Expires:	May 31,2005
Estimated average	e burden
hours per respons	ie1 <u>6.00</u>

	SEC U	SE ONLY
Prefix		Serial
	DATE R	ECEIVED
		1

Name of Offering (check if this is an am	endment and name has changed, and indicate	change.) 1401367
Filing Under (Check box(es) that apply):	☐ Rule 504 ☐ Rule 505 🗵 Ru	ale 506
Type of Filing: New Filing	☐ Amendment	
	A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about t	he issuer	Mill Hill Hill Hill Hill Hill Hill Hill
Name of Issuer (check if this is an amend	iment and name has changed, and indicate ch	ange.) 07065920
Molecular Sensing, Inc.		<u> </u>
Address of Executive Offices	(Number and Street, City State, Zip Code)	Telephone Number (Including Area Code)
657 George Street, Montara, CA 9403	7	650-563-9577
Address of Principal Business Operations	(Number and Street, City State, Zip Code)	Telephone Number (Including Area Code)
657 George Street, Montara, CA 9403	7	650-563-9577
Brief Description of Business		
Biotech		PROCESSE
Type of Business Organization		
	☐ limited partnership, already formed	□ other (please specify MAY 3 1 2007
	☐ limited partnership, to be formed	THOMSON
	Month Year	FINANCIAL
Actual or Estimated Date of Incorporation of	or Organization: 1 2 0 6	■ Actual □ Estimated
Jurisdiction of Incorporation or Organizatio	n: (Enter two-letter U.S. Postal Service ab CN for Canada; FN for other foreign ju	ILIAI
GENERAL INSTRUCTIONS		• • • • • • • • • • • • • • • • • • • •

Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State: This Notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

				A. BASIC IDENTIFI	ICATION DATA							
2.	Enter th		on requested of to noter of the issue		organized within the past	five years;						
	•	Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% more of a class of equity securities of the issuer;										
	•	 Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and 										
	•	Each gene	ral and managin	g partner of partnership i	ssuers.							
Check	Box(es) t	hat Apply:	☐ Promoter	■ Beneficial Owner	Executive Officer	☒ Director		General and/or Managing Partner				
Full N	lame (Last	name first,	if individual)									
v	Veinberge	r, Scot										
Busin	ess or Resi	dence Addr	ess (Number and	Street, City, State, Zip	Code)							
6	57 George	Street, Mo	ntara, CA 940:	37				<u> </u>				
Checl	Box(es) t	hat Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☑ Director		General and/or Managing Partner				
Full N	lame (Last	name first,	if individual)									
	ornhop, E											
Busin	ess or Resi	dence Addr	ess (Number and	d Street, City, State, Zip	Code).			•				
4	07 W. Me	ade Drive, l	Nashville, TN 3	7205		.=						
Check	(Box(es) t	hat Apply:	☐ Promoter	➤ Beneficial Owner	☐ Executive Officer	X Director		General and/or Managing Partner				
Full N	lame (Last	name first,	if individual)									
R	ich, Willia	am E.						<u> </u>				
Busin	ess or Resi	dence Addr	ess (Number and	1 Street, City, State, Zip	Code)							
4	21 Mount	ainside Driv	ve, Whitefish, M	1ontana 59937	•							
		hat Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director		General and/or Managing Partner				
Full N	lame (Last	name first,	if individual)					•				
		echnologies										
Busin	ess or Resi	idence Addr	ess (Number and	d Street, City, State, Zip	Code)							
6	57 George	Street, Mo	ntara, CA 940	37								
Check	Box(es) t	hat Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director		General and/or Managing Partner				
Full N	lame (Last	name first,	if individual)					•				
V	anderbilt	University										
Busin	ess or Res	idence Addr	ess (Number and	d Street, City, State, Zip	Code)							
2	100 West	End Avenu	e, Suite 900, Na	shville, TN 37203			_					
Checl	k Box(es) t	hat Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director		General and/or Managing Partner				
Full N	lame (Last	name first,	if individual)									
Busin	ess or Res	idence Addr	ess (Number and	d Street, City, State, Zip	Code)							
Checl	c Box(es) t	hat Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director		General and/or Managing Partner				
Full N	Vame (Last	name first,	if individual)									
Busin	ess or Res	idence Addr	ess (Number and	d Street, City, State, Zip	Code)		-					
•			(Use bla	ink sheet, or copy and use addit	tional copies of this sheet, as no	ecessary)						

					В. 1	NFUKM	A ITON AE	SOUT OF	FERING				
1.	Has t	he issuer so	old, or doe				n-accredite			fering?	Yes	<u> </u>	No 🗷
2.	What	t is the min	imum inve			••		_			\$	N/A	
3.												X 1	
4.										directly or i			ission or
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Ful		e (Last nan	ne first, if	individual)									
Pur	N/A	or Paciden	ce Address	Number	and Street	City Sta	te, Zip Cod	e)					
Dus	5111622	or Kesideii	ce Address	s (Number	and Street,	, City, Sta	te, zip cou	<i>c)</i>					
Naı	me of	Associated	Broker or	Dealer									
Sta	tes in '	Which Pers	on Listed	Has Solicit	ted or Inter	nds to Sol	icit Purchas	ers					
	(Chec	ck "All Sta	tes" or che	ck individ	ual states).							•	II States
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Ful	l Nam	e (Last nan	ne first, if	individual)				_					
Bus	siness	or Residen	ce Address	(Number	and Street,	City, Sta	te, Zip Cod	e)	<u></u>				
Nar	me of	Associated	Broker or	Dealer									
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Bus	siness	or Residen	ce Address	(Number	and Street,	, City, Sta	te, Zip Cod	e)					
Nar	me of	Associated	Broker or	Dealer	<u> ·w-</u>			,					
Stat	tes in '	Which Pers	on Listed	Has Solicit	ted or Inter	nds to Soli	icit Purchas	ers					
	(Chec	ck "All Stat	tes" or che	ck individu	ıal stat e s) .						***************************************		Il States
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES A	ND	USE OF PROC	Æ	ED	S
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities for exchange and already exchanged.					
	Type of Security	C	Aggregate Offering Price		An	nount Already Sold
	Debt	\$	0		\$	0
	Equity	\$	100,000.00		\$	100,000.00
	☑ Common ☐ Preferred	•		-		
	Convertible Securities (including warrants)	\$	0		\$	0
	Partnership Interests	\$	0	•	\$	0
	Other (Specify)		0	-	\$	0
	Total	\$	100,000.00	-	\$	100,000.00
	Answer also in Appendix, Column 3, if filing under ULOE.	•		-	-	<u>.</u>
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if the answer is "none" or "zero."		Number			Aggregate ollar Amount
			Investors			of Purchases
	Accredited Investors		-2-	_	\$.	100,000.00
	Non-accredited Investors		0	_	\$	0
	Total (for filings under Rule 504 only)			_	\$	
	Answer also in Appendix, Column 4, if filing under ULOE.					
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.		Type of		n.	ollar Amount
	Type of Offering		Security			Sold
	Rule 505		N/A		\$	N/A
	Regulation A	_	N/A	-	\$	N/A
	Rule 504		N/A	-	\$	N/A
	Total		N/A	-	\$	N/A
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.					
	Transfer Agent's Fees				\$	
	Printing and Engraving Costs				\$	
	Legal Fees		_]	\$	30,000.00
	Accounting Fees		_		\$	
	Engineering Fees				\$	
	Sales Commissions (specify finders' fees separately)		_		\$	
	Other Expenses (identify)				\$	
			ı⊽	1	\$	30 000 00

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." \$ 70,000.00 Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above. Payments to Officers, Directors & Affiliates Payments to Officers, Directors & Affiliates Purchase of real estate						
			•		OCE	EDS	
	Part C - Question 1 and total expenses furnis	shed in response to Part $C - Q$	uestio	n		\$	70,000.00
5.	proposed to be used for each of the purposes is not known, furnish an estimate and check total of the payments listed must equal the ad-	shown. If the amount for any he box to the left of the estimations gross proceeds to the is	purpo: te. Tl	se ne			
	Total in response to Part C - Question 4.0 above	ve.		Officers, Directors &			
	Salaries and fees		\$		₽	\$	
	Purchase of real estate		\$			\$	
	Purchase, rental or leasing and installment of r	machinery and equipment	\$			\$	
	Construction or leasing of plant buildings and	facilities	\$			\$	
	involved in this offering that may be used in e	exchange for the assets or	\$			\$	
		•					
	Working capital		\$	-	X	\$	70,000.00
			\$			\$	
			\$			\$	
	Column Totals		\$		X	\$	70,000.00
	Total Payments Listed (column totals added)	•••••		⋈ \$	70	,000.	00
		D. FEDERAL SIGNATU	RE				
the wri	e issuer has duly caused this notice to be signed following signature constitutes an undertaking itten request of its staff, the information furnishe 502.	g by the issuer to furnish to th	e U.S	. Securities and Ex	chang	e Co	mmission, upon
Iss	uer (Print or Type)	Signature		Dat	te		
	Molecular Sensing, Inc.	SL			5-	9-0	ァテ
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)		1			
	Scot R. Weinberger	President					

		E. STATE SIGNATURE	
1.		sently subject to any of the disqualification provision	
	See	Appendix, Column 5, for state response.	
2.	The undersigned issuer hereby undertakes to form D (17 CFR 239.500) at such times as real	furnish to any state administrator of any state in whi quired by state law.	ch this notice is filed a notice on
3.	The undersigned hereby undertakes to furnish issuer to offerees.	to the state administrators, upon written request, in	formation furnished by the
4.	Limited Offering Exemption (ULOE) of the st	uer is familiar with the conditions that must be satisfate in which this notice is filed and understands that of establishing that these conditions have been satisf	t the issuer claiming the
	e issuer has read this notification and knows the dersigned duly authorized person.	e contents to be true and has duly caused this notice	to be signed on its behalf by the
İss	uer (Print or Type)	Signature	Date
	Molecular Sensing, Inc.	10/1	5-4-07
Na	me (Print or Type)	Title (Print or Type)	·

President

Instruction.

Scot R. Weinberger

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

				7	PENDIX			r -	
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-			-				•	Diognali	figation
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			Type of security					UL	OE
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1	1		offering price		i ype oi	mivesior and			
ì		s in State	offered in State		amount pu	rchased in State		waiver g	
	(Part B	-Item 1)	(Part C-Item 1)		(Part	C-Item 2)		(Part E-	Item 1)
				<u> </u>		Number of	·		
				i				l	
1	i			Number of		Non-		ľ	
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State	Yes	No	Common Stock	Investors	Amount	Investors	Amount	Yes	No
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VT				ļ					
VA				<u> </u>					

				Al	PENDIX				
1		2	3			4		5	5
	to non-ac	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in State (Part C-Item 1)		amount pur	investor and rchased in State C-Item 2)		Disquali under UL (if yes, explana waiver g (Part E-	State OE , attach ation of granted)
State	Yes	No	Common Stock	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
WA									
WV	 	-		l	-	-			
WI									
WY									
PR									

END