

 **NYSE Group**

*Cert NYS*

*1-33671*

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New York, New York 10005  
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pmadho@nysc.com

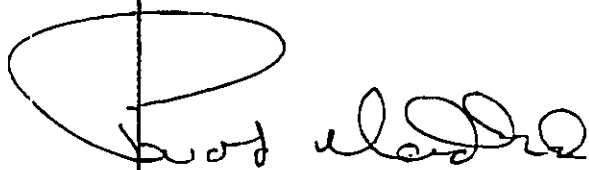
August 28, 2007

Ms. Velma T. Smith  
Branch Chief  
Securities and Exchange Commission  
Branch of Filer Support 2  
Room 2531  
100 F Street, NE  
Washington, DC 20549

Dear Ms. Smith:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, MERRILL LYNCH CAPITAL TRUST III, Trust Preferred Securities of Merrill Lynch Capital Trust III (and the guarantees with respect thereto) and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on August 28, 2007. Tentative listing date - August 29, 2007.

Sincerely,



**PROCESSED**

**SEP 05 2007**

**THOMSON  
FINANCIAL**



07060165

**RECEIVED**  
AUG 28 2007

The Division of  
Investment Management



-----BEGIN PRIVACY-ENHANCED MESSAGE-----

Proc-Type: 2001, MIC-CLEAR

Originator-Name: webmaster@www.sec.gov

Originator-Key-Asymmetric:

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&lt;SEC-HEADER&gt;0001193125-07-187451.hdr.sgml : 20070822

&lt;ACCEPTANCE-DATETIME&gt;20070822164602

ACCESSION NUMBER: 0001193125-07-187451

CONFORMED SUBMISSION TYPE: 8-A12B

PUBLIC DOCUMENT COUNT: 1

FILED AS OF DATE: 20070822

DATE AS OF CHANGE: 20070822

FILER:

## COMPANY DATA:

COMPANY CONFORMED NAME:

MERRILL LYNCH &amp; CO INC

CENTRAL INDEX KEY:

0000065100

STANDARD INDUSTRIAL CLASSIFICATION:

SECURITY BROKERS, DEALERS &amp; FLOTAT

IRS NUMBER:

132740599

STATE OF INCORPORATION:

DE

FISCAL YEAR END:

1229

## FILING VALUES:

FORM TYPE:

8-A12B

SEC ACT:

1934 Act

SEC FILE NUMBER:

001-07182

FILM NUMBER:

071073447

## BUSINESS ADDRESS:

STREET 1:

4 WORLD FINANCIAL CTR

CITY:

NEW YORK

STATE:

NY

ZIP:

10080

BUSINESS PHONE:

2124491000

## MAIL ADDRESS:

STREET 1:

4 WORLD FINANCIAL CTR

CITY:

NEW YORK

STATE:

NY

ZIP:

10080

FILER:

## COMPANY DATA:

COMPANY CONFORMED NAME:

Merrill Lynch Capital Trust III

CENTRAL INDEX KEY:

0001409447

STANDARD INDUSTRIAL CLASSIFICATION:

ASSET-BACKED SECURITIES [6189]

IRS NUMBER:

000000000

STATE OF INCORPORATION:

DE

FISCAL YEAR END:

1231

## FILING VALUES:

FORM TYPE:

8-A12B



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20 Broad Street, 17<sup>th</sup> Floor  
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212.656.5893



## FACSIMILE TRANSMITTAL SHEET

TO: Ms Velma Smith FROM: Michele Lee  
COMPANY: BEC DATE: 8/28/07  
FAX NUMBER: 202-777-1030 TOTAL NO. OF PAGES INCLUDING COVER: (4)  
PHONE NUMBER: 202-551-8203 SENDER'S PHONE NUMBER: 212-656-2795  
RE: Certification Letters SENDER'S FAX NUMBER: 212-656-5893

☐ URGENT ☐ FOR REVIEW ☐ PLEASE COMMENT ☐ PLEASE REPLY ☐ PLEASE RECYCLE

- ① Merrill Lynch Capital Trust III  
w/ Accession page  
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END