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FORM D 070

MAY 0 7 2007

MAY 2007

UNITED STATES AND EXCHANGE COMMISSION Ishington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL						
OMB Number:	3235-0076					
Expires:						
Estimated average burden						
hours per respons	se 16.00					

SEC USE ONLY				
Prefix	Serial			
DATE RE	CEIVED			

	THE OWN DIVITION OF LEAST	
	amendment and name has changed, and indicate change.)	•
Series A Preferred Stock		
Filing Under (Check box(es) that apply):	Rule 504 Rule 505 Rule 506 Section 4(6)	ULOE
Type of Filing: New Filing An	nendment	
	A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about	the issuer	
Name of Issuer (check if this is an am	endment and name has changed, and indicate change.)	
Rent One Online	•	
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
269 Mount Hermon Road #205, Scott	s Valley, CA 95066	(831) 438-3141
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
Same as above		
Brief Description of Business		
Travel Services		
1		PROCESS
Type of Business Organization		
corporation	, , , , ,	olease specify): MAY 2 2 2007
business trust	limited partnership, to be formed	
	Month Year	THOMSUN
Actual or Estimated Date of Incorporation o		nated
Jurisdiction of incorporation or Organizatio	 (Enter two-letter U.S. Postal Service abbreviation for State CN for Canada; FN for other foreign jurisdiction) 	
	Cit for Canada, 114 for other foreign jurisdiction)	

GENERAL INSTRUCTIONS

Cadagas

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

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Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter General and/or ☐ Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Ellis, Jeffrey Business or Residence Address (Number and Street, City, State, Zip Code) 269 Mount Hermon Road #205, Scotts Valley, CA 95066 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Bateman, Michael K. Business or Residence Address (Number and Street, City, State, Zip Code) 269 Mount Hermon Road #205, Scotts Valley, CA 95066 Promoter Check Box(es) that Apply: Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Croghan, Raymond D. Business or Residence Address (Number and Street, City, State, Zip Code) 269 Mount Hermon Road #205, Scotts Valley, CA 95066 Check Box(es) that Apply: Promoter Beneticial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Pahlavan, Arman do Squire, Sanders & Dempsey, L.L.P. Business or Residence Address (Number and Street, City, State, Zip Code) 600 Hansen Way, Palo Alto, CA 94304 Check Box(es) that Apply: Promoter Director General and/or Managing Partner Full Name (Last name first, if individual) Noel Group, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 22 E. Mifflin Street, Suite 1000, Madison, Wisconsin 53703 Check Box(es) that Apply: Promoter General and/or Managing Partner Full Name (Last name first, if individual) Meltzer, Bart Business or Residence Address (Number and Street, City, State, Zip Code) 269 Mount Hermon Road #205, Scotts Valley, CA 95066 Promoter Director General and/or Managing Partner Full Name (Last name first, if individual) Sprindis, Steven Business or Residence Address (Number and Street, City, State, Zip Code) 269 Mount Hermon Road #205, Scotts Valley, CA 95066

					В. і	INFORMAT	TION ABO	JT OFFER	ING				
1. H	las the	issuer sol	d, or does			ell, to non- n Appendi:				-		Yes C	No E
2. W	What is the minimum investment that will be accepted from any individual?								\$ <u>0.0</u>	10			
3. D	oes th	e offering	permit joir	nt ownersh	in of a sin	gle unit?						Yes [□	No ⊠
4. Eu	nter th ommis a pers	ne informa sion or sin son to be lis s, list the n	ition reques nilar remund sted is an as	ted for eace eration for sociated pe proker or d	ch person solicitation erson or ag ealer. If m	who has be n of purchase ent of a bro ore than fiv	en or will sers in conn ker or deal ve (5) perso	be paid or lection with er registere ons to be lis	given, dire sales of se d with the s ted are asso	ectly or incountries in SEC and/or	firectly, any the offering. r with a state sons of such	_	
Full N N/A	ame (Last name	first, if ind	lividual)					· · · · · ·		·····		
	ss or	Residence	Address (1	Vumber an	d Street, C	ity, State,	Zip Code)					_	
Nama	of Acc	ociated D	roker or De	olon		<u> </u>							
Name	01 7455	octated b	TOKEL OF DE	aici									
=			Listed Has" or check					•				Al	I States
M		AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	LA NM UT	ME NY VT	MD NC VA	MA ND WA	MI OH WV	GA MN OK WI	MS OR WY	MO PA PR
Full Na	ame (I	ast name	first, if ind	ividual)								-	
Busine	ss or	Residence	Address (1	Number an	d Street, C	City, State,	Zip Code)					-	
Name o	of Ass	ociated Br	oker or De	aler				· · · · · · · · · · · · · · · · · · ·					
States i	in Wh	ich Person	Listed Ha	Solicited	or Intends	to Solicit	Purchasers						
(C	heck '	'All States	or check	individual	States)			**************				☐ Al	l States
A III M R	I)	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR
Full Ņa N/A	me (L	ast name	first, if indi	vidual)									
	ss or	Residence	Address (N	Number an	1 Street, C	ity, State,	Zip Code)				. -		
Name o	f Asse	ociated Br	oker or De	aler									
States in	n Whi	ch Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers			.			
(ÇI	heck "	'All States	" or check	índividual	States)		***************************************		•••••		•••••	☐ All	States
A II M R	Ţ	IN IN INE SC	IA IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	MN OK	HI MS OR WY	MO PA PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

11.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\subseteq \) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
		_	
	Debt		
	Equity	<u> </u>	s
	Common Preferred		300,000.00
	Convertible Securities (including warrants)	300,000.00	_ \$
	Partnership Interests	S	_ s
	Other (Specify)		
	Total	300,000.00	\$_300,000.00
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number	Aggregate Dollar Amount
		Investors	of Purchases
	Accredited Investors	1	\$ 300,000.00
	Non-accredited Investors		S_0.00
	Total (for filings under Rule 504 only)		s_300,000.00
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.,	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
		Type of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505		\$ 0.00
	Regulation A		\$_0.00
	Rule 504		\$_0.00
	Total		\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
1	Printing and Engraving Costs		\$_0.00
	Legal Fees		S 50,000.00
	Accounting Fees	4	s 0.00
	Engineering Fees	_	\$ 0.00
	Sales Commissions (specify finders' fees separately)	_	\$ 0.00
	Other Expenses (identify)		ş 0.00
	Total		s 50,000.00

	C. OFFERING PRICE	C, NUMBER OF INVESTORS, EXPENSES AND	USE OF PROCEEDS	
	and total expenses furnished in response to Pa	ate offering price given in response to Part C — Quert C — Question 4.a. This difference is the "adjus	ted gross	3 250 ,000.00
5.	each of the purposes shown. If the amoun	ross proceed to the issuer used or proposed to be t for any purpose is not known, furnish an estinated of the payments listed must equal the adjust to Part C Question 4.b above.	nate and	
			Payments t Officers, Directors, &	& Payments to
			Affiliates	Others
				
	Purchase of real estate		\$	🗆 \$
	Purchase, rental or leasing and installation	of machinery	□\$	□ \$
		and facilities		
	Acquisition of other businesses (including offering that may be used in exchange for t	the value of securities involved in this	,	
	Repayment of indebtedness		\$	
	Working capital			s_250,000.00
	Other (specify):			\$
				\$
	Column Totals		<u>\$</u> 0.00	\$ 250 .000.00
	Total Payments Listed (column totals added	d)	· 	250.000.00
-		D. FEDERAL SIGNATURE		
ign	ature constitutes an undertaking by the issue	by the undersigned duly authorized person. If the r to furnish to the U.S. Securities and Exchange on-accredited investor pursuant to paragraph (b	Commission, upon wri	
ssu	er (Print or Type)	Signature	Date	
₹ei	nt One Online	p.a.	April	30,2007
lan	ne of Signer (Print or Type)	Title of Signer (Print or Type)	<u> </u>	
rma	an Pahlavan	Secretary		

- ATTENTION —

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes []	No ≆

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature Date
Rent One Online	1 1 . C. April 30, 2007
Name (Print or Type)	Title (Print or Type)
Arman Pahlavan	Secretary

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

	APPENDIX									
1	Intend to non-a investor	I to sell ccredited s in State -ltem 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pu	4 Finvestor and irchased in State C-Item 2)	ate waiver gr		ification ate ULOE attach ation of	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AL										
AK										
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AR						_				
CA										
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МĮ										
MN										
MS				-		-				

APPENDIX 2 3 5 1 Disqualification Type of security under State ULOE and aggregate Intend to sell (if yes, attach Type of investor and offering price to non-accredited explanation of investors in State offered in state amount purchased in State waiver granted) (Part C-Item 2) (Part E-Item 1) (Part B-Item 1) (Part C-Item 1) Number of Number of Accredited Non-Accredited State Yes No Investors Amount Investors Amount Yes No MO MT NE NV NΗ NJ NM NY NC ND OH OK OR PA RI SC SD TN TXUT VŢ VA WÁ wv Wi \$300,000.00 Series A Preferred \$0.00 ×

			· · · · · · · · · · · · · · · · · · ·	APP	ENDIX						
L	I 2 3 Type of security and aggregate				4				5 Disqualification under State ULOE (if yes, attach		
	investo	accredited rs in State 3-Item 1)	offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)			explanation of waiver granted) (Part E-Item 1)			
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
WY											
PR											

END