# Washington, D.C. 20549 FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION



Name of Offering ( check if this is an amendment and name has changed, and indicate change.) Sale of Series B Preferred Stock ULOE **Rule** 506 Section 4(6) Filing Under (Check box(es) that apply): Rule 504 Rule 505 New Filing Amendment Type of Filing: A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer ( check if this is an amendment and name has changed, and indicate change.) Name of Issuer Avvo, Inc. Telephone Number (Including Area Code) (Number and Street, City, State, Zip Code) Address of Executive Offices (206) 734-4111 616 First Avenue, Suite 700, Seattle, WA 98104 Telephone Number (Inc Address of Principal Business Operations (Number and Street, City, State, Zip Code) 616 First Avenue, Suite 700, Seattle, WA 98104 (206) 734-4111 Brief Description of Business Online services Type of Business Organization **THOMSOM** limited partnership, alread threed other (please sp Corporation limited partnership, to be THANCIAL business trust Month Year Estimated 0 2 0 6 Actual or Estimated Date of Incorporation or Organization: (Enter two-letter U.S. Postal Service Abbreviation for State: Jurisdiction of Incorporation or Organization: CN for Canada; FN for other foreign jurisdiction)

#### GENERAL INSTRUCTIONS

### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely. failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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SEC 1972 (2-99) 1 of 6

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										<u> </u>	Yes	No
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?												$\boxtimes$
			wer also in A									
2. What	is the minim	um investm	ent that will	be accepted	l from any ir	ndividual?		•••••			<u>\$</u>	N/A
											Yes	No
simila associ dealer	r remunerati iated person	on for solici or agent of a an five (5) p	itation of pur a broker or d	chasers in c ealer registe	connection we cred with the	vith sales of e SEC and/o	securities in r with a stat	i the offering e or states, li	<ol><li>If a perso ist the name</li></ol>	commission on to be listed of the brokerth the inform	lisan ror	
Full Nam	e (Last name	first, if indi	ividual)									
Business	or Residence	Address (N	lumber and	Street, City,	State, Zip C	Code)						· ·
Name of	Associated E	roker or De	aler					<del></del> -		<del></del>		<u></u>
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Name of	Associated B	roker or De	aler				<del>.</del>	<del></del>				
States in	Which Perso	n Listed Has	s Solicited o	r Intends to	Solicit Purc	hasers		<del></del>	<del></del>			
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Full Nam	e (Last name	first, if indi	ividual)									
Business	or Residence	: Address (N	lumber and !	Street, City,	State, Zip C	Code)					,	
Name of .	Associated B	roker or De	aler								<del></del>	
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(AL) (IL) (MT)	[AK] [IN] [NE]	[AZ] [IA] [NV]	[AR] [KS] [NH]	[CA] [KY] [NJ]	[CO] [LA] [NM]	[CT] [ME] [NY]	[DE] [MD] [NC]	[DC] [MA] [ND]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	(ID) (MO) [PA] (PR)

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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Already Type of Security Offering Price Sold Debt ..... Equity ..... 10,000,000 9,500,000 □ Preferred Common Convertible Securities (including warrants) ...... Partnership Interests ..... \$ \_\_\_\_)..... Other (Specify Total ..... 10,000,000 9,500,000 Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount Investors of Purchases 9,500,000 Accredited Investors ..... Non-accredited Investors ..... Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Security Sold Type of offering Rule 505 ..... Regulation A ..... \$ Rule 504 ..... \$ \$ Total ..... a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs ..... \$ Legal Fees ..... 40,000 Accounting Fees Engineering Fees ..... \$ Sales Commissions (specify finders' fees separately) ...... \$

Other Expenses (identify) Blue Sky filing fees

Total .....

\$

600

40,600

Ø

## b. Enter the difference between the aggregate offering price given in response to Part C -Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."..... 9,959,400 Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above. Payments to Officers, Payments To Directors, & Affiliates Others Purchase, rental or leasing and installation of machinery and equipment ....... Construction or leasing of plant buildings and facilities ...... Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of

9,959,400

9,959,400

 $\square$  s

Repayment of indebtedness \_\_\_\_\_\_ <u>\$</u>
Working capital \_\_\_\_\_\_ <u>\$</u>

Total Payments Listed (column totals added) .....

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Other (specify): \_\_\_

## D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)

Avvo, Inc.

Name of Signer (Print or Type)

Mark S. Britton

Signature

April 25 2007

Title of Signer (Print or Type)

President and Chief Executive Officer

**ATTENTION** 

Intentional misstatements or omissions of fact Constitute federal criminal violations. (See 18 U.S.C. 1001.)

