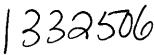
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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION



DATE RECEIVED

Name of Offering (check if this is an amendment and name has changed, and indicate changed).	ge.)
Membership Interests Rule 504 Rule 505 ⊠Rule 506	Section 4(6) ULOE
Type of Filing: ☐New Filing ☐Amendment No. 5	Daection 4(0) Dococ
A. BASIC IDENTIFICATION DATA	
Enter the information requested about the issuer	
Name of Issuer (☐check if this is an amendment and name has changed, and indicate change	ı.)
Asillem LLC	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code) 508-954-4343
P.O. Box 725, Sherborn, MA 01770 Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(Number and Street, City, State, Zip Code) (if different from Executive offices)	relephone Number (including Area Code)
Brief Description of Business	
provide food services Type of Business Organization	PROCESSED
Type of Business Organization ☐ limited partnership, already formed ☑ other (please specify) lin	nited liability company
business trust limited partnership, to be formed	micd habity company
Month Year	APR 1 / 2007
Actual or Estimated Date of Incorporation or Organization: 07 04 🖂 Actual	☐ Estimated >>
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service Abbreviation for	or State: THOMSON
CN for Canada; FN for other foreign jurisdiction)	MA FINANCIAI
GENERAL INSTRUCTIONS	
Federal:	
Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or St. 77d(6).	ection 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.
When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, is	
is due, on the date it was mailed by United States registered or certified mail to that address.	in received at that address after the date on which it
Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, DC 20549.	
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed photocopies of the manually signed copy or bear typed or printed signatures.	ed. Any copies not manually signed must be
Information Required: A new filing must contain all information requested. Amendments need only report the nather information requested in Part C, and any material changes from the information previously supplied in Parts / the SEC.	
Filing Fee: There is no federal filing fee.	
State:	
This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of sec that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrate made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the prop shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a par	or in each state where sales are to be, or have been er amount shall accompany this form. This notice
ATTENTION	
Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Converse	
will not result in a loss of an available state exemption unless such exemption is predicated on the filing	

1 of 8

FORM D

A. BASIC IDENTIFICATION DATA											
2. Enter the information requested for the following:											
Each promoter of the issuer, if the issuer has been organized within the past five years;											
 Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; 											
Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and											
Each general and managing partner of partnership issuers.											
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner											
Full Name (Last name first, if individual)											
Jonathan Schwarz											
Business or Residence Address (Number and Street, City, State, Zip Code)											
P.O. Box 725, Sherborn, MA 01770											
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner											
Full Name (Last name first, if individual)											
Christopher Robbins											
Business or Residence Address (Number and Street, City, State, Zip Code)											
P.O. Box 725, Sherborn, MA 01770											
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner											
Full Name (Last name first, if individual)											
Business or Residence Address (Number and Street, City, State, Zip Code)											
Check Box(es) that Apply:											
Managing Partner											
Full Name (Last name first, if individual)											
Business or Residence Address (Number and Street, City, State, Zip Code)											
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner											
Full Name (Last name first, if individual)											
Business or Residence Address (Number and Street, City, State, Zip Code)											
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner											
Full Name (Last name first, if individual)											
Business or Residence Address (Number and Street, City, State, Zip Code)											
Check Box(es) that Apply:											
Managing Partner											
Full Name (Last name first, if individual)											
Business or Residence Address (Number and Street, City, State, Zip Code)											

FORM D

	В.	INFORMATIC	N ABOUT	OFFERIN	G					
1. Has the issuer sold, or does the is	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? ☐ Yes ☑ No									
	Answer also in Appendix, Column 2, if filing under ULOE.									
2. What is the minimum investment that will be accepted from any individual?\$7,000										
1	3. Does the offering permit joint ownership of a single unit?									
commission or similar remuneration If a person to be listed is an assonate or states, list the name of the	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.									
Full Name (Last name first, if individua	al)		-							
Business or Residence Address	(Number and	Street, City, S	tate, Zip C	ode)		.				
Name of Associated Broker or Dealer										
States in Which Person Listed Has Sc										
(Check "All States" or check individu										
	CA C	LA ME	☐ DE ☐ MD ☐ NC ☐ VA	DC MA ND WA	FL MI OH WV	☐ GA ☐ MN ☐ OK ☐ WI	HI MS OR WY	☐ 1D ☐ MO ☐ PA ☐ PR		
Full Name (Last name first, if individua	al)									
Business or Residence Address	(Number and	Street, City, S	tate, Zip C	ode)						
Name of Associated Broker or Dealer										
States in Which Person Listed Has Sc	licited or Intend	s to Solicit Pur	chasers							
(Check "All States" or check individe	•					_		_		
AL	CA C	LA ME	☐ DE ☐ MD ☐ NC ☐ VA	DC MA ND WA	FL MI OH WV	GA MN OK W	□ HI □ MS □ OR □ WY	□ ID □ MO □ PA □ PR		
Full Name (Last name first, if individua	al)		-							
Business or Residence Address	(Number and	Street, City, S	tate, Zip C	ode)						
Name of Associated Broker or Dealer										
States in Which Person Listed Has So	States in Which Person Listed Has Solicited or Intends to Solicit Purchasers									
(Check "All States" or check individe		_			_			- -		
AL	CA C	LA ME	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	□ ID □ MO □ PA □ PR		

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND U	SE OF PROCEE	DS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an			
	exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Price		nount Already Sold
	Debt		_	1,907,710
		•	\$	1,907,710
	Equity	\$	\$	
	Convertible Securities (including warrants)	\$	\$	
	Partnership Interests		¢	
	Other (Specify)		\$	
	· · · · · · · · · · · · · · · · · · ·		-	
	Total	4	\$	
	Answer also in Appendix, Column 3, if filing under ULOE			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			
				Aggregate
		Number Investors		ollar Amount f Purchases
	Accredited Investors	45	\$	1,907,710
	Non-accredited Investors	43	\$	1,307,710
	Total (for filings under Rule 504 only).			
			\$	
	Answer also in Appendix, Column 4, if filing under ULOE			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.	Type of	n	ollar Amount
	Type of Offering	Security		Sold
	Rule 505	·	\$	
	Regulation A		\$	
	Rule 504		\$	
	Total		\$	
			•	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fee	*******	□ \$	
	Printing and Engraving Costs		□ \$	
	Legal Fees	********	⊠ \$	40,000
	Accounting Fees		□ s	•
	Engineering Fees		_ s	
	Sales Commissions (specify finders' fee separately)		□ \$	
	Other Expenses (identify)			
	Total		□ •	
			E ZI #	40,000

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES A	ND USE C	F PROCEE	S		
	b. Enter the difference between the aggregate offering price given in response to Par	t C				
İ	- Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."	S	2,640,001			
				· · · · · ·		—
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or proporto be used for each of the purposes shown. If the amount for any purpose is not known.	JSGU DWN.				- 1
ĺ	furnish an estimate and check the box to the left of the estimate. The total of	the				1
	payments listed must equal the adjusted gross proceeds to the issuer set forth in response	onse				
	to Part C - Question 4.b. above.		Payments to			
			Officers,	•		
			Directors &	Pa	syments To	l
		⊠ \$	Affiliates 110,000	□ \$	Others	
	Salaries and fees		110,000			
1	Purchase of real estate	□ \$		□ \$ 57.0	400 000	
	Purchase, rental or leasing and installation of machinery and equipment	□ \$		⊠ \$	100,000	
	Construction or leasing of plant buildings and facilities	□ \$		⊠ \$	895,000	
1	Acquisition of other businesses (including the value of securities involved in this					
	offering that may be used in exchange for assets or securities of another issuer pursuant to a merger)	□ \$		Пs		1
	•	□ \$		\$		
}	Repayment of indebtedness			⊠ \$	792,710	
1	Working capital	□ \$, ,	
	Other (specify): permits	□ \$		⊠ \$	10,000	
	Column Totals	⊠ \$	110,000	፟ \$	1,787,710	
	Total Payments Listed (column totals added)	⊠ \$	1,907,710			
		_				
	D. FEDERAL SIGNATURE				- 4- D-4- E0E	*
The	issuer has duly caused this notice to be signed by the undersigned duly authorized bying signature constitutes an undertaking by the issuer to furnish to the U.S. Securities	person. I	t this notice i range Commi	s Mea (Ission (unger Kule bub, unon written regu	urie uest
of i	s staff, the information furnished by the issuer to any non-accredited investor pursuant to	o paragraj	oh (b)(2) of R	ule 502		
	uer (Print or Type) Signature	1 0-4-	n 30 , 2007			
	lem LLC					
	ne of Signer (Print or Type) Title of Signer (Print Manager	it or Type;	,			
	ATTENTION					
Inte	entional misstatements or omissions of fact constitute federal criminal violations.	(See 18 l	U.S.C. 1001.)	·		

					APPENDIX				
1		2	3			4			5
	to r accre invest St	to sell non- edited tors in ate -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Number of	Type of amount pu (Part	Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No	Interests	Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ		Х	×	1	\$55,789				
AR									
CA		Х	×	5	\$157,950				
co									
CT		Х	X	3	\$52,500				
DE									
DC									
FL		Х	X	2	\$90,000				
GA			;						
H					<u> </u>				
ID									
IL		Х	X	2	\$45,000				
IN	ļ							ļ	
IA									
KS									
KY									
LA									
ME									ļ
MD				46	64 040 524	1			<u> </u>
MA		X	X	18	\$1,049,561				
MI		X	X	3	\$86,000				<u> </u>
MN	ļ		<u> </u>					 	<u> </u>
MS						 	_	ļ	ļ
МО								ļ	<u> </u>
MT							<u>-</u>		
NE	ļ					_			<u> </u>
NV		-	ļ		\$70.000				
NH		Х	Х	4	\$79,000				

FORM D

				Α	PPENDIX					
1		2	3			4			5	
	to i accre inves St	to sell non- edited tors in ate -tem 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	und L (if ye Type of investor and expla amount purchased in State waive (Part C-Item 2) (Part			unde UL (if yes explan waiver	equalification under State ULOE f yes, attach planation of iver granted) art E-Item 1)		
			Membership Interests	Number of Accredited		Number of Non-Accredited				
State	Yes	No	i	Investors	Amount	investors	Amount	Yes	No	
NJ		×	×	3	\$110,000					
NM										
NY										
NC										
ND										
ОН										
OK										
OR		х	x	1	\$30,000		7			
PA		†								
RI		×	×	2	\$71,000					
SC									<u> </u>	
SD			-						i i	
TN										
TX										
UT				· ···			+ .			
VT		Х	х	1	\$75,000					
VA	1									
WA		Х	х	1	\$59,910			1		
WV										
WΙ										
WY										
PR								1		

ID # 4403505

