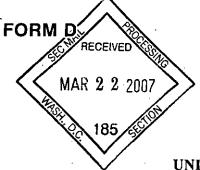
1305093



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
FORM LIMITED OFFERING EXEMPTS

OMB	ADDDOMAL

OMB Number: 3

3235-0076

Expires:

Estimated average burden hours per response. 16.00



Name of Offering (check if this is an amendment and name has changed, and indicate change.)	07048059
Private Offering of 476,190 Shares of Common Stock	·
Filing Under (Check box(es) that apply):	ULOE
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	(
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	
Crushpad, Inc.	·
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
1890 Bryant Street, #102, San Francisco, CA 94110	(415)902-7097
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Same Brief Description of Business	Same
Winery	PROCESSED
	I IVO OLUULL
Type of Business Organization Corporation Imited partnership, already formed business trust limited partnership, to be formed	olease specify): E MAR 2 7 2007
Month Year Actual or Estimated Date of Incorporation or Organization: 0 2 0 4 Actual Estin Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State CN for Canada; FN for other foreign jurisdiction)	
GENERAL INSTRUCTIONS	
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D of 177d(6).	or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C
Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D	A notice is deemed filed with the U.S. Securitie
Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation De 177d(6). When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given b	A notice is deemed filed with the U.S. Securitie elow or, if received at that address after the date o
Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D (77d(6)). When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given b which it is due, on the date it was mailed by United States registered or certified mail to that address.	A notice is deemed filed with the U.S. Securitie elow or, if received at that address after the date o
Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D (77d(6)). When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given b which it is due, on the date it was mailed by United States registered or certified mail to that address. Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20 Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually	A notice is deemed filed with the U.S. Securitie elow or, if received at that address after the date of 549. It is signed. Any copies not manually signed must burt the name of the issuer and offering, any change
Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation De 177d(6). When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given be which it is due, on the date it was mailed by United States registered or certified mail to that address. Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20 Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually photocopies of the manually signed copy or bear typed or printed signatures. Information Required: A new filing must contain all information requested. Amendments need only repothereto, the information requested in Part C, and any material changes from the information previously supp	A notice is deemed filed with the U.S. Securitie elow or, if received at that address after the date of 549. It is signed. Any copies not manually signed must burt the name of the issuer and offering, any change
Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation De 177d(6). When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given be which it is due, on the date it was mailed by United States registered or certified mail to that address. Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20 Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually photocopies of the manually signed copy or bear typed or printed signatures. Information Required: A new filing must contain all information requested. Amendments need only report thereto, the information requested in Part C, and any material changes from the information previously support to be filed with the SEC.	A notice is deemed filed with the U.S. Securitie elow or, if received at that address after the date of 549. It is signed. Any copies not manually signed must burt the name of the issuer and offering, any change
Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D (77d(6)). When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given be which it is due, on the date it was mailed by United States registered or certified mail to that address. Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20 Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually photocopies of the manually signed copy or bear typed or printed signatures. Information Required: A new filing must contain all information requested. Amendments need only report thereto, the information requested in Part C, and any material changes from the information previously support be filed with the SEC. Filing Fee: There is no federal filing fee.	A notice is deemed filed with the U.S. Securities elow or, if received at that address after the date of 549. It signed. Any copies not manually signed must be set the name of the issuer and offering, any change lied in Parts A and B. Part E and the Appendix nees ales of securities in those states that have adopte securities Administrator in each state where sales of the exemption, a fee in the proper amount shales.

filing of a federal notice.

E. STATE SIGNATURE			
Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No ⊠	-
See Annendix, Column 5, for state response.			

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date / /
Crushpad, Inc.	K2 Myers	2/28/07
Name (Print or Type)	Title (Print or Type)	7 7
Kenneth Myers	Chief Financial Officer	1

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

1	·				All	RENDIX					
Intend to sell to non-accredited investors in State to (Part B-Item 1)	1	:	2			. 4				Disqualification	
State Ves No	,	to non-a	ccredited s in State	and aggregate offering price offered in state	amount purchased in State			(if yes, attach explanation of waiver granted)			
AK	State	Yes	No		Accredited	Amount	Non-Accredited	Amount	Yes	No	
AZ	AL			·							
AR	AK										
CA	ΑZ										
CA	AR		·								
CO	CA		×		3	\$258,400.00	0 ,	\$0.00		×	
CT Image: CT in the control of the contro	со		. 🗶	Common Stock;	2 .	\$535,500.00	0	\$0.00		x	
DC	СТ										
FL	DE		-					•			
FL	DC			· 	. ,						
HI	FL										
ID	GA		×	Common Stock;	1	\$25,000.00	0	\$0.00		×	
IIL	НІ										
IN	ID										
IA	IL,										
KS	IN										
KY	IA				`	·	<i>;</i>	•			
LA	KS				-						
ME	KY										
ME	LA			J				-			
MA	ME										
MI	MD				-						
MI	MA										
	MI				,						
MS MS	MN										
<u> </u>	MS										

			•	APR	ENDIX	· 			
1	Intend to non-a investors	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
мо			<u> </u>						
MT									
NE									
NV									
NH					,				
NJ		×	Common Stock;	1	\$25,000.00	0	\$0.00		×
NM									
NY					,				
NC									
ND									
ОН				,					
ок									
OR									
PA									
RI									
SC							-		
SD	, "								
TN									
TX									
UT									
VT			:			·			
VA					,				
WA					•				
wv									
WI									

	ZIDNETSA									
1	:	2 .	3		4				lification	
	to non-a investor	I to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)			Disqualification under State ULOI (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors Amount Investors Amount		Yes	No			
WY	L			!	,					
PR			,							

END