FORM D

PROCESSED

MAR 1 9 2007 E

THOMSON

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

36344

OMB Number: 3235-0076

Expires:

Estimated average burden



FINANCIAL ( check if this is an amendment and name has changed, and indicate change.) Name of Offering \$386,918 Common Stock @ \$.50/share 5/01/05 - 5/31/06 Rule 504 Rule 505 Rule 506 Section 4(6) ULOE Filing Under (Check box(es) that apply): Type of Filing: A. BASIC IDENTIFICATION DATA Enter the information requested about the issuer Name of Issuer ( check if this is an amendment and name has changed, and indicate change.) AOB Biotech TNC Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) 626-796-3988 301 N. Lake Ave., Ste. 202, Pasadena, CA 91101 Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices) Brief Description of Business Distributor of Health Products Type of Business Organization other (please specify) limited partnership, already formed corporation MAR 0 6 2007

## **GENERAL INSTRUCTIONS**

business trust

Actual or Estimated Date of Incorporation or Organization: 06

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

Year

0[2]

CN for Canada; FN for other foreign jurisdiction)

🔽 Actual 🔲 Estimated

CA

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

limited partnership, to be formed

Month

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## - ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

		A. BASIC IDE	NTIF	ICATION DATA				
2. Enter the information requested	for the following	g:						
• Each promoter of the issue	r, if the issuer ha	is been organized wit	thin t	he past five years;				
Each beneficial owner having	ng the power to v	ote or dispose, or dire	ect the	e vote or disposition (	of, 10	% or more o	f a clas	s of equity securities of the issuer.
Each executive officer and	director of corpo	orate issuers and of c	orpoi	rate general and man	aging	partners of	`partne	rship issuers; and
<ul> <li>Each general and managing</li> </ul>	g partner of partn	ership issuers.						
Charle Day(as) that Applies [7] D	amatas [7]	Danafisial Owner		Evanutina Officar		Director		General and/or
Check Box(es) that Apply:	romoter 📝	Beneficial Owner	<b>V</b>	Executive Officer	<b>/</b>	Director	П	Managing Partner
Full Name (Last name first, if individ Liao, Nelson	ual)							
Business or Residence Address (Nu 301 N. Lake Ave., Ste. 202, Pas			de)					
Check Box(es) that Apply: P	romoter	Beneficial Owner	Z	Executive Officer	Ø	Director		General and/or Managing Partner
Full Name (Last name first, if individ	lual)							
Aw, Dr. Eva								
Business or Residence Address (Nu 301 N. Lake Ave., Ste. 202, Pasa			ie)			-		
Check Box(es) that Apply: P	romoter	Beneficial Owner	Z	Executive Officer	Z	Director		General and/or Managing Partner
Full Name (Last name first, if individ Wang, Haijing (Carrie)	ual)	***						
Business or Residence Address (Nu	mber and Street,	City, State, Zip Coc	ie)					
301 N. Lake Ave., Ste. 202, Pasa	adena, CA 911	01						
Check Box(es) that Apply: P	romoter	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if individ Liao, Peter	ual)	· ·			<u></u> .			
Business or Residence Address (Nu 301 N. Lake Ave., Ste. 202, Pas		•	le)					
Check Box(es) that Apply: P	romoter	Beneficial Owner		Executive Officer	Z	Director		General and/or Managing Partner
Full Name (Last name first, if individ Trimble, Sara	ual)							
Business or Residence Address (Nu 301 N. Lake Ave., Ste. 202, Pas.			le)					
Check Box(es) that Apply: P	romoter	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if individ	ual)							
Business or Residence Address (Nu	mber and Street,	City, State, Zip Cod	ie)					
Check Box(es) that Apply: Pi	romoter	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if individ	ual)							
Business or Residence Address (Nu	mber and Street,	City, State, Zip Cod	le)		<del></del>			
	(Use blank shee	et, or copy and use a	dditic	onal copies of this sh	eet, a	s necessary	)	

		<del></del>		B. 11	NFORMAT	ION ABOU	T OFFERI	NG				
1. Has	the issuer sol	d or does t	he issuer i	ntend to se	ll to non-a	ccredited i	nvestors ir	ı this offer	ine?		Yes	No <b>x</b> i
1. 7143	135401 301	u, or uous t			Appendix						<u>-</u>	<u></u>
2. Wha	t is the minin	num investr			, -						\$_ <sup>2,5</sup>	00.00
											Yes	No
	the offering	-										X
comi If a p or sta	r the informanission or sin erson to be lintes, list the noker or dealer	nilar remune sted is an as ame of the b	ration for s sociated pe proker or de	solicitation erson or age ealer. If mo	of purchas ent of a brol ore than fiv	ers in conn cer or deale c (5) persor	ection with or registered ns to be list	sales of se d with the S ted are asso	curities in t SEC and/or	he offering. with a state	<b>:</b>	
Full Nam n/a	e (Last name	first, if ind	ividual)									
	or Residence	Address (N	lumber and	d Street, Ci	ity, State, Z	Lip Code)						
		***				•						
Name of .	Associated B	roker or De	aler									
States in	Which Perso	n Listed Ha	s Solicited	or Intends	to Solicit	Purchasers						
(Che	ck "All State	s" or check	individual	l States)							☐ Al	1 States
AL IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR
Full Nam	e (Last name	first, if ind	ividual)									
Business	or Residence	e Address (1	Number an	d Street, C	ity, State,	Zip Code)						
Name of	Associated B	roker or De	aler									
States in	Which Person	n Listed Ha	s Solicited	or Intends	to Solicit	Purchasers				<del>.</del>		
(Che	ck "All State	s" or check	individual	States)	***************************************					••••••	☐ Al	l States
AL IL MT RI	IN NE	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	MD NC VA	MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR
Full Nam	e (Last name	first, if ind	ividual)								_	
Business	or Residence	e Address (1	Number an	d Street, C	ity, State,	Zip Code)		•				
Name of A	Associated B	roker or De	aler									
States in	Which Person	n Listed Has	s Solicited	or Intends	to Solicit	Purchasers						
(Che	ck "All State	s" or check	individual	States)			•••••				☐ AI	l States
AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity		\$ 386,918.00
	✓ Common ☐ Preferred	·	<u> </u>
	Convertible Securities (including warrants)	<b>S</b>	\$
	Partnership Interests		
	Other (Specify)		
	Total		
	Answer also in Appendix, Column 3, if filing under ULOE.	* <del></del>	
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregatc
		Number Investors	Dollar Amount of Purchases
	Accredited Investors	22	\$_386,918.00
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		<u> </u>
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$1,000.00
	Printing and Engraving Costs	[	\$_1,000.00
	Legal Fees	<u> </u>	] \$
	Accounting Fees	r	] \$
	Engineering Fees	[	] \$
	Sales Commissions (specify finders' fees separately)	_	<b>\$</b>
	Other Expenses (identify)	_	 ]
	Total	_	\$ 2,000.00
		_	-

	C. OFFERING PRICE, NUMB	BER OF INVESTORS, EXPENSES AND USE OF P	ROCEEDS	
	b. Enter the difference between the aggregate offering and total expenses furnished in response to Part C — C proceeds to the issuer."			\$384,918.00
5.	Indicate below the amount of the adjusted gross pro- each of the purposes shown. If the amount for any check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part	purpose is not known, furnish an estimate and the payments listed must equal the adjusted gross		
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees	[		<u> </u>
	Purchase of real estate		\$	\$
	Purchase, rental or leasing and installation of mach			\$
	Construction or leasing of plant buildings and faci	<b></b>	<b>\$</b>	
	Acquisition of other businesses (including the valu offering that may be used in exchange for the asset issuer pursuant to a merger)	ts or securities of another	¬ <b>(</b>	<b>□\$</b>
	Repayment of indebtedness	_	-	<del></del>
	Working capital	_		
	Other (specify):	_	_	
		[	<b></b>	<b>\$</b>
	Column Totals	[	§ 384,918.00	\$ 0.00
	Total Payments Listed (column totals added)		\$ <u></u> \$	4,918.00
		D. FEDERAL SIGNATURE		
sig	e issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to furn information furnished by the issuer to any non-accr	ish to the U.S. Securities and Exchange Commis	sion, upon writter	e 505, the following request of its staff,
Iss	uer (Print or Type)	Signature	Date	
A	OB Biotech AVC	MIXICED	February 12, 200	)7
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)		
le!	son Liao	Chief Executive Officer		

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No <b>K</b>

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
AOB Biotech INC		February 12, 2007
Name (Print or Type)	Title (Print or Type)	
Nelson Liao	Chief Executive Officer	

### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				Al	PPENDIX				
1	Intend to non-a	2 I to sell accredited s in State 1-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount put	4  investor and rchased in State C-Item 2)		under Sta (if yes, explana waiver	ification ate ULOE
State	Yes	No		Number of Accredited Investors Amount Investors Amount				Yes	No
AL									
AK									
AZ									
AR									
CA		×	Common \$.50	22	\$386,918.00				×
со	<del>_</del>								
СТ									
DE									
DC							*****		
FL									
GA	; !								
HI									
1D									
IL									
IN									
lA									
KS									
KY									
LA									
ME									
MD									
МА									
МІ						-			
MN									
MS							-		

# APPENDIX 2 3 Disqualification under State ULOE Type of security (if yes, attach Intend to sell and aggregate offering price Type of investor and explanation of to non-accredited waiver granted) amount purchased in State investors in State offered in state (Part E-Item 1) (Part C-Item 2) (Part C-Item 1) (Part B-Item 1) Number of Number of Accredited Non-Accredited **Investors** Investors Amount Yes No State Yes No Amount MO MT NE NVNH NJ NM NY NC ND OH OK OR PA RI SC SDTN TX UT VT VAWA WVWI

	APPENDIX											
1		2	3			5 Disqualification under State ULOE						
	to non-a	d to sell accredited rs in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)							
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No			
WY		ı										
PR												

**END**