

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

OMB APPR	OVAL
OMB Number:	3235-0076
Expires: April 30, 200	8
Estimated average	e burden
hours per response	

SEC USE ONLY						
Prefix		Serial				
DA	TE RECEIVE	D .				

Name of Offering (  check if this is an amendment Nanoptek Corporation – Bridge Notes and Warrants	and name has changed, and indicate	te change.)			
Filing Under (Check box(es) that apply): ☐ Rule 50- Type of Filing: ☐ New Filing ☒ Amendment	4 Rule 505 Rule 506	Section 4(6)	ULOE		
	A. BASIC IDENTIFICATION	ON DATA			
Enter the information requested about the issuer			07047115		
Name of Issuer (  check if this is an amendment Nanoptek Corporation	and name has changed, and indica	ite change.)			
Address of Executive Offices 8 Clock Tower Place, Suite 120, Maynard MA 01754	(Number and Street, City, State	e, Zip Code)	Telephone Number (Including Area Code) 978-461-0472		
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, State	e, Zip Code)	elephone Number (Including Area Code)		
Brief Description of Business Clean Energy Research and Development		<u> </u>			
Type of Business Organization    Corporation   limited partnership,   limited partnership,	•	other (please specif	PROCESSED		
Actual or Estimated Date of Incorporation or Organization Jurisdiction of Incorporation or Organization: (Enter two-le CN for C		ion for State:	THOMSON FINANCIAL		

### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mall to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state LAW. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

SEC 1972 (6-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

# A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer.
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	☐ Promoter	Beneficial Owner		☑ Director	General and/or Managing Partner
Full name (Last name first, if i	ndividual)			•	
Business or Residence Address	(Number and Stree	et. City. State. Zip Code)			
8 Clock Tower Place, Suite					
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full name (Last name first, if it	ndividual)				
Business or Residence Address	(Number and Stree	et, City, State, Zip Code)		·-	
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full name (Last name first, if it	ndividual)		The state of the s		
Business or Residence Address	(Number and Street	et, City, State, Zip Code)			<del></del>
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full name (Last name first, if it	ndividual)			· · · · · · · · · · · · · · · · · · ·	
Business or Residence Address	(Number and Stree	et, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full name (Last name first, if it	ndividual)			W de se	
Business or Residence Address	(Number and Stree	et, City, State, Zip Code)	· ····		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full name (Last name first, if it	ndividual)		46		<u> </u>
Business or Residence Address	(Number and Stree	t, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full name (Last name first, if ir	ndividual)				
Business or Residence Address	(Number and Stree	t, City, State, Zip Code)			
	(Use blan	nk sheet, or copy and use a	dditional copies of this shee	t, as necessary)	

					B.	INFORMA'	TION ABO	UT OFFER	UNG				· · · · · · · · · · · · · · · · · · ·
1.	. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?								Yes	No ⊠			
	Answer also in Appendix, Column 2, if filing under ULOE.									_	K1		
2.	••• • • • • • • • • • • • • • • • • • •								\$25,000				
_									Yes	No			
3.	Does the offering permit joint ownership of a single unit?									$\boxtimes$			
4.	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.									e C			
Full	name (L	ast name f	irst, if indi	vidual)									
			tments LL0								_		
Bus:	iness or F Empire S	Residence A State Build	Address (N ling 350 Fi	umber and fth Avenue	l Street, C e, Suite 48	ity, State, 2 12	Zip Code)						
Nan	ne of Ass	ociated Bro	oker or Dea	aler									
			tments LLC										
Stat						to Solicit P	urchasers						
	(Check '	'All States	" or check	individual	States)		•	*************			• • • • • • • • • • • • • • • • • • • •	☐ All	States
	AL.	AK	AZ	AR	ŔΑ	CO	CT	DE	DC	11.	GA	Ш	ID
	II.	IN	IA	KS	KY	I.A	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM	NY	NC	ŠΒ	OH	OK.	OR	PA
	RI	SC	sd	TN.	TX	11.1.	VI	VA	WA	WV	WI	WY	PR
			. 131 41								· · · · · · · · · · · · · · · · · · ·		
Full	name (L	ast name fi	irst, if indi	vidual)									
Busi	iness or F	Residence A	Address (N	umber and	Street, C	ity, State, 2	Zip Code)					•	.,,
Nan	ne of Asso	ciated Bro	oker or Dea	ıler									
State	e in Whic	h Person I	isted Has	Solicited o	r Intends	to Solicit P	urchasers	<del></del>					<del></del>
	(Check '	All States	" o <del>r che</del> ck	individual	States)	·····[CO]···	<u></u>	BEI	<u>1871</u>	<u>[</u> [F]	<u>[GX]</u> .	<u> </u>	States
	11.	IN	IA.	[KS]	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NI	NM	XY	NC	ND	ОН	OK]	OR	PA
	RE	SC	SD		TX	UT	VI	VA	WA	WV	WI	WY	PR
													- <del></del>
Full	name (L	ast name fi	rst, if indiv	vidual)			<del></del>	<del></del>					
Busi	ness or R	esidence /	Address (1	Number an	d Street (	City, State,	Zip Code)						
			*						<u>.</u>				
Nam	e of Asso	ciated Bro	ker or Dea	ler									
State	in Whic	h <u>Pers</u> on L	isted Has	Solicited o	r Intends (	o Solicit P							
	Check "	All States	" <del>March</del> eck	ind <u>ivid</u> ual	S <del>lates</del> )	[CO]	CT	DE	DC	[F].	GA	∰an :	States
	II.			[KS]	KYľ	I.A	ME	MD	MA	MI	MX	MS	MO
	MT RE	NE SC	NV SD	NH IN	NJ TX	NM UT	NY	NC VA	[ND]	OH	OK	OR	PA
	لت	[136]	الحلتي	(* 1.7)		[O.1]	VI	VA	WA	WV	WI	WŸ	PR

{K0338191.1}

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

{K0338191.1}

Engineering Fees		\$
Sales commissions (specify finders' fees separately)		\$
Other Expenses (identify)		\$
Total	$\boxtimes$	\$ 10,000

• . . • .

	NUMBER OF IN	VESTORS, EXPENSE	S AND USE OF PR	OCEEDS		
b. Enter the difference between the aggregate of and total expenses furnished in response to Part C proceeds to the issuer."	-Question 4.a	. This difference is th	e "adjusted gross		\$	365,375
the box to the left of the estimate. The total of	y purpose is not of the payments	known, furnish an es listed must equal th	timate and check			
				Payment to Officers, Directors, & Affiliates		Payments to Others
Salary and fees			🗆 \$	<u>.</u>	⊠\$	18,758
Purchase of real estate	••••••		🗆 \$		□\$	
			🗀 s		<b>□</b> \$	
			<del></del>		_	
Acquisition of other businesses (including the offering that may be used in exchange for the	he value of secur	ities involved in this ities of another				
			_	<del></del>		
						346,017
Other (specify): State filing fees		_				600
						-
					⊠s	367,375
Total Payments Listed (column totals added	l)			<b>⊠\$</b> _ 19	05,200	
	D. FEDE	RAL SIGNATURE			<del></del>	
mature constitutes an undertaking by the issuer to	o furnish to the	U.S. Securities and I	Exchange Commis	ssion, upon wri	Rule 50:	5, the following uest of its staff,
	Signature	ne M		Date		
ame of Signer (Print or Type)		L' 1 L YL	wa	March 5, 2007		
	Salary and fees  Purchase of real estate	Salary and fees  Purchase of real estate	the box to the left of the estimate. The total of the payments listed must equal the proceeds to the issuer set forth in response to Part C – Question 4.b above.  Salary and fees	Salary and fees	the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C – Question 4.b above.  Payment to Officers, Directors, & Affiliates  Salary and fees	the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C – Question 4.b above.  Payment to Officers, Directors, & Affiliates  Salary and fees

**ATTENTION** 

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

END