

P (the "leguer")

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Name of Offering

Servest Israel Partners

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

#### FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

([]] check if this is an amendment and name has changed, and indicate change.)



OMB Number: 3235-0076 Expires: April 30, 2008 Estimated average burden hours per response . . . 16.00



Filing Under (Check b	юх(es) that apply):	[ ] Rule 504	[ ] Rule 505	[X] Rule	e 506	[ ] Section	4(6)	[ ] ULOE
Type of Filing:	New Filing	[X]	Amendment					
	•	A. BASI	C IDENTIFICATIO	N DATA				
Enter the information	requested about the issu	er						<b>PROCESS</b>
Name of Issuer Senvest Israel Partr		is an amendmer	t and name has ch	anged, and ir	ndicate	change.)		MAR 0 5 2007
Address of Executive 110 East 55th Street	Offices (Number, Suite 1600, New York,		, State, Zip Code) ! USA			hone Number ( 977-2466	Includ	ding Area Code)
	Business Operations (Nu utive Offices) Same As		City, State, Zip Coo	e)		hone Number ( As Above	Includ	ding Area OctaANCIAL
primarily in compani the location of their	ojective is to maximize les that are located in l assets.							
Type of Business Org  Corporation	anization	[X] limited pa	rtnership, already f	ormed	[]	other (please	specif	fy):
business tru	st	[ ] limited par	tnership, to be form	ied				
	ate of Incorporation or C	•	Month/Year 02/2003	[X] Actu		[ ] Estimate	ed	
Jurisaiction of Incorpo	oration or Organization:	•	U.S. Postal Service FN for other foreig			ate: DE		
ENERAL INSTRUCTIONS deral: the Must File: All issuers in	naking an offering of securitie	s in reliance on an ex	emption under Regulati	on D or Section	4(6), 17	CFR 230.501 et s	eq. or	15 U.S.C. 77d(6).
Vhen To File: A notice mu:	st be filed no later than 15 da date it is received by the SEC	ys after the first sale	of securities in the offe	ring. A notice	is deeme	d filed with the U.	S. Sec	curities and Exchange Commis on the date it was mailed by U

## Filing Fee: There is no federal filing fee. State:

signed copy or bear typed or printed signatures.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually

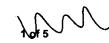
Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information

requested in Part C, and any material changes from the information previously supplied in Parts A and B and the Appendix need not be filed with the SEC.

#### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.



	DACIC	IDENTIFIC	C ATION	DATA
<b>—</b>		WEBLIEF		UMIM

- Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
    - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general and managing partner of partnership issuers.

<u></u>				
Check Box(es) that Apply: [X] Promoter	[ ] Beneficial Owner	[ ] Executive Officer	[ ] Director	[X] General and/or Managing Partner
Full Name (Last name first, if individual) RIMA Management L.L.C. (the "General Pi	artner")			
Business or Residence Address (Numb 110 East 55th Street, 16th Floor New York, New York 10022 USA	per and Street, City, State, Z	ip Code)		
Check Box(es) that Apply: [ ] Promoter	[ ] Beneficial Owner	[X] Executive Officer	[ ] Director	[ ] General and/or Managing Partner
Full Name (Last name first, if individual)  Mashaal, Richard R.				
Business or Residence Address (Numb c/o RIMA Management, L.L.C., 110 East 5: New York, New York 10022 USA	per and Street, City, State, Z 5th Street, Suite 1600	ip Code)		
Check Box(es) that Apply: [ ] Promoter	[ ] Beneficial Owner	[ ] Executive Officer	[ ] Director	[ ] General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Numb	per and Street, City, State, Z	ip Code)		
Check Box(es) that Apply: [ ] Promoter	[ ] Beneficial Owner	[ ] Executive Officer	[ ] Director	[ ] General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Numb	per and Street, City, State, Z	ip Code)		
Check Box(es) that Apply: [ ] Promoter	[ ] Beneficial Owner	[ ] Executive Officer	[ ] Director	[ ] General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Numb	per and Street, City, State, Zi	ip Code)		
Check Box(es) that Apply: [ ] Promoter	[ ] Beneficial Owner	[ ] Executive Officer	[ ] Director	[ ] General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Numb	per and Street, City, State, Z	ip Code)		

•	B. INFORMATION ABOUT OFFERING						
<b>.</b> 1.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?						
•	Answer also in Appendix, Column 2, if filing under ULOE.						
2.	What is the minimum investment that will be accepted from any individual?						
3.	(* Subject to waiver by the General Partner.)  Does the offering permit joint ownership of a single unit?						
٠.	[X] []						
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.						
	ll Name (Last name first, if individual) t applicable.						
Bu	siness or Residence Address (Number and Street, City, State, Zip Code)						
N1-	mo of Apposited Broker or Dogler						
Mai	me of Associated Broker or Dealer						
Sta	ates in Which Person Listed Has Solicited or Intends to Solicit Purchasers						
(Ch	neck "All States" or check individual States) [ ] All States						
P	AL[] AK[] AZ[] AR[] CA[] CO[] CT[] DE[] DC[] FL[] GA[] HI[] ID[]						
	IL [] IN [] IA [] KS [] KY [] LA [] ME [] MD [] MA [] MI [] MN [] MS [] MO []						
	MT [] NE [] NV [] NH [] NJ [] NM [] NY [] NC [] ND [] OH [] OK [] OR [] PA [] RI [] SC [] SD [] TN [] TX [] UT [] VT [] VA [] WA [] WV [] WI [] WY [] PR []						
	Name (Last name first, if individual)						
Bus	siness or Residence Address (Number and Street, City, State, Zip Code)						
Na	me of Associated Broker or Dealer						
	ites in Which Person Listed Has Solicited or Intends to Solicit Purchasers						
(Cr	neck "All States" or check individual States)  [ ] All States						
P	AL[] AK[] AZ[] AR[] CA[] CO[] CT[] DE[] DC[] FL[] GA[] HI[] ID[]						
	IL[] IN[] IA[] KS[] KY[] LA[] ME[] MD[] MA[] MI[] MN[] MS[] MO[]						
	AT [] NE [] NV [] NH [] NJ [] NM [] NY [] NC [] ND [] OH [] OK [] PA [] RI [] SC [] SD [] TN [] TX [] UT [] VT [] VA [] WA [] WV [] WI [] WY [] PR []						
_	Name (Last name first, if individual)						
	Since a Builder Addition (No. 1 and 10) of City (No. 1 and 10)						
Business or Residence Address (Number and Street, City, State, Zip Code)							
Nai	me of Associated Broker or Dealer						
	ites in Which Person Listed Has Solicited or Intends to Solicit Purchasers neck "All States" or check individual States)						
	[ ] All States						
	AL[] AK[] AZ[] AR[] CA[] CO[] CT[] DE[] DC[] FL[] GA[] HI[] ID[] LL[] IN[] IA[] KS[] KY[] LA[] ME[] MD[] MA[] MI[] MN[] MS[] MO[]						
	TI [ NE [ ] NV [ ] NH [ ] NJ [ ] NM [ ] NY [ ] NC [ ] OH [ ] OK [ ] OR [ ] PA [ ]						
R	RI[] SC[] SD[] TN[] TX[] UT[] VT[] VA[] WA[] WV[] WI[] WY[] PR[]						

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND	US	E OF PROCEED	S	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box   and indicate the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security		Aggregate Offering Price		Amount Already Sold
	Debt	\$	<u>0</u>	\$	<u>0</u>
	Equity: Common Preferred	\$	<u>0</u>	\$	<u>0</u>
	Convertible Securities (including warrants):		0	\$	<u>0</u>
	Partnership Interests Other (Specify: )			\$	<u>8,000,000</u>
	Total		_	-	<u>8,000,000</u>
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			٠	•
			Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors		<u>19</u>	\$	8,000,000
	Non-accredited Investors		<u>o</u>	\$	<u>0</u>
	Total (for filings under Rule 504 only)		N/A	\$	<u>N/A</u>
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.  Type of offering		Type of Security		Dollar Amount Sold
	Rule 505		N/A	¢	30lu n
	Regulation A		N/A	\$ \$	Ö
	Rule 504		N/A	\$	<u> </u>
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		<u>N/A</u>	\$	<u>0</u>
	Transfer Agent's Fees		×	\$	0
	Printing and Engraving Costs		×	\$	<u>2,500</u>
	Legal Fees			\$	<u>35,000</u>
	Accounting Fees		<b>X</b>	\$	<u>7,500</u>
	Engineering FeesSales Commissions (specify finders' fees separately)		X	\$ \$	<u>0</u> 0

Other Expenses (identify filing fees )......)

Total .....

X

X

<sup>(</sup>a) Open-ended fund; estimated maximum aggregate offering amount.

### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price given in response to Part C Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is
the "adjusted gross proceeds to the issuer."

999,950,000

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes below. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjustment gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

		Payment Officer Directors Affiliate	s, s, &			Payments to Others
Salaries and fees	X	\$	<u>0</u>	X	\$	<u>o</u>
Purchase of real estate	X	\$	<u>0</u>	X	\$	<u>o</u>
Purchase, rental or leasing and installation of machinery and equipment	X	\$	<u>0</u>	X	\$	<u>o</u>
Construction or leasing of plant buildings and facilities	凶	\$	<u>o</u>	X	\$	<u>o</u>
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	囟	\$	<u>o</u>	X	\$	<u>0</u>
Repayment of indebtedness	X	\$	<u>o</u>	X	\$	<u>0</u>
Working capital	X	\$	<u>0</u>	X	\$	<u>0</u>
Other (specify): Portfolio Investments	X	\$	<u>0</u>	X	\$	999,950,000
Column Totals	X	\$	<u>0</u>	X	\$	999,950,000
Total Payments Listed (column totals added)	X	\$ <u>999,950,000</u>			<u>00</u>	

#### D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)

Senvest Israel Partners, L.P.

The OV Our

Date 21, 2007

Name (Print or Type)
George Malikotsis

Title of Signer (Print or Type)

**Authorized Person** 

**ATTENTION** 

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

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