## FORM D



### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR**

OMB APPROVAL						
OMB Number:	3235-0076					
Expires:	May 31, 2005					
Estimated average burden						
hours per respor	ise 16.00					

SEC USE ONLY									
Prefix		Serial							
DATE RECEIVED									
$\triangle$	L								

ÚNIFORM LIMITED OFFERING EXEM	PTION
Name of Offering ( check if this is an amendment and name has changed, and indicate change.) VISUALANT INCORPORATED PPM \$0.75 per share	RECEIVED
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment	JAN 3 0 2007
A. BASIC IDENTIFICATION DATA	4
1. Enter the information requested about the issuer	186
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)	
VISUALANT INCORPORATED (f/k/a Starberrys Corporation)	
Address of Executive Offices (Number and Street, City, State, Zip Code) 500 Union Street, Suite 420	Telephone Number (Including Area Code) 206-903-1351
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) Seattle, WA 98101	Telephone Number (Including Area Code)
Brief Description of Business	
Developer of proprietary and patentable color technology providing spectral based file creation and matching and other frauds.	to detect identity crime, forgery, counterfeiting
business trust limited partnership, to be formed	lease specify PROCESSED
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:	
CN for Canada; FN for other foreign jurisdiction)	NV
GENERAL INSTRUCTIONS	\ FINANCIAL

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### - ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (6-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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#### A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Erickson, Ronald Full Name (Last name first, if individual) 500 Union Street, Ste. 420, Seattle, Wa 98101 Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner Executive Officer Director General and/or Promoter Managing Partner Sparks, Bradley Full Name (Last name first, if individual) 500 Union Street, Suite 405, Seattle, WA 98101 Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Masahiro Kawahata Full Name (Last name first, if individual) 500 Union Street, Suite 420, Seattle, Wa 98101 Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner Executive Officer Director General and/or Promoter Managing Partner Pepper, Jon Full Name (Last name first, if individual) 500 Union Streeet, Ste. 420, Seattle, WA 98101 Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner **Executive Officer** Director General and/or Managing Partner Gordon, William E. Full Name (Last name first, if individual) 500 Union Street, Ste. 420, Seattle, WA 98101 Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner **Executive Officer** Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner **Executive Officer** General and/or Promoter Director Managing Partner Full Name (Last name first, if individual)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

Business or Residence Address (Number and Street, City, State, Zip Code)

	B. INFORMATION ABOUT OFFERING												
1.	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?										Yes	No M	
	Answer also in Appendix, Column 2, if filing under ULOE.												
2.	2. What is the minimum investment that will be accepted from any individual?										\$ <u>7,500</u>	.00	
3.	Does th	e offering	permit joint	ownership	of a sing	le unit?		•••••	• • • • • • • • • • • • • • • • • • • •	•••••	*****	Yes	N o
4.	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, an commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a stat or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.										ne offering. with a state		
	Full Name (Last name first, if individual)												
	applicable		Address (N	umber and	Street Cit	v State 7	in Code)						
Dus	5111033 01	Residence	Addiess (14	umber and	Street, Ch	y, State, 2	in code)						
Nai	me of As	sociated Br	roker or Dea	ıler									
Sta	tes in Wi	ich Persor	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	" or check i	ndividual S	States)							. 🗌 All	States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	Н	ID
	lL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	ОН	ОК	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	[wv]	WI	WY	PR
Ful	l Name (	Last name	first, if indi	vidual)									
Bu	siness or	Residence	Address (N	umber and	Street, Ci	ty, State,	Zip Code)						
Na	me of As	sociated B	roker or Dea	aler	<u> </u>								
Sta	tes in WI	ich Persor	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All State:	s" or check	individual	States)							A1	l States
	AL	AK	AZ	AR	CA	co	CT	DE	DC	FL	GA	н	ID
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	МО
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	ОН	ок	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR
Ful	II Name (	Last name	first, if indi	vidual)			<del></del>				<del></del>		
Bu	siness or	Residence	Address (N	lumber and	l Street, Ci	ty, State,	Zip Code)						
N													
Na	Name of Associated Broker or Dealer												
Sta	tes in WI	ich Persor	Listed Has	Solicited	or Intends	to Solicit	Purchasers					•	
	(Check	"All State:	s" or check	individual	States)	***************************************			•••••			Al	l States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	МО
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	ОН	ОК	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	<b>.</b>	s
	Equity		
	Common Preferred	<del></del>	· · · · · · · · · · · · · · · · ·
	Convertible Securities (including warrants)	<b>,</b>	S
	Partnership Interests		
	Other (Specify		<del></del>
	Total		
	Answer also in Appendix, Column 3, if filing under ULOE.		•
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number	Aggregate
		Number Investors	Dollar Amount of Purchases
	Accredited Investors	37	\$ 1,190,000.00
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		s
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505	<del>-,</del>	_ \$
	Regulation A	- · · · · · · · · · · · · · · · · · · ·	_ s
	Rule 504		_ s
	Total		_ \$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs	🛭	\$ 2,000.00
	Legal Fees		\$ 60,000.00
	Accounting Fees		\$ 25,000.00
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		s
	Other Expenses (identify)		\$
	Total		\$ 87,000.00

_							<del></del>
	b. Enter the difference between the aggregate offerin and total expenses furnished in response to Part C—Que proceeds to the issuer."	uestion 4.a. This differ	ence is the "adjusted gross	s		S1	,103,000.00
5.	Indicate below the amount of the adjusted gross proceeach of the purposes shown. If the amount for any purposes to the left of the estimate. The total of the proceeds to the issuer set forth in response to Part C	ourpose is not known, ne payments listed mus	furnish an estimate and t equal the adjusted gross				
					Officers, Directors, & Affiliates		Payments to Others
	Salaries and fees			<b>⊠</b> \$_	250,000.00	<b>⊠</b> \$	53,000.00
	Purchase of real estate	,		<b>s</b> _		<b>S</b>	
	Purchase, rental or leasing and installation of machi			\$			
	Construction or leasing of plant buildings and facil	ities		<b>□s</b> _			
	Acquisition of other businesses (including the value offering that may be used in exchange for the assets issuer pursuant to a merger)	or securities of anoth	пет	□s		<u></u>	
	Repayment of indebtedness					_	
	Working capital			⊠s_	590,000.00	⊠ s	210,000.00
	Other (specify):		<u></u>	s			
				s		s	
	Column Totals	************************	***************************************	<b>⊠</b> \$_	840,000.00	<b>⊠</b> \$	263,000.00
	Total Payments Listed (column totals added)				<b>⊠</b> s1	,103,0	00.00
	D	). FEDERAL SIGNA	TURE				
sig	e issuer has duly caused this notice to be signed by the unature constitutes an undertaking by the issuer to furnition furnished by the issuer to any non-accre	sh to the U.S. Securiti	es and Exchange Commi	ssion,	upon writter		
VI	uer (Print or Type) SUALANT INCORPORATED (f/k/a Starberrys rporation)	Signature BC	Sparl	Date	1/24	10	7
Na	me of Signer (Print or Type)	Title of Signer (Print	or Type)				
Br	adley Sparks	Chief Executive Officer					
	· · · · · · · · · · · · · · · · · · ·						

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No
	See Appendix, Column 5, for state response.		
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is fit D (17 CFR 239.500) at such times as required by state law.	ed a not	ice on Form
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, informati issuer to offerees.	on furni	shed by the
4,	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be enti- limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer clair of this exemption has the burden of establishing that these conditions have been satisfied.		
	her has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalthorized person.	f by the	undersigned
	Print or Type)  ANT INCORPORATED (f/k/a Starberrys lips)  ANT INCORPORATED (f/k/a Starberrys lips)	-/07	 7

Title (Print or Type)

Chief Executive Officer

### Instruction:

Name (Print or Type)

Bradley Sparks

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				APPI	ENDIX				
1	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)	4  Type of investor and amount purchased in State  (Part C-Item 2)					of ification ate ULOI , attach ation of granted) -ltem 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL				-				<del></del>	
AK									
ΑZ									
AR									
CA	-	×	\$1,190,000 common stock	3	\$100,000.00	0	\$0.00		×
со									
СТ									
DE							:		
DC									
FL									
GA									<u> </u>
HI									
ID			<u> </u>				·		
IL		×	\$1,190,000 common stock	1	\$10,000.00	0	\$0.00		×
IN		 							
IA	•								<u></u>
KS									
KY								· · · · · · · · · · · · · · · · · · ·	
LA	<del></del>				<del></del>				<u> </u>
ME	·· .		£1 100 000						<u> </u>
MD		×	\$1,190,000 common stock	1	\$10,000.00	0	\$0.00		×

ΜI

MN

MS

## APPENDIX

State MO MT NE NV NH NJ NM NY NC ND OH	ivestors	to sell ceredited in State Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Number of Accredited Investors	amount pur	investor and rchased in State C-Item 2)		under Sta (if yes, explana	ation of granted)
MO MT NE NV NH NJ NM NY NC ND OH	Yes	No		Accredited		Number of			
MT NE NV NH NJ NM NY NC ND OH				12,00000	Amount	Non-Accredited Investors	Amount	Yes	No
NE NV NH NJ NM NY NC ND OH									
NV NH NJ NM NY NC ND OH						· · · · · · · · · · · · · · · · · · ·			
NH NJ NM NY NC ND OH									
NJ NM NY NC ND OH									
NM NY NC ND OH									
NY NC ND OH									
NC ND OH									
ND OH OK		•							
он ок									
ок		-							
									:
OR									
PA									
RI							_		
SC				, ,	İ				
SD									
TN							i		
TX									
UT									
VT									
VA									
WA		X	\$1,190,000 common stock	1	\$50,000.00	0	\$0.00		×
wv					ļ				
WI									

APPENDIX
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1		2	3		4			5 Disqualification		
	to non-a	to sell accredited as in State a-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			amount purchased in State		under St (if yes, explan waiver	ate ULOE, attach ation of granted) -Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
WY										
PR										

# Form U-2 Uniform Consent to Service of Process

# KNOW ALL MEN BY THESE PRESENTS:

Th	at the undersigned Visualant Incorpora	ted (a cor	rporation), (a partnership), a (		
	nder the laws of		[strike out inapplicable		
registration of their success process or p or out of vice any such act within the S	re] for purposes of complying with the laws of the or sale of securities, hereby irrevocably appoints sors in such offices, its attorney in those States so leading in any action or proceeding against it arisolation of the aforesaid laws of the States so designation or proceeding against it may be commenced tates so designated hereunder by service of proceedings against or created under the laws that State.	the officers of the State designated upon whe sing out of, or in contrasted; and the unders in any court of composes upon the officers as	ates so designated hereunder and om may be served any notice, section with, the sale of securities signed does hereby consent that etent jurisdiction and proper venue to designated with the same effect		
	It is requested that a copy of any notice, process		ereunder be mailed to:		
	Columbia Corporat (Name				
	701 Fifth Avenue, Ste. 280		4		
	(Addres		<u>,</u>		
	" before the names of all the States for which the ach State as its attorney in that State for receipt of		s form is appointing the designated		
AL	Secretary of State	FL	Dept. of Banking and Finance		
AK	Administrator of the Division of Banking and Corporations, Department of Commerce and Economic Development	G A	Commissioner of Securities		
AZ	The Corporation Commission	GUAM	Administrator, Department of Finance		
AR	The Securities Commissioner	НІ	Commissioner of Securities		
X CA	Commissioner of Corporations	ID	Director, Department of Finance		
co	Securities Commissioner	XIL	Secretary of State		
СТ	Banking Commissioner	IN	Secretary of State		
DE	Securities Commissioner	IA	Commissioner of Insurance		
DC	Dept. of Insurance & Securities Regulation	KS	Secretary of State		
КҮ	Director, Division of Securities	ОН	Secretary of State		
LA	Commissioner of Securities	OR	Director, Department of Insurance and Finance		

	ME	Administrator, Securities Division	ОК	Securities Administrator		
	X MD	Commissioner of the Division of Securities	PA	Pennsylvania does not require filing of a Consent to Service of Process		
	MA	Secretary of State	PR	Commissioner of Financial Institutions		
	MI	Commissioner, Office of Financial and Insurance Services	RI	Director of Business Regulation		
	MN	Commissioner of Commerce	sc	Securities Commissioner		
	MS	Secretary of State	SD	Director of the Division of Securities		
	MO	Securities Commissioner	TN	Commissioner of Commerce and Insurance		
	MT	State Auditor and Commissioner of Insurance	TX	Securities Commissioner		
	NE	Director of Banking and Finance	UT	Director, Division of Securities		
	NV	Secretary of State	VT	Commissioner of Banking, Insurance, Securities & Health Administration		
	NH	Secretary of State	VA	Clerk, State Corporation Commission		
	NJ	Chief, Securities Bureau	<u>X</u> WA	Director of the Department of Licensing		
	NM	Director, Securities Division	wv	Commissioner of Securities		
	N Y	Secretary of State	WI	Department of Financial Institutions, Division of Securities		
	NC	Secretary of State	WY	Secretary of State		
	ND	Securities Commissioner				
		n.1+n	\			
	Dated this (SEAL)	day of	JAnuari	, 20 <u>07</u>		
State	Wa.	By Bradley Sparl	S Grand	<del>.</del>		
State of County of	king sis	Chief Executive C		*****		
•	ST	Monage Title		2		
	7,	Transport of the state of the s				
		WASHINITE Commission &	rpuze reb.2	J, 400		
Mary H. Felsinger						

## CORPORATE ACKNOWLEDGMENT

State or Province of Washington (County of King (County of Kin	SS.					
On this day of	,20 <u>07</u>	before me	the			
undersigned officer, personally appeared		Bradley Sparks	known			
personally to me to be the CEO (Title)	of the	above named corporation and	l			
acknowledged that he, as an officer being authorized so to do, executed the foregoing instrument for						
the purposes therein contained, by signing the name	me of the	corporation by himself as an	officer.			
IN WITNESS WHEREOF I have hereunto set my hand and official seal.						
	Notary Public/Commissioner of Oath					
	My	Commission Expires	<del></del>			
(SEAL)  INDIVIDUAL OR PARTNERSHIP ACKNOWLEDGMENT  State or Province of) County of) ss.						
On this day of	, 20	, before me,	<u>,</u>			
On this day of, 20, before me,, the undersigned officer, personally appeared to me personally known and known to me to be the same person(s) whose name(s) is (are) signed to the foregoing instrument, and acknowledged the execution thereof for the uses and purposes therein set forth.						
In WITNESS WHEREOF I have hereunto set my hand and official seal.						
	No	tary Public/Commissioner of G	Oaths			
	My	Commission Expires				
(SEAL)						

 $\mathcal{END}$