

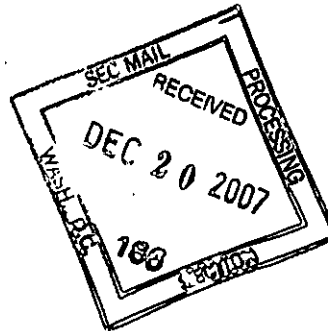


062-00103

Michelle Caturay  
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& Associate General Counsel  
Corporate Secretary's Division

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December 6, 2007

Securities and Exchange Commission  
450 Fifth Street N.W.  
Washington, D.C.  
20549 USA

**SUPL**


**Re: Annual Meeting and Record Dates**


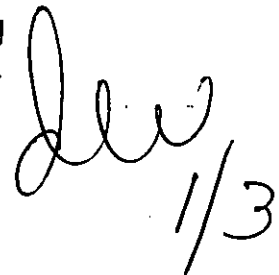
This is to advise that the Board of Directors of Canadian Imperial Bank of Commerce has set Thursday, February 28, 2008 as the date for the Annual Meeting of Shareholders (the "Meeting"). The Meeting will commence at 10:00 a.m. (Eastern Standard Time) and will be held at the Fairmont Royal York, Toronto, Ontario, Canada.

Wednesday, January 9, 2008 has been set as the record date for the determination of shareholders entitled to receive notice of and to vote at the Meeting.

A certified copy of the Board's resolution in this regard is attached.

Sincerely,

  
Encl.

 PROCESSED  
JAN 07 2008  
THOMSON  
FINANCIAL  
  
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**EXTRACT FROM THE MINUTES OF A MEETING OF THE BOARD OF  
DIRECTORS OF CANADIAN IMPERIAL BANK OF COMMERCE HELD ON  
DECEMBER 6, 2007**

**Annual Meeting of Shareholders**

**BE IT RESOLVED THAT:**

- (1) The Annual Meeting of Shareholders of Canadian Imperial Bank of Commerce be held at 10:00 a.m. (Eastern Standard Time) on Thursday, February 28, 2008, at the Fairmont Royal York, Toronto, Ontario; and
- (2) Wednesday, January 9, 2008 is hereby fixed as the record date for the purpose of determining shareholders entitled to receive notice of the Annual Meeting to be held on February 28, 2008.

**I HEREBY CERTIFY** that the foregoing is a true and complete copy of a resolution passed by the Board of Directors of Canadian Imperial Bank of Commerce at a meeting held on December 6, 2007, and that such resolution is in full force and effect on the date hereof, unamended.

Dated at Toronto, Ontario this 6th day of December, 2007.



\_\_\_\_\_  
Valerie Pettipas  
Assistant Corporate Secretary

**END**