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May 9, 2007

BY HAND

The Office of International Corporate Finance
Securities and Exchange Commission



Re: Lenovo Group Limited (Formerly known as Legend Group Limited); Information
Furnished Pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934

Ladies and Gentlemen:

On behalf of Lenovo Group Limited (the "Company"), File No. 82-3950, the enclosed document is submitted to you in order to maintain the Company's exemption from the registration requirements of Section 12(g) of the Securities Exchange Act of 1934 (the "Exchange Act") pursuant to Rule 12g3-2(b) under the Exchange Act:

1. The Company's announcement, dated May 8, 2007, regarding the placing of existing shares by a substantial shareholder, which was submitted to The Hong Kong Stock Exchange Limited on May 8, 2007.

Kindly acknowledge receipt of this letter and the submission of the document delivered herewith by stamping the duplicate copy of this letter and returning it to our messenger.
Thank you for your attention to this matter.

Very truly yours,

Jake Molland

JM:mmm

Enclosures

cc: Lenovo Group Limited

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1 g from or in reliance upon the whole or any part of the contents of this announcement
7 announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or
s, rible for securities. This announcement is not an offer of securities for sale in the United States.

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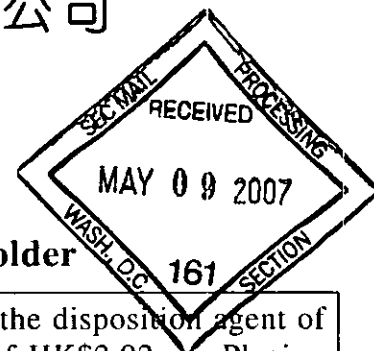
Lenovo Group Limited 联想集团有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 0992)

ANNOUNCEMENT

Placing of Existing Shares by Substantial Shareholder



1 Company has been informed by Citigroup Global Markets Asia Limited, the disposition agent of
2 A, that it has placed 222,861,308 Shares to investors at a placing price of HK\$2.92 per Placing
3 re.

4 Placing Shares represent approximately 2.62% of the existing issued ordinary share capital
5 mprising Shares only) and 2.51% of the existing issued ordinary share capital (comprising Shares
6 Non-voting Shares) of the Company.

7 on completion of the placing, IBM's interests in the Company will be reduced to 409,009,207
8 res and 375,282,756 Non-voting Shares, the aggregate represent 8.82% of the existing issued
9 inary share capital (comprising Shares and Non-voting Shares) of the Company while the 409,009,207
0 res represent approximately 4.80% of the existing issued ordinary share capital of the Company
1 mprising Shares only).

2 s announcement is made pursuant to Rule 13.09 of the Listing Rules.

1 .CING OF EXISTING SHARES BY IBM

7 Company has been informed by Citigroup Global Markets Asia Limited, the disposition agent of
1 on May 8, 2007 that it has placed 222,861,308 Shares beneficially owned by IBM to investors at a
4 ing price of HK\$2.92 per Placing Share.

1 :ing Shares:

7 Placing Shares formed part of the consideration paid by the Company to IBM relating to the very
s tantial acquisition by the Company of the global desktop computer and notebook computer business
c BM. The Placing Shares relate to 222,861,308 Shares representing approximately 2.62% of the
e ting issued ordinary share capital of the Company (comprising Shares only) and approximately
2 % of the existing issued ordinary share capital of the Company (comprising Shares and Non-voting
S es).

all of the Company (comprising Shares and Non-voting Shares). The shareholding structure of the Company as at May 8, 2007 is set out below.

holders	Number of Shares (excluding Non-voting Shares and Convertible Preferred Shares)	Percentage of voting rights	Number of Shares assuming full conversion of the Non-voting Shares and excluding the Convertible Preferred Shares	Percentage of voting rights	Number of Shares assuming full conversion of both the Non-voting Shares and the Convertible Preferred Shares	Percentage of voting rights
IBM Holdings	4,198,547,971	49.28	4,198,547,971	47.20	4,198,547,971	42.43
Convertible Preferred Shares holders	631,870,515	7.42	1,007,153,271	11.32	1,007,153,271	10.18
Warrants	—	—	—	—	1,001,834,862	10.12
Other	61,796,350	0.73	61,796,350	0.70	61,796,350	0.62
	<u>3,627,016,186</u>	<u>42.57</u>	<u>3,627,016,186</u>	<u>40.78</u>	<u>3,627,016,186</u>	<u>36.65</u>
	<u>8,519,231,022</u>	<u>100</u>	<u>8,894,513,778</u>	<u>100</u>	<u>9,896,348,640</u>	<u>100</u>

Upon completion of the placing, IBM's interest in the Company will be reduced to 409,009,207 Shares and 75,282,756 Non-voting Shares, the aggregate represents approximately 8.82% of the existing issued ordinary share capital of the Company (comprising Shares and Non-voting Shares) while the 409,009,207 Shares represent approximately 4.80% of the existing issued ordinary share capital of the Company (comprising Shares only). The shareholding structure of the Company upon completion of the placing is set out below.

holders	Number of Shares (excluding Non-voting Shares and Convertible Preferred Shares)	Percentage of voting rights	Number of Shares assuming full conversion of the Non-voting Shares and excluding the Convertible Preferred Shares	Percentage of voting rights	Number of Shares assuming full conversion of both the Non-voting Shares and the Convertible Preferred Shares	Percentage of voting rights
IBM Holdings	4,198,547,971	49.28	4,198,547,971	47.20	4,198,547,971	42.43
Convertible Preferred Shares holders	409,009,207	4.80	784,291,963	8.82	784,291,963	7.93
Warrants	—	—	—	—	1,001,834,862	10.12
Other	61,796,350	0.73	61,796,350	0.70	61,796,350	0.62
	<u>3,849,877,494</u>	<u>45.19</u>	<u>3,849,877,494</u>	<u>43.28</u>	<u>3,849,877,494</u>	<u>38.90</u>
	<u>8,519,231,022</u>	<u>100</u>	<u>8,894,513,778</u>	<u>100</u>	<u>9,896,348,640</u>	<u>100</u>

Company has been confirmed by Citigroup Global Markets Asia Limited that the placees of the
ing are independent investors who are not connected persons of the Company.

Placing Price:

Placing price is HK\$2.92 per Placing Share, representing a discount of approximately 6.7% to the
ing price of HK\$3.13 per Share as quoted on the Stock Exchange on May 8, 2007.

Completion:

Completion of the placing is currently expected to take place on May 10, 2007.

Listing Rules:

Announcement is made pursuant to Rule 13.09 of the Listing Rules.

DEFINITIONS

"Board"	board of Directors of the Company
"Company"	Lenovo Group Limited, a company incorporated on October 5, 1993 with limited liability under the laws of Hong Kong, the Shares of which are listed on the main board of the Stock Exchange
"connected person"	has the meaning set out in the Listing Rules
"Convertible Preferred Shares"	Series A Cumulative Convertible Preferred Shares of nominal value of HK\$9.175 each and stated value of HK\$1,000 each in the share capital of the Company
"Directors"	the directors of the Company
"Dollars"	Hong Kong Dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"IBM"	International Business Machines Corporation
"Listing Rules"	Rules Governing the Listing of Securities on the Stock Exchange
"Non-voting Share(s)"	ordinary non-voting share(s) of par value of HK\$0.025 each in the ordinary share capital of the Company
"Placing Shares"	222,861,308 Shares beneficially owned by IBM
"PRC"	the People's Republic of China

Stock Exchange” The Stock Exchange of Hong Kong Limited

substantial shareholder” has the meaning set out in the Listing Rules

By order of the Board
Yang Yuanqing
Chairman

May 8, 2007

As of the date of this announcement, the Executive Directors are Mr. Yang Yuanqing, Mr. William J. Amelio, Mr. Ma Xuezheng, the Non-executive Directors are Mr. Liu Chuanzhi, Mr. Zhu Linan, Mr. James G. Gao, Mr. William O. Grabe, Mr. Shan Weijian, Mr. Justin T. Chang (alternate Director to Mr. James G. Gao), Mr. Vince Feng (alternate Director to Mr. William O. Grabe) and Mr. Daniel A. Carroll (alternate Director to Mr. Shan Weijian); and the Independent Non-executive Directors are Mr. Wong Wai Ming, Professor Chia-Wei, Mr. Ting Lee Sen and Mr. John W. Barter III.

Please also refer to the published version of this announcement in the South China Morning Post”

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