# FORM D UNITED STATES

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

## **FORM D**

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL	
OMB Number: 3235-0076	
Expires April 30, 2008	
Estimated average burden	
hours per response: 16.00	:

SEC USE ONLY						
Prefix	Serial					
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Name of Offering ( check if this is an amendment and name has changed, a Goldman Sachs GMS International Equity Advisers 1 (LSV), L.L.C.		Company Units
Filing Under (Check box(es) that apply):   Rule 504 Rule 505	☑ Rule 506 [	☐ Section 4(6) ☐ ULOE 12 FC =
Type of Filing: ☐ New Filing ☑ Amendment		73392
A BASICIDENCIE	ICATIONIDATA	
1. Enter the information requested about the issuer		THE REPORT OF THE PARTY OF THE PROPERTY OF THE PARTY OF T
Name of Issuer ( check if this is an amendment and name has changed, a	and indicate change.)	
Goldman Sachs GMS International Equity Advisers 1 (LSV), L.L.C.		
Address of Executive Offices (Number and Street, City, State	e Zip Code)	Telephon: Nr r . (06065867
32 Old Slip, New York, New York 10005		(212) 902-1000
Address of Principal Business Operations (Number and Street, City, St (if different from Executive Offices)	PROCESSE	Telephone Number (Including Area Code)
Brief Description of Business		
To operate as a private investment fund.	JAN 1 6 2007	£
Type of Business Organization	THOMEON	
☐ corporation ☐ limited partnership, alr	eady for FINANCIAL	☑ other (please specify):
☐ business trust ☐ limited partnership, to	be formed.	Limited Liability Company
Actual or Estimated Date of Incorporation or Organization:  Month  0 7	Year 0 5	☑ Actual ☐ Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Po State: CN for Canada; F.		

#### GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

## State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collections of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A BASIC IDENTIFICATION DATA	不不知识的原理的。 第二十二章
2. Enter the information requested for the following:	
* Each promoter of the issuer, if the issuer has been organized within the past five years;	and the second s
* Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more o of the issuer;	f a class of equity securities
<ul> <li>Each executive officer and director of corporate issuers and of corporate general and managing partners of par</li> </ul>	tnership issuers; and
* Each general and managing partner of partnership issuers.	• ,
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☑	General and/or
Check Box(cs) that Apply. In Promoter In Bonetical Control In Section Control	Managing Partner
Full Name (Last name first, if individual)	
Goldman Sachs Asset Management, L.P. (the Issuer's Manager)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
32 Old Slip, New York, NY 10005	
	General and/or Managing Partner
Full Name (Last name first; if individual)	
Aakko, Markus  Business of Residence Address (Number and Street, City, State, Zip Code)	The state of the s
32 Old Slip, New York, New-York 10005	
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director ☐	General and/or Managing Partner
Full Name (Last name first, if individual)	
Bergh, Henriette	
Business or Residence Address (Number and Street, City, State, Zip Code)	
32 Old Slip, New York, New York 10005	
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director ☐	General and/or Managing Partner
Full Name (Last name first, if individual)  Gottlieb, Jason	
Business of Residence Address (Number and Street, City, State, Zip Code)	
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director ☐	General and/or Managing Partner
Full Name (Last name first, if individual)	
Kelly, Edward	
Business or Residence Address (Number and Street, City, State, Zip Code)	
32 Old Slip, New York, New York 10005	
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director ☐	General and/or Managing Partner
Full Name (Last name first, if individual)	
Kramer, Douglas J.	
Business or Residence Address (Number and Street, City, State, Zip Code)  32 Old Slip, New York, New York 10005	
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director ☐	General and/or Managing Partner
Full Name (Last name first, if individual)	
Ross, Hugh M.	
Business or Residence Address (Number and Street, City, State, Zip Code)	

学习的一个Carter Company C
2. Enter the information requested for the following:
* Each promoter of the issuer, if the issuer has been organized within the past five years;
* Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
* Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
Each general and managing partner of partnership issuers.
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director ☐ General and/or  Managing Partner
Full Name (Last name first, if individual)
Wade, Matthew  Business or Residence Address (Number and Street, City, State, Zip Code)
32 Old Slip, New York, NY 10005
Check Box (es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or  Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply:
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or  Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply:   Promoter Beneficial Owner Executive Officer Director General and/or  Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer. ☐ Director ☐ General and/or  Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply:
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)

传统统	77324			B. IN	FORMAT	ION ABO	UT.OFFI	ERING: [*	1 44 7			
											Yes	No
1. Has th	e issuer solo	i, or does th				-						<b>2</b>
		• •	F	Answer also	in Append	ix, Column	2, if filing u	ınder ULOI	3.			
	is the minim ler's Manag table.							atever amo	unt it deter	mines is	· \$	*
3. Does t	he offering	permit joint	ownership	of a single	unit?						Yes ☑	No
4. Enter commilf a pe or stat a brok	the informatission or singlession to be lies, list the ner or dealer,	ition reques nilar remun isted is an a name of the you may so	sted for each cration for s ssociated poly broker or de ct forth the i	h person wolleitation erson or age caler. If me	tho has bee of purchase ant of a brok ore than five	n or will be rs in connecter or dealer c (5) person	e paid or g etion with se registered s to be liste	iven, direct ales of secu with the SE	ly or indire rities in the C and/or wi	ctly, any offering. th a state		
Full Name	e (Last name	e first, if ind	lividual)									
	, Sachs & C h the securi		sold throu	gh Goldma	n, Sachs &	Co., no coi	nmissions v	will be paid	, directly o	r indirectly	y, for solicit	ting any
purchasei	r in any jur	isdiction.		-				•				
Business of	or Residence	e Address (	Number and	Street, City	y, State, Zip	Code)						
	Street, Nev			004								
Name of A	Associated B	Broker or De	ealer									
	Vhich Perso All States" o						***************************************			*******************	🗹 А	II States
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[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
[RI]	[SC] (Last name	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[wv]	[ 44 1]	[ ** 1 }	[FK]
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Business of	or Residence	Address (I	Number and	Street, City	y, State, Zip	Code)						
Name of A	Associated E	roker or De	ealer									
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[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[iN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
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ruii Name	e (Last name	tirst, it ind	iividuai)									
Business of	or Residence	Address (I	Number and	Street, City	y, State, Zip	Code)						
Name of A	Associated E	Broker or De	ealer									
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[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
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[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	. **				
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box   and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security		Aggregate Offering Price		Amount Already Sold
	Debt	\$_	0	\$	0
	Equity	\$_	00	\$	0
	☐ Common ☐ Preferred	_			
	Convertible Securities (including warrants)	\$_	. 0 .	\$	. 0
	Partnership Interests	_		\$	0
	Other (Specify): Limited Liability Company Units	_	· · · · · · · · · · · · · · · · · · ·	\$	1,060,872,353
	Total	_			1
	Answer also in Appendix, Column 3, if filing under ULOE.	Ť <b>-</b>	-,	•	
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
			Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors	_	421	\$	1,060,872,353
	Non-accredited Investors	_	. 0	\$	0
	Total (for filings under Rule 504 only)	_	N/A		N/A
	Answer also in Appendix, Column 4, if filing under ULOE.	_		•	
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		Time of		Dollar Amount
	Type of offering		Type of Security		Sold
	Rule 505	_	N/A	\$	N/A
	Regulation A	_	N/A	\$	N/A
	Rule 504	_	N/A	\$	N/A
	Total	_	N/A	\$	N/A
th th	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of the expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees.			\$_	0
	Printing and Engraving Costs			\$	0
	Legal Fees		ゼ	\$	49,749
	Accounting Fees			\$_	0
	Engineering Fees.			\$	0
	Sales Commissions (specify finders' fees separately)			\$	0
	Other Expenses (identify)			\$ _	0
	Total		☑	\$_	49,749

C OFFERING PRICE NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS.

Ř	C: OFFERING PRICE, NUMBER OF INVESTORS, EXP	ENS	ES2	AND USE OF PI	ROCE	EDS	
<u> </u>	b. Enter the difference between the aggregate offering price given in response to - Question 1 and total expenses furnished in response to Part C - Question 4.a. difference is the "adjusted gross proceeds to the issuer."	<b>\$</b> _	1,060,822,604				
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or proto be used for each of the purposes shown. If the amount for any purpose is not k furnish an estimate and check the box to the left of the estimate. The total payments listed must equal the adjusted gross proceeds to the issuer set forth in rest to Part C - Question 4.b. above.	known of the	1, e				
				Payments to Officers, Directors, & Affiliates			Payments To Others
	Salaries and Fees		\$_	0		\$_	0
	Purchase of real estate		\$_	0		\$_	0
	Purchase, rental or leasing and installation of machinery and equipment		\$_	0		\$_	0
	Construction or leasing of plant buildings and facilities		\$_	0		\$_	0
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		\$	0		\$	0
	Repayment of indebtedness	_	* - \$	0		\$	0
	Working capital		\$ -	0		` - \$	0
	Other (Specify): Limited Liability Company Units		° -	0	- <b>2</b>	` - \$	1,060,822,604
	Column Totals		* - \$	0	- <b>2</b>	\$ - \$	1,060,822,604
	Total Payments Listed (column totals added)		` <del>-</del>	⊠ \$	1,060,8	322,6	
<i>\$</i> .	D. FEDERAL SIGNATUR	RE	4	with the same		a a	为100mm,中国A
fe	The issuer has duly caused this notice to be signed by the undersigned duly authorollowing signature constitutes an undertaking by the issuer to furnish to the U.S. Set its staff, the information furnished by the issuer to any non-accredited investor purs	ecuriti	ies ar	nd Exchange Comn	nission,	upoi	er Rule 505, the n written request
Issı	uer (Print or Type)			Date			
	oldman Sachs GMS International Equity visers 1 (LSV), L.L.C.	2		December <u>15</u> , 20	)06		
	me of Signer (Print or Type)  vid S. Plutzer  Title of Signer (Print or Type)  Assistant Secretary of the Issu	ier's N	Man	aging Member			

# ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001).