FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D



NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

1	OMB AF	PPROVAL
	OMB NUMBER	R: 3235-0076
1	Expires:	May 31, 2005
- 1	Estimated aver	rage burden
	hours per resp	onse16.00

	SEC USE ONL	Y
Prefix		Serial
-	DATE RECEIVED	

	L
Name of Offering (check if this is an amendment and name has changed, and indicate change.) Clerestory, Inc. Offering of \$100,000 of Promissory Note	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section ULOE Type of Filing: New Filing Amendment	/ DECEIVED TO
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	Ton:
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Clerestory, Inc.	
Address of Executive Offices (Number and Street, City, State, Zip Code) 220 E. Huron Street, 3 rd Floor, Ann Arbor, Michigan 48104	Telephone Number (Including Area Code) (734) 213-2020
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Includin PROCESSED)
Brief Description of Business	SEP 2 9 2006
Internet Services	F THOMAS
Type of Business Organization Corporation limited partnership, already formed other (please specify) business trust limited limited partnership, already formed other (please specify) business trust limited limited partnership, already formed other (please specify) other (please specify) limited limited partnership, already formed other (please specify) other (please specify) limited limited limited partnership, already formed other (please specify) limited	ted partnership, to be formed
Actual or Estimated Date of Incorporation or Organization 7 2002 Actual Estimated Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) MI	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6),17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N. W., Washington, D.C. 20549.

Copies Required: Five (5) conies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such Exemption is predictated on the filing of a federal notice.

SEC 1972 (6-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: 2. Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Ness, Yan T. Business or Residence Address (Number and Street, City, State, Zip Code) 220 E. Huron Street, 3rd Floor, Ann Arbor, Michigan 48104 Check Box(es) that Apply: \square Promoter \square Beneficial Owner \boxtimes Executive Officer \boxtimes Director \square General and/or Managing Partner Full Name (Last name first, if individual) Palmerton, Robert Business or Residence Address (Number and Street, City, State, Zip Code) 220 E. Huron Street, 3rd Floor, Ann Arbor, Michigan 48104 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Fred Madley Business or Residence Address (Number and Street, City, State, Zip Code) 2526 Waterfront, Brighton, MI 48114 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Brian Brizard Business or Residence Address (Number and Street, City, State, Zip Code) 42400 Nine Mile Road, Novi, MI 48375 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

B. INFORMATION ABOUT OFFERING		
	Yes	No
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?		\boxtimes
Also answer in Appendix, Column 2, if filing under ULOE.		
2. What is the minimum investment that will be accepted from any individual?	N/A	
2. Parada efficiency with the company to a facility of	Yes	No
 Does the offering permit joint ownership of a single unit? Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or 	\boxtimes	Ļ
similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or		
dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. NO COMMISSION OR REMUNERATION MADE FOR THE SOLICITATION OF PURCHASERS		
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
Check "All States" or check individual States)	All State	es
AL AK AZ AR CA CO CT DE DC FL GA	HI	ID
IL IN IA KA KY LA ME MD MA MN	MS	MO
MT NE NV NH NJ NM NY NC ND OH OK	OR	PA
RI SC SD TN TX UT VT VA WA WV WI	WY	PR
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer	-	
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
Check "All States" or check individual States)	All State	es
AL AK AZ AR CA CO CT DE DC FL GA	HI	ID
IL IN IA KA KY LA ME MD MA MI MN	MS	MO
MT NE NV NH NJ NM NY NC ND OH OK	OR	PA
RI SC SD TN TX UT VT VA WA WV WI	WY	PR
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
Check "All States" or check individual States)	All State	
AL AK AZ AR CA CO CT DE DC FL GA	HI	ID
IL IN IA KA KY LA ME MD MA MI MN	MS	МО
MT NE NV NH NJ NM NY NC ND OH OK	OR	PA
RI SC SD TN TX UT VT VA WA WV WI (Use blank sheet, or copy and use additional copies of this sheet, as necessary)	WY	PR

	C. OFFERING, PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS		
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\$ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	·\$
	Equity	\$	\$
	Common Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$	\$
	Other (Specify Loan)	\$ <u>100,000</u>	\$ <u>100.000</u>
	Total	\$ <u>100,000</u>	\$ <u>100,000</u>
	Answer also in Appendix, Column 3, if filing under ULOE.	•	
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	1	\$100,000
	Non-accredited Investors	_	\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 3, if filing under ULOE		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C Question I.		Dollar
	Type of Offering	Type of Security	Amount
		Security	Sold
	Rule 505		2
	Regulation A		\$
	Rule 504		\$
4.	Total		\$
	Transfer Agent's Fees		\$0
	Printing and Engraving Costs.		\$ <u>0</u>
	Legal Fees.		\$ <u>3,000</u>
	Accounting Fees		\$
	Engineering Fees		\$ <u>0</u>
	Sales Commissions (specify finders' fees separately).		\$ <u>0</u>
	Other Expenses (identify)		\$ <u>~</u>
	Total		\$3,000

. 0																						

total expenses furnished in response to Part	gate offering price given in response to Part C Ques C Question 4.a. This difference is the "adjusted gros	s proceeds		\$97,000
the purposes shown. If the amount for any pu	coss proceed to the issuer used or proposed to be used arpose is not known, furnish an estimate and check the is listed must equal the adjusted gross proceeds to the ve	box to the		
			Payments to Officers, Directors, & Affiliates	Payments to Others
Salaries and fees			□ \$0	□ \$0
Purchase of real estate			□ \$0	□ \$0
Purchase, rental or leasing and installation of mac	hinery and equipment		□ \$0	□ \$0
Construction or leasing of plant buildings and fac	ilities		□ \$0	□ \$0
	alue of securities involved in this offering that may over pursuant to a merger)		□ \$0	□ \$0
Repayment of indebtedness			□ \$0	□ \$0
Working capital			□ \$0	⊠ \$ <u>97,000</u>
Other (specify):			\$	□ \$
			□ \$	\$
Column Totals			\$	□ \$
Total Payments Listed (column totals added)			⊠ \$	<u>97.000</u>
	D. FEDERAL SIGNATURE			
signature constitutes an undertaking by the issue	ed by the undersigned duly authorized person. If this r to furnish to the U.S. Securities and Exchange Compredited investor pursuant to paragraph (b)(2) of Rule	mission, upo		
Issuer (Print or Type)	Signature D	ate	س	
Clerestory, Inc.		eptember Z	, 2006	
Name of Signer (Print or Type)	Title of Signer (Print or Type)			
Robert Palmerton	Chief Financial Officer			
•	•			
	ATTENTION			
Intentional misstatements or o	missions of fact constitute federal criminal viola	tions. (See 1	18 U.S.C. 1001	.)

		E. STATE SIGNATURE			
1.	Is any part described in 17 CFR 230.262 prule?		•	Yes	No ⊠
		See Appendix, Column 5, for state resp	oonse.		
2.	The undersigned issuer hereby undertakes to CFR 239.500) at such times as required by s		state in which this notice i	s filed a notice	on Form D (17
3.	The undersigned issuer hereby undertakes offerees.	to furnish to the state administrators, upo	n written request, informat	ion furnished	by the issuer to
4.	The undersigned issuer represents that the Offering Exemption (ULOE) of the state in has the burden of establishing that these con-	which this notice is filed and understands			
	s issuer has read this notification and knows the authorized person.	e contents to be true and has duly caused the	his notice to be signed on it	s behalf by the	undersigned
Issu	ner (Print or Type)	Signature	Date		
	restory, Inc.	Medlahoel	September 76	, 2006	
Nar	ne (Print or Type)	Title (Print or Type)			

Chief Financial Officer

Instruction:

Robert Palmerton

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	Intended to accretion investigates	d to sell non- redited stors in (Part B- m 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	amount	Type of inverpurchased in Sta	ate (Part C-Item	2)	under S (if ye expla waive	5 alification state ULOE es, attach mation of r granted) E-Item 1)
				Number of Accredited		Number of Non- Accredited			
State AL	Yes	No		Investors	Amount	Investors	Amount	Yes	No
AK									
AZ									
AR									
CA									
со									
CT	,								
DE									
DC									
FL	,								
GA									
НІ									
ID									
IL									
IN									
IA									
KS									
KY									
LA									
ME									
MD									
MA									
MI		Х	\$100,000 Loan Agreement	1	\$100,000	0	0	-	X
MN									

APPENDIX

1	Intend to accr inves state (2 d to sell non-edited stors in (Part B-m 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	amount	Type of investor and amount purchased in State (Part C-Item 2) Number of								
State	Yes	No		Number of Accredited Investors	Amount	Non- Accredited Investors	Amount	Yes	No				
MS													
МО													
MT													
NE													
NV													
NH													
NJ													
NM													
NY													
NC													
ND		,											
ОН			,										
ок													
OR													
PA							·						
RI													
SC													
SD													
TN													
TX													
UT			,										
VT													
VA													
WA													
wv				,									

APPENDIX

1		2	3		4				5
	Inten	d to sell							lification
		non-	Type of security						tate ULOE
		edited	and aggregate						s, attach
		stors in	offering price		Type of inve				nation of
	ł .	(Part B-	offered in state	amount	purchased in St	ate (Part C-Item 2)			granted)
-	Ite	m 1)	(Part C-Item 1)			7	· · · · · · · · · · · · · · · · · · ·	(Part I	E-Item 1)
						Number of			
				Number of Accredited		Non- Accredited			
State	Yes	No		Investors	Amount	Investors	Amount	Yes	No
WI									
WY									
PR									